



# COMMONWEALTH of VIRGINIA

## DEPARTMENT OF EDUCATION

P.O. Box 2120  
Richmond, Virginia 23218-2120

**BILLY K. CANNADAY, JR., Ed.D.**  
Superintendent of Public Instruction

Office: (804) 225-2023  
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January 10, 2007

The Honorable John H. Chichester  
Chairman, Senate Finance Committee  
Virginia General Assembly  
P.O. Box 396  
Richmond, VA 23218

The Honorable H. Russell Potts, Jr.  
Chairman, Senate Education and Health  
Committee  
Virginia General Assembly  
P.O. Box 396  
Richmond, VA 23218

The Honorable Vincent F. Callahan, Jr.  
Chairman, House Appropriations Committee  
Virginia General Assembly  
P.O. Box 406  
Richmond, Virginia 23218

The Honorable Robert Tata  
Chairman, House Education Committee  
Virginia General Assembly  
P.O. Box 406  
Richmond, Virginia 23218

Dear Sirs:

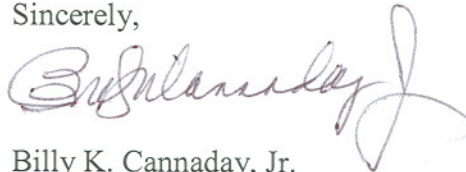
Pursuant to Section 22.1-97, *Code of Virginia*, I am reporting on the status of each locality's expenditures and appropriations designated to meet their required local effort in support of the Standards of Quality. The attached report provides the outcome of the fiscal year 2006 calculation of expenditures toward meeting required local effort for each school division and the fiscal year 2007 budgeted required local effort calculation for each school division.

Data is also provided for your information on the status of each locality's appropriations for fiscal year 2007 designated to meet their required local match in support of various education programs outside of the Standards of Quality. Beginning in fiscal year 2007, Item 135, paragraph B. 10., of the 2006 Appropriation Act requires the Department of Education to collect information from school divisions to make this determination.

The Honorable John H. Chichester  
The Honorable H. Russell Potts, Jr.  
The Honorable Vincent F. Callahan, Jr.  
The Honorable Robert Tata  
January 10, 2007  
Page 2

If you have questions or require additional information relative to this transmittal, please contact me or Kent Dickey, budget director, at (804) 225-2025.

Sincerely,

A handwritten signature in dark ink, appearing to read "Billy K. Cannaday, Jr.", with a large, stylized flourish at the end.

Billy K. Cannaday, Jr.  
Superintendent of Public Instruction

BK CJr/kcd

Enclosure

cc: The Honorable Timothy M. Kaine  
The Honorable Thomas R. Morris

## **DLAS Document Summary**

### **DLAS Document Summary**

Actual Fiscal Year 2006 Required Local Effort; Budgeted Fiscal Year 2007 Required Local Effort and Required Local Match

### **Author**

Department of Education

### **Enabling Authority**

Section 22.1-97, *Code of Virginia*

### **Preface**

Section 22.1-97, *Code of Virginia*, directs the Superintendent of Public Instruction to provide a report annually to the House Committees on Appropriations and Education and the Senate Committees on Finance and Education and Health on the degree to which each school division has met, failed to meet, or surpassed its required local expenditure in support of the Standards of Quality (SOQ).

Department of Education budget staff prepared the report based on Annual School Report Financial Section (ASRFIN) data submitted by school divisions for fiscal year 2006, and budgeted expenditure information submitted by school divisions for fiscal year 2007. In addition, new for fiscal year 2007, this report contains information on divisions' budgeted expenditures toward meeting local match requirements for School Facilities and Incentive accounts.

### **Executive Summary**

Pursuant to the requirements of Section 22.1-97, *Code of Virginia*, the Department of Education collected data from school divisions on the actual local funding effort in support of the Standards of Quality for fiscal year 2006, through the 2005-2006 Annual School Report Financial Section (ASRFIN). Information was also collected from school divisions on budgeted required local effort in support of the Standards of Quality for fiscal year 2007.

This report provides the results of calculations made to ensure that each school division has expended or appropriated (depending upon the year under review) sufficient local funds to support its required local effort. The purpose of required local effort is to ensure that each school division has sufficient local operational expenditures to support its local share of the cost of the Standards of Quality. Fiscal year 2006 calculations are based on actual local operational expenditures, and fiscal year 2007 calculations are based on budgeted local operational expenditures.

For fiscal year 2006, all school divisions except Franklin County have submitted the required information to review their required local effort for SOQ accounts. As of the date of this report, Franklin County has not submitted its fiscal year 2006 Annual School Report Financial Section and is not included in this report for fiscal year 2006. All reporting school divisions met required local effort in fiscal year 2006.

For fiscal year 2007, all school divisions except Colonial Beach submitted the required information to review their budgeted required local effort for SOQ accounts. As of the date of this report, Colonial Beach has not submitted the Budgeted Required Local Effort data collection, and is not included in this report for fiscal year 2007. All reporting school divisions have budgeted local operational funds sufficient to meet budgeted required local effort for fiscal year 2007. School divisions whose local appropriations for fiscal year 2007 are only slightly in excess of the amount required to maintain local effort for the Standards of Quality have been advised to review their average daily membership on a monthly basis during the fiscal year, to ensure sufficient appropriations are available based on current enrollment levels.

Pursuant to Item 135, Paragraph B.10, Chapter 10, 2006 Acts of Assembly, Special Session I (2006-2008 appropriation act), for fiscal year 2007, the Department of Education collected data on budgeted required local match for School Facilities and Incentive accounts. Beginning in fiscal year 2007, school divisions are required to report on local expenditures to support the projected required local funding match for School Facilities accounts: Lottery, Additional Lottery, and School Construction; and for Incentive accounts: At Risk; At-Risk Four-Year-Olds; Compensation Supplement; Early Reading Initiative; K-3 Primary Class Size Reduction; and SOL Algebra Readiness.

For fiscal year 2007, all school divisions except Colonial Beach submitted the required information to review their budgeted required local match for School Facilities and Incentive accounts. As of the date of this report, Colonial Beach has not submitted the Budgeted Required Local Match data collection, and is not included in this report for fiscal year 2007. Of the reporting school divisions, two school divisions (Pittsylvania and Westmoreland) must request additional local appropriation in order to meet local match requirements for certain School Facilities and Incentive accounts. All other reporting school divisions have budgeted local operational funds sufficient to meet budgeted required local match for School Facilities and Incentive accounts for fiscal year 2007.

## Table of Contents

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### **Actual Required Local Effort (RLE)**

Summary ..... Page 4

Fiscal Year 2006 ..... Page 5

### **Budgeted Required Local Effort**

Summary ..... Page 9

Fiscal Year 2007 ..... Page 10

### **Budgeted Required Local Match (RLM)**

Summary ..... Page 14

Fiscal Year 2007 ..... Page 15

### **School Division Participation in Programs with Local Match Requirements**

Fiscal Year 2007 ..... Page 19

### **Appendix A**

Total Budgeted Required Local Effort and Budgeted Required Local Match ..... Page 20

### **Appendix B**

Legislative mandate directing this report ..... Page 24

### **Appendix C**

Legislative mandate directing RLE and RLM data collection ..... Page 25

## Summary

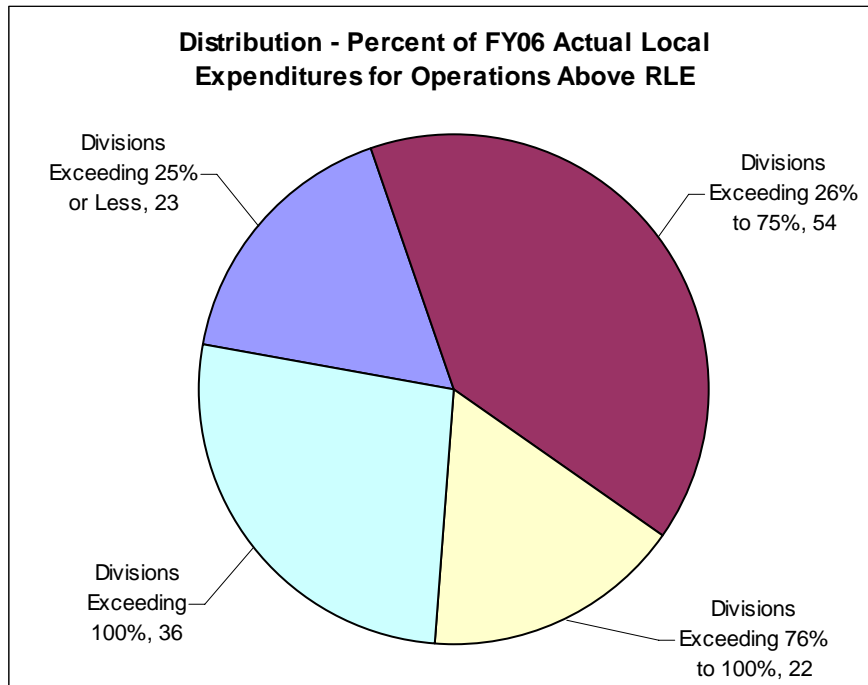
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### Actual Required Local Effort for the Standards of Quality

*Fiscal Year 2006*

All reporting school divisions exceeded required local effort for fiscal year 2006. Range of local support in excess of the required amount:

- Low – Grayson – 0.03% in excess of the required amount
- High – West Point – 210.71% in excess of the required amount
- The average local support in excess of the required level for FY 2006: 76.18%



**FY 2006 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 2, 2006 Acts of Assembly, Special Session I, and  
Final March 31, 2006, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2006 Required Local Effort <sup>1</sup>	FY 2006 Actual Local Expenditures for Operations <sup>2</sup>	FY 2006 Actual Local Expenditures for Operations Above RLE	Percent of FY 2006 Actual Local Expenditures for Operations Above RLE
001	ACCOMACK	8,016,894	11,952,745	3,935,850	49.09%
002	ALBEMARLE	38,370,642	88,437,192	50,066,551	130.48%
003	ALLEGHANY	3,813,710	9,585,059	5,771,349	151.33%
004	AMELIA	3,485,552	3,584,037	98,485	2.83%
005	AMHERST	6,935,733	11,674,421	4,738,689	68.32%
006	APPOMATTOX	3,384,273	3,979,444	595,172	17.59%
007	ARLINGTON	81,085,629	241,647,113	160,561,484	198.01%
008	AUGUSTA	18,714,709	28,325,788	9,611,079	51.36%
009	BATH	3,506,804	6,754,192	3,247,388	92.60%
010	BEDFORD	18,226,867	25,852,270	7,625,403	41.84%
011	BLAND	1,507,271	1,819,318	312,047	20.70%
012	BOTETOURT	10,214,746	16,898,737	6,683,992	65.43%
013	BRUNSWICK	3,215,337	4,961,390	1,746,052	54.30%
014	BUCHANAN	5,316,108	8,609,774	3,293,666	61.96%
015	BUCKINGHAM	2,999,918	3,676,079	676,161	22.54%
016	CAMPBELL	11,806,621	18,807,808	7,001,187	59.30%
017	CAROLINE	6,166,911	8,445,296	2,278,386	36.95%
018	CARROLL	6,178,337	7,230,715	1,052,377	17.03%
019	CHARLES CITY	2,256,078	5,409,483	3,153,405	139.77%
020	CHARLOTTE	2,876,859	3,101,011	224,152	7.79%
021	CHESTERFIELD	103,811,090	176,052,806	72,241,715	69.59%
022	CLARKE	6,141,688	10,150,989	4,009,301	65.28%
023	CRAIG	1,401,539	1,425,093	23,554	1.68%
024	CULPEPER	13,390,008	23,486,619	10,096,611	75.40%
025	CUMBERLAND	2,183,262	3,521,120	1,337,858	61.28%
026	DICKENSON	3,388,863	5,568,439	2,179,576	64.32%
027	DINWIDDIE	6,669,364	14,572,025	7,902,661	118.49%
028	ESSEX	3,546,854	5,202,895	1,656,041	46.69%
029	FAIRFAX	630,921,508	1,360,236,094	729,314,587	115.60%
030	FAUQUIER	33,630,455	62,691,049	29,060,594	86.41%
031	FLOYD	3,626,367	5,476,631	1,850,264	51.02%
032	FLUVANNA	6,742,048	11,144,890	4,402,842	65.30%
033	FRANKLIN	<i>Data not submitted by school division</i>			
034	FREDERICK	22,812,466	66,886,244	44,073,778	193.20%
035	GILES	3,964,657	5,650,200	1,685,543	42.51%
036	GLOUCESTER	9,358,091	18,976,950	9,618,858	102.79%
037	GOOCHLAND	9,971,341	14,425,658	4,454,317	44.67%
038	GRAYSON	3,485,109	3,486,077	968	0.03%
039	GREENE	5,047,094	8,068,307	3,021,213	59.86%
040	GREENSVILLE	1,991,743	3,020,141	1,028,398	51.63%

**FY 2006 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 2, 2006 Acts of Assembly, Special Session I, and  
Final March 31, 2006, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2006 Required Local Effort <sup>1</sup>	FY 2006 Actual Local Expenditures for Operations <sup>2</sup>	FY 2006 Actual Local Expenditures for Operations Above RLE	Percent of FY 2006 Actual Local Expenditures for Operations Above RLE
041	HALIFAX	7,891,328	13,635,741	5,744,413	72.79%
042	HANOVER	40,713,991	66,014,349	25,300,358	62.14%
043	HENRICO	114,672,278	170,644,318	55,972,040	48.81%
044	HENRY	10,617,533	14,240,771	3,623,238	34.13%
045	HIGHLAND	1,545,197	1,546,296	1,099	0.07%
046	ISLE OF WIGHT	9,522,832	17,837,938	8,315,105	87.32%
047	JAMES CITY	27,749,421	53,273,320	25,523,899	91.98%
048	KING GEORGE	6,777,302	8,765,489	1,988,187	29.34%
049	KING QUEEN	1,783,763	3,852,535	2,068,772	115.98%
050	KING WILLIAM	3,787,407	6,114,354	2,326,947	61.44%
051	LANCASTER	4,184,813	8,281,544	4,096,731	97.90%
052	LEE	4,106,827	4,246,776	139,948	3.41%
053	LOUDOUN	177,381,244	416,374,686	238,993,442	134.73%
054	LOUISA	11,777,068	19,972,459	8,195,391	69.59%
055	LUNENBURG	2,493,955	3,270,390	776,436	31.13%
056	MADISON	4,322,539	6,169,112	1,846,573	42.72%
057	MATHEWS	3,181,878	4,358,268	1,176,390	36.97%
058	MECKLENBURG	8,168,220	10,155,863	1,987,643	24.33%
059	MIDDLESEX	4,206,319	5,079,699	873,380	20.76%
060	MONTGOMERY	18,692,074	30,100,739	11,408,665	61.03%
062	NELSON	4,977,659	8,357,920	3,380,261	67.91%
063	NEW KENT	5,633,244	9,687,504	4,054,261	71.97%
065	NORTHAMPTON	3,807,163	8,852,916	5,045,753	132.53%
066	NORTHUMBERLAND	4,465,783	6,629,246	2,163,463	48.45%
067	NOTTOWAY	3,101,238	3,779,811	678,574	21.88%
068	ORANGE	9,921,182	13,687,789	3,766,606	37.97%
069	PAGE	5,717,897	8,117,911	2,400,014	41.97%
070	PATRICK	4,065,521	5,798,672	1,733,151	42.63%
071	PITTSYLVANIA	12,775,656	13,218,644	442,988	3.47%
072	POWHATAN	8,407,268	16,570,645	8,163,377	97.10%
073	PRINCE EDWARD	4,054,409	6,508,608	2,454,199	60.53%
074	PRINCE GEORGE	7,471,330	13,705,987	6,234,657	83.45%
075	PRINCE WILLIAM	147,557,300	283,628,268	136,070,968	92.22%
077	PULASKI	7,665,355	10,919,135	3,253,780	42.45%
078	RAPPAHANNOCK	3,771,278	6,462,080	2,690,802	71.35%
079	RICHMOND	2,397,698	3,648,109	1,250,412	52.15%
080	ROANOKE	29,438,556	50,542,728	21,104,171	71.69%
081	ROCKBRIDGE	6,429,429	11,079,685	4,650,257	72.33%
082	ROCKINGHAM	19,255,137	37,105,014	17,849,877	92.70%
083	RUSSELL	5,730,682	6,034,944	304,261	5.31%



**FY 2006 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 2, 2006 Acts of Assembly, Special Session I, and  
Final March 31, 2006, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2006 Required Local Effort <sup>1</sup>	FY 2006 Actual Local Expenditures for Operations <sup>2</sup>	FY 2006 Actual Local Expenditures for Operations Above RLE	Percent of FY 2006 Actual Local Expenditures for Operations Above RLE
084	SCOTT	4,363,346	5,420,828	1,057,482	24.24%
085	SHENANDOAH	11,212,173	22,659,088	11,446,915	102.09%
086	SMYTH	6,431,422	7,013,514	582,092	9.05%
087	SOUTHAMPTON	4,094,922	7,354,434	3,259,512	79.60%
088	SPOTSYLVANIA	41,014,574	79,667,358	38,652,784	94.24%
089	STAFFORD	39,443,644	92,722,777	53,279,133	135.08%
090	SURRY	5,185,341	9,530,702	4,345,362	83.80%
091	SUSSEX	2,410,039	7,269,717	4,859,679	201.64%
092	TAZEWELL	9,458,272	9,543,846	85,574	0.90%
093	WARREN	9,549,214	14,036,978	4,487,763	47.00%
094	WASHINGTON	12,535,007	18,985,479	6,450,471	51.46%
095	WESTMORELAND	3,632,244	4,536,146	903,902	24.89%
096	WISE	6,998,569	10,769,170	3,770,601	53.88%
097	WYTHE	6,452,279	9,440,714	2,988,435	46.32%
098	YORK	21,598,939	47,894,911	26,295,972	121.75%
101	ALEXANDRIA	45,591,128	141,658,224	96,067,096	210.71%
102	BRISTOL	4,313,428	6,857,396	2,543,967	58.98%
103	BUENA VISTA	1,574,448	1,907,355	332,908	21.14%
104	CHARLOTTESVILLE	13,173,044	33,104,259	19,931,215	151.30%
106	COLONIAL HEIGHTS	6,729,915	15,334,736	8,604,821	127.86%
107	COVINGTON	1,510,689	4,522,698	3,012,009	199.38%
108	DANVILLE	9,056,072	16,102,915	7,046,844	77.81%
109	FALLS CHURCH	8,338,139	25,230,187	16,892,048	202.59%
110	FREDERICKSBURG	8,720,310	16,084,212	7,363,902	84.45%
111	GALAX	2,280,048	2,625,036	344,987	15.13%
112	HAMPTON	27,652,732	58,739,393	31,086,662	112.42%
113	HARRISONBURG	11,103,932	21,105,317	10,001,385	90.07%
114	HOPEWELL	4,801,528	10,491,060	5,689,532	118.49%
115	LYNCHBURG	15,347,815	29,629,769	14,281,954	93.06%
116	MARTINSVILLE	3,298,358	6,858,201	3,559,843	107.93%
117	NEWPORT NEWS	37,605,380	87,868,758	50,263,378	133.66%
118	NORFOLK	43,411,164	89,912,398	46,501,234	107.12%
119	NORTON	1,207,519	1,831,209	623,691	51.65%
120	PETERSBURG	6,054,258	9,246,107	3,191,849	52.72%
121	PORTSMOUTH	16,280,964	36,430,457	20,149,493	123.76%
122	RADFORD	2,322,960	4,359,723	2,036,763	87.68%
123	RICHMOND CITY	52,338,221	132,015,980	79,677,758	152.24%
124	ROANOKE CITY	25,459,250	44,407,098	18,947,848	74.42%
126	STAUNTON	5,070,018	9,531,547	4,461,529	88.00%
127	SUFFOLK	19,689,123	38,241,507	18,552,384	94.23%

**FY 2006 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 2, 2006 Acts of Assembly, Special Session I, and  
Final March 31, 2006, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2006 Required Local Effort <sup>1</sup>	FY 2006 Actual Local Expenditures for Operations <sup>2</sup>	FY 2006 Actual Local Expenditures for Operations Above RLE	Percent of FY 2006 Actual Local Expenditures for Operations Above RLE
128	VIRGINIA BEACH	115,253,534	283,615,374	168,361,840	146.08%
130	WAYNESBORO	4,872,278	10,156,661	5,284,383	108.46%
131	WILLIAMSBURG	3,038,595	3,279,983	241,388	7.94%
132	WINCHESTER	10,379,757	22,515,733	12,135,976	116.92%
134	FAIRFAX CITY	11,787,833	25,840,057	14,052,224	119.21%
135	FRANKLIN CITY	2,260,362	4,326,500	2,066,138	91.41%
136	CHESAPEAKE	61,103,269	148,382,016	87,278,747	142.84%
137	LEXINGTON	1,883,189	2,134,491	251,301	13.34%
138	EMPORIA	1,580,625	2,492,738	912,113	57.71%
139	SALEM	7,069,864	16,399,136	9,329,272	131.96%
140	BEDFORD CITY	1,410,491	2,125,255	714,764	50.67%
142	POQUOSON	4,156,663	7,425,023	3,268,360	78.63%
143	MANASSAS	14,148,422	38,672,735	24,524,312	173.34%
144	MANASSAS PARK	4,576,742	11,345,561	6,768,819	147.90%
202	COLONIAL BEACH	931,422	1,241,197	309,775	33.26%
207	WEST POINT	1,127,394	3,499,007	2,371,613	210.36%

<sup>1</sup> Required local effort for SOQ programs (Basic Aid; Gifted Education; Vocational Education; Special Education; Prevention, Intervention and Remediation; Fringe Benefits; English as a Second Language; and Textbooks) based on Chapter 2, 2006 Acts of Assembly, Special Session I, and final March 31, 2006, Average Daily Membership.

<sup>2</sup> Local expenditures for operations are based on expenditures as reported by school divisions on the 2005-2006 Annual School Report Financial Section.

## Summary

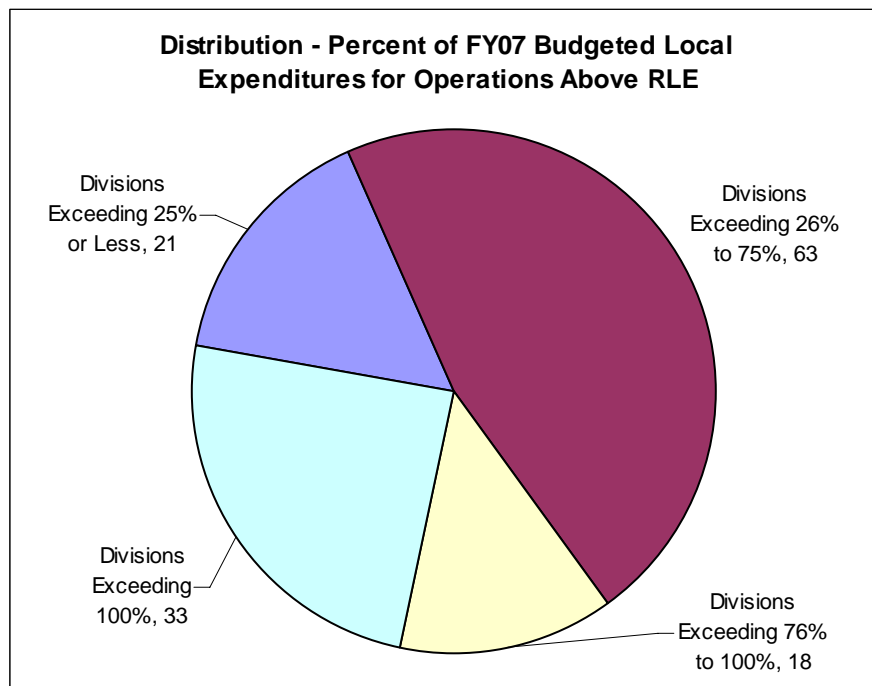
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### Budgeted Required Local Effort for the Standards of Quality

*Fiscal Year 2007*

All reporting school divisions exceeded budgeted required local effort for fiscal year 2007. Range of budgeted local support in excess of required amount:

- Low – Pittsylvania – 1.83%
- High – Alexandria – 208.37%
- The average budgeted local support in excess of the required level for FY 2007: 70.29%



**FY 2007 Budgeted Required Local Effort (RLE) for the Standards of Quality  
Compared to Budgeted Local Expenditures for Operations**

RLE Based on Chapter 10, 2006 Acts of Assembly, Special Session I, and  
Projected March 31, 2007, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2007 Budgeted Required Local Effort <sup>1</sup>	FY 2007 Budgeted Local Expenditures for Operations <sup>2</sup>	FY 2007 Budgeted Local Expenditures for Operations Above RLE	Percent of FY 2007 Budgeted Local Expenditures for Operations Above RLE
001	ACCOMACK	10,410,675	13,583,076	3,172,401	30.47%
002	ALBEMARLE	44,022,598	85,745,102	41,722,504	94.78%
003	ALLEGHANY	4,365,493	8,356,380	3,990,887	91.42%
004	AMELIA	3,692,649	5,113,189	1,420,540	38.47%
005	AMHERST	7,835,599	10,309,755	2,474,156	31.58%
006	APPOMATTOX	3,587,065	4,482,587	895,522	24.97%
007	ARLINGTON	90,629,293	255,729,758	165,100,465	182.17%
008	AUGUSTA	20,119,175	34,976,606	14,857,431	73.85%
009	BATH	4,086,852	7,144,147	3,057,295	74.81%
010	BEDFORD	19,827,339	27,130,112	7,302,773	36.83%
011	BLAND	1,762,036	1,862,393	100,357	5.70%
012	BOTETOURT	11,286,440	18,761,219	7,474,779	66.23%
013	BRUNSWICK	3,445,316	4,005,750	560,434	16.27%
014	BUCHANAN	7,146,277	9,209,665	2,063,388	28.87%
015	BUCKINGHAM	3,409,602	5,245,147	1,835,545	53.83%
016	CAMPBELL	12,615,492	18,878,180	6,262,688	49.64%
017	CAROLINE	8,126,710	10,491,115	2,364,405	29.09%
018	CARROLL	6,723,235	9,376,027	2,652,792	39.46%
019	CHARLES CITY	2,574,275	5,927,004	3,352,729	130.24%
020	CHARLOTTE	3,090,802	3,355,612	264,810	8.57%
021	CHESTERFIELD	116,379,148	205,580,163	89,201,015	76.65%
022	CLARKE	7,487,267	10,249,350	2,762,083	36.89%
023	CRAIG	1,409,504	1,624,368	214,864	15.24%
024	CULPEPER	17,134,450	25,911,144	8,776,694	51.22%
025	CUMBERLAND	2,404,866	2,784,499	379,633	15.79%
026	DICKENSON	3,638,069	6,133,806	2,495,737	68.60%
027	DINWIDDIE	7,350,825	11,413,807	4,062,982	55.27%
028	ESSEX	3,896,265	5,929,744	2,033,479	52.19%
029	FAIRFAX	739,310,957	1,475,523,064	736,212,107	99.58%
030	FAUQUIER	40,982,193	73,668,210	32,686,017	79.76%
031	FLOYD	4,133,036	5,423,208	1,290,172	31.22%
032	FLUVANNA	7,943,806	13,008,538	5,064,732	63.76%
033	FRANKLIN	17,175,071	22,434,559	5,259,488	30.62%
034	FREDERICK	27,881,227	61,578,237	33,697,010	120.86%
035	GILES	4,329,108	6,191,493	1,862,385	43.02%
036	GLOUCESTER	11,250,859	21,023,493	9,772,634	86.86%
037	GOOCHLAND	10,866,478	16,935,750	6,069,272	55.85%
038	GRAYSON	3,798,430	5,653,480	1,855,050	48.84%
039	GREENE	5,836,422	9,572,665	3,736,243	64.02%
040	GREENSVILLE	2,201,406	3,396,967	1,195,561	54.31%

**FY 2007 Budgeted Required Local Effort (RLE) for the Standards of Quality  
Compared to Budgeted Local Expenditures for Operations**

RLE Based on Chapter 10, 2006 Acts of Assembly, Special Session I, and  
Projected March 31, 2007, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2007 Budgeted Required Local Effort <sup>1</sup>	FY 2007 Budgeted Local Expenditures for Operations <sup>2</sup>	FY 2007 Budgeted Local Expenditures for Operations Above RLE	Percent of FY 2007 Budgeted Local Expenditures for Operations Above RLE
041	HALIFAX	8,799,189	9,993,973	1,194,784	13.58%
042	HANOVER	45,760,671	73,884,760	28,124,089	61.46%
043	HENRICO	129,509,156	171,865,324	42,356,168	32.71%
044	HENRY	10,971,269	15,714,529	4,743,260	43.23%
045	HIGHLAND	1,531,917	1,745,808	213,891	13.96%
046	ISLE OF WIGHT	11,205,657	22,245,269	11,039,612	98.52%
047	JAMES CITY	29,194,440	58,804,419	29,609,979	101.42%
048	KING GEORGE	8,896,417	10,356,309	1,459,892	16.41%
049	KING QUEEN	2,228,776	4,030,051	1,801,275	80.82%
050	KING WILLIAM	4,110,849	6,385,858	2,275,009	55.34%
051	LANCASTER	5,374,985	8,642,641	3,267,656	60.79%
052	LEE	4,375,276	5,357,712	982,436	22.45%
053	LOUDOUN	208,516,422	457,155,556	248,639,134	119.24%
054	LOUISA	14,337,277	22,183,815	7,846,538	54.73%
055	LUNENBURG	2,591,505	2,921,349	329,844	12.73%
056	MADISON	5,038,973	6,669,913	1,630,940	32.37%
057	MATHEWS	3,625,971	4,995,853	1,369,882	37.78%
058	MECKLENBURG	9,088,788	10,739,723	1,650,935	18.16%
059	MIDDLESEX	4,824,711	5,942,500	1,117,789	23.17%
060	MONTGOMERY	20,444,020	32,517,492	12,073,472	59.06%
062	NELSON	5,866,598	10,139,247	4,272,649	72.83%
063	NEW KENT	6,312,047	8,394,484	2,082,437	32.99%
065	NORTHAMPTON	4,937,885	6,246,543	1,308,658	26.50%
066	NORTHUMBERLAND	5,814,618	8,446,280	2,631,662	45.26%
067	NOTTOWAY	3,386,858	4,568,217	1,181,359	34.88%
068	ORANGE	12,569,648	14,804,505	2,234,857	17.78%
069	PAGE	6,039,958	8,095,390	2,055,432	34.03%
070	PATRICK	4,079,301	5,160,397	1,081,096	26.50%
071	PITTSYLVANIA	13,840,718	14,093,766	253,048	1.83%
072	POWHATAN	9,499,742	17,684,851	8,185,109	86.16%
073	PRINCE EDWARD	4,309,306	5,725,078	1,415,772	32.85%
074	PRINCE GEORGE	8,136,583	12,147,730	4,011,147	49.30%
075	PRINCE WILLIAM	182,215,134	405,026,894	222,811,760	122.28%
077	PULASKI	8,498,929	10,831,998	2,333,069	27.45%
078	RAPPAHANNOCK	4,584,503	7,581,809	2,997,306	65.38%
079	RICHMOND	2,702,368	4,242,481	1,540,113	56.99%
080	ROANOKE	30,400,639	57,168,078	26,767,439	88.05%
081	ROCKBRIDGE	7,260,063	8,893,207	1,633,144	22.49%
082	ROCKINGHAM	20,359,625	42,995,155	22,635,530	111.18%
083	RUSSELL	5,461,842	7,774,827	2,312,985	42.35%

**FY 2007 Budgeted Required Local Effort (RLE) for the Standards of Quality  
Compared to Budgeted Local Expenditures for Operations**

RLE Based on Chapter 10, 2006 Acts of Assembly, Special Session I, and  
Projected March 31, 2007, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2007 Budgeted Required Local Effort <sup>1</sup>	FY 2007 Budgeted Local Expenditures for Operations <sup>2</sup>	FY 2007 Budgeted Local Expenditures for Operations Above RLE	Percent of FY 2007 Budgeted Local Expenditures for Operations Above RLE
084	SCOTT	4,718,219	5,210,498	492,279	10.43%
085	SHENANDOAH	11,765,767	23,667,086	11,901,319	101.15%
086	SMYTH	6,850,045	9,081,540	2,231,495	32.58%
087	SOUTHAMPTON	4,336,715	7,488,247	3,151,532	72.67%
088	SPOTSYLVANIA	46,519,688	100,945,463	54,425,775	117.00%
089	STAFFORD	50,707,138	104,001,220	53,294,082	105.10%
090	SURRY	5,146,029	10,390,908	5,244,879	101.92%
091	SUSSEX	2,673,015	8,140,927	5,467,912	204.56%
092	TAZEWELL	9,688,825	13,249,644	3,560,819	36.75%
093	WARREN	12,031,707	15,252,485	3,220,778	26.77%
094	WASHINGTON	13,457,395	21,913,736	8,456,341	62.84%
095	WESTMORELAND	4,821,183	5,107,339	286,156	5.94%
096	WISE	7,508,685	15,285,324	7,776,639	103.57%
097	WYTHE	7,529,567	8,949,722	1,420,155	18.86%
098	YORK	26,999,637	51,149,555	24,149,918	89.45%
101	ALEXANDRIA	52,372,260	161,497,991	109,125,731	208.37%
102	BRISTOL	4,727,283	7,187,810	2,460,527	52.05%
103	BUENA VISTA	1,523,130	2,360,653	837,523	54.99%
104	CHARLOTTESVILLE	13,959,409	37,827,482	23,868,073	170.98%
106	COLONIAL HEIGHTS	7,457,142	17,867,026	10,409,884	139.60%
107	COVINGTON	1,594,292	4,271,017	2,676,725	167.89%
108	DANVILLE	10,016,523	18,638,025	8,621,502	86.07%
109	FALLS CHURCH	9,438,430	28,950,414	19,511,984	206.73%
110	FREDERICKSBURG	11,053,326	22,805,461	11,752,135	106.32%
111	GALAX	2,174,056	3,382,518	1,208,462	55.59%
112	HAMPTON	30,301,408	68,029,756	37,728,348	124.51%
113	HARRISONBURG	11,754,870	21,369,424	9,614,554	81.79%
114	HOPEWELL	5,828,634	9,962,964	4,134,330	70.93%
115	LYNCHBURG	16,792,329	39,781,874	22,989,545	136.91%
116	MARTINSVILLE	3,511,284	6,521,837	3,010,553	85.74%
117	NEWPORT NEWS	44,273,605	76,973,881	32,700,276	73.86%
118	NORFOLK	49,408,320	83,928,934	34,520,614	69.87%
119	NORTON	1,364,998	1,613,083	248,085	18.17%
120	PETERSBURG	6,478,293	9,387,236	2,908,943	44.90%
121	PORTSMOUTH	19,138,748	47,275,385	28,136,637	147.01%
122	RADFORD	2,546,745	5,082,383	2,535,638	99.56%
123	RICHMOND CITY	60,415,598	152,518,664	92,103,066	152.45%
124	ROANOKE CITY	28,537,845	55,266,573	26,728,728	93.66%
126	STAUNTON	5,547,993	11,566,354	6,018,361	108.48%
127	SUFFOLK	22,641,262	44,532,975	21,891,713	96.69%

**FY 2007 Budgeted Required Local Effort (RLE) for the Standards of Quality  
Compared to Budgeted Local Expenditures for Operations**

RLE Based on Chapter 10, 2006 Acts of Assembly, Special Session I, and  
Projected March 31, 2007, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2007 Budgeted Required Local Effort <sup>1</sup>	FY 2007 Budgeted Local Expenditures for Operations <sup>2</sup>	FY 2007 Budgeted Local Expenditures for Operations Above RLE	Percent of FY 2007 Budgeted Local Expenditures for Operations Above RLE
128	VIRGINIA BEACH	138,890,015	323,569,505	184,679,490	132.97%
130	WAYNESBORO	5,149,025	10,283,660	5,134,635	99.72%
131	WILLIAMSBURG	3,474,337	4,721,065	1,246,728	35.88%
132	WINCHESTER	11,909,844	28,410,750	16,500,906	138.55%
134	FAIRFAX CITY	13,993,257	28,668,793	14,675,536	104.88%
135	FRANKLIN CITY	2,249,999	4,770,676	2,520,677	112.03%
136	CHESAPEAKE	70,816,398	175,103,880	104,287,482	147.26%
137	LEXINGTON	1,388,161	2,062,913	674,752	48.61%
138	EMPORIA	1,727,911	2,585,806	857,895	49.65%
139	SALEM	7,800,580	18,051,202	10,250,622	131.41%
140	BEDFORD CITY	1,435,245	1,965,064	529,819	36.91%
142	POQUOSON	4,522,556	6,624,204	2,101,648	46.47%
143	MANASSAS	16,456,347	42,187,048	25,730,701	156.36%
144	MANASSAS PARK	5,571,342	13,416,326	7,844,984	140.81%
202	COLONIAL BEACH	<b><i>Data not submitted by school division</i></b>			
207	WEST POINT	1,330,425	2,827,241	1,496,816	112.51%

<sup>1</sup> Required local effort for SOQ programs (Basic Aid, Gifted Education; Vocational Education; Special Education; Prevention, Intervention, and Remediation; Fringe Benefits; English as a Second Language; and Textbooks) based on Chapter 10, 2006 Acts of Assembly, Special Session I, and projected March 31, 2007, Average Daily Membership.

<sup>2</sup> As reported by local school divisions on the fiscal year 2007 Budgeted Required Local Effort data collection.

## Summary

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### Budgeted Required Local Match for School Facilities and Incentive Accounts

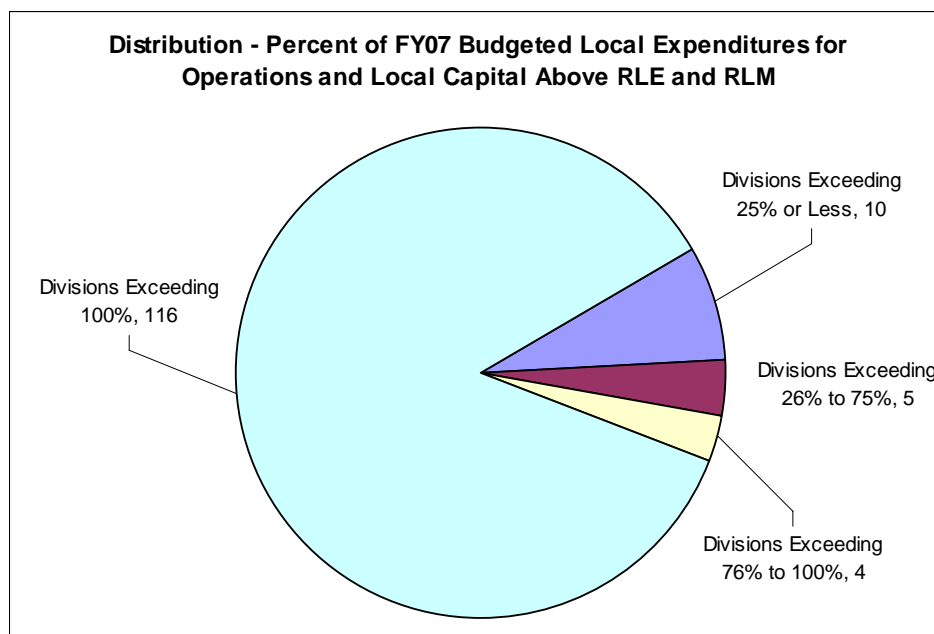
*Fiscal Year 2007*

Two school divisions must request additional local appropriation for some School Facilities and Incentive Accounts:

- Pittsylvania did not meet budgeted local match requirements for: Lottery, At-Risk Four-Year-Olds, Compensation Supplement, Early Reading, K-3 Primary Class Size Reduction, and SOL Algebra Readiness.
- Westmoreland did not meet budgeted local match requirements for: At-Risk Four-Year-Olds, Early Reading, K-3 Primary Class Size Reduction, and SOL Algebra Readiness.

All other reporting school divisions met budgeted required local match for fiscal year 2007. The funds used to meet required local match are budgeted local operational expenditures that are above those used to meet required local effort on the Standards of Quality, as well as budgeted local capital expenditures. Range of budgeted local support in excess of the required match amount:

- Low – Charlotte – 0.70%
- High – Falls Church – 2,989.90%
- The average budgeted local support in excess of the required level for fiscal year 2007: 546.59%





**FY 2007 Budgeted Required Local Match (RLM) for School Facilities and Incentive Accounts  
Compared to Budgeted Local Expenditures for Operations and Capital**

RLM Based on Chapter 10, 2006 Acts of Assembly, Special Session I, Projected March 31, 2007, Average Daily Membership (ADM),  
Virginia Preschool Initiative Application Data, and Early Intervention Reading Initiative Participation Data

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2007 Budgeted Required Local Match<sup>1</sup></b>	<b>FY 2007 Budgeted Local Expenditures for Operations and Capital Above RLE<sup>2</sup></b>	<b>FY 2007 Budgeted Local Expenditures for Operations and Capital Above RLE and RLM</b>	<b>Percent of FY 2007 Budgeted Local Expenditures for Operations and Capital Above RLM</b>
001	ACCOMACK	1,795,923	3,632,077	1,836,154	102.24%
002	ALBEMARLE	4,052,105	43,662,169	39,610,064	977.52%
003	ALLEGHANY	513,240	4,106,523	3,593,283	700.12%
004	AMELIA	443,484	1,420,540	977,056	220.31%
005	AMHERST	955,834	2,842,108	1,886,274	197.34%
006	APPOMATTOX	463,811	1,078,445	614,634	132.52%
007	ARLINGTON	10,737,903	168,564,740	157,826,837	1,469.81%
008	AUGUSTA	2,077,725	15,800,829	13,723,104	660.49%
009	BATH	423,529	3,057,295	2,633,766	621.86%
010	BEDFORD	2,102,077	8,262,294	6,160,217	293.05%
011	BLAND	191,377	200,826	9,449	4.94%
012	BOTETOURT	903,221	7,998,391	7,095,170	785.54%
013	BRUNSWICK	666,990	725,685	58,695	8.80%
014	BUCHANAN	1,237,206	2,063,388	826,182	66.78%
015	BUCKINGHAM	477,789	1,997,185	1,519,396	318.01%
016	CAMPBELL	1,624,731	6,872,467	5,247,736	322.99%
017	CAROLINE	1,042,235	2,762,781	1,720,546	165.08%
018	CARROLL	997,947	2,975,151	1,977,204	198.13%
019	CHARLES CITY	323,423	3,487,248	3,163,825	978.23%
020	CHARLOTTE	411,279	414,151	2,872	0.70%
021	CHESTERFIELD	9,998,584	94,578,008	84,579,424	845.91%
022	CLARKE	576,630	3,133,526	2,556,896	443.42%
023	CRAIG	160,590	304,698	144,108	89.74%
024	CULPEPER	1,768,046	9,575,097	7,807,051	441.56%
025	CUMBERLAND	432,533	510,877	78,344	18.11%
026	DICKENSON	472,325	2,666,702	2,194,377	464.59%
027	DINWIDDIE	822,027	4,392,071	3,570,044	434.30%
028	ESSEX	558,583	2,235,327	1,676,744	300.18%
029	FAIRFAX	59,366,776	765,482,300	706,115,524	1,189.41%
030	FAUQUIER	3,275,188	34,533,044	31,257,856	954.38%
031	FLOYD	456,747	1,493,934	1,037,187	227.08%
032	FLUVANNA	707,028	5,064,732	4,357,704	616.34%
033	FRANKLIN	2,124,865	6,036,142	3,911,277	184.07%
034	FREDERICK	2,407,023	34,968,890	32,561,867	1,352.79%
035	GILES	455,337	2,074,083	1,618,746	355.51%
036	GLOUCESTER	1,103,832	10,315,738	9,211,906	834.54%
037	GOOCHLAND	1,018,042	6,535,233	5,517,191	541.94%
038	GRAYSON	507,501	2,034,581	1,527,080	300.90%
039	GREENE	606,287	4,010,516	3,404,229	561.49%
040	GREENSVILLE	403,269	1,195,561	792,292	196.47%

## FY 2007 Budgeted Required Local Match (RLM) for School Facilities and Incentive Accounts Compared to Budgeted Local Expenditures for Operations and Capital

RLM Based on Chapter 10, 2006 Acts of Assembly, Special Session I, Projected March 31, 2007, Average Daily Membership (ADM),  
Virginia Preschool Initiative Application Data, and Early Intervention Reading Initiative Participation Data

Div. Num.	Division Name	FY 2007 Budgeted Required Local Match <sup>1</sup>	FY 2007 Budgeted Local Expenditures for Operations and Capital Above RLE <sup>2</sup>	FY 2007 Budgeted Local Expenditures for Operations and Capital Above RLE and RLM	Percent of FY 2007 Budgeted Local Expenditures for Operations and Capital Above RLM
041	HALIFAX	1,349,956	1,577,278	227,322	16.84%
042	HANOVER	3,421,751	30,251,638	26,829,887	784.10%
043	HENRICO	11,923,205	48,001,833	36,078,628	302.59%
044	HENRY	1,732,382	5,259,058	3,526,676	203.57%
045	HIGHLAND	183,087	314,904	131,817	72.00%
046	ISLE OF WIGHT	1,356,474	11,580,492	10,224,018	753.72%
047	JAMES CITY	2,902,332	30,959,752	28,057,420	966.72%
048	KING GEORGE	853,708	1,886,400	1,032,692	120.97%
049	KING QUEEN	411,266	1,924,373	1,513,107	367.91%
050	KING WILLIAM	446,623	2,479,878	2,033,255	455.25%
051	LANCASTER	863,800	3,475,725	2,611,925	302.38%
052	LEE	606,785	1,155,039	548,254	90.35%
053	LOUDOUN	14,276,036	257,188,108	242,912,072	1,701.54%
054	LOUISA	1,788,818	8,526,250	6,737,432	376.64%
055	LUNENBURG	439,312	458,184	18,872	4.30%
056	MADISON	458,979	1,877,334	1,418,355	309.02%
057	MATHEWS	353,198	1,564,542	1,211,344	342.96%
058	MECKLENBURG	1,433,704	2,056,545	622,841	43.44%
059	MIDDLESEX	532,225	1,371,421	839,196	157.68%
060	MONTGOMERY	2,529,404	12,584,718	10,055,314	397.54%
062	NELSON	690,359	4,562,012	3,871,653	560.82%
063	NEW KENT	478,258	2,397,553	1,919,295	401.31%
065	NORTHAMPTON	873,620	1,308,658	435,038	49.80%
066	NORTHUMBERLAND	802,365	2,928,498	2,126,133	264.98%
067	NOTTOWAY	537,781	1,343,923	806,142	149.90%
068	ORANGE	1,262,180	2,808,423	1,546,243	122.51%
069	PAGE	794,464	2,224,384	1,429,920	179.99%
070	PATRICK	540,290	1,277,660	737,370	136.48%
071	PITTSYLVANIA <sup>3</sup>	1,705,154	665,252	(1,039,902)	(60.99%)
072	POWHATAN	684,178	8,635,643	7,951,465	1,162.19%
073	PRINCE EDWARD	966,337	1,415,772	449,435	46.51%
074	PRINCE GEORGE	901,900	4,396,590	3,494,690	387.48%
075	PRINCE WILLIAM	15,784,405	230,349,479	214,565,074	1,359.35%
077	PULASKI	1,083,895	2,735,430	1,651,535	152.37%
078	RAPPAHANNOCK	375,359	3,255,739	2,880,380	767.37%
079	RICHMOND	345,063	1,576,885	1,231,822	356.98%
080	ROANOKE	2,604,890	28,187,024	25,582,134	982.08%
081	ROCKBRIDGE	861,906	1,992,232	1,130,326	131.14%
082	ROCKINGHAM	2,380,576	23,622,476	21,241,900	892.30%
083	RUSSELL	770,472	2,312,985	1,542,513	200.20%

## FY 2007 Budgeted Required Local Match (RLM) for School Facilities and Incentive Accounts Compared to Budgeted Local Expenditures for Operations and Capital

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Div. Num.	Division Name	FY 2007 Budgeted Required Local Match <sup>1</sup>	FY 2007 Budgeted Local Expenditures for Operations and Capital Above RLE <sup>2</sup>	FY 2007 Budgeted Local Expenditures for Operations and Capital Above RLE and RLM	Percent of FY 2007 Budgeted Local Expenditures for Operations and Capital Above RLM
084	SCOTT	569,408	704,899	135,491	23.80%
085	SHENANDOAH	1,291,973	12,464,338	11,172,365	864.75%
086	SMYTH	866,709	2,534,477	1,667,768	192.43%
087	SOUTHAMPTON	564,289	3,369,989	2,805,700	497.21%
088	SPOTSYLVANIA	4,112,322	56,566,851	52,454,529	1,275.55%
089	STAFFORD	3,982,990	55,692,590	51,709,600	1,298.26%
090	SURRY	730,131	5,520,706	4,790,575	656.13%
091	SUSSEX	464,233	5,603,089	5,138,856	1,106.96%
092	TAZEWELL	1,452,532	4,022,371	2,569,839	176.92%
093	WARREN	1,267,461	3,798,965	2,531,504	199.73%
094	WASHINGTON	1,711,117	9,111,220	7,400,103	432.47%
095	WESTMORELAND <sup>3</sup>	672,143	513,567	(158,576)	(23.59%)
096	WISE	1,108,490	8,141,690	7,033,200	634.48%
097	WYTHE	963,022	1,785,734	822,712	85.43%
098	YORK	1,996,157	25,427,847	23,431,690	1,173.84%
101	ALEXANDRIA	7,470,185	111,194,072	103,723,887	1,388.50%
102	BRISTOL	642,665	2,692,867	2,050,202	319.02%
103	BUENA VISTA	155,082	852,523	697,441	449.72%
104	CHARLOTTESVILLE	2,327,520	24,538,534	22,211,014	954.28%
106	COLONIAL HEIGHTS	666,650	10,789,830	10,123,180	1,518.51%
107	COVINGTON	242,893	2,712,750	2,469,857	1,016.85%
108	DANVILLE	1,898,930	9,105,952	7,207,022	379.53%
109	FALLS CHURCH	645,951	19,959,223	19,313,272	2,989.90%
110	FREDERICKSBURG	1,602,659	12,286,106	10,683,447	666.61%
111	GALAX	332,920	1,333,643	1,000,723	300.59%
112	HAMPTON	4,355,292	39,121,844	34,766,552	798.26%
113	HARRISONBURG	1,687,443	10,141,586	8,454,143	501.00%
114	HOPEWELL	1,058,753	4,410,966	3,352,213	316.62%
115	LYNCHBURG	3,077,529	23,786,015	20,708,486	672.89%
116	MARTINSVILLE	576,596	3,194,060	2,617,464	453.95%
117	NEWPORT NEWS	7,532,282	34,764,429	27,232,147	361.54%
118	NORFOLK	10,282,411	34,520,614	24,238,203	235.72%
119	NORTON	193,875	343,054	149,179	76.95%
120	PETERSBURG	1,388,730	3,199,488	1,810,758	130.39%
121	PORTSMOUTH	3,655,845	29,006,518	25,350,673	693.43%
122	RADFORD	291,834	2,679,825	2,387,991	818.27%
123	RICHMOND CITY	13,541,103	94,657,925	81,116,822	599.04%
124	ROANOKE CITY	5,473,436	27,935,216	22,461,780	410.38%
126	STAUNTON	820,823	6,261,214	5,440,391	662.80%
127	SUFFOLK	3,030,466	22,970,426	19,939,960	657.98%

## FY 2007 Budgeted Required Local Match (RLM) for School Facilities and Incentive Accounts Compared to Budgeted Local Expenditures for Operations and Capital

RLM Based on Chapter 10, 2006 Acts of Assembly, Special Session I, Projected March 31, 2007, Average Daily Membership (ADM), Virginia Preschool Initiative Application Data, and Early Intervention Reading Initiative Participation Data

Div. Num.	Division Name	FY 2007 Budgeted Required Local Match <sup>1</sup>	FY 2007 Budgeted Local Expenditures for Operations and Capital Above RLE <sup>2</sup>	FY 2007 Budgeted Local Expenditures for Operations and Capital Above RLE and RLM	Percent of FY 2007 Budgeted Local Expenditures for Operations and Capital Above RLM
128	VIRGINIA BEACH	14,372,304	191,162,372	176,790,068	1,230.07%
130	WAYNESBORO	818,072	5,408,694	4,590,622	561.15%
131	WILLIAMSBURG	437,474	1,474,686	1,037,212	237.09%
132	WINCHESTER	1,601,271	17,088,076	15,486,805	967.16%
134	FAIRFAX CITY	1,257,517	15,290,369	14,032,852	1,115.92%
135	FRANKLIN CITY	485,957	2,639,274	2,153,317	443.11%
136	CHESAPEAKE	7,012,114	107,567,390	100,555,276	1,434.02%
137	LEXINGTON	170,203	779,445	609,242	357.95%
138	EMPORIA	285,744	857,895	572,151	200.23%
139	SALEM	714,449	10,658,480	9,944,031	1,391.85%
140	BEDFORD CITY	198,316	624,191	425,875	214.75%
142	POQUOSON	344,171	2,351,743	2,007,572	583.31%
143	MANASSAS	1,556,696	26,457,550	24,900,854	1,599.60%
144	MANASSAS PARK	609,999	8,104,464	7,494,465	1,228.60%
202	COLONIAL BEACH	<b>Data not submitted by school division</b>			
207	WEST POINT	119,253	1,579,228	1,459,975	1,224.27%

<sup>1</sup> Required local match for School Facilities programs (Lottery, Additional Lottery, and School Construction), and for Incentive programs (At-Risk, At-Risk Four-Year-Olds (VPI), Compensation Supplement, Early Intervention Reading Initiative, K-3 Primary Class Size Reduction Program, and SOL Algebra Readiness) based on Chapter 10, 2006 Acts of Assembly, Special Session I, projected March 31, 2007, Average Daily Membership, Virginia Preschool Initiative Application Data, and Early Intervention Reading Initiative participation data.

<sup>2</sup> As reported by local school divisions on the fiscal year 2007 Budgeted Required Local Match data collection. This figure includes budgeted local capital and budgeted local operational expenditures. Budgeted local capital can be used to meet local match requirements for School Facilities accounts only. Budgeted local expenditures for operations can be used to meet local match requirements for School Facilities and Incentive accounts.

<sup>3</sup> These school divisions must request additional local appropriation for some School Facilities and Incentive accounts in order to qualify for state funding. Pittsylvania did not meet budgeted local match requirements for: Lottery, At-Risk Four-Year-Olds, Compensation Supplement, Early Reading, K-3 Primary Class Size Reduction, and SOL Algebra Readiness. Westmoreland did not meet budgeted local match requirements for: At-Risk Four-Year-Olds, Early Reading, K-3 Primary Class Size Reduction, and SOL Algebra Readiness.

## School Division Participation in Programs with Local Match Requirements

*Fiscal Year 2007*

Pursuant to Item 135, Paragraph B.10, Chapter 10, 2006 Acts of Assembly, Special Session I (2006-2008 appropriation act), for fiscal year 2007, the Department of Education collected data on budgeted required local match for School Facilities and Incentive accounts.

As part of this data collection, school divisions also certified participation in the School Facilities and Incentive Accounts. As of the date of this report, all school divisions except Colonial Beach have submitted complete reports and have certified participation for fiscal year 2007.

School divisions opted in or opted out of participating in programs that have a required local match. If sufficient local operating or local capital expenditures were not available to meet local match requirements, then local school divisions must request additional local appropriation from the governing body prior to receiving state funds in fiscal year 2007.

The following information details by account the school division participation in School Facilities and Incentive accounts in fiscal year 2007:

	<b>Number of Divisions Opting In<sup>1</sup></b>	<b>Number of Divisions That Must Request Additional Local Appropriation</b>	<b>Number of Divisions Opting Out</b>
<b>Lottery</b>	134	1	0
<b>Additional Lottery</b>	135	0	0
<b>School Construction</b>	135	0	0
<b>At Risk</b>	135	0	0
<b>At-Risk Four-Year-Olds<sup>2</sup></b>	99	2	20
<b>Compensation Supplement</b>	134	1	0
<b>Early Intervention Reading Initiative</b>	133	2	0
<b>K-3 Primary Class Size Reduction<sup>3</sup></b>	126	2	0
<b>SOL Algebra Readiness</b>	126	2	7

<sup>1</sup> As of the date of this report, Colonial Beach has not submitted the required data. The number of reporting divisions equals 135.

<sup>2</sup> Based on the specific funding methodology for this program, there are 14 divisions that are not eligible for funding in fiscal year 2007.

<sup>3</sup> Based on the specific funding methodology for this program, there are seven divisions that are not eligible for funding in fiscal year 2007.

**FY 2007 TOTAL Local Match Requirement for SOQ, Incentive, and  
School Facilities Accounts Compared to Budgeted Local  
Expenditures for Operations and Capital**

RLE & RLM Based on Chapter 10, 2006 Acts of Assembly, Special Session I, Projected March 31, 2007, Average Daily Membership (ADM), Virginia Preschool Initiative Application Data, and Early Intervention Reading Initiative Participation Data

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2007 TOTAL Required Local Effort and Match<sup>1</sup></b>	<b>FY 2007 TOTAL Budgeted Local Expenditures for Operations and Capital<sup>2</sup></b>	<b>FY 2007 TOTAL Budgeted Local Expenditures for Operations and Capital Above RLE and RLM</b>	<b>Percent of FY 2007 TOTAL Budgeted Local Expenditures for Operations and Capital Above RLE and RLM</b>
001	ACCOMACK	12,206,598	14,042,752	1,836,154	15.04%
002	ALBEMARLE	48,074,703	87,684,767	39,610,064	82.39%
003	ALLEGHANY	4,878,733	8,472,016	3,593,283	73.65%
004	AMELIA	4,136,133	5,113,189	977,056	23.62%
005	AMHERST	8,791,433	10,677,707	1,886,274	21.46%
006	APPOMATTOX	4,050,876	4,665,510	614,634	15.17%
007	ARLINGTON	101,367,196	259,194,033	157,826,837	155.70%
008	AUGUSTA	22,196,900	35,920,004	13,723,104	61.82%
009	BATH	4,510,381	7,144,147	2,633,766	58.39%
010	BEDFORD	21,929,416	28,089,633	6,160,217	28.09%
011	BLAND	1,953,413	1,962,862	9,449	0.48%
012	BOTETOURT	12,189,661	19,284,831	7,095,170	58.21%
013	BRUNSWICK	4,112,306	4,171,001	58,695	1.43%
014	BUCHANAN	8,383,483	9,209,665	826,182	9.85%
015	BUCKINGHAM	3,887,391	5,406,787	1,519,396	39.09%
016	CAMPBELL	14,240,223	19,487,959	5,247,736	36.85%
017	CAROLINE	9,168,945	10,889,491	1,720,546	18.76%
018	CARROLL	7,721,182	9,698,386	1,977,204	25.61%
019	CHARLES CITY	2,897,698	6,061,523	3,163,825	109.18%
020	CHARLOTTE	3,502,081	3,504,953	2,872	0.08%
021	CHESTERFIELD	126,377,732	210,957,156	84,579,424	66.93%
022	CLARKE	8,063,897	10,620,793	2,556,896	31.71%
023	CRAIG	1,570,094	1,714,202	144,108	9.18%
024	CULPEPER	18,902,496	26,709,547	7,807,051	41.30%
025	CUMBERLAND	2,837,399	2,915,743	78,344	2.76%
026	DICKENSON	4,110,394	6,304,771	2,194,377	53.39%
027	DINWIDDIE	8,172,852	11,742,896	3,570,044	43.68%
028	ESSEX	4,454,848	6,131,592	1,676,744	37.64%
029	FAIRFAX	798,677,733	1,504,793,257	706,115,524	88.41%
030	FAUQUIER	44,257,381	75,515,237	31,257,856	70.63%
031	FLOYD	4,589,783	5,626,970	1,037,187	22.60%
032	FLUVANNA	8,650,834	13,008,538	4,357,704	50.37%
033	FRANKLIN	19,299,936	23,211,213	3,911,277	20.27%
034	FREDERICK	30,288,250	62,850,117	32,561,867	107.51%
035	GILES	4,784,445	6,403,191	1,618,746	33.83%
036	GLOUCESTER	12,354,691	21,566,597	9,211,906	74.56%
037	GOOCHLAND	11,884,520	17,401,711	5,517,191	46.42%
038	GRAYSON	4,305,931	5,833,011	1,527,080	35.46%

**FY 2007 TOTAL Local Match Requirement for SOQ, Incentive, and  
School Facilities Accounts Compared to Budgeted Local  
Expenditures for Operations and Capital**

RLE & RLM Based on Chapter 10, 2006 Acts of Assembly, Special Session I, Projected March 31, 2007, Average Daily Membership (ADM), Virginia Preschool Initiative Application Data, and Early Intervention Reading Initiative Participation Data

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2007 TOTAL Required Local Effort and Match<sup>1</sup></b>	<b>FY 2007 TOTAL Budgeted Local Expenditures for Operations and Capital<sup>2</sup></b>	<b>FY 2007 TOTAL Budgeted Local Expenditures for Operations and Capital Above RLE and RLM</b>	<b>Percent of FY 2007 TOTAL Budgeted Local Expenditures for Operations and Capital Above RLE and RLM</b>
039	GREENE	6,442,709	9,846,938	3,404,229	52.84%
040	GREENSVILLE	2,604,675	3,396,967	792,292	30.42%
041	HALIFAX	10,149,145	10,376,467	227,322	2.24%
042	HANOVER	49,182,422	76,012,309	26,829,887	54.55%
043	HENRICO	141,432,361	177,510,989	36,078,628	25.51%
044	HENRY	12,703,651	16,230,327	3,526,676	27.76%
045	HIGHLAND	1,715,004	1,846,821	131,817	7.69%
046	ISLE OF WIGHT	12,562,131	22,786,149	10,224,018	81.39%
047	JAMES CITY	32,096,772	60,154,192	28,057,420	87.42%
048	KING GEORGE	9,750,125	10,782,817	1,032,692	10.59%
049	KING QUEEN	2,640,042	4,153,149	1,513,107	57.31%
050	KING WILLIAM	4,557,472	6,590,727	2,033,255	44.61%
051	LANCASTER	6,238,785	8,850,710	2,611,925	41.87%
052	LEE	4,982,061	5,530,315	548,254	11.00%
053	LOUDOUN	222,792,458	465,704,530	242,912,072	109.03%
054	LOUISA	16,126,095	22,863,527	6,737,432	41.78%
055	LUNENBURG	3,030,817	3,049,689	18,872	0.62%
056	MADISON	5,497,952	6,916,307	1,418,355	25.80%
057	MATHEWS	3,979,169	5,190,513	1,211,344	30.44%
058	MECKLENBURG	10,522,492	11,145,333	622,841	5.92%
059	MIDDLESEX	5,356,936	6,196,132	839,196	15.67%
060	MONTGOMERY	22,973,424	33,028,738	10,055,314	43.77%
062	NELSON	6,556,957	10,428,610	3,871,653	59.05%
063	NEW KENT	6,790,305	8,709,600	1,919,295	28.27%
065	NORTHAMPTON	5,811,505	6,246,543	435,038	7.49%
066	NORTHUMBERLAND	6,616,983	8,743,116	2,126,133	32.13%
067	NOTTOWAY	3,924,639	4,730,781	806,142	20.54%
068	ORANGE	13,831,828	15,378,071	1,546,243	11.18%
069	PAGE	6,834,422	8,264,342	1,429,920	20.92%
070	PATRICK	4,619,591	5,356,961	737,370	15.96%
071	PITTSYLVANIA <sup>3</sup>	15,545,872	14,505,970	(1,039,902)	(6.69%)
072	POWHATAN	10,183,920	18,135,385	7,951,465	78.08%
073	PRINCE EDWARD	5,275,643	5,725,078	449,435	8.52%
074	PRINCE GEORGE	9,038,483	12,533,173	3,494,690	38.66%
075	PRINCE WILLIAM	197,999,539	412,564,613	214,565,074	108.37%
077	PULASKI	9,582,824	11,234,359	1,651,535	17.23%
078	RAPPAHANNOCK	4,959,862	7,840,242	2,880,380	58.07%
079	RICHMOND	3,047,431	4,279,253	1,231,822	40.42%

**FY 2007 TOTAL Local Match Requirement for SOQ, Incentive, and  
School Facilities Accounts Compared to Budgeted Local  
Expenditures for Operations and Capital**

RLE & RLM Based on Chapter 10, 2006 Acts of Assembly, Special Session I, Projected March 31, 2007, Average Daily Membership (ADM), Virginia Preschool Initiative Application Data, and Early Intervention Reading Initiative Participation Data

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2007 TOTAL Required Local Effort and Match<sup>1</sup></b>	<b>FY 2007 TOTAL Budgeted Local Expenditures for Operations and Capital<sup>2</sup></b>	<b>FY 2007 TOTAL Budgeted Local Expenditures for Operations and Capital Above RLE and RLM</b>	<b>Percent of FY 2007 TOTAL Budgeted Local Expenditures for Operations and Capital Above RLE and RLM</b>
080	ROANOKE	33,005,529	58,587,663	25,582,134	77.51%
081	ROCKBRIDGE	8,121,969	9,252,295	1,130,326	13.92%
082	ROCKINGHAM	22,740,201	43,982,101	21,241,900	93.41%
083	RUSSELL	6,232,314	7,774,827	1,542,513	24.75%
084	SCOTT	5,287,627	5,423,118	135,491	2.56%
085	SHENANDOAH	13,057,740	24,230,105	11,172,365	85.56%
086	SMYTH	7,716,754	9,384,522	1,667,768	21.61%
087	SOUTHAMPTON	4,901,004	7,706,704	2,805,700	57.25%
088	SPOTSYLVANIA	50,632,010	103,086,539	52,454,529	103.60%
089	STAFFORD	54,690,128	106,399,728	51,709,600	94.55%
090	SURRY	5,876,160	10,666,735	4,790,575	81.53%
091	SUSSEX	3,137,248	8,276,104	5,138,856	163.80%
092	TAZEWELL	11,141,357	13,711,196	2,569,839	23.07%
093	WARREN	13,299,168	15,830,672	2,531,504	19.04%
094	WASHINGTON	15,168,512	22,568,615	7,400,103	48.79%
095	WESTMORELAND <sup>3</sup>	5,493,326	5,334,750	(158,576)	(2.89%)
096	WISE	8,617,175	15,650,375	7,033,200	81.62%
097	WYTHE	8,492,589	9,315,301	822,712	9.69%
098	YORK	28,995,794	52,427,484	23,431,690	80.81%
101	ALEXANDRIA	59,842,445	163,566,332	103,723,887	173.33%
102	BRISTOL	5,369,948	7,420,150	2,050,202	38.18%
103	BUENA VISTA	1,678,212	2,375,653	697,441	41.56%
104	CHARLOTTESVILLE	16,286,929	38,497,943	22,211,014	136.37%
106	COLONIAL HEIGHTS	8,123,792	18,246,972	10,123,180	124.61%
107	COVINGTON	1,837,185	4,307,042	2,469,857	134.44%
108	DANVILLE	11,915,453	19,122,475	7,207,022	60.48%
109	FALLS CHURCH	10,084,381	29,397,653	19,313,272	191.52%
110	FREDERICKSBURG	12,655,985	23,339,432	10,683,447	84.41%
111	GALAX	2,506,976	3,507,699	1,000,723	39.92%
112	HAMPTON	34,656,700	69,423,252	34,766,552	100.32%
113	HARRISONBURG	13,442,313	21,896,456	8,454,143	62.89%
114	HOPEWELL	6,887,387	10,239,600	3,352,213	48.67%
115	LYNCHBURG	19,869,858	40,578,344	20,708,486	104.22%
116	MARTINSVILLE	4,087,880	6,705,344	2,617,464	64.03%
117	NEWPORT NEWS	51,805,887	79,038,034	27,232,147	52.57%
118	NORFOLK	59,690,731	83,928,934	24,238,203	40.61%
119	NORTON	1,558,873	1,708,052	149,179	9.57%
120	PETERSBURG	7,867,023	9,677,781	1,810,758	23.02%



**FY 2007 TOTAL Local Match Requirement for SOQ, Incentive, and School Facilities Accounts Compared to Budgeted Local Expenditures for Operations and Capital**

RLE & RLM Based on Chapter 10, 2006 Acts of Assembly, Special Session I, Projected March 31, 2007, Average Daily Membership (ADM), Virginia Preschool Initiative Application Data, and Early Intervention Reading Initiative Participation Data

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2007 <u>TOTAL</u> Required Local Effort and Match<sup>1</sup></b>	<b>FY 2007 <u>TOTAL</u> Budgeted Local Expenditures for Operations and Capital<sup>2</sup></b>	<b>FY 2007 <u>TOTAL</u> Budgeted Local Expenditures for Operations and Capital Above RLE and RLM</b>	<b>Percent of FY 2007 <u>TOTAL</u> Budgeted Local Expenditures for Operations and Capital Above RLE and RLM</b>
121	PORTSMOUTH	22,794,593	48,145,266	25,350,673	111.21%
122	RADFORD	2,838,579	5,226,570	2,387,991	84.13%
123	RICHMOND CITY	73,956,701	155,073,523	81,116,822	109.68%
124	ROANOKE CITY	34,011,281	56,473,061	22,461,780	66.04%
126	STAUNTON	6,368,816	11,809,207	5,440,391	85.42%
127	SUFFOLK	25,671,728	45,611,688	19,939,960	77.67%
128	VIRGINIA BEACH	153,262,319	330,052,387	176,790,068	115.35%
130	WAYNESBORO	5,967,097	10,557,719	4,590,622	76.93%
131	WILLIAMSBURG	3,911,811	4,949,023	1,037,212	26.51%
132	WINCHESTER	13,511,115	28,997,920	15,486,805	114.62%
134	FAIRFAX CITY	15,250,774	29,283,626	14,032,852	92.01%
135	FRANKLIN CITY	2,735,956	4,889,273	2,153,317	78.70%
136	CHESAPEAKE	77,828,512	178,383,788	100,555,276	129.20%
137	LEXINGTON	1,558,364	2,167,606	609,242	39.09%
138	EMPORIA	2,013,655	2,585,806	572,151	28.41%
139	SALEM	8,515,029	18,459,060	9,944,031	116.78%
140	BEDFORD CITY	1,633,561	2,059,436	425,875	26.07%
142	POQUOSON	4,866,727	6,874,299	2,007,572	41.25%
143	MANASSAS	18,013,043	42,913,897	24,900,854	138.24%
144	MANASSAS PARK	6,181,341	13,675,806	7,494,465	121.24%
202	COLONIAL BEACH	<b>Data not submitted by school division</b>			
207	WEST POINT	1,449,678	2,909,653	1,459,975	100.71%

<sup>1</sup> Required local effort for SOQ programs (Basic Aid, Gifted Education; Vocational Education; Special Education; Prevention, Intervention, and Remediation; Fringe Benefits; English as a Second Language; and Textbooks) based on Chapter 10, 2006 Acts of Assembly, Special Session I, and projected March 31, 2007, Average Daily Membership. Required local match for School Facilities programs (Lottery, Additional Lottery, and School Construction), and for Incentive programs (At-Risk, At-Risk Four-Year-Olds (VPI), Compensation Supplement, Early Intervention Reading Initiative, K-3 Primary Class Size Reduction Program, and SOL Algebra Readiness) based on Chapter 10, 2006 Acts of Assembly, Special Session I, projected March 31, 2007, Average Daily Membership, Virginia Preschool Initiative Application Data, and Early Intervention Reading Initiative participation data.

<sup>2</sup> As reported by local school divisions on the fiscal year 2007 Budgeted Required Local Match data collection. This figure includes budgeted local expenditures for operations and capital. Budgeted local capital can be used to meet local match requirements for School Facilities accounts only. Budgeted local expenditures for operations can be used to meet local match requirements for School Facilities and Incentive accounts.

<sup>3</sup> These school divisions must request additional local appropriation for some School Facilities and Incentive accounts. Pittsylvania did not meet budgeted local match requirements for Lottery, At-Risk Four-Year-Olds, Compensation Supplement, Early Reading, K-3 Primary Class Size Reduction, and SOL Algebra Readiness. Westmoreland did not meet budgeted local match requirements for: At-Risk Four-Year-Olds, Early Reading, K-3 Primary Class Size Reduction, and SOL Algebra Readiness.

## Copy of Legislative Mandate for the Reporting Requirement

### *Code of Virginia*

#### **§ 22.1-97. Calculation and reporting of required local expenditures; procedure if locality fails to appropriate sufficient educational funds.**

A. The Department of Education shall collect annually the data necessary to make calculations and reports required by this subsection.

At the beginning of each school year, the Department shall make calculations to ensure that each school division has appropriated sufficient funds to support its estimated required local expenditure for providing an educational program meeting the prescribed Standards of Quality, required by Article VIII of the Constitution of Virginia and Chapter 13.2 (§ 22.1-253.13:1 et seq.) of this title. At the conclusion of the school year, the Department shall make calculations to verify whether the locality has provided the required expenditure, based on average daily membership as of March 31 of the relevant school year.

The Department shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the results of such calculations and the degree to which each school division has met, failed to meet, or surpassed its required expenditure.

The Joint Legislative Audit and Review Commission shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the state expenditure provided each locality for an educational program meeting the Standards of Quality.

The Department and the Joint Legislative Audit and Review Commission shall coordinate to ensure that their respective reports are based upon comparable data and are delivered together, or as closely following one another as practicable, to the appropriate standing committees.

B. Whenever such calculations indicate that the governing body of a county, city or town fails or refuses to appropriate funds sufficient to provide that portion of the cost apportioned to such county, city or town by law for maintaining an educational program meeting the Standards of Quality, the Board of Education shall notify the Attorney General of such failure or refusal in writing signed by the president of the Board. Upon receipt of such notification, it shall be the duty of the Attorney General to file in the circuit court for the county, city or town a petition for a writ of mandamus directing and requiring such governing body to make forthwith such appropriation as is required by law.

The petition shall be in the name of the Board of Education, and the governing body shall be made a party defendant thereto. The court may, in its discretion, cause such other officers or persons to be made parties defendant as it may deem proper. The court may make such order as may be appropriate respecting the employment and compensation of an attorney or attorneys for any party defendant not otherwise represented by counsel. The petition shall be given first priority on the docket of such court and shall be heard expeditiously in accordance with the procedures prescribed in Article 2 (§ 8.01-644 et seq.) of Chapter 25 of Title 8.01 and the writ of mandamus shall be awarded or denied according to the law and facts of the case and with or without costs, as the court may determine. The order of the court shall be final upon entry. Any appeal therefrom shall be heard and disposed of promptly by the Supreme Court next after habeas corpus cases already on the docket.

## Copy of Legislative Mandate Directing the Required Local Effort and Required Local Match Data Collection

### Chapter 10, 2006-2008 Appropriations Act (2006 Acts of Assembly, Special Session I)

#### Item 135, Paragraphs A.5 and A.6:

5. "Required Local Expenditure for the Standards of Quality" - The locality's share based on the composite index of local ability-to-pay of the cost required by all the Standards of Quality minus its estimated revenues from the state sales and use tax dedicated to public education and those sales tax revenues transferred to the general fund from the Public Education Standards of Quality/Local Real Estate Property Tax Relief Fund and appropriated in this Item, both of which are returned on the basis of the triennial census of school age population, as specified in this item, collected by the Department of Education and distributed to school divisions in the fiscal year in which the school year begins.

6. "Required Local Match" - The locality's required share of program cost based on the composite index of local ability-to-pay for all School Facilities and Incentive programs, where required, in which the school division has elected to participate in a fiscal year.

#### Paragraphs B.8 - B.11:

8.a. The Department of Education shall make calculations at the start of the school year to ensure that school divisions have appropriated adequate funds to support their estimated required local expenditure. The Department of Education shall also make calculations after the close of the school year to verify that the required local effort level, based on actual March 31 Average Daily Membership, was met. The Department of Education shall specify the calculations to determine if a school division has appropriated and expended its required local expenditure for the Standards of Quality. This calculation may include but is not limited to the following calculations:

b. The total expenditures for operation, defined as total expenditures less all capital outlays, expenditures for debt service, facilities, non-regular day school programs (such as adult education, preschool, and non-local education programs), and any transfers to regional programs or escrow accounts will be calculated.

c. The following state funds will be deducted from the amount calculated in paragraph a. above: revenues from the state sales and use tax (returned on the basis of the 2005 triennial census of school age population as specified in this item) for sales in the fiscal year in which the school year begins; total receipts from state funds (except state funds for non-regular day school programs and state funds used for capital or debt service purposes); and the state share of any balances carried forward from the previous fiscal year. Any qualifying state funds that remain unspent at the end of the fiscal year will be added to the amount calculated in paragraph a. above.

d. The following federal funds will also be deducted from the amount calculated in paragraph a. above: total receipts from federal funds (except federal funds for non-regular school programs, Impact Aid funds CFDA 84.040 and 84.041 and Forest Reserve,) and any federal funds carried forward from the previous fiscal year. Any federal funds that remain unspent at the end of the fiscal year and any capital expenditures paid from federal funds will be added to the amount calculated in paragraph a. above.

e. Tuition receipts and receipts from payments from other cities or counties will also be deducted from the amount calculated in paragraph a., then

f. The final amount calculated as described above must be equal to or greater than the required local expenditure defined in paragraph A. 5.

g. The Department of Education shall collect the data necessary to perform the calculations of required local expenditure as required by this section.

h. A locality whose expenditure in fact exceeds the required amount from local funds may not reduce its expenditures unless it first complies with all of the Standards of Quality.

9.a. Any sum which a locality, as of the end of a school year, has not expended, pursuant to this Item, for the Standards of Quality shall be paid by the locality into the general fund of the state treasury. Such payments shall be made not later than the end of the school year following that in which the under expenditure occurs.

b. Whenever the Department of Education has recovered funds as defined in the preceding paragraph a, the Secretary of Education is authorized to repay to the locality affected by that action, seventy-five percent (75%) of those funds upon his determination that:

1) The local school board agrees to include the funds in its June 30 ending balance for the year following that in which the under expenditure occurs;

2) The local governing body agrees to reappropriate the funds as a supplemental appropriation to the approved budget for the second year following that in which the under expenditure occurs, in an appropriate category as requested by the local school board, for the direct benefit of the students;

3) The local school board agrees to expend these funds, over and above the funds required to meet the required local expenditure for the second year following that in which the under expenditure occurs, for a special project, the details of which must be furnished to the Department of Education for review and approval;

4) The local school board agrees to submit periodic reports to the Department of Education on the use of funds provided through this project award; and

5) The local governing body and the local school board agree that the project award will be cancelled and the funds withdrawn if the above conditions have not been met as of June 30 of the second year following that in which the under expenditure occurs.

c. There is hereby appropriated, for the purposes of the foregoing repayment, a sum sufficient, not to exceed 75 percent of the funds deposited in the general fund pursuant to the preceding paragraph a.

10. The Department of Education shall specify the manner for collecting the required information and the method for determining if a school division has appropriated and expended the local funds required to support the actual local match based on all School Facilities and Incentive programs in which the school division has elected to participate. Unless specifically stated otherwise in this Item, school divisions electing to participate in any School Facilities or Incentive program that requires a local funding match in order to receive state funding, shall certify to the Department of Education its intent to participate in each program by ~~September 1 of each fiscal year~~ *November 1 the first year and October 1 the second year* in a manner prescribed by the Department of Education. Upon receipt of the certifications, the Department of Education shall make calculations to ensure that school divisions have appropriated adequate local funds, above the required local effort for the Standards of Quality, to support the projected required local match based on the School Facilities and Incentive programs in which the school division has elected to participate.

If the Department of Education's calculations indicate that insufficient local funds are appropriated to meet the required local funding match for one or more programs, state funding for such program(s) shall not be made until such time that the school division can certify that sufficient local funding has been appropriated to meet required local match. The Department of Education shall also make calculations after the close of the fiscal year to verify that the required local match was met based on the state funds that were received.

11. Beginning in fiscal year 2008, any sum which a locality has not expended as of the end of a fiscal year in support of the required local match pursuant to this Item shall be paid by the locality into the general fund of the state treasury unless the carryover of those unspent funds is specifically permitted by other provisions of this act. Such payments shall be made no later than the end of the school year following that in which the under expenditure occurred.