The Honorable Charles J. Colgan, Sr.
Chairman, Senate Finance Committee
General Assembly Building, Room 626
Richmond, Virginia 23219

Dear Mr. Chairman:

Pursuant to Item 300, Paragraph A., Chapter 890, 2011 Acts of Assembly, please find attached the official consensus forecast of Virginia General Medicaid, Long-Term Care, and Mental Health Services expenditures through fiscal year 2014. While these estimates are based upon the best information to date, please note that they are subject to change if additional information becomes available.

Sincerely,

Daniel S. Timberlake

Attachment

cc: The Honorable Richard D. Brown
    The Honorable William A. Hazel Jr.
    Betsey Daley, Staff Director, Senate Finance Committee
November 15, 2011

The Honorable R. Edward Houck
Chairman, Senate Education and Health Committee
General Assembly Building, Room 326
Richmond, Virginia 23219

Dear Mr. Chairman:

Pursuant to Item 300, Paragraph A., Chapter 890, 2011 Acts of Assembly, please find attached the official consensus forecast of Virginia General Medicaid, Long-Term Care, and Mental Health Services expenditures through fiscal year 2014. While these estimates are based upon the best information to date, please note that they are subject to change if additional information becomes available.

Sincerely,

[Signature]
Daniel S. Timberlake

Attachment

cc: The Honorable Richard D. Brown
The Honorable William A. Hazel Jr.

FAX (804) 225-3291
(804) 786-7455
TDD (804) 786-7578
The Honorable Lacey E. Putney  
Chairman, House Appropriations Committee  
General Assembly Building, Room 947  
Richmond, Virginia 23219

Dear Mr. Chairman:

Pursuant to Item 300, Paragraph A., Chapter 890, 2011 Acts of Assembly, please find attached the official consensus forecast of Virginia General Medicaid, Long-Term Care, and Mental Health Services expenditures through fiscal year 2014. While these estimates are based upon the best information to date, please note that they are subject to change if additional information becomes available.

Sincerely,

Daniel S. Timberlake

Attachment

cc: The Honorable Richard D. Brown  
The Honorable William A. Hazel Jr.  
Robert Vaughn, Staff Director, House Appropriations Committee
November 15, 2011

The Honorable Robert D. Orrock, Sr.
Chairman, House Health, Welfare, and Institutions Committee
General Assembly Building, Room 411
Richmond, Virginia 23219

Dear Mr. Chairman:

Pursuant to Item 300, Paragraph A., Chapter 890, 2011 Acts of Assembly, please find attached the official consensus forecast of Virginia General Medicaid, Long-Term Care, and Mental Health Services expenditures through fiscal year 2014. While these estimates are based upon the best information to date, please note that they are subject to change if additional information becomes available.

Sincerely,

Daniel S. Timberlake

Attachment

cc: The Honorable Richard D. Brown
    The Honorable William A. Hazel Jr.
November 15, 2011

Mr. Glen S. Tittermary, Director
Joint Legislative Audit and Review Commission
General Assembly Building, Suite 1100
Richmond, Virginia 23219

Dear Mr. Tittermary:

Pursuant to Item 300, Paragraph A., Chapter 890, 2011 Acts of Assembly, please find attached the official consensus forecast of Virginia General Medicaid, Long-Term Care, and Mental Health Services expenditures through fiscal year 2014. While these estimates are based upon the best information to date, please note that they are subject to change if additional information becomes available.

Sincerely,

Daniel S. Timberlake

Attachment

cc: The Honorable Richard D. Brown
    The Honorable William A. Hazel Jr.
### Official Consensus Medicaid Forecast

**November 15, 2011**

<table>
<thead>
<tr>
<th>Expense Category</th>
<th>Fiscal Year 2012</th>
<th>Fiscal Year 2013</th>
<th>Fiscal Year 2014</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Consensus Forecast</td>
<td>Consensus Forecast</td>
<td>Consensus Forecast</td>
</tr>
<tr>
<td>Managed Care</td>
<td>$1,552,717,634</td>
<td>$2,097,172,347</td>
<td>$3,383,849,944</td>
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<tr>
<td>Inpatient Hospital</td>
<td>$968,076,964</td>
<td>$971,367,662</td>
<td>$1,029,297,500</td>
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<tr>
<td>Outpatient Hospital</td>
<td>$150,702,147</td>
<td>$136,493,146</td>
<td>$140,390,265</td>
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<tr>
<td>Physician Services</td>
<td>$184,744,973</td>
<td>$161,903,429</td>
<td>$162,566,418</td>
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<tr>
<td>Pharmacy</td>
<td>$119,741,641</td>
<td>$91,250,843</td>
<td>$84,616,711</td>
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<tr>
<td>Medicare Premiums Part A&amp;B</td>
<td>$277,137,940</td>
<td>$245,171,658</td>
<td>$251,713,111</td>
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<tr>
<td>Medicare Premiums Part D</td>
<td>$182,022,257</td>
<td>$187,873,477</td>
<td>$191,718,897</td>
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<tr>
<td>Dental</td>
<td>$144,918,717</td>
<td>$155,395,436</td>
<td>$173,667,664</td>
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<tr>
<td>Transportation</td>
<td>$78,329,426</td>
<td>$66,738,579</td>
<td>$66,798,707</td>
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<tr>
<td>All Other</td>
<td>$269,683,156</td>
<td>$242,537,631</td>
<td>$248,912,453</td>
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<tr>
<td><strong>Total General Medicaid (45609)</strong></td>
<td><strong>$3,928,074,854</strong></td>
<td><strong>$4,355,904,208</strong></td>
<td><strong>$5,733,530,671</strong></td>
</tr>
<tr>
<td>Nursing Facility</td>
<td>$835,491,969</td>
<td>$908,512,789</td>
<td>$949,352,258</td>
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<tr>
<td>Home/Cmnty Waiver Srvcs</td>
<td>$1,171,730,450</td>
<td>$1,265,805,445</td>
<td>$1,362,869,661</td>
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<tr>
<td>MR Case Management</td>
<td>$32,385,948</td>
<td>$33,610,553</td>
<td>$34,778,867</td>
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<tr>
<td>Other Long-Term Care</td>
<td>$109,080,205</td>
<td>$119,706,471</td>
<td>$129,188,500</td>
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<tr>
<td><strong>Total Long-Term Care (45610)</strong></td>
<td><strong>$2,148,688,572</strong></td>
<td><strong>$2,327,635,259</strong></td>
<td><strong>$2,476,189,287</strong></td>
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<tr>
<td>MH Community Services</td>
<td>$515,826,300</td>
<td>$575,271,663</td>
<td>$813,876,476</td>
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<tr>
<td>MH Inpatient Services</td>
<td>$32,015,900</td>
<td>$65,622,620</td>
<td>$35,921,066</td>
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<tr>
<td>MH Case Management</td>
<td>$101,857,920</td>
<td>$106,043,210</td>
<td>$110,777,669</td>
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<tr>
<td><strong>Total Mental Health (45608)</strong></td>
<td><strong>$649,700,120</strong></td>
<td><strong>$746,937,493</strong></td>
<td><strong>$960,575,211</strong></td>
</tr>
<tr>
<td><strong>Total Medicaid - DMAS</strong></td>
<td>$6,726,463,546</td>
<td>$7,430,476,959</td>
<td>$9,170,295,168</td>
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<tr>
<td>State Funds</td>
<td>$3,427,393,166</td>
<td>$3,816,423,082</td>
<td>$4,120,848,326</td>
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<tr>
<td>Federal Funds</td>
<td>$3,299,070,380</td>
<td>$3,614,053,877</td>
<td>$5,049,446,843</td>
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</tbody>
</table>