



## COMMONWEALTH of VIRGINIA

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Superintendent of Public Instruction

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January 13, 2010

Division of Legislative Automated Systems (DLAS)  
910 Capitol Square  
General Assembly Building, Suite 660  
Richmond, Virginia 23219

Dear Legislative Documents and Reports Processing:

Pursuant to Section 22.1-97, *Code of Virginia*, I am reporting on the status of each locality's expenditures and appropriations designated to meet their required local effort in support of the Standards of Quality. The attached report provides the outcome of the fiscal year 2009 calculation of expenditures toward meeting required local effort for each school division and the fiscal year 2010 budgeted required local effort calculation for each school division.

Data is also provided for your information on the status of each locality's appropriations for fiscal year 2010 designated to meet their required local match in support of various education programs outside of the Standards of Quality. Item 140, paragraph B. 10., of the 2009 Appropriation Act requires the Department of Education to collect information from school divisions to make this determination.

If you have questions or require additional information relative to this transmittal, please contact me or Brian Logwood, budget director, at (804) 225-2025.

Sincerely,

A handwritten signature in cursive script that reads "Patricia I. Wright".

Patricia I. Wright

PIW/rea

Enclosure

cc: The Honorable Thomas R. Morris

## **DLAS Document Summary**

### **DLAS Document Summary**

Actual Fiscal Year 2009 Required Local Effort; Budgeted Fiscal Year 2010 Required Local Effort and Required Local Match

#### **Author**

Department of Education

#### **Enabling Authority**

Section 22.1-97, *Code of Virginia*

#### **Preface**

Section 22.1-97, *Code of Virginia*, directs the Superintendent of Public Instruction to provide a report annually to the House Committees on Appropriations and Education and the Senate Committees on Finance and Education and Health on the degree to which each school division has met, failed to meet, or surpassed its required local expenditure in support of the Standards of Quality (SOQ).

Department of Education budget staff prepared the report based on Annual School Report Financial Section (ASRFIN) data submitted by school divisions for fiscal year 2009, and budgeted local expenditure information submitted by school divisions for fiscal year 2010.

#### **Executive Summary**

Pursuant to the requirements of Section 22.1-97, *Code of Virginia*, the Department of Education collected data from school divisions on the actual local funding effort in support of the Standards of Quality for fiscal year 2009, through the 2008-2009 Annual School Report Financial Section (ASRFIN). Information was also collected from school divisions on budgeted required local effort in support of the Standards of Quality for fiscal year 2010.

This report provides the results of calculations made to ensure that each school division has expended or appropriated (depending upon the year under review) sufficient local funds to support its required local effort. The purpose of required local effort is to ensure that each school division has sufficient local operational expenditures to support its local share of the cost of the Standards of Quality. Fiscal year 2009 calculations are based on actual local operational expenditures, and fiscal year 2010 calculations are based on budgeted local operational expenditures.

For fiscal year 2009, all school divisions have submitted the required information to review their required local effort for SOQ accounts and all divisions met required local effort in fiscal year 2009.

For fiscal year 2010, all school divisions have submitted the required information to review their budgeted required local effort for SOQ accounts. All school divisions have budgeted local operational funds sufficient to meet budgeted required local effort for fiscal year 2010. School divisions whose local appropriations for fiscal year 2010 are only slightly in excess of the amount required to maintain local effort for the Standards of Quality have been advised to

review their average daily membership on a monthly basis during the fiscal year to ensure sufficient local appropriations are available based on current enrollment levels.

Pursuant to Item 140, Paragraph B.10, Chapter 781, 2009 Acts of Assembly, for fiscal year 2009, the Department of Education collected data on actual local expenditures for Lottery and School Facilities programs that have a required local match. In fiscal year 2009, school divisions were required to report on local expenditures to support the actual required local match for the School Facilities account: School Construction; and for Incentive accounts: At Risk; Virginia Preschool Initiative; Early Reading Intervention; K-3 Primary Class Size Reduction; SOL Algebra Readiness; and Additional Support for School Construction and Operating Costs. All school divisions reported actual local operational expenditures sufficient to meet required local match for the programs in which they elected to participate in fiscal year 2009.

For fiscal year 2010, all school divisions submitted the required information to review their budgeted required local match for Lottery accounts (At Risk, Virginia Preschool Initiative, Early Reading Intervention, K-3 Primary Class Size Reduction, and SOL Algebra Readiness). Please note that all programs with a required local match are located in the Lottery service area in fiscal year 2010. All school divisions have budgeted local operational funds sufficient to meet budgeted required local match for all Lottery accounts in which they elected to participate in fiscal year 2010.

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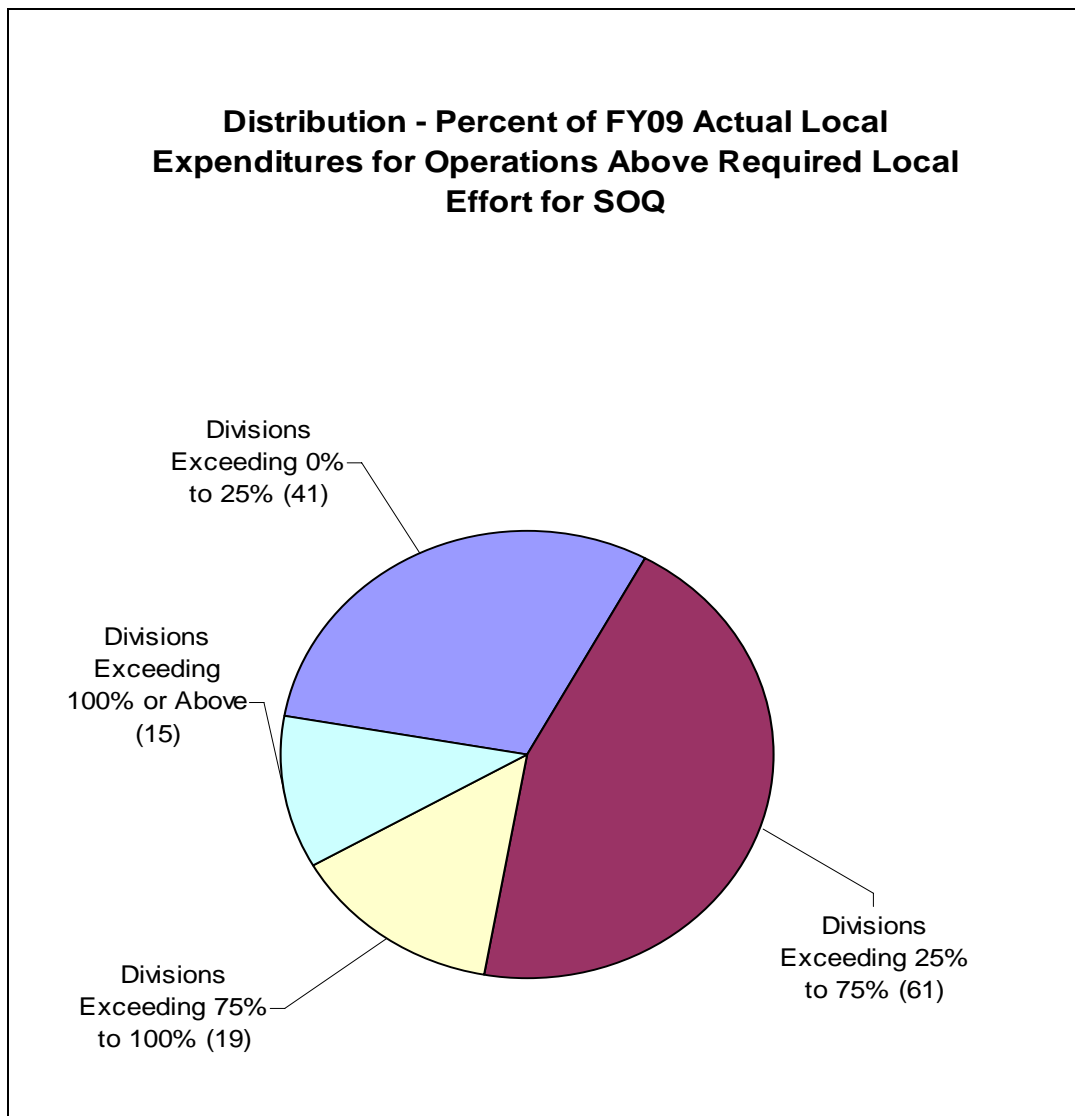
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### Actual Required Local Effort for the Standards of Quality

*Fiscal Year 2009*

All school divisions exceeded required local effort for fiscal year 2009. The range of local support in excess of the required amount is:

- Low – King George – 1.42% in excess of the required amount
- High – Sussex – 199.86% in excess of the required amount
- The average local support in excess of the required level for FY 2009: 52.51%



**FY 2009 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 781, 2009 Acts of Assembly, and  
Final March 31, 2009, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2009 Required Local Effort <sup>1</sup>	FY 2009 Actual Local Expenditures for Operations <sup>2</sup>	FY 2009 Actual Local Expenditures for Operations Above RLE	Percent of FY 2009 Actual Local Expenditures for Operations Above RLE
001	ACCOMACK	13,444,763	14,975,150	1,530,387	11.38%
002	ALBEMARLE	52,428,377	100,501,237	48,072,860	91.69%
003	ALLEGHANY	4,235,618	8,925,071	4,689,453	110.71%
004	AMELIA	3,952,871	4,332,238	379,367	9.60%
005	AMHERST	8,297,037	10,891,690	2,594,653	31.27%
006	APPOMATTOX	3,640,881	4,438,257	797,376	21.90%
007	ARLINGTON	114,109,634	295,160,848	181,051,214	158.66%
008	AUGUSTA	22,897,281	32,826,218	9,928,937	43.36%
009	BATH	4,316,887	6,182,233	1,865,346	43.21%
010	BEDFORD	21,610,287	26,346,464	4,736,177	21.92%
011	BLAND	1,805,705	1,917,681	111,976	6.20%
012	BOTETOURT	11,711,827	18,654,845	6,943,018	59.28%
013	BRUNSWICK	3,910,860	4,780,009	869,149	22.22%
014	BUCHANAN	6,951,633	8,256,862	1,305,229	18.78%
015	BUCKINGHAM	3,490,012	5,784,707	2,294,695	65.75%
016	CAMPBELL	12,718,164	17,352,684	4,634,520	36.44%
017	CAROLINE	10,521,178	12,623,946	2,102,768	19.99%
018	CARROLL	6,368,539	8,094,761	1,726,222	27.11%
019	CHARLES CITY	2,979,796	5,020,139	2,040,343	68.47%
020	CHARLOTTE	3,102,661	3,450,487	347,826	11.21%
021	CHESTERFIELD	129,419,715	210,322,213	80,902,498	62.51%
022	CLARKE	8,898,117	11,208,068	2,309,951	25.96%
023	CRAIG	1,426,622	1,758,962	332,340	23.30%
024	CULPEPER	20,995,504	29,217,816	8,222,312	39.16%
025	CUMBERLAND	2,773,225	3,442,834	669,609	24.15%
026	DICKENSON	3,533,375	4,938,059	1,404,684	39.75%
027	DINWIDDIE	7,971,539	11,184,887	3,213,348	40.31%
028	ESSEX	4,695,961	5,563,125	867,164	18.47%
029	FAIRFAX	926,660,458	1,583,868,776	657,208,318	70.92%
030	FAUQUIER	49,891,856	80,528,129	30,636,273	61.41%
031	FLOYD	4,720,356	5,363,994	643,638	13.64%
032	FLUVANNA	9,094,180	15,021,656	5,927,476	65.18%
033	FRANKLIN	19,295,858	24,124,616	4,828,758	25.02%
034	FREDERICK	36,009,254	56,741,999	20,732,745	57.58%
035	GILES	4,653,952	5,009,636	355,684	7.64%
036	GLOUCESTER	13,208,017	21,829,057	8,621,040	65.27%
037	GOOCHLAND	13,730,505	19,726,380	5,995,875	43.67%
038	GRAYSON	4,018,230	5,308,809	1,290,579	32.12%
039	GREENE	6,320,006	9,194,726	2,874,720	45.49%
040	GREENSVILLE	2,087,345	2,733,925	646,580	30.98%

**FY 2009 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 781, 2009 Acts of Assembly, and  
Final March 31, 2009, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2009 Required Local Effort <sup>1</sup>	FY 2009 Actual Local Expenditures for Operations <sup>2</sup>	FY 2009 Actual Local Expenditures for Operations Above RLE	Percent of FY 2009 Actual Local Expenditures for Operations Above RLE
041	HALIFAX	9,830,201	14,638,121	4,807,920	48.91%
042	HANOVER	49,638,839	76,835,224	27,196,385	54.79%
043	HENRICO	140,967,355	171,672,591	30,705,236	21.78%
044	HENRY	10,926,405	11,873,342	946,937	8.67%
045	HIGHLAND	1,761,014	2,027,115	266,101	15.11%
046	ISLE OF WIGHT	12,932,042	23,745,015	10,812,973	83.61%
047	JAMES CITY	32,947,090	61,046,032	28,098,942	85.29%
048	KING GEORGE	11,406,544	11,568,991	162,447	1.42%
049	KING QUEEN	2,388,178	3,789,989	1,401,811	58.70%
050	KING WILLIAM	4,394,928	6,355,757	1,960,829	44.62%
051	LANCASTER	6,841,970	9,485,854	2,643,884	38.64%
052	LEE	4,385,209	4,880,124	494,915	11.29%
053	LOUDOUN	265,375,581	546,913,332	281,537,751	106.09%
054	LOUISA	16,356,453	23,553,460	7,197,007	44.00%
055	LUNENBURG	2,429,114	2,853,987	424,873	17.49%
056	MADISON	6,409,239	6,772,592	363,353	5.67%
057	MATHEWS	4,773,507	5,707,149	933,642	19.56%
058	MECKLENBURG	9,505,988	11,453,768	1,947,780	20.49%
059	MIDDLESEX	5,881,058	7,108,027	1,226,969	20.86%
060	MONTGOMERY	22,421,219	35,405,663	12,984,444	57.91%
062	NELSON	7,773,245	11,269,216	3,495,971	44.97%
063	NEW KENT	7,537,873	10,384,528	2,846,655	37.76%
065	NORTHAMPTON	7,296,048	8,941,609	1,645,561	22.55%
066	NORTHUMBERLAND	7,032,622	9,262,934	2,230,312	31.71%
067	NOTTOWAY	3,513,791	3,829,692	315,901	8.99%
068	ORANGE	15,432,062	16,940,864	1,508,802	9.78%
069	PAGE	7,882,758	10,609,154	2,726,396	34.59%
070	PATRICK	4,270,974	4,610,493	339,519	7.95%
071	PITTSYLVANIA	13,652,057	14,430,122	778,065	5.70%
072	POWHATAN	10,993,761	19,924,221	8,930,460	81.23%
073	PRINCE EDWARD	4,643,058	7,135,510	2,492,452	53.68%
074	PRINCE GEORGE	8,844,615	11,876,139	3,031,524	34.28%
075	PRINCE WILLIAM	228,989,639	341,738,834	112,749,195	49.24%
077	PULASKI	8,508,861	11,393,966	2,885,105	33.91%
078	RAPPAHANNOCK	5,069,026	7,893,344	2,824,318	55.72%
079	RICHMOND	2,917,554	4,358,006	1,440,452	49.37%
080	ROANOKE	32,180,565	51,333,327	19,152,762	59.52%
081	ROCKBRIDGE	8,241,582	11,998,780	3,757,198	45.59%
082	ROCKINGHAM	23,035,060	40,962,964	17,927,904	77.83%
083	RUSSELL	5,856,882	7,251,919	1,395,037	23.82%

**FY 2009 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 781, 2009 Acts of Assembly, and  
Final March 31, 2009, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2009 Required Local Effort <sup>1</sup>	FY 2009 Actual Local Expenditures for Operations <sup>2</sup>	FY 2009 Actual Local Expenditures for Operations Above RLE	Percent of FY 2009 Actual Local Expenditures for Operations Above RLE
084	SCOTT	5,048,019	5,617,611	569,592	11.28%
085	SHENANDOAH	16,444,671	26,771,085	10,326,414	62.79%
086	SMYTH	6,964,456	7,502,104	537,648	7.72%
087	SOUTHAMPTON	4,871,534	7,374,034	2,502,500	51.37%
088	SPOTSYLVANIA	58,898,210	89,632,210	30,734,000	52.18%
089	STAFFORD	61,132,561	99,770,953	38,638,392	63.20%
090	SURRY	4,870,136	10,268,230	5,398,094	110.84%
091	SUSSEX	2,600,792	7,798,843	5,198,051	199.86%
092	TAZEWELL	10,211,939	11,359,150	1,147,211	11.23%
093	WARREN	14,808,218	17,657,456	2,849,238	19.24%
094	WASHINGTON	15,703,293	20,536,218	4,832,925	30.78%
095	WESTMORELAND	6,814,149	6,986,994	172,845	2.54%
096	WISE	7,685,082	11,639,441	3,954,359	51.46%
097	WYTHE	8,451,407	9,287,354	835,947	9.89%
098	YORK	29,722,149	43,594,717	13,872,568	46.67%
101	ALEXANDRIA	69,162,409	159,705,440	90,543,031	130.91%
102	BRISTOL	5,719,524	6,386,734	667,210	11.67%
103	BUENA VISTA	1,495,176	2,733,959	1,238,783	82.85%
104	CHARLOTTESVILLE	15,603,038	38,397,552	22,794,514	146.09%
106	COLONIAL HEIGHTS	8,093,155	17,797,094	9,703,939	119.90%
107	COVINGTON	1,861,440	3,682,931	1,821,491	97.85%
108	DANVILLE	10,118,827	13,830,693	3,711,866	36.68%
109	FALLS CHURCH	11,634,093	29,146,538	17,512,445	150.53%
110	FREDERICKSBURG	14,952,923	24,541,003	9,588,080	64.12%
111	GALAX	2,225,759	2,881,070	655,311	29.44%
112	HAMPTON	32,337,644	61,465,828	29,128,184	90.08%
113	HARRISONBURG	11,849,949	27,193,246	15,343,297	129.48%
114	HOPEWELL	5,756,884	11,227,145	5,470,261	95.02%
115	LYNCHBURG	17,801,027	30,875,443	13,074,416	73.45%
116	MARTINSVILLE	3,521,929	6,164,344	2,642,415	75.03%
117	NEWPORT NEWS	46,994,177	84,294,378	37,300,201	79.37%
118	NORFOLK	52,433,712	91,942,165	39,508,453	75.35%
119	NORTON	1,545,293	1,668,750	123,457	7.99%
120	PETERSBURG	6,155,325	8,939,101	2,783,776	45.23%
121	PORTSMOUTH	20,710,846	32,260,326	11,549,480	55.77%
122	RADFORD	2,791,887	4,224,598	1,432,711	51.32%
123	RICHMOND CITY	65,418,903	121,526,542	56,107,639	85.77%
124	ROANOKE CITY	28,261,076	54,095,593	25,834,517	91.41%
126	STAUNTON	6,185,831	11,280,125	5,094,294	82.35%
127	SUFFOLK	26,630,100	44,100,246	17,470,146	65.60%



**FY 2009 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 781, 2009 Acts of Assembly, and  
Final March 31, 2009, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2009 Required Local Effort <sup>1</sup>	FY 2009 Actual Local Expenditures for Operations <sup>2</sup>	FY 2009 Actual Local Expenditures for Operations Above RLE	Percent of FY 2009 Actual Local Expenditures for Operations Above RLE
128	VIRGINIA BEACH	164,327,431	316,384,983	152,057,552	92.53%
130	WAYNESBORO	6,150,522	10,461,195	4,310,673	70.09%
131	WILLIAMSBURG	4,054,337	4,686,184	631,847	15.58%
132	WINCHESTER	13,287,330	26,061,393	12,774,063	96.14%
134	FAIRFAX CITY	16,467,661	31,476,058	15,008,397	91.14%
135	FRANKLIN CITY	2,270,246	4,747,824	2,477,578	109.13%
136	CHESAPEAKE	76,893,950	168,890,345	91,996,395	119.64%
137	LEXINGTON	1,589,054	2,388,169	799,115	50.29%
138	EMPORIA	1,782,701	2,351,924	569,223	31.93%
139	SALEM	8,504,112	17,238,912	8,734,800	102.71%
140	BEDFORD CITY	1,494,746	1,793,289	298,543	19.97%
142	POQUOSON	4,835,037	8,238,268	3,403,231	70.39%
143	MANASSAS	20,761,320	44,251,001	23,489,681	113.14%
144	MANASSAS PARK	6,763,802	12,102,418	5,338,616	78.93%
202	COLONIAL BEACH	1,895,637	1,969,107	73,470	3.88%
207	WEST POINT	1,312,025	3,503,998	2,191,973	167.07%

<sup>1</sup> Required local effort for SOQ programs (Basic Aid; Gifted Education; Vocational Education; Special Education; Prevention, Intervention and Remediation; Fringe Benefits; English as a Second Language; and Textbooks) based on Chapter 781, 2009 Acts of Assembly, and final March 31, 2009, Average Daily Membership.

<sup>2</sup> Local expenditures for operations are based on expenditures as reported by school divisions on the 2008-2009 Annual School Report Financial Section.

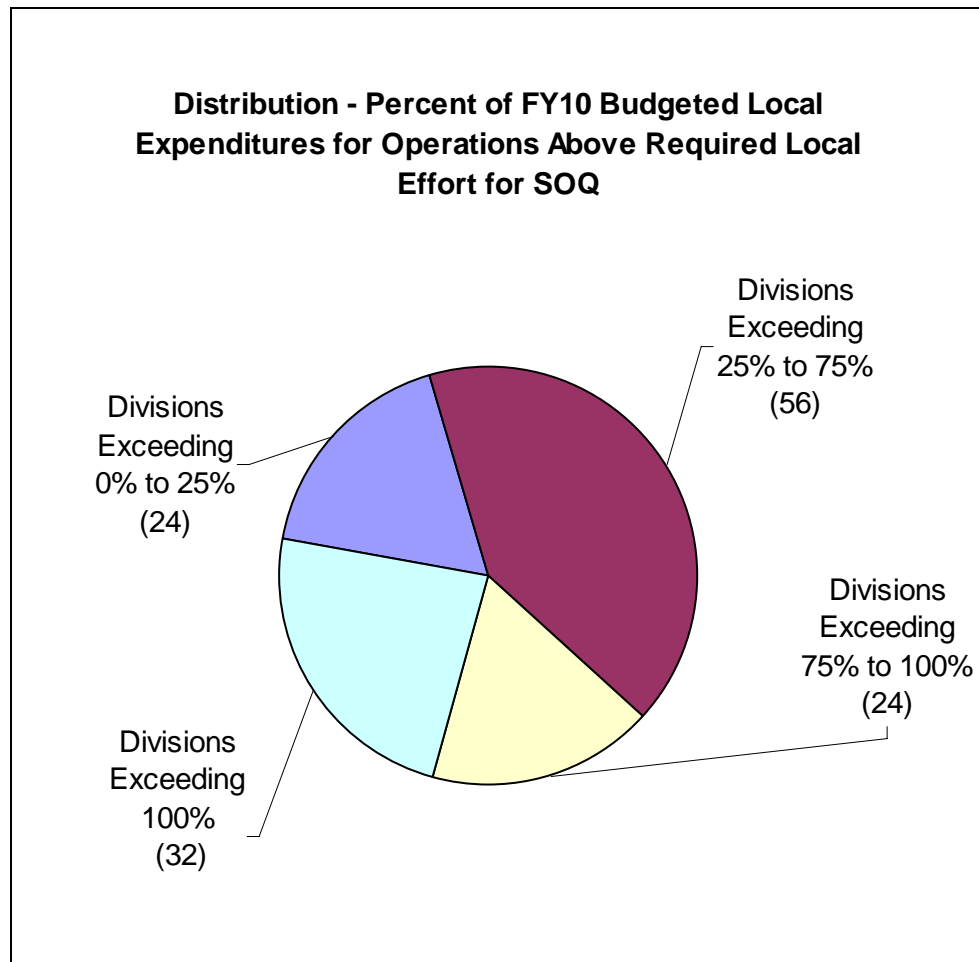
## Summary

### Budgeted Required Local Effort for the Standards of Quality

*Fiscal Year 2010*

All school divisions exceeded budgeted required local effort for fiscal year 2010. The range of budgeted local support in excess of the required amount is:

- Low – Williamsburg – 3.96%
- High – Albemarle – 214.78%
- The average budgeted local support in excess of the required level for FY 2010: 72.00%



**FY 2010 Budgeted Required Local Effort (RLE) for the Standards of Quality  
Compared to Budgeted Local Expenditures for Operations**

RLE Based on Chapter 781, 2009 Acts of Assembly, and  
Projected March 31, 2010, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2010 Budgeted Required Local Effort<sup>1</sup></b>	<b>FY 2010 Budgeted Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2010 Budgeted Local Expenditures for Operations Above RLE</b>	<b>Percent of FY 2010 Budgeted Local Expenditures for Operations Above RLE</b>
001	ACCOMACK	11,858,602	15,826,508	3,967,906	33.46%
002	ALBEMARLE	46,504,236	146,384,979	99,880,743	214.78%
003	ALLEGHANY	3,741,925	8,641,008	4,899,083	130.92%
004	AMELIA	3,573,156	5,125,701	1,552,545	43.45%
005	AMHERST	7,305,464	9,888,590	2,583,126	35.36%
006	APPOMATTOX	3,277,885	3,850,798	572,913	17.48%
007	ARLINGTON	106,819,346	306,238,710	199,419,364	186.69%
008	AUGUSTA	20,460,052	33,686,472	13,226,420	64.65%
009	BATH	3,908,318	6,160,739	2,252,421	57.63%
010	BEDFORD	19,488,900	25,962,262	6,473,362	33.22%
011	BLAND	1,635,349	2,027,770	392,421	24.00%
012	BOTETOURT	10,433,419	19,928,442	9,495,023	91.01%
013	BRUNSWICK	3,458,991	3,854,742	395,751	11.44%
014	BUCHANAN	6,312,323	11,748,547	5,436,224	86.12%
015	BUCKINGHAM	3,206,232	4,921,196	1,714,964	53.49%
016	CAMPBELL	11,440,851	20,270,534	8,829,683	77.18%
017	CAROLINE	9,531,173	10,869,004	1,337,831	14.04%
018	CARROLL	5,873,601	7,038,396	1,164,795	19.83%
019	CHARLES CITY	2,716,921	4,769,771	2,052,850	75.56%
020	CHARLOTTE	2,829,564	3,019,539	189,975	6.71%
021	CHESTERFIELD	118,257,012	197,513,403	79,256,391	67.02%
022	CLARKE	8,092,304	10,868,576	2,776,272	34.31%
023	CRAIG	1,309,749	1,646,036	336,287	25.68%
024	CULPEPER	18,671,663	30,484,367	11,812,704	63.27%
025	CUMBERLAND	2,558,967	2,944,352	385,385	15.06%
026	DICKENSON	3,225,032	3,927,242	702,210	21.77%
027	DINWIDDIE	7,129,830	8,311,878	1,182,048	16.58%
028	ESSEX	4,336,893	6,238,165	1,901,272	43.84%
029	FAIRFAX	864,259,255	1,565,643,365	701,384,110	81.15%
030	FAUQUIER	44,920,488	86,411,738	41,491,250	92.37%
031	FLOYD	4,330,859	5,111,476	780,617	18.02%
032	FLUVANNA	8,298,407	14,257,398	5,958,991	71.81%
033	FRANKLIN	17,804,728	26,691,532	8,886,804	49.91%
034	FREDERICK	32,429,673	56,337,618	23,907,945	73.72%
035	GILES	4,246,892	6,166,165	1,919,273	45.19%
036	GLOUCESTER	11,993,296	19,478,701	7,485,405	62.41%
037	GOOCHLAND	12,314,170	19,549,807	7,235,637	58.76%
038	GRAYSON	3,657,900	4,995,542	1,337,642	36.57%
039	GREENE	5,784,967	9,012,819	3,227,852	55.80%
040	GREENSVILLE	1,921,533	2,340,424	418,891	21.80%

**FY 2010 Budgeted Required Local Effort (RLE) for the Standards of Quality  
Compared to Budgeted Local Expenditures for Operations**

RLE Based on Chapter 781, 2009 Acts of Assembly, and  
Projected March 31, 2010, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2010 Budgeted Required Local Effort <sup>1</sup>	FY 2010 Budgeted Local Expenditures for Operations <sup>2</sup>	FY 2010 Budgeted Local Expenditures for Operations Above RLE	Percent of FY 2010 Budgeted Local Expenditures for Operations Above RLE
041	HALIFAX	8,839,525	16,643,895	7,804,370	88.29%
042	HANOVER	44,690,708	77,572,524	32,881,816	73.58%
043	HENRICO	129,384,152	194,404,135	65,019,983	50.25%
044	HENRY	9,941,351	14,441,747	4,500,396	45.27%
045	HIGHLAND	1,591,743	2,019,968	428,225	26.90%
046	ISLE OF WIGHT	11,661,096	22,053,837	10,392,741	89.12%
047	JAMES CITY	29,512,248	59,242,185	29,729,937	100.74%
048	KING GEORGE	10,505,938	11,153,314	647,376	6.16%
049	KING QUEEN	2,213,223	3,535,701	1,322,478	59.75%
050	KING WILLIAM	3,937,275	6,815,313	2,878,038	73.10%
051	LANCASTER	5,960,536	10,127,553	4,167,017	69.91%
052	LEE	4,027,540	8,004,079	3,976,539	98.73%
053	LOUDOUN	244,318,768	523,851,729	279,532,961	114.41%
054	LOUISA	14,857,752	24,658,909	9,801,157	65.97%
055	LUNENBURG	2,252,172	3,768,998	1,516,826	67.35%
056	MADISON	5,809,762	8,595,884	2,786,122	47.96%
057	MATHEWS	4,292,058	4,757,368	465,310	10.84%
058	MECKLENBURG	8,755,985	11,086,674	2,330,689	26.62%
059	MIDDLESEX	5,320,922	6,589,250	1,268,328	23.84%
060	MONTGOMERY	20,341,892	34,740,054	14,398,162	70.78%
062	NELSON	7,217,771	11,781,709	4,563,938	63.23%
063	NEW KENT	6,858,402	9,983,036	3,124,634	45.56%
065	NORTHAMPTON	6,454,956	9,137,186	2,682,230	41.55%
066	NORTHUMBERLAND	6,395,262	9,401,943	3,006,681	47.01%
067	NOTTOWAY	3,193,937	3666462.9	472,526	14.79%
068	ORANGE	14,238,868	15,604,710	1,365,842	9.59%
069	PAGE	7,133,036	13,223,285	6,090,249	85.38%
070	PATRICK	3,872,982	4,078,939	205,957	5.32%
071	PITTSYLVANIA	12,238,723	13,710,070	1,471,347	12.02%
072	POWHATAN	9,946,221	18,717,212	8,770,991	88.18%
073	PRINCE EDWARD	4,173,439	7,014,026	2,840,587	68.06%
074	PRINCE GEORGE	8,168,559	13,667,675	5,499,116	67.32%
075	PRINCE WILLIAM	210,248,347	382,228,911	171,980,564	81.80%
077	PULASKI	7,674,615	11,684,977	4,010,362	52.25%
078	RAPPAHANNOCK	4,576,197	8,096,517	3,520,320	76.93%
079	RICHMOND	2,643,773	4,779,940	2,136,167	80.80%
080	ROANOKE	28,224,608	62,182,343	33,957,735	120.31%
081	ROCKBRIDGE	7,327,042	13,440,074	6,113,032	83.43%
082	ROCKINGHAM	20,841,791	41,032,840	20,191,049	96.88%
083	RUSSELL	5,394,927	5,859,296	464,369	8.61%

**FY 2010 Budgeted Required Local Effort (RLE) for the Standards of Quality  
Compared to Budgeted Local Expenditures for Operations**

RLE Based on Chapter 781, 2009 Acts of Assembly, and  
Projected March 31, 2010, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2010 Budgeted Required Local Effort <sup>1</sup>	FY 2010 Budgeted Local Expenditures for Operations <sup>2</sup>	FY 2010 Budgeted Local Expenditures for Operations Above RLE	Percent of FY 2010 Budgeted Local Expenditures for Operations Above RLE
084	SCOTT	4,592,269	5,731,341	1,139,072	24.80%
085	SHENANDOAH	15,056,995	25,452,669	10,395,674	69.04%
086	SMYTH	6,274,966	8,375,224	2,100,258	33.47%
087	SOUTHAMPTON	4,533,517	8,784,002	4,250,485	93.76%
088	SPOTSYLVANIA	52,712,270	91,817,857	39,105,587	74.19%
089	STAFFORD	56,222,039	74,030,056	17,808,017	31.67%
090	SURRY	4,442,301	11,572,650	7,130,349	160.51%
091	SUSSEX	2,312,459	5,969,602	3,657,143	158.15%
092	TAZEWELL	9,436,652	13,579,371	4,142,719	43.90%
093	WARREN	13,318,720	19,412,684	6,093,964	45.75%
094	WASHINGTON	14,112,173	19,616,432	5,504,259	39.00%
095	WESTMORELAND	6,462,295	6,872,659	410,364	6.35%
096	WISE	6,922,470	13,400,787	6,478,317	93.58%
097	WYTHE	7,643,154	10,793,202	3,150,048	41.21%
098	YORK	26,490,580	54,968,189	28,477,609	107.50%
101	ALEXANDRIA	66,383,863	164,737,534	98,353,671	148.16%
102	BRISTOL	5,242,513	5,942,723	700,210	13.36%
103	BUENA VISTA	1,408,642	1,888,956	480,314	34.10%
104	CHARLOTTESVILLE	14,620,564	34,656,789	20,036,225	137.04%
106	COLONIAL HEIGHTS	7,388,438	18,258,400	10,869,962	147.12%
107	COVINGTON	1,689,952	3,676,060	1,986,108	117.52%
108	DANVILLE	8,863,916	18,604,018	9,740,102	109.88%
109	FALLS CHURCH	10,457,729	31,034,892	20,577,163	196.77%
110	FREDERICKSBURG	14,004,810	23,905,134	9,900,324	70.69%
111	GALAX	1,997,707	2,991,805	994,098	49.76%
112	HAMPTON	29,025,068	74,392,691	45,367,623	156.30%
113	HARRISONBURG	10,588,836	24,689,330	14,100,494	133.16%
114	HOPEWELL	5,425,444	7,588,955	2,163,511	39.88%
115	LYNCHBURG	15,882,705	33,769,049	17,886,344	112.62%
116	MARTINSVILLE	3,115,556	6,872,358	3,756,802	120.58%
117	NEWPORT NEWS	41,821,620	98,321,394	56,499,774	135.10%
118	NORFOLK	46,605,146	98,632,547	52,027,401	111.63%
119	NORTON	1,425,336	1,606,232	180,896	12.69%
120	PETERSBURG	5,440,532	10,762,274	5,321,742	97.82%
121	PORTSMOUTH	18,220,120	48,638,695	30,418,575	166.95%
122	RADFORD	2,483,549	5,169,607	2,686,058	108.15%
123	RICHMOND CITY	57,499,206	141,048,357	83,549,151	145.30%
124	ROANOKE CITY	25,771,150	46,023,302	20,252,152	78.58%
126	STAUNTON	5,863,724	10,526,896	4,663,172	79.53%
127	SUFFOLK	24,065,484	45,260,885	21,195,401	88.07%

**FY 2010 Budgeted Required Local Effort (RLE) for the Standards of Quality  
Compared to Budgeted Local Expenditures for Operations**

RLE Based on Chapter 781, 2009 Acts of Assembly, and  
Projected March 31, 2010, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2010 Budgeted Required Local Effort<sup>1</sup></b>	<b>FY 2010 Budgeted Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2010 Budgeted Local Expenditures for Operations Above RLE</b>	<b>Percent of FY 2010 Budgeted Local Expenditures for Operations Above RLE</b>
128	VIRGINIA BEACH	145,643,357	328,167,558	182,524,201	125.32%
130	WAYNESBORO	5,597,949	11,984,080	6,386,131	114.08%
131	WILLIAMSBURG	3,816,702	3,967,747	151,045	3.96%
132	WINCHESTER	11,965,499	27,008,336	15,042,837	125.72%
134	FAIRFAX CITY	15,594,849	30,319,343	14,724,494	94.42%
135	FRANKLIN CITY	2,054,962	4,919,529	2,864,567	139.40%
136	CHESAPEAKE	69,333,618	179,196,302	109,862,684	158.46%
137	LEXINGTON	1,474,825	2,099,248	624,423	42.34%
138	EMPORIA	1,622,619	2,084,621	462,002	28.47%
139	SALEM	7,480,359	18,564,290	11,083,931	148.17%
140	BEDFORD CITY	1,348,552	1,840,321	491,769	36.47%
142	POQUOSON	4,211,481	5,443,843	1,232,362	29.26%
143	MANASSAS	19,380,539	42,699,436	23,318,897	120.32%
144	MANASSAS PARK	6,743,481	13,411,833	6,668,352	98.89%
202	COLONIAL BEACH	1,733,818	2,406,718	672,900	38.81%
207	WEST POINT	1,166,324	3,579,990	2,413,666	206.95%

<sup>1</sup> Required local effort for SOQ programs (Basic Aid; Gifted Education; Vocational Education; Special Education; Prevention, Intervention and Remediation; Fringe Benefits; and English as a Second Language) based on Chapter 781, 2009 Acts of Assembly, and projected March 31, 2010, Average Daily Membership.

<sup>2</sup> As reported by school divisions on the fiscal year 2010 Budgeted Required Local Effort data collection.

## Summary

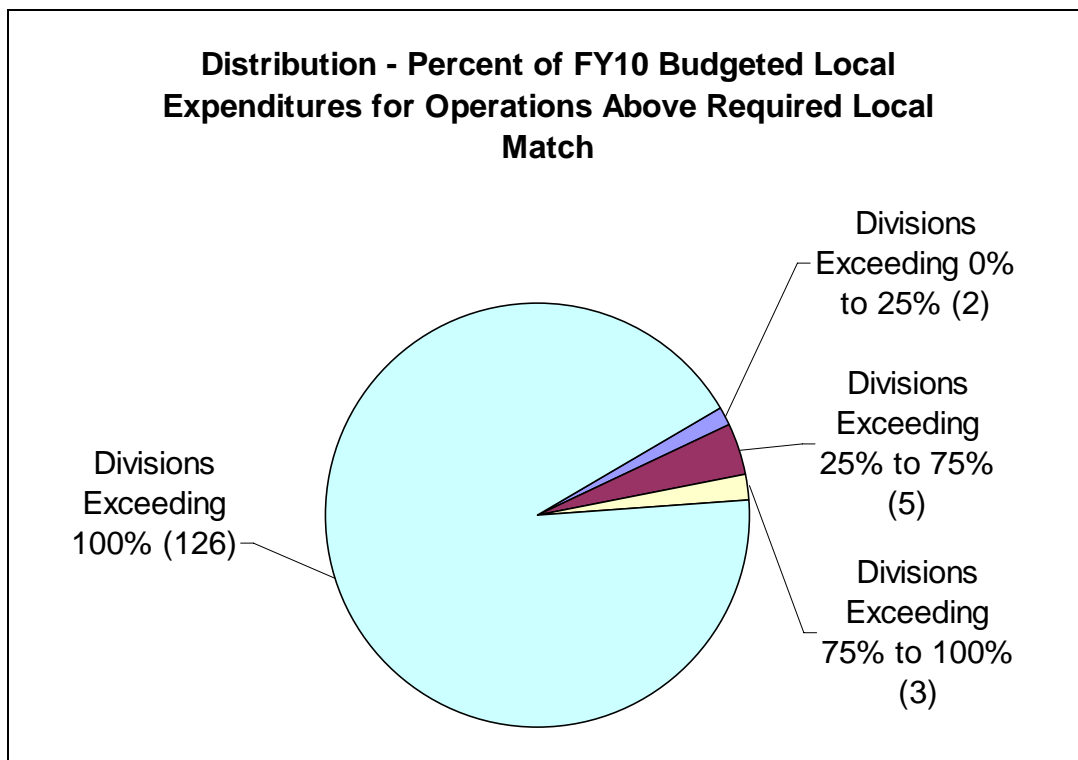
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### Budgeted Required Local Match for Lottery Accounts

*Fiscal Year 2010*

All school divisions met budgeted required local match for all Lottery accounts in which they elected to participate in fiscal year 2010. The funds used to meet required local match are budgeted local operational expenditures that are above those used to meet required local effort on the Standards of Quality. The range of budgeted local support in excess of the required match amount is:

- Low – Brunswick – 4.55%
- High – Falls Church – 35,971.61%
- The average budgeted local support in excess of the required level for fiscal year 2010: 2,050.11%



**FY 2010 Budgeted Required Local Match (RLM) for Lottery Accounts Compared to Budgeted Local Expenditures for Operations**

RLM Based on Chapter 781, 2009 Acts of Assembly, Projected March 31, 2010, Average Daily Membership (ADM), Virginia Preschool Initiative Application Data, and Early Reading Intervention Participation Data

Div. Num.	Division Name	FY 2010 Budgeted Required Local Match <sup>1</sup>	FY 2010 Budgeted Local Expenditures for Operations Above RLE <sup>2</sup>	FY 2010 Budgeted Local Expenditures for Operations Above RLE and RLM	Percent of FY 2010 Budgeted Local Expenditures for Operations Above RLM
001	ACCOMACK	1,581,458	4,157,007	2,575,549	162.86%
002	ALBEMARLE	1,270,368	99,880,743	98,610,375	7,762.35%
003	ALLEGHANY	226,467	4,970,687	4,744,220	2,094.88%
004	AMELIA	204,070	1,704,987	1,500,917	735.49%
005	AMHERST	383,641	2,689,551	2,305,910	601.06%
006	APPOMATTOX	206,422	626,992	420,570	203.74%
007	ARLINGTON	5,065,528	201,974,164	196,908,636	3,887.23%
008	AUGUSTA	1,070,180	13,495,619	12,425,439	1,161.06%
009	BATH	72,156	2,311,985	2,239,829	3,104.15%
010	BEDFORD	666,762	6,742,784	6,076,022	911.27%
011	BLAND	49,577	392,421	342,844	691.54%
012	BOTETOURT	160,989	9,556,475	9,395,486	5,836.10%
013	BRUNSWICK	465,625	486,788	21,163	4.55%
014	BUCHANAN	572,917	5,487,224	4,914,307	857.77%
015	BUCKINGHAM	280,630	1,777,245	1,496,615	533.31%
016	CAMPBELL	711,195	9,045,899	8,334,704	1,171.93%
017	CAROLINE	661,353	1,472,953	811,600	122.72%
018	CARROLL	463,035	1,271,499	808,464	174.60%
019	CHARLES CITY	170,296	2,085,358	1,915,062	1,124.55%
020	CHARLOTTE	186,046	237,173	51,127	27.48%
021	CHESTERFIELD	3,665,940	79,629,891	75,963,951	2,072.15%
022	CLARKE	54,922	2,791,272	2,736,350	4,982.25%
023	CRAIG	41,943	336,287	294,344	701.77%
024	CULPEPER	695,850	11,916,864	11,221,014	1,612.56%
025	CUMBERLAND	251,740	460,294	208,554	82.84%
026	DICKENSON	201,568	711,604	510,036	253.03%
027	DINWIDDIE	455,105	1,229,318	774,213	170.12%
028	ESSEX	402,767	1,921,272	1,518,505	377.02%
029	FAIRFAX	19,705,310	735,372,997	715,667,687	3,631.85%
030	FAUQUIER	562,144	41,641,250	41,079,106	7,307.58%
031	FLOYD	235,951	845,513	609,562	258.34%
032	FLUVANNA	295,779	6,168,991	5,873,212	1,985.68%
033	FRANKLIN	1,194,068	9,222,468	8,028,400	672.36%
034	FREDERICK	1,074,809	23,907,945	22,833,136	2,124.39%
035	GILES	175,608	1,919,273	1,743,665	992.93%
036	GLOUCESTER	324,999	7,515,776	7,190,777	2,212.55%
037	GOOCHLAND	361,236	7,571,137	7,209,901	1,995.90%
038	GRAYSON	183,221	1,364,234	1,181,013	644.58%
039	GREENE	238,839	3,487,656	3,248,817	1,360.25%
040	GREENSVILLE	228,993	495,889	266,896	116.55%
041	HALIFAX	804,402	7,929,370	7,124,968	885.75%
042	HANOVER	563,918	33,018,177	32,454,259	5,755.14%



**FY 2010 Budgeted Required Local Match (RLM) for Lottery Accounts Compared to Budgeted Local Expenditures for Operations**

RLM Based on Chapter 781, 2009 Acts of Assembly, Projected March 31, 2010, Average Daily Membership (ADM), Virginia Preschool Initiative Application Data, and Early Reading Intervention Participation Data

Div. Num.	Division Name	FY 2010 Budgeted Required Local Match <sup>1</sup>	FY 2010 Budgeted Local Expenditures for Operations Above RLE <sup>2</sup>	FY 2010 Budgeted Local Expenditures for Operations Above RLE and RLM	Percent of FY 2010 Budgeted Local Expenditures for Operations Above RLM
043	HENRICO	6,118,886	67,170,845	61,051,959	997.76%
044	HENRY	1,034,489	4,885,396	3,850,907	372.25%
045	HIGHLAND	35,044	453,225	418,181	1,193.30%
046	ISLE OF WIGHT	667,097	10,920,538	10,253,441	1,537.02%
047	JAMES CITY	849,792	32,998,803	32,149,011	3,783.16%
048	KING GEORGE	188,085	647,376	459,291	244.19%
049	KING QUEEN	230,951	1,401,385	1,170,434	506.79%
050	KING WILLIAM	123,640	2,960,038	2,836,398	2,294.08%
051	LANCASTER	604,231	4,344,524	3,740,293	619.02%
052	LEE	303,699	3,976,539	3,672,840	1,209.37%
053	LOUDOUN	3,541,033	280,437,216	276,896,183	7,819.64%
054	LOUISA	1,115,834	9,929,432	8,813,598	789.87%
055	LUNENBURG	207,362	1,566,826	1,359,464	655.60%
056	MADISON	134,550	2,786,122	2,651,572	1,970.70%
057	MATHEWS	123,288	465,310	342,022	277.42%
058	MECKLENBURG	790,465	2,490,689	1,700,224	215.09%
059	MIDDLESEX	212,419	1,268,328	1,055,909	497.09%
060	MONTGOMERY	1,329,661	14,807,194	13,477,533	1,013.61%
062	NELSON	425,721	4,653,938	4,228,217	993.19%
063	NEW KENT	39,398	3,124,634	3,085,236	7,830.95%
065	NORTHAMPTON	799,433	2,857,230	2,057,797	257.41%
066	NORTHUMBERLAND	480,690	3,055,481	2,574,791	535.64%
067	NOTTOWAY	281,348	560,355.87	279,008	99.17%
068	ORANGE	556,297	1,400,455	844,158	151.75%
069	PAGE	476,415	6,242,958	5,766,543	1,210.40%
070	PATRICK	220,524	319,511	98,987	44.89%
071	PITTSYLVANIA	911,453	1,729,971	818,518	89.80%
072	POWHATAN	59,855	8,810,991	8,751,136	14,620.56%
073	PRINCE EDWARD	550,989	3,016,045	2,465,056	447.39%
074	PRINCE GEORGE	399,311	5,637,612	5,238,301	1,311.83%
075	PRINCE WILLIAM	8,877,727	172,110,312	163,232,585	1,838.68%
077	PULASKI	496,753	4,125,022	3,628,269	730.40%
078	RAPPAHANNOCK	96,644	3,520,320	3,423,676	3,542.56%
079	RICHMOND	160,855	2,168,654	2,007,799	1,248.20%
080	ROANOKE	610,246	34,174,750	33,564,504	5,500.16%
081	ROCKBRIDGE	314,256	6,242,421	5,928,165	1,886.41%
082	ROCKINGHAM	1,167,290	20,601,049	19,433,759	1,664.86%
083	RUSSELL	476,930	577,369	100,439	21.06%
084	SCOTT	249,528	1,139,072	889,544	356.49%
085	SHENANDOAH	734,094	10,627,674	9,893,580	1,347.73%
086	SMYTH	457,227	2,187,652	1,730,425	378.46%
087	SOUTHAMPTON	256,941	4,378,797	4,121,856	1,604.20%

**FY 2010 Budgeted Required Local Match (RLM) for Lottery Accounts Compared to Budgeted Local Expenditures for Operations**

RLM Based on Chapter 781, 2009 Acts of Assembly, Projected March 31, 2010, Average Daily Membership (ADM), Virginia Preschool Initiative Application Data, and Early Reading Intervention Participation Data

Div. Num.	Division Name	FY 2010 Budgeted Required Local Match <sup>1</sup>	FY 2010 Budgeted Local Expenditures for Operations Above RLE <sup>2</sup>	FY 2010 Budgeted Local Expenditures for Operations Above RLE and RLM	Percent of FY 2010 Budgeted Local Expenditures for Operations Above RLM
088	SPOTSYLVANIA	1,498,522	39,353,904	37,855,382	2,526.18%
089	STAFFORD	826,245	17,887,793	17,061,548	2,064.95%
090	SURRY	461,420	7,388,349	6,926,929	1,501.22%
091	SUSSEX	257,448	3,657,143	3,399,695	1,320.54%
092	TAZEWELL	729,025	4,276,236	3,547,211	486.57%
093	WARREN	540,692	6,094,058	5,553,366	1,027.08%
094	WASHINGTON	809,930	5,684,259	4,874,329	601.82%
095	WESTMORELAND <sup>3</sup>	290,364	410,364	120,000	41.33%
096	WISE	603,626	6,576,517	5,972,891	989.50%
097	WYTHE	419,198	3,358,933	2,939,735	701.28%
098	YORK	312,213	28,677,609	28,365,396	9,085.27%
101	ALEXANDRIA	6,208,812	100,745,044	94,536,232	1,522.61%
102	BRISTOL	507,865	734,259	226,394	44.58%
103	BUENA VISTA	48,850	480,314	431,464	883.24%
104	CHARLOTTESVILLE	1,664,329	20,358,225	18,693,896	1,123.21%
106	COLONIAL HEIGHTS	234,802	11,038,132	10,803,330	4,601.04%
107	COVINGTON	154,139	2,046,108	1,891,969	1,227.44%
108	DANVILLE	1,492,332	10,014,180	8,521,848	571.04%
109	FALLS CHURCH	57,996	20,920,090	20,862,094	35,971.61%
110	FREDERICKSBURG	1,130,828	10,080,324	8,949,496	791.41%
111	GALAX	211,680	1,023,943	812,263	383.72%
112	HAMPTON	2,370,325	47,416,454	45,046,129	1,900.42%
113	HARRISONBURG	1,292,568	14,577,342	13,284,774	1,027.78%
114	HOPEWELL	636,319	2,228,511	1,592,192	250.22%
115	LYNCHBURG	1,822,426	19,089,576	17,267,150	947.48%
116	MARTINSVILLE	383,084	3,839,085	3,456,001	902.15%
117	NEWPORT NEWS	4,672,004	58,815,455	54,143,451	1,158.89%
118	NORFOLK	7,039,524	55,835,488	48,795,964	693.17%
119	NORTON	90,091	180,896	90,805	100.79%
120	PETERSBURG	755,847	5,413,044	4,657,197	616.16%
121	PORTSMOUTH	2,276,303	31,151,016	28,874,713	1,268.49%
122	RADFORD	118,992	2,686,058	2,567,066	2,157.34%
123	RICHMOND CITY	12,418,067	87,342,687	74,924,620	603.35%
124	ROANOKE CITY	3,709,225	22,678,047	18,968,822	511.40%
126	STAUNTON	486,708	5,004,198	4,517,490	928.17%
127	SUFFOLK	1,851,514	21,906,090	20,054,576	1,083.14%
128	VIRGINIA BEACH	6,769,604	184,088,771	177,319,167	2,619.34%
130	WAYNESBORO	556,399	6,555,961	5,999,562	1,078.28%
131	WILLIAMSBURG	127,912	166,045	38,133	29.81%
132	WINCHESTER	1,057,049	15,248,437	14,191,388	1,342.55%
134	FAIRFAX CITY	388,144	14,724,494	14,336,350	3,693.56%
135	FRANKLIN CITY	263,070	3,013,354	2,750,284	1,045.46%

**FY 2010 Budgeted Required Local Match (RLM) for Lottery Accounts Compared to Budgeted Local Expenditures for Operations**

RLM Based on Chapter 781, 2009 Acts of Assembly, Projected March 31, 2010, Average Daily Membership (ADM), Virginia Preschool Initiative Application Data, and Early Reading Intervention Participation Data

Div. Num.	Division Name	FY 2010 Budgeted Required Local Match <sup>1</sup>	FY 2010 Budgeted Local Expenditures for Operations Above RLE <sup>2</sup>	FY 2010 Budgeted Local Expenditures for Operations Above RLE and RLM	Percent of FY 2010 Budgeted Local Expenditures for Operations Above RLM
136	CHESAPEAKE	2,614,595	113,662,735	111,048,140	4,247.24%
137	LEXINGTON	49,783	624,423	574,640	1,154.29%
138	EMPORIA	205,320	510,004	304,684	148.39%
139	SALEM	202,637	11,083,931	10,881,294	5,369.85%
140	BEDFORD CITY	81,490	491,769	410,279	503.47%
142	POQUOSON	20,902	1,232,362	1,211,460	5,795.90%
143	MANASSAS	859,822	23,474,325	22,614,503	2,630.14%
144	MANASSAS PARK	435,198	6,927,811	6,492,613	1,491.88%
202	COLONIAL BEACH	60,364	766,484	706,120	1,169.77%
207	WEST POINT	12,144	2,417,647	2,405,503	19,808.16%

<sup>1</sup> Required local match programs (At-Risk, Virginia Preschool Initiative, Early Reading Intervention, K-3 Primary Class Size Reduction, and SOL Algebra Readiness) based on Chapter 781, 2009 Acts of Assembly, and projected March 31, 2010, Average Daily Membership.

<sup>2</sup> As reported by school divisions on the fiscal year 2010 Budgeted Required Local Match data collection. This figure includes budgeted local operational expenditures and budgeted expenditures for the Virginia Preschool Initiative. Budgeted local expenditures for operations can be used to meet local match requirements for Lottery accounts. Budgeted expenditures for the Virginia Preschool Initiative can only be used to meet the local match requirements for that program.

<sup>3</sup> Westmoreland County had to prioritize participation in optional programs with a required local match in order to meet available resources.

## School Division Participation in Optional Programs with Local Match Requirements

*Fiscal Year 2010*

Pursuant to Item 140, Paragraph B.10, Chapter 781, 2009 Acts of Assembly, for fiscal year 2010, the Department of Education collected data on budgeted required local match for applicable Lottery funded accounts that require a local match.

As part of this data collection, school divisions also certified participation in certain Lottery funded accounts; where applicable. All school divisions have submitted complete reports and have certified their participation status for fiscal year 2010.

School divisions either opted in or opted out of participating in the optional programs that have a required local match. If sufficient local operating expenditures were not available to meet local match requirements, then local school divisions requested additional local appropriation from the governing body prior to receiving state funds in fiscal year 2010.

The following information details by account the school division participation in Lottery funded accounts in fiscal year 2010:

	<b>Number of Divisions Opting In</b>	<b>Number of Divisions That Must Request Additional Local Appropriation</b>	<b>Number of Divisions Not Eligible for Funding</b>	<b>Number of Divisions Opting Out</b>
<b>At Risk</b>	136	0	0	0
<b>Virginia Preschool Initiative (VPI)</b>	113	0	11	12
<b>Early Intervention Reading Initiative</b>	136	0	0	0
<b>K-3 Primary Class Size Reduction</b>	129	0	5	2
<b>SOL Algebra Readiness</b>	131	0	0	5

**FY 2010 TOTAL Local Match Requirements for SOQ and Lottery Accounts  
Compared to Budgeted Local Expenditures for Operations**

RLE & RLM Based on Chapter 781, 2009 Acts of Assembly, Projected March 31, 2010, Average Daily Membership (ADM), Virginia  
Preschool Initiative Application Data, and Early Intervention Reading Initiative Participation Data

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2010 <u>TOTAL</u> Required Local Effort and Match<sup>1</sup></b>	<b>FY 2010 <u>TOTAL</u> Budgeted Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2010 <u>TOTAL</u> Budgeted Local Expenditures for Operations Above RLE and RLM</b>	<b>Percent of FY 2010 <u>TOTAL</u> Budgeted Local Expenditures for Operations Above RLE and RLM</b>
001	ACCOMACK	13,440,060	16,015,609	2,575,549	19.16%
002	ALBEMARLE	47,774,604	146,384,979	98,610,375	206.41%
003	ALLEGHANY	3,968,392	8,712,612	4,744,220	119.55%
004	AMELIA	3,777,226	5,278,143	1,500,917	39.74%
005	AMHERST	7,689,105	9,995,015	2,305,910	29.99%
006	APPOMATTOX	3,484,307	3,904,877	420,570	12.07%
007	ARLINGTON	111,884,874	308,793,510	196,908,636	175.99%
008	AUGUSTA	21,530,232	33,955,671	12,425,439	57.71%
009	BATH	3,980,474	6,220,303	2,239,829	56.27%
010	BEDFORD	20,155,662	26,231,684	6,076,022	30.15%
011	BLAND	1,684,926	2,027,770	342,844	20.35%
012	BOTETOURT	10,594,408	19,989,894	9,395,486	88.68%
013	BRUNSWICK	3,924,616	3,945,779	21,163	0.54%
014	BUCHANAN	6,885,240	11,799,547	4,914,307	71.37%
015	BUCKINGHAM	3,486,862	4,983,477	1,496,615	42.92%
016	CAMPBELL	12,152,046	20,486,750	8,334,704	68.59%
017	CAROLINE	10,192,526	11,004,126	811,600	7.96%
018	CARROLL	6,336,636	7,145,100	808,464	12.76%
019	CHARLES CITY	2,887,217	4,802,279	1,915,062	66.33%
020	CHARLOTTE	3,015,610	3,066,737	51,127	1.70%
021	CHESTERFIELD	121,922,952	197,886,903	75,963,951	62.30%
022	CLARKE	8,147,226	10,883,576	2,736,350	33.59%
023	CRAIG	1,351,692	1,646,036	294,344	21.78%
024	CULPEPER	19,367,513	30,588,527	11,221,014	57.94%
025	CUMBERLAND	2,810,707	3,019,261	208,554	7.42%
026	DICKENSON	3,426,600	3,936,636	510,036	14.88%
027	DINWIDDIE	7,584,935	8,359,148	774,213	10.21%
028	ESSEX	4,739,660	6,258,165	1,518,505	32.04%
029	FAIRFAX	883,964,565	1,599,632,252	715,667,687	80.96%
030	FAUQUIER	45,482,632	86,561,738	41,079,106	90.32%
031	FLOYD	4,566,810	5,176,372	609,562	13.35%
032	FLUVANNA	8,594,186	14,467,398	5,873,212	68.34%
033	FRANKLIN	18,998,796	27,027,196	8,028,400	42.26%
034	FREDERICK	33,504,482	56,337,618	22,833,136	68.15%
035	GILES	4,422,500	6,166,165	1,743,665	39.43%
036	GLOUCESTER	12,318,295	19,509,072	7,190,777	58.37%
037	GOOCHLAND	12,675,406	19,885,307	7,209,901	56.88%
038	GRAYSON	3,841,121	5,022,134	1,181,013	30.75%

**FY 2010 TOTAL Local Match Requirements for SOQ and Lottery Accounts  
Compared to Budgeted Local Expenditures for Operations**

RLE & RLM Based on Chapter 781, 2009 Acts of Assembly, Projected March 31, 2010, Average Daily Membership (ADM), Virginia  
Preschool Initiative Application Data, and Early Intervention Reading Initiative Participation Data

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2010 <u>TOTAL</u> Required Local Effort and Match<sup>1</sup></b>	<b>FY 2010 <u>TOTAL</u> Budgeted Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2010 <u>TOTAL</u> Budgeted Local Expenditures for Operations Above RLE and RLM</b>	<b>Percent of FY 2010 <u>TOTAL</u> Budgeted Local Expenditures for Operations Above RLE and RLM</b>
039	GREENE	6,023,806	9,272,623	3,248,817	53.93%
040	GREENSVILLE	2,150,526	2,417,422	266,896	12.41%
041	HALIFAX	9,643,927	16,768,895	7,124,968	73.88%
042	HANOVER	45,254,626	77,708,885	32,454,259	71.71%
043	HENRICO	135,503,038	196,554,997	61,051,959	45.06%
044	HENRY	10,975,840	14,826,747	3,850,907	35.09%
045	HIGHLAND	1,626,787	2,044,968	418,181	25.71%
046	ISLE OF WIGHT	12,328,193	22,581,634	10,253,441	83.17%
047	JAMES CITY	30,362,040	62,511,051	32,149,011	105.89%
048	KING GEORGE	10,694,023	11,153,314	459,291	4.29%
049	KING QUEEN	2,444,174	3,614,608	1,170,434	47.89%
050	KING WILLIAM	4,060,915	6,897,313	2,836,398	69.85%
051	LANCASTER	6,564,767	10,305,060	3,740,293	56.98%
052	LEE	4,331,239	8,004,079	3,672,840	84.80%
053	LOUDOUN	247,859,801	524,755,984	276,896,183	111.71%
054	LOUISA	15,973,586	24,787,184	8,813,598	55.18%
055	LUNENBURG	2,459,534	3,818,998	1,359,464	55.27%
056	MADISON	5,944,312	8,595,884	2,651,572	44.61%
057	MATHEWS	4,415,346	4,757,368	342,022	7.75%
058	MECKLENBURG	9,546,450	11,246,674	1,700,224	17.81%
059	MIDDLESEX	5,533,341	6,589,250	1,055,909	19.08%
060	MONTGOMERY	21,671,553	35,149,086	13,477,533	62.19%
062	NELSON	7,643,492	11,871,709	4,228,217	55.32%
063	NEW KENT	6,897,800	9,983,036	3,085,236	44.73%
065	NORTHAMPTON	7,254,389	9,312,186	2,057,797	28.37%
066	NORTHUMBERLAND	6,875,952	9,450,743	2,574,791	37.45%
067	NOTTOWAY	3,475,285	3,754,293	279,008	8.03%
068	ORANGE	14,795,165	15,639,323	844,158	5.71%
069	PAGE	7,609,451	13,375,994	5,766,543	75.78%
070	PATRICK	4,093,506	4,192,493	98,987	2.42%
071	PITTSYLVANIA	13,150,176	13,968,694	818,518	6.22%
072	POWHATAN	10,006,076	18,757,212	8,751,136	87.46%
073	PRINCE EDWARD	4,724,428	7,189,484	2,465,056	52.18%
074	PRINCE GEORGE	8,567,870	13,806,171	5,238,301	61.14%
075	PRINCE WILLIAM	219,126,074	382,358,659	163,232,585	74.49%
077	PULASKI	8,171,368	11,799,637	3,628,269	44.40%
078	RAPPAHANNOCK	4,672,841	8,096,517	3,423,676	73.27%
079	RICHMOND	2,804,628	4,812,427	2,007,799	71.59%

**FY 2010 TOTAL Local Match Requirements for SOQ and Lottery Accounts  
Compared to Budgeted Local Expenditures for Operations**

RLE & RLM Based on Chapter 781, 2009 Acts of Assembly, Projected March 31, 2010, Average Daily Membership (ADM), Virginia  
Preschool Initiative Application Data, and Early Intervention Reading Initiative Participation Data

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2010 <u>TOTAL</u> Required Local Effort and Match<sup>1</sup></b>	<b>FY 2010 <u>TOTAL</u> Budgeted Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2010 <u>TOTAL</u> Budgeted Local Expenditures for Operations Above RLE and RLM</b>	<b>Percent of FY 2010 <u>TOTAL</u> Budgeted Local Expenditures for Operations Above RLE and RLM</b>
080	ROANOKE	28,834,854	62,399,358	33,564,504	116.40%
081	ROCKBRIDGE	7,641,298	13,569,463	5,928,165	77.58%
082	ROCKINGHAM	22,009,081	41,442,840	19,433,759	88.30%
083	RUSSELL	5,871,857	5,972,296	100,439	1.71%
084	SCOTT	4,841,797	5,731,341	889,544	18.37%
085	SHENANDOAH	15,791,089	25,684,669	9,893,580	62.65%
086	SMYTH	6,732,193	8,462,618	1,730,425	25.70%
087	SOUTHAMPTON	4,790,458	8,912,314	4,121,856	86.04%
088	SPOTSYLVANIA	54,210,792	92,066,174	37,855,382	69.83%
089	STAFFORD	57,048,284	74,109,832	17,061,548	29.91%
090	SURRY	4,903,721	11,830,650	6,926,929	141.26%
091	SUSSEX	2,569,907	5,969,602	3,399,695	132.29%
092	TAZEWELL	10,165,677	13,712,888	3,547,211	34.89%
093	WARREN	13,859,412	19,412,778	5,553,366	40.07%
094	WASHINGTON	14,922,103	19,796,432	4,874,329	32.67%
095	WESTMORELAND	6,752,659	6,872,659	120,000	1.78%
096	WISE	7,526,096	13,498,987	5,972,891	79.36%
097	WYTHE	8,062,352	11,002,087	2,939,735	36.46%
098	YORK	26,802,793	55,168,189	28,365,396	105.83%
101	ALEXANDRIA	72,592,675	167,128,907	94,536,232	130.23%
102	BRISTOL	5,750,378	5,976,772	226,394	3.94%
103	BUENA VISTA	1,457,492	1,888,956	431,464	29.60%
104	CHARLOTTESVILLE	16,284,893	34,978,789	18,693,896	114.79%
106	COLONIAL HEIGHTS	7,623,240	18,426,570	10,803,330	141.72%
107	COVINGTON	1,844,091	3,736,060	1,891,969	102.60%
108	DANVILLE	10,356,248	18,878,096	8,521,848	82.29%
109	FALLS CHURCH	10,515,725	31,377,819	20,862,094	198.39%
110	FREDERICKSBURG	15,135,638	24,085,134	8,949,496	59.13%
111	GALAX	2,209,387	3,021,650	812,263	36.76%
112	HAMPTON	31,395,393	76,441,522	45,046,129	143.48%
113	HARRISONBURG	11,881,404	25,166,178	13,284,774	111.81%
114	HOPEWELL	6,061,763	7,653,955	1,592,192	26.27%
115	LYNCHBURG	17,705,131	34,972,281	17,267,150	97.53%
116	MARTINSVILLE	3,498,640	6,954,641	3,456,001	98.78%
117	NEWPORT NEWS	46,493,624	100,637,075	54,143,451	116.45%
118	NORFOLK	53,644,670	102,440,634	48,795,964	90.96%
119	NORTON	1,515,427	1,606,232	90,805	5.99%
120	PETERSBURG	6,196,379	10,853,576	4,657,197	75.16%

## FY 2010 TOTAL Local Match Requirements for SOQ and Lottery Accounts Compared to Budgeted Local Expenditures for Operations

RLE & RLM Based on Chapter 781, 2009 Acts of Assembly, Projected March 31, 2010, Average Daily Membership (ADM), Virginia Preschool Initiative Application Data, and Early Intervention Reading Initiative Participation Data

Div. Num.	Division Name	FY 2010 <u>TOTAL</u> Required Local Effort and Match <sup>1</sup>	FY 2010 <u>TOTAL</u> Budgeted Local Expenditures for Operations <sup>2</sup>	FY 2010 <u>TOTAL</u> Budgeted Local Expenditures for Operations Above RLE and RLM	Percent of FY 2010 <u>TOTAL</u> Budgeted Local Expenditures for Operations Above RLE and RLM
121	PORTSMOUTH	20,496,423	49,371,136	28,874,713	140.88%
122	RADFORD	2,602,541	5,169,607	2,567,066	98.64%
123	RICHMOND CITY	69,917,273	144,841,893	74,924,620	107.16%
124	ROANOKE CITY	29,480,375	48,449,197	18,968,822	64.34%
126	STAUNTON	6,350,432	10,867,922	4,517,490	71.14%
127	SUFFOLK	25,916,998	45,971,574	20,054,576	77.38%
128	VIRGINIA BEACH	152,412,961	329,732,128	177,319,167	116.34%
130	WAYNESBORO	6,154,348	12,153,910	5,999,562	97.48%
131	WILLIAMSBURG	3,944,614	3,982,747	38,133	0.97%
132	WINCHESTER	13,022,548	27,213,936	14,191,388	108.98%
134	FAIRFAX CITY	15,982,993	30,319,343	14,336,350	89.70%
135	FRANKLIN CITY	2,318,032	5,068,316	2,750,284	118.65%
136	CHESAPEAKE	71,948,213	182,996,353	111,048,140	154.34%
137	LEXINGTON	1,524,608	2,099,248	574,640	37.69%
138	EMPORIA	1,827,939	2,132,623	304,684	16.67%
139	SALEM	7,682,996	18,564,290	10,881,294	141.63%
140	BEDFORD CITY	1,430,042	1,840,321	410,279	28.69%
142	POQUOSON	4,232,383	5,443,843	1,211,460	28.62%
143	MANASSAS	20,240,361	42,854,864	22,614,503	111.73%
144	MANASSAS PARK	7,178,679	13,671,292	6,492,613	90.44%
202	COLONIAL BEACH	1,794,182	2,500,302	706,120	39.36%
207	WEST POINT	1,178,468	3,583,971	2,405,503	204.12%

<sup>1</sup> Required local effort for SOQ programs (Basic Aid, Gifted Education; Vocational Education; Special Education; Prevention, Intervention, and Remediation; Fringe Benefits; and English as a Second Language) based on Chapter 781, 2009 Acts of Assembly, and projected March 31, 2010, Average Daily Membership. Required local match for applicable Lottery funded accounts (At-Risk, Virginia Preschool Initiative (VPI), Early Reading Intervention, K-3 Primary Class Size Reduction Program, and SOL Algebra Readiness) based on Chapter 781, 2009 Acts of Assembly, projected March 31, 2010, Average Daily Membership, Virginia Preschool Initiative Application Data, and Early Reading Intervention participation data

<sup>2</sup> As reported by school divisions on the fiscal year 2010 Budgeted Required Local Match data collection. This figure includes budgeted local operational expenditures and budgeted expenditures for the Virginia Preschool Initiative. Budgeted local expenditures for operations can be used to meet local match requirements for applicable Lottery funded accounts. Budgeted expenditures for the Virginia Preschool Initiative can only be used to meet the local match requirements for that program.



## Copy of Legislative Mandate for the Reporting Requirement

### *Code of Virginia*

#### **§ 22.1-97. Calculation and reporting of required local expenditures; procedure if locality fails to appropriate sufficient educational funds.**

A. The Department of Education shall collect annually the data necessary to make calculations and reports required by this subsection.

At the beginning of each school year, the Department shall make calculations to ensure that each school division has appropriated sufficient funds to support its estimated required local expenditure for providing an educational program meeting the prescribed Standards of Quality, required by Article VIII of the Constitution of Virginia and Chapter 13.2 (§ 22.1-253.13:1 et seq.) of this title. At the conclusion of the school year, the Department shall make calculations to verify whether the locality has provided the required expenditure, based on average daily membership as of March 31 of the relevant school year.

The Department shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the results of such calculations and the degree to which each school division has met, failed to meet, or surpassed its required expenditure.

The Joint Legislative Audit and Review Commission shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the state expenditure provided each locality for an educational program meeting the Standards of Quality.

The Department and the Joint Legislative Audit and Review Commission shall coordinate to ensure that their respective reports are based upon comparable data and are delivered together, or as closely following one another as practicable, to the appropriate standing committees.

B. Whenever such calculations indicate that the governing body of a county, city or town fails or refuses to appropriate funds sufficient to provide that portion of the cost apportioned to such county, city or town by law for maintaining an educational program meeting the Standards of Quality, the Board of Education shall notify the Attorney General of such failure or refusal in writing signed by the president of the Board. Upon receipt of such notification, it shall be the duty of the Attorney General to file in the circuit court for the county, city or town a petition for a writ of mandamus directing and requiring such governing body to make forthwith such appropriation as is required by law.

The petition shall be in the name of the Board of Education, and the governing body shall be made a party defendant thereto. The court may, in its discretion, cause such other officers or persons to be made parties defendant as it may deem proper. The court may make such order as may be appropriate respecting the employment and compensation of an attorney or attorneys for any party defendant not otherwise represented by counsel. The petition shall be given first priority on the docket of such court and shall be heard expeditiously in accordance with the procedures prescribed in Article 2 (§ 8.01-644 et seq.) of Chapter 25 of Title 8.01 and the writ of mandamus shall be awarded or denied according to the law and facts of the case and with or without costs, as the court may determine. The order of the court shall be final upon entry. Any appeal therefrom shall be heard and disposed of promptly by the Supreme Court next after habeas corpus cases already on the docket.

## **Copy of Legislative Mandate Directing the Required Local Effort and Required Local Match Data Collection**

*Chapter 781, 2009 Acts of Assembly*

### **Item 140, Paragraphs A.5 and A.6:**

5. "Required Local Expenditure for the Standards of Quality" - The locality's share based on the composite index of local ability-to-pay of the cost required by all the Standards of Quality minus its estimated revenues from the state sales and use tax dedicated to public education and those sales tax revenues transferred to the general fund from the Public Education Standards of Quality/Local Real Estate Property Tax Relief Fund and appropriated in this Item, both of which are returned on the basis of the triennial census of school age population, as specified in this item, collected by the Department of Education and distributed to school divisions in the fiscal year in which the school year begins.

6. "Required Local Match" - The locality's required share of program cost based on the composite index of local ability-to-pay for all Lottery, School Facilities and Incentive programs, where required, in which the school division has elected to participate in a fiscal year.

### **Paragraphs B.8 - B.11:**

8.a. The Department of Education shall make calculations at the start of the school year to ensure that school divisions have appropriated adequate funds to support their estimated required local expenditure. The Department of Education shall also make calculations after the close of the school year to verify that the required local effort level, based on actual March 31 Average Daily Membership, was met. The Department of Education shall specify the calculations to determine if a school division has appropriated and expended its required local expenditure for the Standards of Quality. This calculation may include but is not limited to the following calculations:

b. The total expenditures for operation, defined as total expenditures less all capital outlays, expenditures for debt service, facilities, non-regular day school programs (such as adult education, preschool, and non-local education programs), and any transfers to regional programs or escrow accounts will be calculated.

c. The following state funds will be deducted from the amount calculated in paragraph a. above: revenues from the state sales and use tax (returned on the basis of the 2005 triennial census of school age population in the first year and the 2008 triennial census in the second year, as specified in this item) for sales in the fiscal year in which the school year begins; total receipts from state funds (except state funds for non-regular day school programs and state funds used for capital or debt service purposes); and the state share of any balances carried forward from the previous fiscal year. Any qualifying state funds that remain unspent at the end of the fiscal year will be added to the amount calculated in paragraph a. above.

d. Federal funds, and any federal funds carried forward from the previous fiscal year, will also be deducted from the amount calculated in paragraph a above.. Any federal funds that remain unspent at the end of the fiscal year and any capital expenditures paid from federal funds will be added to the amount calculated in paragraph a. above.

e. Tuition receipts and receipts from payments from other cities or counties will also be deducted from the amount calculated in paragraph a, then

f. The final amount calculated as described above must be equal to or greater than the required local expenditure defined in paragraph A. 5.

g. The Department of Education shall collect the data necessary to perform the calculations of required local expenditure as required by this section.

h. A locality whose expenditure in fact exceeds the required amount from local funds may not reduce its expenditures unless it first complies with all of the Standards of Quality.

9.a. Any sum which a locality, as of the end of a school year, has not expended, pursuant to this Item, for the Standards of Quality shall be paid by the locality into the general fund of the state treasury. Such payments shall be made not later than the end of the school year following that in which the under expenditure occurs.

b. Whenever the Department of Education has recovered funds as defined in the preceding paragraph a, the Secretary of Education is authorized to repay to the locality affected by that action, seventy-five percent (75%) of those funds upon his determination that:

1) The local school board agrees to include the funds in its June 30 ending balance for the year following that in which the under expenditure occurs;

2) The local governing body agrees to reappropriate the funds as a supplemental appropriation to the approved budget for the second year following that in which the under expenditure occurs, in an appropriate category as requested by the local school board, for the direct benefit of the students;

3) The local school board agrees to expend these funds, over and above the funds required to meet the required local expenditure for the second year following that in which the under expenditure occurs, for a special project, the details of which must be furnished to the Department of Education for review and approval;

4) The local school board agrees to submit quarterly reports to the Department of Education on the use of funds provided through this project award; and

5) The local governing body and the local school board agree that the project award will be cancelled and the funds withdrawn if the above conditions have not been met as of June 30 of the second year following that in which the under expenditure occurs.

c. There is hereby appropriated, for the purposes of the foregoing repayment, a sum sufficient, not to exceed 75 percent of the funds deposited in the general fund pursuant to the preceding paragraph a.

10. The Department of Education shall specify the manner for collecting the required information and the method for determining if a school division has appropriated and expended the local funds required to support the actual local match based on all Lottery, School Facilities and Incentive programs in which the school division has elected to participate. Unless specifically stated otherwise in this Item, school divisions electing to participate in any Lottery, School Facilities or Incentive program that requires a local funding match in order to receive state funding, shall certify to the Department of Education its intent to participate in each program by October 1 each fiscal year in a manner prescribed by the Department of Education. Upon receipt of the certifications, the Department of Education shall make calculations to ensure that school divisions have appropriated adequate local funds, above the required local effort for the Standards of Quality, to support the projected required local match based on the Lottery, School Facilities and Incentive programs in which the school division has elected to participate. If the Department of Education's calculations indicate that insufficient local funds are appropriated to meet the required local funding match for one or more programs, state funding for such program(s) shall not be made until such time that the school division can certify that sufficient local funding has been appropriated to meet required local match. The Department of Education shall also make calculations after the close of the fiscal year to verify that the required local match was met based on the state funds that were received.

11. Any sum of local matching funds for Lottery, School Facilities, and Incentive programs which a locality has not expended as of the end of a fiscal year in support of the required local match pursuant to this Item shall be paid by the locality into the general fund of the state treasury unless the carryover of those unspent funds is specifically permitted by other provisions of this act. Such payments shall be made no later than the end of the school year following that in which the under expenditure occurred.