

**A Status on the Implementation of the Comprehensive Services
Act Match Rate Incentive for Residential Care**

*Prepared by
The Office of Comprehensive Services for
At-Risk Youth and Families*

October 2010

**Status on the Implementation of the Comprehensive Services Act Match Rate
Incentive for Residential Care
October 2010**

Study Mandate:

As part of the *Children's Services System Transformation: Connecting Kids and Families for Life* initiative, a varying system of local match rates was developed beginning in FY2009. This local match rate initiative lowered the local match rate by 50% for local community based services and increased the local match rate (up 25% in F10) for certain congregate care services funded by the Comprehensive Services Act. The goal was to provide a financial incentive to provide community supports locally in lieu of congregate care placements.

The 2010 Appropriations Act, Chapter 874, Item 274, C 3.c requires the State Executive Council shall:

“By October 1 of each year, The State Executive Council (SEC) shall provide an update to the Governor and the Chairmen of the House Appropriations and Senate Finance Committees on the outcomes of this initiative.”

Background:

State Executive Council policy allows local governments until September 30 to file final (expenditure) claims for the prior CSA program year. Since final FY10 program year expenditures will not be finalized until after October 1, 2010, this report provides an update of the Incentive Match Rate initiative as of August 25, 2010.

The statutory purpose of the Comprehensive Services Act (CSA) is to create a system of services and funding for troubled youth and their families that is child centered, family focused and community based. Reducing residential care for children who can appropriately be served in the community is a key CSA performance measure. For the past four years (FY2005 – 09) the ratio of children served in the community to total children served has hovered around 40%; the 2009 performance measure result was 39.82%. The CSA target for FY 2009 was 50% of children served in the community.

The Joint Legislative Audit and Review Committee (JLARC) identified that community based service gaps are the primary obstacle to serve children in the most appropriate, least restrictive setting. In 2007/08, the Casey Strategic Consulting Group provided policy advice to strengthen CSA financial incentives to reduce reliance on residential care, serve children in their homes and invest funds for the development of community based services. Though modified during the 2008 General Assembly session, in short, the

policy advice consisted of phasing in a system of financial incentives over the biennium that is consistent with the statutory purposes of the CSA:

- preserve and strengthen families;
- design and provide services that are responsive to the unique and diverse strengths and needs of troubled youth and families and;
- provide appropriate services in the least restrictive environment, while protecting the welfare of children and maintaining the safety of the public.

Original Appropriations Act Incentive Match Language:

The following are excerpts from the CSA 2009 Appropriations Act, Chapter 781, mandating the establishment of an incentive match rate system for CSA pool fund expenditures:

“Notwithstanding the provisions of C 2 of this Item, beginning July 1, 2008, the Secretary of Health and Human Resources shall oversee the implementation of a system of financial incentives that is consistent with the statutory purposes of the Comprehensive Services Act. The financial incentive system shall use the methodology in place on July 1, 2007, for calculating the base rate for each locality. The Secretary shall establish a work group to implement the changes in state and local match rates for the Comprehensive Services Act (CSA) program. The work group shall include representatives from the Virginia Association of Counties, the Virginia Municipal League, the Virginia League of Social Services Executives, the Virginia Association of Community Service Boards, the Virginia Coalition of Private Providers, the Virginia Association of School Superintendents, the Department of Education, the Department of Juvenile Justice, and the Office of the Executive Secretary of the Supreme Court. The work group shall examine the impact of the match rate changes on local and state administration of the program, reporting requirements, service development and delivery, quality assurance, utilization management, and care coordination to ensure that children continue to receive appropriate and cost-effective services.

Community Based Services. Beginning July 1, 2008, the local match rate for community based services for each locality shall be reduced by 50 percent.

Localities shall review their caseloads for those individuals who can be served appropriately by community-based services and transition those cases to the community for services. Beginning January 1, 2009, the local match rate for residential services for each locality shall be increased by 15 percent above the fiscal year 2007 base rate after a locality has incurred a total of \$100,000 in residential care expenditures for the period of January 1, 2009, through June 30, 2009. Beginning July 1, 2009, the local match rate for residential services for each locality shall be 25 percent above the fiscal year 2007 base rate after a locality has incurred a total of \$200,000 in residential care expenditures”

Local Government Training

At the June 12, 2008 SEC meeting, final CSA match rate service categories and definitions were approved (Appendix A). Using that information, all CSA reporting systems, at both the state and local government level, were modified to accommodate new reporting requirements. In June 2010, the SEC modified two CSA service categories and definitions in order to clarify the relationship between special education and CSA and the use of CSA funds (Reference SEC June 24, 2010 minutes at: [Virginia Comprehensive Services Act For At Risk Youth and Families \(CSA\)](#))

To assist local governments with the new match rate incentive system, five regional training sessions were performed across the state in July and August 2008. These sessions were targeted to CSA coordinators, local fiscal management and local CSA data set coordinators. These 5 training sessions were attended by 219 local staff. Regional follow-up sessions were held in the Spring 2009. Follow-up training was conducted in FY10 at 6 regional sites between May to September.

Financial Status as of October 2010

State Executive Council policy allows local governments until September 30 to file final (expenditure) claims for the prior CSA program year. Since final FY10 program year expenditures will not be finalized until after October 1, 2010, this report provides an update of the Incentive Match Rate initiative as of August 25, 2010

With the implementation of the Incentive Match Rate system, local governments local match rate share varies monthly based on the service mix provided to children. To monitor the shift in the effective local match rate, the Office of Comprehensive Services created an **Effective Match Rate** report, tracking the shift in match by locality (see Table 1 attached). This report provides, by locality, the:

- The actual FY09 effective local match rate
- FY10 Base Match Rate – representing the base local share as specified in the Appropriations Act, Chapter 874
- FY10 # of Reports – representing the number of FY Pool Fund Reports filed by the local government thru August 25, 2010
- FY10 Total Net Expenditures – representing the total expenditures (gross cost less refunds) reported on the FY10 Pool Fund reports (filed as of August 25, 2010)
- FY10 Local Match Rate – representing the actual local match determined by the service mix from the filed Pool Fund reports filed through August 25, 2010

- FY10 State Match – representing the actual state share match to be paid from the filed Pool Fund reports filed through August 25, 2010
- FY10 Effective Match Rate – representing the calculation of the actual local match paid divided by the net expenditures claimed
- FY10 Rate Difference – representing the difference between the effective local match rate calculation from the local base match rate
- FY10 Local Match @ Base Rate – representing the calculation of the local base match rate multiplied by the total net expenditures claimed. This would have been the actual local share in absence of the match rate incentives.
- FY10 Local Match Rate- representing the actual local match determined by the service mix from the filed Pool Fund reports filed through August 25, 1010
- Dollar Difference (Savings) – representing the difference between the Actual Local Match and the Local Match at the base rate. The negative amount represents the decline in actual local match on pool fund expenditures

Prior to the adaptation of the Incentive Match Rate system, the historical effective local match has hovered at 35.80%. Through August 25, 2010, the local match rate has declined 2.43% representing a shifting of funding from local to state of \$7,476,809.

The primary reason for the funding shift from local to state governments is an emphasis placed on transitioning children from the use of residential care to less expensive community based care. In FY10 it is expected that the use of lower cost (lower local match) community based care will decline approximately 15% from FY09 and the use of congregate care (higher local match) will decline in excess of 20%. Final results will not be available until mid-October.

Of the 131 local CSA entities, 121 saved local share with the incentive match rate program in FY09 (reference Table 2). The locality with the largest local match savings enjoyed a local match saving in excess of \$600K; the smallest saving was \$4. A total of 9 localities experienced higher local share and for 2 localities there was no impact.

Table 1

Office of Comprehensive Services
 Effective Match Rate Report - Sorted by FIPS
 As of August 25, 2010

FIPS	Locality	FY09 Effective Match Rate	FY10 Base Match Rate	FY10 # Reports	FY10 Total Net Expenditures	FY10 Local Match Rate	FY10 State Match Rate	FY10 Effective Match Rate	FY10 Rate Difference	FY10 Local Match @ Base Rate	FY10 Local Match Rate	FY10 FY10 Dollar Difference (saving)
1	Accomack	0.2170	0.2332	12	1,279,116	262,902	1,016,214	0.2055	-0.0277	298,290	262,902	-35,388
3	Albemarle	0.4310	0.4474	13	6,226,326	2,697,397	3,528,929	0.4332	-0.0142	2,785,658	2,697,397	-88,262
5	Alleghany	0.1844	0.1924	12	852,519	152,333	700,186	0.1787	-0.0137	164,025	152,333	-11,692
7	Amelia	0.3255	0.3268	9	255,694	83,406	172,287	0.3262	-0.0006	83,561	83,406	-154
9	Amherst	0.2431	0.2722	7	605,156	142,798	462,358	0.2360	-0.0362	164,724	142,798	-21,926
11	Appomattox	0.2128	0.2639	13	838,904	183,938	654,966	0.2193	-0.0446	221,387	183,938	-37,449
13	Arlington	0.4492	0.4602	11	8,577,944	3,897,696	4,680,248	0.4544	-0.0058	3,947,570	3,897,696	-49,874
15	Augusta	0.2925	0.3302	13	2,918,982	830,760	2,088,223	0.2846	-0.0456	963,848	830,760	-133,088
17	Bath	0.3945	0.4278	12	62,852	20,005	42,847	0.3183	-0.1095	26,888	20,005	-6,883
19	Bedford County	0.2787	0.3360	13	1,750,266	450,644	1,299,622	0.2575	-0.0786	588,089	450,644	-137,445
21	Bland	0.1724	0.2109	13	387,797	71,832	315,966	0.1852	-0.0257	81,786	71,832	-9,955
23	Botetourt	0.3226	0.3602	12	1,334,885	419,546	915,338	0.3143	-0.0459	480,825	419,546	-61,279
25	Brunswick	0.2412	0.2439	15	779,931	191,723	588,208	0.2458	0.0019	190,225	191,723	1,497
27	Buchanan	0.3074	0.3156	13	1,139,436	350,351	789,085	0.3075	-0.0081	359,606	350,351	-9,255
29	Buckingham	0.1676	0.2023	12	787,659	125,417	662,242	0.1592	-0.0431	159,343	125,417	-33,927
31	Campbell	0.2773	0.3107	13	1,987,888	528,576	1,459,313	0.2659	-0.0448	617,637	528,576	-89,061
33	Caroline	0.3000	0.3308	13	1,456,211	460,694	995,518	0.3164	-0.0144	481,715	460,694	-21,021
35	Carroll	0.2530	0.2910	13	1,745,050	408,908	1,336,142	0.2343	-0.0567	507,810	408,908	-98,901
36	Charles City	0.2942	0.3131	11	398,932	118,708	280,224	0.2976	-0.0155	124,905	118,708	-6,198
37	Charlotte	0.2150	0.2204	12	563,950	117,199	446,751	0.2078	-0.0126	124,294	117,199	-7,096
41	Chesterfield	0.3674	0.3853	12	5,849,179	2,186,700	3,662,479	0.3738	-0.0115	2,253,688	2,186,700	-66,989
43	Clarke	0.4431	0.4797	13	950,405	414,153	536,252	0.4358	-0.0439	455,909	414,153	-41,756
45	Craig	0.2685	0.2901	12	653,786	163,987	489,799	0.2508	-0.0393	189,663	163,987	-25,676
47	Culpeper	0.3222	0.3767	11	3,284,417	909,016	2,375,401	0.2768	-0.0999	1,237,240	909,016	-328,224
49	Cumberland	0.2457	0.3040	13	566,680	141,624	425,056	0.2499	-0.0541	172,271	141,624	-30,647
51	Dickenson	0.2519	0.3042	13	1,366,521	328,446	1,038,075	0.2404	-0.0638	415,696	328,446	-87,250
53	Dinwiddie	0.3050	0.3358	11	732,598	227,235	505,362	0.3102	-0.0256	246,006	227,235	-18,771
57	Essex	0.3771	0.3853	13	690,732	256,882	433,850	0.3719	-0.0134	266,139	256,882	-9,257
61	Fauquier	0.3804	0.4584	12	3,140,176	1,224,020	1,916,157	0.3898	-0.0686	1,439,457	1,224,020	-215,437
63	Floyd	0.2245	0.2324	12	427,497	90,480	337,017	0.2117	-0.0208	99,350	90,480	-8,870
65	Fluvanna	0.3311	0.3811	13	1,935,050	670,852	1,264,198	0.3467	-0.0344	737,447	670,852	-66,596
67	Franklin County	0.2628	0.2830	13	3,640,410	920,946	2,719,464	0.2530	-0.0300	1,030,236	920,946	-109,290
69	Frederick	0.3869	0.4348	11	1,633,550	635,248	998,302	0.3889	-0.0460	710,267	635,248	-75,019
71	Giles	0.2627	0.2898	13	874,137	236,616	637,521	0.2707	-0.0191	253,325	236,616	-16,709
73	Gloucester	0.3546	0.3687	13	1,009,648	368,770	640,878	0.3652	-0.0035	372,257	368,770	-3,487

Table 1

FIPS	Locality	FY09 Effective Match Rate	FY10 Base Match Rate	FY10 # Reports	FY10 Total Net Expenditures	FY10 Local Match Rate	FY10 State Match Rate	FY10 Effective Match Rate	FY10 Rate Difference	FY10 Local Match @ Base Rate	FY10 Local Match Rate	FY10 Dollar Difference (saving)
75	Goochland	0.4169	0.4871	11	1,027,332	383,872	643,460	0.3737	-0.1134	500,413	383,872	-116,541
77	Grayson	0.2060	0.2109	12	530,990	104,871	426,119	0.1975	-0.0134	111,986	104,871	-7,115
79	Greene	0.3292	0.3471	12	1,202,184	400,758	801,426	0.3334	-0.0137	417,278	400,758	-16,520
83	Halifax	0.2203	0.2335	13	2,293,126	535,840	1,757,286	0.2337	0.0001	535,445	535,840	395
85	Hanover	0.4339	0.4444	12	4,566,301	2,072,904	2,493,397	0.4540	0.0096	2,029,264	2,072,904	43,640
87	Henrico	0.3639	0.3755	13	6,574,288	2,330,055	4,244,232	0.3544	-0.0211	2,468,645	2,330,055	-138,590
89	Henry	0.2656	0.2786	10	389,626	101,827	287,799	0.2613	-0.0172	108,550	101,827	-6,723
91	Highland	0.0000	0.3822	4	2,162	826	1,336	0.3822	0.0000	826	826	0
93	Isle of Wight	0.3545	0.3613	4	787,987	270,176	517,811	0.3429	-0.0185	284,700	270,176	-14,524
95	James City	0.4176	0.4483	13	733,862	303,487	430,375	0.4135	-0.0348	328,990	303,487	-25,503
97	King & Queen	0.3089	0.3144	12	507,172	156,545	350,626	0.3087	-0.0057	159,455	156,545	-2,909
99	King George	0.3586	0.3627	11	1,530,464	539,356	991,107	0.3524	-0.0103	555,099	539,356	-15,743
101	King William	0.3664	0.3853	11	565,984	167,855	398,129	0.2966	-0.0887	218,074	167,855	-50,218
103	Lancaster	0.4131	0.4391	4	447,675	182,076	265,600	0.4067	-0.0324	196,574	182,076	-14,499
105	Lee	0.2245	0.2245	13	1,484,231	325,802	1,158,429	0.2195	-0.0049	333,210	325,802	-7,408
107	Loudoun	0.4417	0.4764	4	6,433,154	2,847,626	3,585,528	0.4426	-0.0337	3,064,755	2,847,626	-217,129
109	Louisa	0.4268	0.4401	13	2,181,098	889,765	1,291,333	0.4079	-0.0322	959,901	889,765	-70,136
111	Lunenburg	0.1516	0.1698	4	555,872	86,422	469,449	0.1555	-0.0143	94,387	86,422	-7,965
113	Madison	0.2912	0.3355	13	964,140	252,682	711,459	0.2621	-0.0734	323,469	252,682	-70,788
115	Mathews	0.4132	0.4271	12	330,815	138,186	192,629	0.4177	-0.0094	141,291	138,186	-3,105
117	Mecklenburg	0.2091	0.2286	13	1,972,294	405,763	1,566,531	0.2057	-0.0229	450,866	405,763	-45,104
119	Middlesex	0.4174	0.4333	12	699,837	295,578	404,259	0.4224	-0.0109	303,239	295,578	-7,662
121	Montgomery	0.2624	0.2834	13	2,095,107	545,387	1,549,720	0.2603	-0.0231	593,753	545,387	-48,366
125	Nelson	0.3118	0.3132	12	898,171	256,125	642,047	0.2852	-0.0280	281,307	256,125	-25,183
127	New Kent	0.4130	0.4329	13	923,853	375,593	548,260	0.4066	-0.0264	399,936	375,593	-24,343
131	Northampton	0.1710	0.1971	12	970,095	168,776	801,319	0.1740	-0.0232	191,206	168,776	-22,430
133	Northumberland	0.2695	0.3304	12	142,501	41,956	100,545	0.2944	-0.0360	47,082	41,956	-5,127
135	Nottoway	0.2729	0.2686	3	615,398	178,780	436,618	0.2905	0.0219	165,296	178,780	13,484
137	Orange	0.2851	0.4083	11	1,621,169	508,102	1,113,067	0.3134	-0.0949	661,923	508,102	-153,821
139	Page	0.2476	0.2865	13	1,613,462	407,254	1,206,208	0.2524	-0.0341	462,257	407,254	-55,003
141	Patrick	0.2170	0.2539	13	154,209	32,134	122,075	0.2084	-0.0456	39,154	32,134	-7,020
143	Pittsylvania	0.1892	0.2355	12	7,448,323	1,465,247	5,983,076	0.1967	-0.0388	1,754,080	1,465,247	-288,833
145	Powhatan	0.4133	0.4342	13	1,412,954	611,679	801,274	0.4329	-0.0013	613,504	611,679	-1,825
147	Prince Edward	0.2073	0.2232	12	872,663	183,543	689,121	0.2103	-0.0128	194,778	183,543	-11,236
149	Prince George	0.3247	0.3716	9	484,966	150,647	334,319	0.3106	-0.0610	180,213	150,647	-29,566
153	Prince William	0.3244	0.3414	3	3,344,970	1,157,858	2,187,111	0.3461	0.0048	1,141,973	1,157,858	15,886
155	Pulaski	0.2884	0.2923	12	3,570,830	993,638	2,577,192	0.2783	-0.0140	1,043,754	993,638	-50,115
157	Rappahannock	0.3694	0.4199	12	499,963	157,019	342,944	0.3141	-0.1058	209,934	157,019	-52,916
159	Richmond County	0.3222	0.3227	4	257,163	82,982	174,181	0.3227	0.0000	82,986	82,982	-4

Table 1

FIPS	Locality	FY09 Effective Match Rate	FY10 Base Match Rate	FY10 # Reports	FY10 Total Net Expenditures	FY10 Local Match Rate	FY10 State Match Rate	FY10 Effective Match Rate	FY10 Rate Difference	FY10 Local Match @ Base Rate	FY10 Local Match Rate	FY10 Dollar Difference (saving)
161	Roanoke County	0.3742	0.4397	12	5,506,574	2,022,587	3,483,987	0.3673	-0.0724	2,421,241	2,022,587	-398,653
163	Rockbridge	0.2154	0.2336	14	2,318,274	527,006	1,791,268	0.2273	-0.0063	541,549	527,006	-14,543
165	Rockingham	0.2924	0.3445	13	4,689,254	1,392,719	3,296,534	0.2970	-0.0475	1,615,448	1,392,719	-222,729
167	Russell	0.1755	0.1894	13	1,349,616	235,649	1,113,967	0.1746	-0.0148	255,617	235,649	-19,969
169	Scott	0.2845	0.3154	13	947,707	264,904	682,803	0.2795	-0.0359	298,907	264,904	-34,003
171	Shenandoah	0.2724	0.3517	9	2,257,883	597,693	1,660,191	0.2647	-0.0869	794,098	597,693	-196,405
173	Smyth	0.1926	0.2337	13	742,990	139,310	603,679	0.1875	-0.0462	173,637	139,310	-34,326
175	Southampton	0.3230	0.3230	4	393,483	127,095	266,388	0.3230	0.0000	127,095	127,095	0
177	Spotsylvania	0.4475	0.4588	13	6,025,221	2,712,052	3,313,170	0.4501	-0.0086	2,764,372	2,712,052	-52,320
179	Stafford	0.4379	0.4439	13	3,483,527	1,442,215	2,041,312	0.4140	-0.0299	1,546,338	1,442,215	-104,123
181	Surry	0.3727	0.3979	9	60,359	23,773	36,586	0.3939	-0.0040	24,017	23,773	-244
183	Sussex	0.2207	0.2387	12	658,196	155,896	502,300	0.2369	-0.0019	157,111	155,896	-1,215
185	Tazewell	0.2184	0.2455	13	1,803,660	406,978	1,396,682	0.2256	-0.0199	442,798	406,978	-35,820
187	Warren	0.3354	0.3853	13	2,068,162	734,264	1,333,898	0.3550	-0.0303	796,863	734,264	-62,599
191	Washington	0.2263	0.2760	11	1,300,343	319,572	980,771	0.2458	-0.0302	358,895	319,572	-39,323
193	Westmoreland	0.2776	0.3025	14	945,737	256,839	688,898	0.2716	-0.0310	286,085	256,839	-29,247
195	Wise	0.2624	0.2755	13	1,102,803	269,281	833,522	0.2442	-0.0313	303,822	269,281	-34,541
197	Wythe	0.2476	0.2708	13	1,957,499	491,743	1,465,757	0.2512	-0.0196	530,091	491,743	-38,348
199	York	0.3671	0.3888	12	1,066,567	384,744	681,823	0.3607	-0.0281	414,681	384,744	-29,937
510	Alexandria	0.4930	0.5309	13	8,738,560	4,200,861	4,537,698	0.4807	-0.0502	4,639,301	4,200,861	-438,440
515	Bedford City	0.2462	0.2550	13	539,664	120,664	419,000	0.2236	-0.0314	137,614	120,664	-16,950
520	Bristol	0.2297	0.2547	11	1,107,289	249,738	857,551	0.2255	-0.0291	282,027	249,738	-32,288
530	Buena Vista	0.2116	0.2329	14	1,029,126	220,440	808,686	0.2142	-0.0187	239,683	220,440	-19,243
540	Charlottesville	0.2836	0.3068	13	9,024,548	2,596,584	6,427,964	0.2877	-0.0191	2,768,731	2,596,584	-172,148
550	Chesapeake	0.3602	0.3715	12	3,266,401	1,135,273	2,131,128	0.3476	-0.0240	1,213,468	1,135,273	-78,195
570	Colonial Heights	0.3700	0.4027	13	199,945	65,883	134,062	0.3295	-0.0732	80,518	65,883	-14,635
580	Covington	0.2478	0.2496	13	885,895	217,662	668,233	0.2457	-0.0039	221,119	217,662	-3,458
590	Danville	0.1871	0.2223	13	3,756,301	746,281	3,010,019	0.1987	-0.0236	835,026	746,281	-88,744
620	Franklin City	0.3401	0.3710	4	387,908	139,307	248,600	0.3591	-0.0119	143,914	139,307	-4,606
630	Fredericksburg	0.3319	0.3441	11	1,071,241	335,338	735,903	0.3130	-0.0311	368,614	335,338	-33,276
640	Galax	0.2263	0.3146	12	196,339	35,160	161,179	0.1791	-0.1355	61,768	35,160	-26,608
650	Hampton	0.2474	0.3223	13	6,951,153	1,632,892	5,318,261	0.2349	-0.0874	2,240,357	1,632,892	-607,464
660	Harrisonburg	0.3320	0.3808	13	4,443,383	1,440,693	3,002,690	0.3242	-0.0566	1,692,040	1,440,693	-251,347
670	Hopewell	0.2495	0.2667	12	2,613,139	656,236	1,956,903	0.2511	-0.0156	696,924	656,236	-40,688
678	Lexington	0.2689	0.3302	13	303,510	90,763	212,747	0.2990	-0.0312	100,219	90,763	-9,456
680	Lynchburg	0.2569	0.2736	13	3,989,041	1,078,249	2,910,792	0.2703	-0.0033	1,091,402	1,078,249	-13,153
683	Manassas City	0.4124	0.4168	13	1,138,289	475,557	662,732	0.4178	0.0010	474,439	475,557	1,118
685	Manassas Park	0.4039	0.4273	12	893,734	349,602	544,132	0.3912	-0.0362	381,893	349,602	-32,291
690	Martinsville	0.2367	0.3321	6	74,123	16,730	57,393	0.2257	-0.1064	24,616	16,730	-7,886

Table 1

FIPS	Locality	FY09 Effective Match Rate	FY10 Base Match Rate	FY10 # Reports	FY10 Total Net Expenditures	FY10 Local Match Rate	FY10 State Match Rate	FY10 Effective Match Rate	FY10 Rate Difference	FY10 Local Match @ Base Rate	FY10 Local Match Rate	FY10 Dollar Difference (saving)
700	Newport News	0.2621	0.2773	11	6,294,351	1,637,852	4,656,500	0.2602	-0.0171	1,745,424	1,637,852	-107,572
710	Norfolk	0.2366	0.2455	13	11,080,367	2,654,491	8,425,876	0.2396	-0.0059	2,720,230	2,654,491	-65,739
720	Norton	0.3234	0.3254	11	93,001	29,907	63,094	0.3216	-0.0038	30,262	29,907	-355
730	Petersburg	0.3553	0.3535	13	4,093,070	1,495,624	2,597,447	0.3654	0.0119	1,446,900	1,495,624	48,723
735	Poquoson	0.2235	0.2787	3	238,651	51,497	187,154	0.2158	-0.0629	66,512	51,497	-15,015
740	Portsmouth	0.2423	0.2605	15	5,328,966	1,292,241	4,036,726	0.2425	-0.0180	1,388,196	1,292,241	-95,955
750	Radford	0.1947	0.2035	13	642,806	123,339	519,467	0.1919	-0.0116	130,811	123,339	-7,472
760	Richmond City	0.3519	0.3691	13	18,671,585	6,547,250	12,124,335	0.3507	-0.0184	6,891,682	6,547,250	-344,432
770	Roanoke City	0.2914	0.3072	12	13,665,652	3,984,011	9,681,641	0.2915	-0.0157	4,198,088	3,984,011	-214,078
775	Salem	0.3243	0.3513	12	1,008,320	334,845	673,474	0.3321	-0.0192	354,223	334,845	-19,377
790	Staunton	0.2471	0.2699	13	1,692,330	415,022	1,277,308	0.2452	-0.0246	456,760	415,022	-41,738
800	Suffolk	0.2372	0.2432	12	1,480,371	350,103	1,130,267	0.2365	-0.0067	360,026	350,103	-9,923
810	Virginia Beach	0.3526	0.3569	5	12,714,740	4,656,234	8,058,506	0.3662	0.0093	4,537,891	4,656,234	118,343
820	Waynesboro	0.3305	0.3843	14	1,164,262	361,597	802,666	0.3106	-0.0737	447,426	361,597	-85,829
830	Williamsburg	0.4552	0.4553	3	33,708	13,800	19,908	0.4094	-0.0459	15,347	13,800	-1,547
840	Winchester	0.4157	0.4587	13	1,546,001	616,076	929,925	0.3985	-0.0602	709,151	616,076	-93,075
1200	Greensville/Emporia	0.2066	0.2266	12	559,593	114,479	445,114	0.2046	-0.0220	126,804	114,479	-12,324
1300	Fairfax/Falls Church	0.4528	0.4611	12	32,790,142	15,330,094	17,460,048	0.4675	0.0064	15,119,534	15,330,094	210,559
Totals		0.3348	0.3663	1496	325,796,033	108,715,491	217,080,542	0.3337	-	116,192,300	108,715,491	-7,476,809

Table 2

Office of Comprehensive Services
 Effective Match Rate Report - Sorted by Locality Savings
 As of August 25, 2010

FIPS	Locality	FY09 Effective Match Rate	FY10 Base Match Rate	FY10 # Reports	FY10 Total Net Expenditures	FY10 Local Match Rate	FY10 State Match Rate	FY10 Effective Match Rate	FY10 Rate Difference	FY10 Local Match @ Base Rate	FY10 Local Match Rate	FY10 Dollar Difference (saving)
650	Hampton	0.2474	0.3223	13	6,951,153	1,632,892	5,318,261	0.2349	-0.0874	2,240,357	1,632,892	-607,464
510	Alexandria	0.4930	0.5309	13	8,738,560	4,200,861	4,537,698	0.4807	-0.0502	4,639,301	4,200,861	-438,440
161	Roanoke County	0.3742	0.4397	12	5,506,574	2,022,587	3,483,987	0.3673	-0.0724	2,421,241	2,022,587	-398,653
760	Richmond City	0.3519	0.3691	13	18,671,585	6,547,250	12,124,335	0.3507	-0.0184	6,891,682	6,547,250	-344,432
47	Culpeper	0.3222	0.3767	11	3,284,417	909,016	2,375,401	0.2768	-0.0999	1,237,240	909,016	-328,224
143	Pittsylvania	0.1892	0.2355	12	7,448,323	1,465,247	5,983,076	0.1967	-0.0388	1,754,080	1,465,247	-288,833
660	Harrisonburg	0.3320	0.3808	13	4,443,383	1,440,693	3,002,690	0.3242	-0.0566	1,692,040	1,440,693	-251,347
165	Rockingham	0.2924	0.3445	13	4,689,254	1,392,719	3,296,534	0.2970	-0.0475	1,615,448	1,392,719	-222,729
107	Loudoun	0.4417	0.4764	4	6,433,154	2,847,626	3,585,528	0.4426	-0.0337	3,064,755	2,847,626	-217,129
61	Fauquier	0.3804	0.4584	12	3,140,176	1,224,020	1,916,157	0.3898	-0.0686	1,439,457	1,224,020	-215,437
770	Roanoke City	0.2914	0.3072	12	13,665,652	3,984,011	9,681,641	0.2915	-0.0157	4,198,088	3,984,011	-214,078
171	Shenandoah	0.2724	0.3517	9	2,257,883	597,693	1,660,191	0.2647	-0.0869	794,098	597,693	-196,405
540	Charlottesville	0.2836	0.3068	13	9,024,548	2,596,584	6,427,964	0.2877	-0.0191	2,768,731	2,596,584	-172,148
137	Orange	0.2851	0.4083	11	1,621,169	508,102	1,113,067	0.3134	-0.0949	661,923	508,102	-153,821
87	Henrico	0.3639	0.3755	13	6,574,288	2,330,055	4,244,232	0.3544	-0.0211	2,468,645	2,330,055	-138,590
19	Bedford County	0.2787	0.3360	13	1,750,266	450,644	1,299,622	0.2575	-0.0786	588,089	450,644	-137,445
15	Augusta	0.2925	0.3302	13	2,918,982	830,760	2,088,223	0.2846	-0.0456	963,848	830,760	-133,088
75	Goochland	0.4169	0.4871	11	1,027,332	383,872	643,460	0.3737	-0.1134	500,413	383,872	-116,541
67	Franklin County	0.2628	0.2830	13	3,640,410	920,946	2,719,464	0.2530	-0.0300	1,030,236	920,946	-109,290
700	Newport News	0.2621	0.2773	11	6,294,351	1,637,852	4,656,500	0.2602	-0.0171	1,745,424	1,637,852	-107,572
179	Stafford	0.4379	0.4439	13	3,483,527	1,442,215	2,041,312	0.4140	-0.0299	1,546,338	1,442,215	-104,123
35	Carroll	0.2530	0.2910	13	1,745,050	408,908	1,336,142	0.2343	-0.0567	507,810	408,908	-98,901
740	Portsmouth	0.2423	0.2605	15	5,328,966	1,292,241	4,036,726	0.2425	-0.0180	1,388,196	1,292,241	-95,955
840	Winchester	0.4157	0.4587	13	1,546,001	616,076	929,925	0.3985	-0.0602	709,151	616,076	-93,075
31	Campbell	0.2773	0.3107	13	1,987,888	528,576	1,459,313	0.2659	-0.0448	617,637	528,576	-89,061
590	Danville	0.1871	0.2223	13	3,756,301	746,281	3,010,019	0.1987	-0.0236	835,026	746,281	-88,744
3	Albemarle	0.4310	0.4474	13	6,226,326	2,697,397	3,528,929	0.4332	-0.0142	2,785,658	2,697,397	-88,262
51	Dickenson	0.2519	0.3042	13	1,366,521	328,446	1,038,075	0.2404	-0.0638	415,696	328,446	-87,250
820	Waynesboro	0.3305	0.3843	14	1,164,262	361,597	802,666	0.3106	-0.0737	447,426	361,597	-85,829
550	Chesapeake	0.3602	0.3715	12	3,266,401	1,135,273	2,131,128	0.3476	-0.0240	1,213,468	1,135,273	-78,195
69	Frederick	0.3869	0.4348	11	1,633,550	635,248	998,302	0.3889	-0.0460	710,267	635,248	-75,019
113	Madison	0.2912	0.3355	13	964,140	252,682	711,459	0.2621	-0.0734	323,469	252,682	-70,788
109	Louisa	0.4268	0.4401	13	2,181,098	889,765	1,291,333	0.4079	-0.0322	959,901	889,765	-70,136
41	Chesterfield	0.3674	0.3853	12	5,849,179	2,186,700	3,662,479	0.3738	-0.0115	2,253,688	2,186,700	-66,989
65	Fluvanna	0.3311	0.3811	13	1,935,050	670,852	1,264,198	0.3467	-0.0344	737,447	670,852	-66,596

Table 2

FIPS	Locality	FY09 Effective Match Rate	FY10 Base Match Rate	FY10 # Reports	FY10 Total Net Expenditures	FY10 Local Match Rate	FY10 State Match Rate	FY10 Effective Match Rate	FY10 Rate Difference	FY10 Local Match @ Base Rate	FY10 Local Match Rate	FY10 Dollar Difference (saving)
710	Norfolk	0.2366	0.2455	13	11,080,367	2,654,491	8,425,876	0.2396	-0.0059	2,720,230	2,654,491	-65,739
187	Warren	0.3354	0.3853	13	2,068,162	734,264	1,333,898	0.3550	-0.0303	796,863	734,264	-62,599
23	Botetourt	0.3226	0.3602	12	1,334,885	419,546	915,338	0.3143	-0.0459	480,825	419,546	-61,279
139	Page	0.2476	0.2865	13	1,613,462	407,254	1,206,208	0.2524	-0.0341	462,257	407,254	-55,003
157	Rappahannock	0.3694	0.4199	12	499,963	157,019	342,944	0.3141	-0.1058	209,934	157,019	-52,916
177	Spotsylvania	0.4475	0.4588	13	6,025,221	2,712,052	3,313,170	0.4501	-0.0086	2,764,372	2,712,052	-52,320
101	King William	0.3664	0.3853	11	565,984	167,855	398,129	0.2966	-0.0887	218,074	167,855	-50,218
155	Pulaski	0.2884	0.2923	12	3,570,830	993,638	2,577,192	0.2783	-0.0140	1,043,754	993,638	-50,115
13	Arlington	0.4492	0.4602	11	8,577,944	3,897,696	4,680,248	0.4544	-0.0058	3,947,570	3,897,696	-49,874
121	Montgomery	0.2624	0.2834	13	2,095,107	545,387	1,549,720	0.2603	-0.0231	593,753	545,387	-48,366
117	Mecklenburg	0.2091	0.2286	13	1,972,294	405,763	1,566,531	0.2057	-0.0229	450,866	405,763	-45,104
43	Clarke	0.4431	0.4797	13	950,405	414,153	536,252	0.4358	-0.0439	455,909	414,153	-41,756
790	Staunton	0.2471	0.2699	13	1,692,330	415,022	1,277,308	0.2452	-0.0246	456,760	415,022	-41,738
670	Hopewell	0.2495	0.2667	12	2,613,139	656,236	1,956,903	0.2511	-0.0156	696,924	656,236	-40,688
191	Washington	0.2263	0.2760	11	1,300,343	319,572	980,771	0.2458	-0.0302	358,895	319,572	-39,323
197	Wythe	0.2476	0.2708	13	1,957,499	491,743	1,465,757	0.2512	-0.0196	530,091	491,743	-38,348
11	Appomattox	0.2128	0.2639	13	838,904	183,938	654,966	0.2193	-0.0446	221,387	183,938	-37,449
185	Tazewell	0.2184	0.2455	13	1,803,660	406,978	1,396,682	0.2256	-0.0199	442,798	406,978	-35,820
1	Accomack	0.2170	0.2332	12	1,279,116	262,902	1,016,214	0.2055	-0.0277	298,290	262,902	-35,388
195	Wise	0.2624	0.2755	13	1,102,803	269,281	833,522	0.2442	-0.0313	303,822	269,281	-34,541
173	Smyth	0.1926	0.2337	13	742,990	139,310	603,679	0.1875	-0.0462	173,637	139,310	-34,326
169	Scott	0.2845	0.3154	13	947,707	264,904	682,803	0.2795	-0.0359	298,907	264,904	-34,003
29	Buckingham	0.1676	0.2023	12	787,659	125,417	662,242	0.1592	-0.0431	159,343	125,417	-33,927
630	Fredericksburg	0.3319	0.3441	11	1,071,241	335,338	735,903	0.3130	-0.0311	368,614	335,338	-33,276
685	Manassas Park	0.4039	0.4273	12	893,734	349,602	544,132	0.3912	-0.0362	381,893	349,602	-32,291
520	Bristol	0.2297	0.2547	11	1,107,289	249,738	857,551	0.2255	-0.0291	282,027	249,738	-32,288
49	Cumberland	0.2457	0.3040	13	566,680	141,624	425,056	0.2499	-0.0541	172,271	141,624	-30,647
199	York	0.3671	0.3888	12	1,066,567	384,744	681,823	0.3607	-0.0281	414,681	384,744	-29,937
149	Prince George	0.3247	0.3716	9	484,966	150,647	334,319	0.3106	-0.0610	180,213	150,647	-29,566
193	Westmoreland	0.2776	0.3025	14	945,737	256,839	688,898	0.2716	-0.0310	286,085	256,839	-29,247
640	Galax	0.2263	0.3146	12	196,339	35,160	161,179	0.1791	-0.1355	61,768	35,160	-26,608
45	Craig	0.2685	0.2901	12	653,786	163,987	489,799	0.2508	-0.0393	189,663	163,987	-25,676
95	James City	0.4176	0.4483	13	733,862	303,487	430,375	0.4135	-0.0348	328,990	303,487	-25,503
125	Nelson	0.3118	0.3132	12	898,171	256,125	642,047	0.2852	-0.0280	281,307	256,125	-25,183
127	New Kent	0.4130	0.4329	13	923,853	375,593	548,260	0.4066	-0.0264	399,936	375,593	-24,343
131	Northampton	0.1710	0.1971	12	970,095	168,776	801,319	0.1740	-0.0232	191,206	168,776	-22,430
9	Amherst	0.2431	0.2722	7	605,156	142,798	462,358	0.2360	-0.0362	164,724	142,798	-21,926
33	Caroline	0.3000	0.3308	13	1,456,211	460,694	995,518	0.3164	-0.0144	481,715	460,694	-21,021
167	Russell	0.1755	0.1894	13	1,349,616	235,649	1,113,967	0.1746	-0.0148	255,617	235,649	-19,969

Table 2

FIPS	Locality	FY09 Effective Match Rate	FY10 Base Match Rate	FY10 # Reports	FY10 Total Net Expenditures	FY10 Local Match Rate	FY10 State Match Rate	FY10 Effective Match Rate	FY10 Rate Difference	FY10 Local Match @ Base Rate	FY10 Local Match Rate	FY10 Dollar Difference (saving)
775	Salem	0.3243	0.3513	12	1,008,320	334,845	673,474	0.3321	-0.0192	354,223	334,845	-19,377
530	Buena Vista	0.2116	0.2329	14	1,029,126	220,440	808,686	0.2142	-0.0187	239,683	220,440	-19,243
53	Dinwiddie	0.3050	0.3358	11	732,598	227,235	505,362	0.3102	-0.0256	246,006	227,235	-18,771
515	Bedford City	0.2462	0.2550	13	539,664	120,664	419,000	0.2236	-0.0314	137,614	120,664	-16,950
71	Giles	0.2627	0.2898	13	874,137	236,616	637,521	0.2707	-0.0191	253,325	236,616	-16,709
79	Greene	0.3292	0.3471	12	1,202,184	400,758	801,426	0.3334	-0.0137	417,278	400,758	-16,520
99	King George	0.3586	0.3627	11	1,530,464	539,356	991,107	0.3524	-0.0103	555,099	539,356	-15,743
735	Poquoson	0.2235	0.2787	3	238,651	51,497	187,154	0.2158	-0.0629	66,512	51,497	-15,015
570	Colonial Heights	0.3700	0.4027	13	199,945	65,883	134,062	0.3295	-0.0732	80,518	65,883	-14,635
163	Rockbridge	0.2154	0.2336	14	2,318,274	527,006	1,791,268	0.2273	-0.0063	541,549	527,006	-14,543
93	Isle of Wight	0.3545	0.3613	4	787,987	270,176	517,811	0.3429	-0.0185	284,700	270,176	-14,524
103	Lancaster	0.4131	0.4391	4	447,675	182,076	265,600	0.4067	-0.0324	196,574	182,076	-14,499
680	Lynchburg	0.2569	0.2736	13	3,989,041	1,078,249	2,910,792	0.2703	-0.0033	1,091,402	1,078,249	-13,153
1200	Greenville/Emporia	0.2066	0.2266	12	559,593	114,479	445,114	0.2046	-0.0220	126,804	114,479	-12,324
5	Alleghany	0.1844	0.1924	12	852,519	152,333	700,186	0.1787	-0.0137	164,025	152,333	-11,692
147	Prince Edward	0.2073	0.2232	12	872,663	183,543	689,121	0.2103	-0.0128	194,778	183,543	-11,236
21	Bland	0.1724	0.2109	13	387,797	71,832	315,966	0.1852	-0.0257	81,786	71,832	-9,955
800	Suffolk	0.2372	0.2432	12	1,480,371	350,103	1,130,267	0.2365	-0.0067	360,026	350,103	-9,923
678	Lexington	0.2689	0.3302	13	303,510	90,763	212,747	0.2990	-0.0312	100,219	90,763	-9,456
57	Essex	0.3771	0.3853	13	690,732	256,882	433,850	0.3719	-0.0134	266,139	256,882	-9,257
27	Buchanan	0.3074	0.3156	13	1,139,436	350,351	789,085	0.3075	-0.0081	359,606	350,351	-9,255
63	Floyd	0.2245	0.2324	12	427,497	90,480	337,017	0.2117	-0.0208	99,350	90,480	-8,870
111	Lunenburg	0.1516	0.1698	4	555,872	86,422	469,449	0.1555	-0.0143	94,387	86,422	-7,965
690	Martinsville	0.2367	0.3321	6	74,123	16,730	57,393	0.2257	-0.1064	24,616	16,730	-7,886
119	Middlesex	0.4174	0.4333	12	699,837	295,578	404,259	0.4224	-0.0109	303,239	295,578	-7,662
750	Radford	0.1947	0.2035	13	642,806	123,339	519,467	0.1919	-0.0116	130,811	123,339	-7,472
105	Lee	0.2245	0.2245	13	1,484,231	325,802	1,158,429	0.2195	-0.0049	333,210	325,802	-7,408
77	Grayson	0.2060	0.2109	12	530,990	104,871	426,119	0.1975	-0.0134	111,986	104,871	-7,115
37	Charlotte	0.2150	0.2204	12	563,950	117,199	446,751	0.2078	-0.0126	124,294	117,199	-7,096
141	Patrick	0.2170	0.2539	13	154,209	32,134	122,075	0.2084	-0.0456	39,154	32,134	-7,020
17	Bath	0.3945	0.4278	12	62,852	20,005	42,847	0.3183	-0.1095	26,888	20,005	-6,883
89	Henry	0.2656	0.2786	10	389,626	101,827	287,799	0.2613	-0.0172	108,550	101,827	-6,723
36	Charles City	0.2942	0.3131	11	398,932	118,708	280,224	0.2976	-0.0155	124,905	118,708	-6,198
133	Northumberland	0.2695	0.3304	12	142,501	41,956	100,545	0.2944	-0.0360	47,082	41,956	-5,127
620	Franklin City	0.3401	0.3710	4	387,908	139,307	248,600	0.3591	-0.0119	143,914	139,307	-4,606
73	Gloucester	0.3546	0.3687	13	1,009,648	368,770	640,878	0.3652	-0.0035	372,257	368,770	-3,487
580	Covington	0.2478	0.2496	13	885,895	217,662	668,233	0.2457	-0.0039	221,119	217,662	-3,458
115	Mathews	0.4132	0.4271	12	330,815	138,186	192,629	0.4177	-0.0094	141,291	138,186	-3,105
97	King & Queen	0.3089	0.3144	12	507,172	156,545	350,626	0.3087	-0.0057	159,455	156,545	-2,909

Table 2

FIPS	Locality	FY09 Effective Match Rate	FY10 Base Match Rate	FY10 # Reports	FY10 Total Net Expenditures	FY10 Local Match Rate	FY10 State Match Rate	FY10 Effective Match Rate	FY10 Rate Difference	FY10 Local Match @ Base Rate	FY10 Local Match Rate	FY10 Dollar Difference (saving)
145	Powhatan	0.4133	0.4342	13	1,412,954	611,679	801,274	0.4329	-0.0013	613,504	611,679	-1,825
830	Williamsburg	0.4552	0.4553	3	33,708	13,800	19,908	0.4094	-0.0459	15,347	13,800	-1,547
183	Sussex	0.2207	0.2387	12	658,196	155,896	502,300	0.2369	-0.0019	157,111	155,896	-1,215
720	Norton	0.3234	0.3254	11	93,001	29,907	63,094	0.3216	-0.0038	30,262	29,907	-355
181	Surry	0.3727	0.3979	9	60,359	23,773	36,586	0.3939	-0.0040	24,017	23,773	-244
7	Amelia	0.3255	0.3268	9	255,694	83,406	172,287	0.3262	-0.0006	83,561	83,406	-154
159	Richmond County	0.3222	0.3227	4	257,163	82,982	174,181	0.3227	0.0000	82,986	82,982	-4
91	Highland	0.0000	0.3822	4	2,162	826	1,336	0.3822	0.0000	826	826	0
175	Southampton	0.3230	0.3230	4	393,483	127,095	266,388	0.3230	0.0000	127,095	127,095	0
83	Halifax	0.2203	0.2335	13	2,293,126	535,840	1,757,286	0.2337	0.0001	535,445	535,840	395
683	Manassas City	0.4124	0.4168	13	1,138,289	475,557	662,732	0.4178	0.0010	474,439	475,557	1,118
25	Brunswick	0.2412	0.2439	15	779,931	191,723	588,208	0.2458	0.0019	190,225	191,723	1,497
135	Nottoway	0.2729	0.2686	3	615,398	178,780	436,618	0.2905	0.0219	165,296	178,780	13,484
153	Prince William	0.3244	0.3414	3	3,344,970	1,157,858	2,187,111	0.3461	0.0048	1,141,973	1,157,858	15,886
85	Hanover	0.4339	0.4444	12	4,566,301	2,072,904	2,493,397	0.4540	0.0096	2,029,264	2,072,904	43,640
730	Petersburg	0.3553	0.3535	13	4,093,070	1,495,624	2,597,447	0.3654	0.0119	1,446,900	1,495,624	48,723
810	Virginia Beach	0.3526	0.3569	5	12,714,740	4,656,234	8,058,506	0.3662	0.0093	4,537,891	4,656,234	118,343
1300	Fairfax/Falls Church	0.4528	0.4611	12	32,790,142	15,330,094	17,460,048	0.4675	0.0064	15,119,534	15,330,094	210,559
Totals		0.3348	0.3663	1496	325,796,033	108,715,491	217,080,542	0.3337	-	116,192,300	108,715,491	-7,476,809

Office of Comprehensive Services
State Executive Council Approved Incentive Match Rate Services

COMMUNITY BASED SERVICES

(Reduced local match by 50% over base CSA rate: effective July 2008)

- 1 Community Services
- 2 Community Transition Services
- 3 Intensive In-home Services
- 4 Services in Public School (changed to Services for Special Education Children Educated in the Public School at the June 24, 2010 SEC meeting)
- 5 Intensive Care Coordination

RESIDENTIAL/CONGREGATE CARE

(Increase local match by 25% over base CSA rate for services effective July 2009;
increase takes effect after the first \$200k)

- 1 Temporary Care Facility
- 2 Group Home as Services
- 3 Residential Facilities and Services

EDUCATION SERVICES AND FAMILY FOSTER CARE

(No change in the base local match rate)

- 1 Alternative Day Special Education Private Day changed to Special Education Private Day at the June 24, 2010 SEC meeting)
- 2 Family Foster Care Basic Maintenance Only
- 3 Foster Care Basic Maintenance and Basic Activity Payments
- 4 Specialized Foster Care
- 5 Therapeutic Foster Care
- 6 Independent Living Stipend
- 7 Independent Living Arrangement
- 8 Psychiatric Hospital/Residential Crisis Stabilization Unit
- 9 Congregate Care Education for Medicaid and non-Medicaid funded placements