November 15, 2012

The Honorable Walter A. Stosch
Chairman, Senate Finance Committee
General Assembly Building, Room 621
Richmond, Virginia 23219

Dear Mr. Chairman:

Pursuant to Item 310, Paragraph A., Chapter 3, 2012 Acts of Assembly, Special Session I, please find attached the official consensus forecast of Virginia General Medicaid, Long-Term Care, and Mental Health Services expenditures through fiscal year 2015. While these estimates are based upon the best information to date, please note that they are subject to change if additional information becomes available.

Sincerely,

Daniel S. Timberlake

Attachment

cc: The Honorable Richard D. Brown
The Honorable William A. Hazel Jr.
Betsey Daley, Staff Director, Senate Finance Committee
November 15, 2012

The Honorable Stephen H. Martin  
Chairman, Senate Education and Health Committee  
General Assembly Building, Room 311  
Richmond, Virginia 23219

Dear Mr. Chairman:

Pursuant to Item 310, Paragraph A., Chapter 3, 2012 Acts of Assembly, Special Session I, please find attached the official consensus forecast of Virginia General Medicaid, Long-Term Care, and Mental Health Services expenditures through fiscal year 2015. While these estimates are based upon the best information to date, please note that they are subject to change if additional information becomes available.

Sincerely,

Daniel S. Timberlake

Attachment

cc: The Honorable Richard D. Brown  
The Honorable William A. Hazel Jr.
Dear Mr. Chairman:

Pursuant to Item 310, Paragraph A., Chapter 3, 2012 Acts of Assembly, Special Session I, please find attached the official consensus forecast of Virginia General Medicaid, Long-Term Care, and Mental Health Services expenditures through fiscal year 2015. While these estimates are based upon the best information to date, please note that they are subject to change if additional information becomes available.

Sincerely,

\[Signature\]

Daniel S. Timberlake

Attachment

cc: The Honorable Richard D. Brown
    The Honorable William A. Hazel Jr.
    Robert Vaughn, Staff Director, House Appropriations Committee
November 15, 2012

The Honorable Robert D. Orrock, Sr.
Chairman, House Health, Welfare, and Institutions Committee
General Assembly Building, Room 411
Richmond, Virginia 23219

Dear Mr. Chairman:

Pursuant to Item 310, Paragraph A., Chapter 3, 2012 Acts of Assembly, Special Session I, please find attached the official consensus forecast of Virginia General Medicaid, Long-Term Care, and Mental Health Services expenditures through fiscal year 2015. While these estimates are based upon the best information to date, please note that they are subject to change if additional information becomes available.

Sincerely,

Daniel S. Timberlake

Attachment

cc: The Honorable Richard D. Brown
The Honorable William A. Hazel Jr.
Mr. Glen S. Tittermary, Director  
Joint Legislative Audit and Review Commission  
General Assembly Building, Suite 1100  
Richmond, Virginia 23219  

Dear Mr. Tittermary:

Pursuant to Item 310, Paragraph A., Chapter 3, 2012 Acts of Assembly, Special Session I, please find attached the official consensus forecast of Virginia General Medicaid, Long-Term Care, and Mental Health Services expenditures through fiscal year 2015. While these estimates are based upon the best information to date, please note that they are subject to change if additional information becomes available.

Sincerely,

Daniel S. Timberlake

Attachment

cc: The Honorable Richard D. Brown  
The Honorable William A. Hazel Jr.
## Official Consensus Medicaid Forecast
### November 15, 2012

<table>
<thead>
<tr>
<th>Expense Category</th>
<th>Fiscal Year 2013 Consensus Forecast</th>
<th>Fiscal Year 2014 Consensus Forecast</th>
<th>Fiscal Year 2015 Consensus Forecast</th>
</tr>
</thead>
<tbody>
<tr>
<td>Managed Care</td>
<td>$2,217,729,889</td>
<td>$2,449,759,467</td>
<td>$2,617,385,431</td>
</tr>
<tr>
<td>Inpatient Hospital</td>
<td>$940,457,247</td>
<td>$922,923,110</td>
<td>$1,082,898,982</td>
</tr>
<tr>
<td>Outpatient Hospital</td>
<td>$138,662,932</td>
<td>$131,798,992</td>
<td>$136,218,840</td>
</tr>
<tr>
<td>Physician Services</td>
<td>$185,399,473</td>
<td>$223,296,835</td>
<td>$189,164,931</td>
</tr>
<tr>
<td>Pharmacy</td>
<td>$23,291,739</td>
<td>$18,147,605</td>
<td>$19,538,072</td>
</tr>
<tr>
<td>Medicare Premiums Part A&amp;B</td>
<td>$251,879,177</td>
<td>$270,445,019</td>
<td>$286,602,049</td>
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<tr>
<td>Medicare Premiums Part D</td>
<td>$193,575,353</td>
<td>$204,834,494</td>
<td>$216,623,103</td>
</tr>
<tr>
<td>Dental</td>
<td>$145,064,400</td>
<td>$153,990,190</td>
<td>$165,075,594</td>
</tr>
<tr>
<td>Transportation</td>
<td>$75,261,562</td>
<td>$77,881,271</td>
<td>$80,169,370</td>
</tr>
<tr>
<td>All Other</td>
<td>$255,118,261</td>
<td>$260,556,379</td>
<td>$265,466,416</td>
</tr>
<tr>
<td><strong>Total General Medicaid (45609)</strong></td>
<td><strong>$4,426,440,033</strong></td>
<td><strong>$4,713,633,362</strong></td>
<td><strong>$5,059,142,788</strong></td>
</tr>
</tbody>
</table>

Nursing Facility

| HCB Waiver Services incl MR Case Mgmt | $830,521,837                      | $837,920,871                      | $826,373,902                      |
| Other Long-Term Care             | $1,340,099,436                     | $1,460,410,897                    | $1,540,246,602                    |
| **Total Long-Term Care (45610)** | **$2,288,873,180**                | **$2,425,549,866**               | **$2,501,674,379**               |

MH Outpatient/Community Services

| MH Inpatient/Residential Services | $921,959,753                      | $902,295,512                      | $868,146,355                      |
| MH Case Management               | $59,837,764                       | $36,565,313                       | $38,139,804                       |
| **Total Mental Health (45608)**  | **$663,363,194**                  | **$725,639,169**                 | **$816,397,104**                 |

**Total Medicaid - DMAS**

| State Funds                     | $7,378,676,407                     | $7,864,822,398                    | $8,377,214,271                    |
| Federal Funds                   | $3,735,988,443                     | $3,957,089,988                    | $4,271,489,186                    |

State Funds

| Federal Funds                   | $3,642,687,964                     | $3,907,732,410                    | $4,105,725,085                    |