Report on Proffered Cash Payments and Expenditures By Virginia's Counties, Cities and Towns 2011-2012



Commission on Local Government Commonwealth of Virginia

November 2012

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Susan B. Williams

CLG Staff for This Report

Zachary Robbins, Senior Policy Analyst

This report is available on the Commission's website at www.dhcd.virginia.gov/clg

Main Street Centre 600 E. Main Street, Suite 300 Richmond, Virginia 23219

REPORT OF THE COMMISSION ON LOCAL GOVERNMENT DISCLOSURE OF PROFFERED CASH PAYMENTS AND EXPENDITURES 2011 – 2012

INTRODUCTION

Section 15.2-2303.2 of the Code of Virginia directs the Commission on Local Government to collect annually data concerning local government revenues and expenditures resulting from the acceptance of voluntarily proffered cash payments. These voluntarily proffered payments, also referred to as cash proffers, comprise either (1) any money voluntarily proffered in writing signed by the owner of property subject to rezoning, and accepted by a locality pursuant to the authority granted by §15.2-2298 or §15.2-2303 of the Code of Virginia; or (2) any payment of money made pursuant to a development agreement entered into under the authority granted by §15.2-2303.1 of the Code of Virginia.

Cash proffers are a form of conditional zoning in Virginia. Conditional zoning involves "proffered" conditions voluntarily offered by a developer or property owner that limit or qualify how the property subject to the conditions will be used or developed. These conditions are in addition to the general, uniform regulations otherwise applicable to land within the same zoning district, and they are made to lessen the potential negative effects of an unrestricted rezoning. Upon approval by the local governing body, the conditions become part of the rezoning and pass with the ownership of the property.² In some instances, the condition proffered by the developer or property owner may include cash contributions to the locality. Cash proffers generally are used to offset the impacts of a particular development by providing funding for new roads, schools, or other public facilities and services. Depending on the statutory authority under which the locality is eligible to accept the cash proffer, the development impacts being mitigated may or may not be directly related to the development at issue.³

Although the Code of Virginia has authorized every jurisdiction to use some form of conditional zoning since 1987, only localities meeting specific criteria may accept cash proffers. On the basis of these criteria and census data from 1990 through 2010, 298 Virginia localities (89 counties, 37 cities, and 172 towns) were eligible to accept cash proffers during FY 2012.⁴

¹ See Appendix A for the text of § 15.2-2303.2, Code of Virginia, which directs the Commission to collect data on local government proffered cash payments and expenditures for the preceding fiscal year and report by November 30 of each year to the Chairmen of the Senate Committee on Local Government and the House Committee on Counties, Cities and Towns.

² Virginia Citizens Planning Association and the Virginia Department of Housing and Community Development, *The Language of Planning*, Community Planning Series, V (June, 1986), p. 10.

³ John H. Foote, "Planning and Zoning," *Handbook of Virginia Local Government Law*, ed. by Susan Warriner Custer, 2001 Edition, pp. 1-11 – 1-14.

⁴ U.S. Department of Commerce, Bureau of the Census, 1990 Census of Population, Number of Inhabitants, Table 4; U.S. Department of Commerce, Bureau of the Census, 2000 Census of Population and

The table below shows the statutory authority for and categories of localities eligible to accept cash proffers.

Statutory Authority	Types of Localities Eligible to Accept Cash Proffers
§15.2-2298	 With the exception of localities eligible under the terms of § 15.2-2303: Any locality with a decennial census growth rate ≥5%; Any city adjoining another city or county which had a decennial census growth rate ≥5%; Any towns located within a county which had a decennial census growth rate ≥5%; Any county contiguous with at least three counties which had a decennial census growth rate ≥5%; and Any towns located within a county which was contiguous with at least three counties which had a decennial census growth rate ≥5%.
§15.2-2303	 Any county with an urban county executive form of government (i.e., Fairfax County); Any town within a county with an urban county executive form of government; Any city adjacent to or completely surrounded by a county with an urban county executive form of government; Any county contiguous to a county with an urban county executive form of government; Any city adjacent to or completely surrounded by a county contiguous to a county with an urban county executive form of government; Any town within a county contiguous to a county with an urban county executive form of government; and Any county east of the Chesapeake Bay.
§15.2-2303.1	New Kent County.

Housing, Summary File 1 (SF 1) 100-Percent Data; U.S. Department of Commerce, Bureau of the Census, 2010 Census Redistricting Data (Public Law 94-171) Summary File. Sec. 1-235, Code of Va. states that unless otherwise specified, unadjusted population statistics are to the used in determining the decennial growth rate. See Appendix B for the list of Virginia localities with statutory authority to accept cash proffers.

SURVEY ON THE USE OF PROFFERED CASH PAYMENTS

On July 6, 2012, Commission staff mailed a survey instrument to the chief administrative officers of the 162 localities that were required to report their acceptance of cash proffers during FY 2011-12. Each locality was requested to return the completed survey by September 30, 2012. In early October, follow-up e-mails were sent to officials in those jurisdictions that had not responded to the initial request. A subsequent series of personal contacts was then made to ensure a complete response. As a result of these efforts, the final combined jurisdictional response rate was 100%.

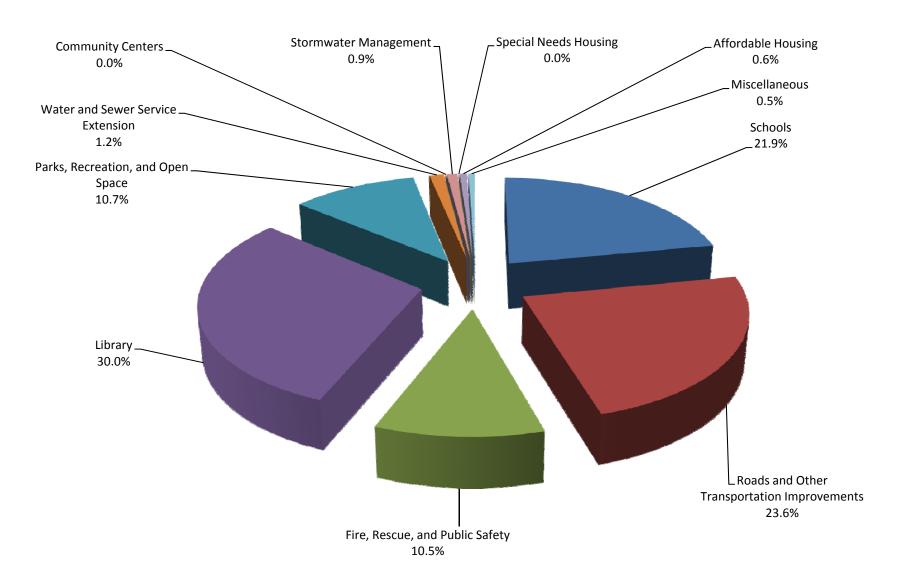
The survey revealed that 38 (23.46%) of the 162 eligible localities (26 counties, 7 cities, and 5 towns) reported cash proffer activity during FY 2012. This represents a decrease of two localities (5.0%) in the number of local governments accepting cash proffers compared to FY 2011. During the current period, the aggregate amount of cash proffers collected and expended by those jurisdictions was \$60,761,656 and \$44,370,752, respectively. This represents a 68.5% increase in cash proffer collections from the previous fiscal year. Cash proffer expenditures increased by 58.3% over the same time period.

The survey also revealed that the largest share of cash proffer revenue expended in FY 2012 went for libraries (30.0% of total expenditures), roads and transportation improvements (23.6% of total expenditures), and schools (21.9% of total expenditures). A chart depicting the allocation of expenditures to various improvement categories is provided on the next page. The summary survey results for individual local governments are reported in Appendix D. Appendix E includes a chart of the revenues and expenditures for all localities for each fiscal year from FY 2000 through present.

⁵ Appendix C contains a copy of the survey instrument. In 2003, the General Assembly enacted HB 2600, which changed the scope of the Commission's survey on the acceptance of cash proffers. The legislature exempted localities with a resident population of less than 3,500 from the reporting requirement. Because of that provision, only 36 of the 172 eligible towns must report on their acceptance of cash proffers.

⁶ Depending on the total cost of the public facility or service to be supported by proffered cash payments, revenue may not be expended during the fiscal year in which it was received. Also, fiscal data reported by localities for FY 2012 is likely to be unofficial because local government audits are not published until the December following the end of the fiscal year.

Proffered Funds Expended by Category of Use, FY 2011-12



APPENDIX A

Section 15.2-2303.2, Code of Virginia

§15.2-2303.2. Proffered cash payments and expenditures.

A. The governing body of any locality accepting cash payments voluntarily proffered on or after July 1, 2005, pursuant to § 15.2-2298, 15.2-2303, or 15.2-2303.1 shall, within seven years of receiving full payment of all cash proffered pursuant to an approved rezoning application, begin, or cause to begin (i) construction, (ii) site work, (iii) engineering, (iv) right-of-way acquisition, (v) surveying, or (vi) utility relocation on the improvements for which the cash payments were proffered. A locality that does not comply with the above requirement, or does not begin alternative improvements as provided for in subsection C, shall forward the amount of the proffered cash payments to the Commonwealth Transportation Board no later than December 31 following the fiscal year in which such forfeiture occurred for direct allocation to the secondary system construction program or the urban system construction program for the locality in which the proffered cash payments were collected. The funds to which any locality may be entitled under the provisions of Title 33.1 for construction, improvement, or maintenance of primary, secondary, or urban roads shall not be diminished by reason of any funds remitted pursuant to this subsection by such locality, regardless of whether such contributions are matched by state or federal funds.

B. The governing body of any locality eligible to accept any proffered cash payments pursuant to § 15.2-2298, 15.2-2303, or 15.2-2303.1 shall, for each fiscal year beginning with the fiscal year 2007, (i) include in its capital improvement program created pursuant to § 15.2-2239, or as an appendix thereto, the amount of all proffered cash payments received during the most recent fiscal year for which a report has been filed pursuant to subsection D, and (ii) include in its annual capital budget the amount of proffered cash payments projected to be used for expenditures or appropriated for capital improvements in the ensuing year.

C. Regardless of the date of rezoning approval, unless prohibited by the proffer agreement accepted by the governing body of a locality pursuant to § 15.2-2298, 15.2-2303, or 15.2-2303.1, a locality may utilize any cash payments proffered for any road improvement or any transportation improvement that is incorporated into the capital improvements program as its matching contribution under § 33.1-23.05. For purposes of this section, "road improvement" includes construction of new roads or improvement or expansion of existing roads as required by applicable construction standards of the Virginia Department of Transportation to meet increased demand attributable to new development. For purposes of this section, "transportation improvement" means any real or personal property acquired, constructed, improved, or used for constructing, improving, or operating any (i) public mass transit system or (ii) highway, or portion or interchange thereof, including parking facilities located within a district created pursuant to this title. Such improvements shall include, without limitation, public mass transit systems, public highways, and all buildings, structures, approaches, and facilities thereof and appurtenances thereto, rights-of-way, bridges, tunnels, stations, terminals, and all related equipment and fixtures.

Regardless of the date of rezoning approval, unless prohibited by the proffer agreement accepted by the governing body of a locality pursuant to § 15.2-2298, 15.2-2303, or 15.2-2303.1, a locality may utilize any cash payments proffered for capital improvements for alternative improvements of the same category within the locality in the vicinity of the improvements for which the cash payments were originally made. Prior to utilization of such cash payments for the alternative improvements, the governing body of the locality shall give at least 30 days' written notice of the proposed alternative improvements to the entity who paid such cash payment mailed to the last known address of such entity, or if proffer payment records no longer exist, then to the original zoning applicant, and conduct a public hearing on such proposal advertised as provided in subsection F of § 15.2-1427. The governing body of the locality prior to the use of such cash payments for alternative improvements shall, following such public hearing, find: (i) the improvements for which the cash payments were proffered cannot occur in a timely manner or the functional purpose for which the cash payment was made no longer

exists; (ii) the alternative improvements are within the vicinity of the proposed improvements for which the cash payments were proffered; and (iii) the alternative improvements are in the public interest. Notwithstanding the provisions of the Virginia Public Procurement Act, the governing body may negotiate and award a contract without competition to an entity that is constructing road improvements pursuant to a proffered zoning condition or special exception condition in order to expand the scope of the road improvements by utilizing cash proffers of others or other available locally generated funds. The local governing body shall adopt a resolution stating the basis for awarding the construction contract to extend the scope of the road improvements. All road improvements to be included in the state primary or secondary system of highways must conform to the adopted standards of the Virginia Department of Transportation.

- D. The governing body of any locality with a population in excess of 3,500 persons accepting a cash payment voluntarily proffered pursuant to § 15.2-2298, 15.2-2303, or 15.2-2303.1 shall within three months of the close of each fiscal year, beginning in fiscal year 2002 and for each fiscal year thereafter, report to the Commission on Local Government the following information for the preceding fiscal year:
 - 1. The aggregate dollar amount of proffered cash payments collected by the locality;
 - 2. The estimated aggregate dollar amount of proffered cash payments that have been pledged to the locality and which pledges are not conditioned on any event other than time; and
 - 3. The total dollar amount of proffered cash payments expended by the locality, and the aggregate dollar amount expended in each of the following categories:

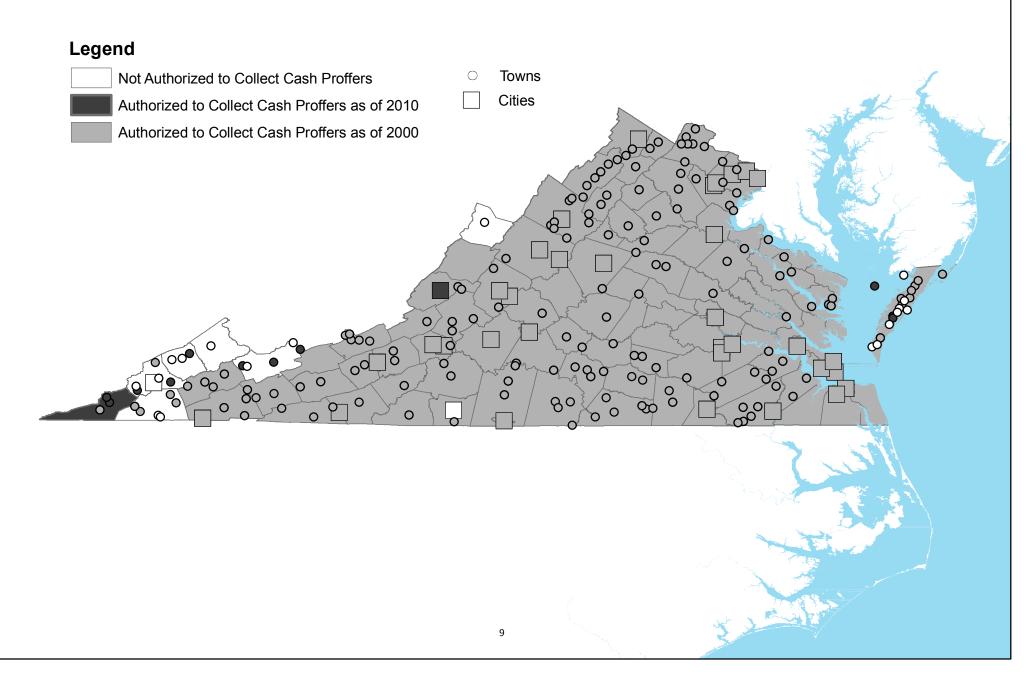
Schools	\$
Road and other Transportation Improvements	\$
Fire and Rescue/Public Safety	\$
Libraries	\$
Parks, Recreation, and Open Space	\$
Water and Sewer Service Extension	\$
Community Centers	\$
Stormwater Management	\$
Special Needs Housing	\$
Affordable Housing	\$
Miscellaneous	\$
Total dollar amount expended	\$

- E. The governing body of any locality with a population in excess of 3,500 persons eligible to accept any proffered cash payments pursuant to § 15.2-2298, 15.2-2303, or 15.2-2303.1 but that did not accept any proffered cash payments during the preceding fiscal year shall within three months of the close of each fiscal year, beginning in 2001 and for each fiscal year thereafter, so notify the Commission on Local Government.
- F. The Commission on Local Government shall by November 30, 2001, and by November 30 of each fiscal year thereafter, prepare and make available to the public and the chairmen of the Senate Local Government Committee and the House Counties, Cities and Towns Committee an annual report containing the information made available to it pursuant to subsections D and E.

APPENDIX B

Localities Eligible by Statute to Accept Proffered Cash Payments

Localities Authorized to Collect Cash Proffers in Virginia



	Principal Reas	on Eligible t	<u>o</u> _	Principal Rea	son Eligible t	<u>о</u> <u>Р</u>	Principal Reason Eligible t		
<u>Name</u>	Accept Cas	sh Proffers	<u>Name</u>	Accept Ca	sh Proffers	<u>Name</u>	Accept Cas	sh Proffers	
<u>CITIES</u>	<u>2000</u>	<u>2010</u>	CITIES (Cont'd)	<u>2000</u>	<u>2010</u>	COUNTIES (Cont'd)	<u>2000</u>	<u>2010</u>	
Alexandria	IIC	IIC	Radford	IB	IB	Carroll	IA		
Bedford	IB	IB	Richmond	IB	IB	Charles City	IA	ID	
Bristol	IB	IB	Roanoke	IB	IB	Charlotte	IA	ID	
Buena Vista	IB	IB	Salem	IB	IB	Chesterfield	IA	IA	
Charlottesville	IA	IB	Staunton	IB	IB	Clarke	ID	IA	
Chesapeake	IA	IA	Suffolk	IA	IA	Craig	IA	ID	
Colonial Heights	IA	IB	Virginia Beach	IA	IB	Culpeper	IA	IA	
Covington		IB	Waynesboro	IA	IA	Cumberland	IA	IA	
Danville	IB		Williamsburg	IB	IA	Dickenson			
Emporia	IA	IB	Winchester	IA	IA	Dinwiddie	IA	IA	
Fairfax	IIC	IIC				Essex	IA	IA	
Falls Church	IIC	IIC	COUNTIES			Fairfax	IIA	IIA	
Franklin	IA	IB	Accomack	IIG	IIG	Fauquier	IA	IA	
Fredericksburg	IB	IA	Albemarle	IA	IA	Floyd	IA	IA	
Galax	IB		Alleghany	ID	IA	Fluvanna	IA	IA	
Hampton	IA	IB	Amelia	IA	IA	Franklin	IA	IA	
Harrisonburg	IA	IA	Amherst	IA	ID	Frederick	IA	IA	
Hopewell	IB	IB	Appomattox	IA	IA	Giles	ID		
Lexington	IB	IB	Arlington	IID	IID	Gloucester	IA	IA	
Lynchburg	IB	IA	Augusta	IA	IA	Goochland	IA	IA	
Manassas	IIE	IIE	Bath	IA	ID	Grayson	IA		
Manassas Park	IIE	IIE	Bedford	IA	IA	Greene	IA	IA	
Martinsville			Bland	IA		Greensville	IA	IA	
Newport News	IA	IB	Botetourt	IA	IA	Halifax	IA		
Norfolk	IB	IB	Brunswick	IA		Hanover	IA	IA	
Norton			Buchanan			Henrico	IA	IA	
Petersburg	IB	IB	Buckingham	IA	IA	Henry	ID		
Poquoson	IA	IA	Campbell	IA	IA	Highland			
Portsmouth	IB	IB	Caroline	IA	IA	Isle of Wight	IA	IA	

<u>P</u> 1	rincipal Reas	on Eligible t	<u>o</u> <u> </u>	Principal Rea	son Eligible t	Principal Reason Eligible to			
<u>Name</u>	Accept Cas	sh Proffers	<u>Name</u>	Accept Ca	sh Proffers	<u>Name</u>	Ac	cept Ca	sh Proffers
COUNTIES (Cont'd)	2000	<u> 2010</u>	COUNTIES (Cont'd)	2000	<u>2010</u>	TOWNS (Cont'd)		2000	<u>2010</u>
James City	IA	IA	Rockbridge	IA	IA	Blacksburg		IA	IA
King and Queen	IA	ID	Rockingham	IA	IA	Blackstone		IA	ID
King George	IA	IA	Russell	IA		Bloxom	*	IA	
King William	IA	IA	Scott			Bluefield			IA
Lancaster	IA	ID	Shenandoah	IA	IA	Boones Mill	*	IA	IC
Lee		IA	Smyth	ID		Bowling Green	*	IA	IA
Loudoun	IID	IID	Southampton	ID	IA	Boyce	*	ID	IA
Louisa	IA	IA	Spotsylvania	IA	IA	Boydton	*	IC	
Lunenburg	IA		Stafford	IA	IA	Boykins	*	ID	IC
Madison	ID	IA	Surry	IA	ID	Branchville	*	IA	IC
Mathews	IA		Sussex	IA	ID	Bridgewater		IA	IA
Mecklenburg	IA		Tazewell			Broadway		IA	IA
Middlesex	IA	IA	Warren	IA	IA	Brodnax	*	IC	
Montgomery	IA	IA	Washington	IA	IA	Brookneal	*	IC	IC
Nelson	IA	ID	Westmoreland	IA	ID	Buchanan	*	IC	IC
New Kent	IIIA	IIIA	Wise			Burkeville	*	ID	ID
Northampton	IIG	IIG	Wythe	IA	IA	Cape Charles	*		
Northumberland	IA		York	IA	IA	Capron	*	IA	IC
Nottoway	ID	ID				Cedar Bluff	*		
Orange	IA	IA	TOWNS			Charlotte Court H	*	IC	IA
Page	IA	ID	Abingdon	IA	IA	Chase City	*	IC	
Patrick	IA		Accomac *	IA		Chatham	*	IC	ID
Pittsylvania	IA	ID	Alberta *	IC		Cheriton	*		
Powhatan	IA	IA	Altavista *	IC	IC	Chilhowie	*	ID	
Prince Edward	IA	IA	Amherst *	IA	ID	Chincoteague	*	IA	
Prince George	IA	IA	Appalachia *			Christiansburg		IA	IA
Prince William	IID	IID	Appomattox *	IC	IC	Claremont	*	IC	IA
Pulaski	ID	ID	Ashland	IA	IA	Clarksville	*	IA	
Rappahannock	IA	IA	Belle Haven *		IA	Cleveland	*	IC	IA
Richmond	IA	IA	Berryville	ID	IA	Clifton	*	IIB	IIB
Roanoke	IA	IA	Big Stone Gap		IA	Clifton Forge		ID	IC

	<u>Pr</u>	incipal Reas	son Eligible t	<u>o</u> _	Principal Reason Eligible to					Principal Reason Eligible to		
<u>Name</u>		Accept Cas	sh Proffers	<u>Name</u>		Accept Cas	sh Proffers	<u>Name</u>		Accept Cas	h Proffers	
TOWNS (Cont'd)		<u>2000</u>	<u>2010</u>	TOWNS (Cont'd)		<u>2000</u>	<u>2010</u>	TOWNS (Cont'd)		<u>2000</u>	<u> 2010</u>	
Clinchco	*			Glen Lyn	*	ID		Lovettsville	*	IIF	IIF	
Clinchport	*	IA		Gordonsville	*	IA	IC	Luray		IA	ID	
Clintwood	*			Goshen	*	IA	IC	Madison	*	ID	IA	
Coeburn	*		IA	Gretna	*	IC	ID	Marion		ID		
Colonial Beach		IC	IA	Grottoes	*	IA	IA	McKenney	*	IA	IA	
Columbia	*	IC	IA	Grundy	*			Melfa	*	IA		
Courtland	*	IA	IC	Halifax	*	IA		Middleburg	*	IIF	IIF	
Craigsville	*	IA	IC	Hallwood	*	IA		Middletown	*	IC	IA	
Crewe	*	ID	ID	Hamilton	*	IIF	IIF	Mineral	*	IC	IA	
Culpeper		IA	IA	Haymarket	*	IIF	IIF	Monterey	*			
Damascus	*	IA	IC	Haysi	*		IA	Montross	*	IC	IA	
Dayton	*	IA	IA	Herndon		IIB	IIB	Mount Crawford	*	IA	IA	
Dendron	*	IC	ID	Hillsboro	*	IIF	IIF	Mount Jackson	*	IA	IA	
Dillwyn	*	IC	IC	Hillsville	*	IA		Narrows	*	ID		
Drakes Branch	*	IC	IA	Honaker	*	IC	IA	Nassawadox	*			
Dublin	*	IA	IA	Hurt	*	IC	ID	New Castle	*	IA	ID	
Duffield	*	IA	IA	Independence	*	IC		New Market	*	IA	IA	
Dumfries		IIF	IIF	Iron Gate	*	ID	IC	Newsoms	*	ID	IA	
Dungannon	*	IA		Irvington	*	IA	ID	Nickelsville	*	IA		
Eastville	*	IA	IA	Ivor	*	ID	IA	Occoquan	*	IIF	IIF	
Edinburg	*	IC	IA	Jarratt	*	IA	IA	Onancock	*	IA		
Elkton	*	IA	IA	Jonesville	*	IA	IC	Onley	*			
Exmore	*		IA	Keller	*			Orange		IA	IA	
Farmville		IA	IA	Kenbridge	*	IC		Painter	*			
Fincastle	*	IA	IC	Keysville	*	IA	ID	Pamplin City	*	IC	IA	
Floyd	*	IA	IC	Kilmarnock	*	IA	IA	Parksley	*	IA		
Fries	*	IC		La Crosse	*	IA		Pearisburg	*	IA		
Front Royal		IA	IA	Lawrenceville	*	IC	IA	Pembroke	*	IA		
Gate City	*			Lebanon	*	IC		Pennington Gap	*		IC	
Glade Spring	*	IC	IA	Leesburg		IIF	IIF	Phenix	*	IC	IA	
Glasgow	*	IC	IA	Louisa	*	IA	IA	Pocahontas	*			

<u>Name</u>	Principal Reason Eligible Accept Cash Proffers									
TOWNS (Cont'd)		2000	2010							
Port Royal	*	IC	IC							
Pound	*	IA								
Pulaski		ID	ID							
Purcellville		IIF	IIF							
Quantico	*	IIF	IIF							
Remington	*	IA	IC							
Rich Creek	*	ID	IA							
Richlands			IA							
Ridgeway	*	ID								
Rocky Mount		IC	IA							
Round Hill	*	IIF	IIF							
Rural Retreat	*	IA	IA							
Saltville	*	IC	IC							
Saxis	*									
Scottsburg	*	IC								
Scottsville	*	IA	IC							
Shenandoah	*	IC	IA							
Smithfield		IA	IA							

<u>Name</u>		Accept Cas	sh Proffers
TOWNS (Cont'd)		<u>2000</u>	<u>2010</u>
South Hill		IC	IA
St. Charles	*		IC
St. Paul	*	IC	
Stanardsville	*	IA	IC
Stanley	*	IA	IA
Stephens City	*	IC	IA
Stony Creek	*	IC	ID
Strasburg		IA	IA
Stuart	*	IC	IA
Surry	*	IA	ID
Tangier	*		IA
Tappahannock	*	IA	IA
Tazewell			IA
The Plains	*	IA	IC
Timberville	*	IA	IA
Toms Brook	*	IA	IC
Troutdale	*	IA	
Troutville	*	IC	IC
Urbanna	*	IC	IC

<u>Pr</u>	incipal Reas Accept Cas	_	<u>to</u> <u>Name</u>	<u>Pr</u>	Principal Reason Eligible to Accept Cash Proffers				
	<u>2000</u>	<u>2010</u>	TOWNS (Cont'd)		<u>2000</u>	<u>2010</u>			
	IC	IA	Victoria	*	IC				
*		IC	Vienna		IIB	IIB			
*	IC		Vinton		IC	IC			
*	IA	IC	Virgilina	*	IC				
*	IA	IA	Wachapreague	*					
*	IC	IA	Wakefield	*	IC	ID			
*	IC	ID	Warrenton		IA	IA			
	IA	IA	Warsaw	*	IA	IA			
*	IC	IA	Washington	*	IC	IC			
*	IA	ID	Waverly	*	IC	ID			
*		IA	Weber City	*					
*	IA	IA	West Point	*	IC	IA			
		IA	White Stone	*	IC	ID			
*	IA	IC	Windsor	*	IC	IA			
*	IA	IA	Wise	*					
*	IA	IC	Woodstock		IA	IA			
*	IA		Wytheville		IC	IA			
4	10	10							

ΙA

South Boston

NOTES:

- * = Localities not required to report cash proffer activity. 2003 revisions to § 15.2-2303.2 limited the requirement for the reporting on the acceptance of proffered cash payments to only those localities with a population in excess of 3,500 persons or more. Thus, only 35 of the 177 eligible towns are required to report proffered cash payments.
- I. Eligibility for acceptance of cash proffers under § 15.2-2298 (High-growth localities):
- A. any locality which had a decennial Census growth rate of 5% or more;
- B. any city adjoining another city or county which had a decennial Census growth rate of 5% or more;
- C. any towns located within a county which had a decennial Census growth rate of 5% or more; and
- D. any county contiguous with at least three counties which had a decennial Census growth rate of 5% or more, and any town located in that county.
- II. Eligibility for acceptance of cash proffers under § 15.2-2303:
- A. any county with urban county executive form of government (i.e., Fairfax County);
- B. Any town within Fairfax County;
- C. any city adjacent to or completely surrounded by Fairfax County;
- D. any county contiguous to Fairfax County;
- E. any city adjacent to or completely surrounded by a county contiguous to Fairfax County;
- F. any town within a county contiguous to Fairfax County; and
- G. any county east of the Chesapeake Bay
- III. Eligibility for acceptance of cash proffers under § 15.2-2303.1:

Localities in italics have never been authorized to accept cash proffers.

Staff, Commission on Local Government, 3/1/2011

APPENDIX C

Survey Instrument for
Local Government Revenues and Expenditures
Derived from Proffered Cash Payments
2011 – 2012

Commission on Local Government 2012 Survey of Cash Proffers Accepted by Local Governments

Date:						
Locality:	County		City		Town	
Name:	Title:					
Phone:	 Fax:					
Email:						
Did your locality accept cash proffers at any ti If you answered "No" for the 2011-2012 Fisca return the survey to the Commission on Local	l Year, additio	nal info	ormation i	s <u>not</u> nee		NO Sase
If you answered "Yes" for the 2011-2012 Fisca cash proffers accepted by your locality: (See			_	nformatio	on concer	ning the
					FY2011-	2012
1. Total Amount of <u>Cash Proffer Revenue Collected</u>	d by the Locality	y during	the			
2011-2012 Fiscal Year:				\$		
2. Estimated Amount of <u>Cash Proffers Pledged</u> dur Year and <u>Whose Payment Was Conditioned Onl</u>	_	012 Fisca	al	\$		
3. Total Amount of <u>Cash Proffer Revenue Expende</u> 2011-2012 Fiscal Year:	<u>d</u> by the Localit	y during	the	\$		
4. Indicate the Purpose(s) and Amount(s) for Whic	h the Expenditi	ures in N	lumber 3 A	bove Wer	e Made:	
Schools	\$					
Roads and Other Transportation Improvements	\$					
Fire and Rescue/Public Safety	\$					
Libraries	\$					
Parks, Recreation, and Open Space	\$					
Water and Sewer Service Extension	\$					
Community Centers	\$					
Stormwater Management	\$					
Special Needs Housing	\$					
Affordable Housing	\$					
Miscellaneous	\$					
Total Dollar Amount Expended						
(Should Equal Amount in Number 3 Above)	\$					
/	7					

Please see other side.

QUESTIONS?

CONTACT ZACK ROBBINS AT THE COMMISSION ON LOCAL GOVERNMENT, (804) 371-8010 or zachary.robbins@dhcd.virginia.gov

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Commission on Local Government 2012 Survey of Cash Proffers Accepted by Local Governments

Comments: Use additional sheet if	additional	e additional	additional			
necessary.						

Please complete this form and return it to the Commission on Local Government by <u>September 30</u>, <u>2012</u>, using one of the following methods:

•By Mail: Zack Robbins

Commission on Local Government 600 E. Main Street, Suite 300

Richmond, VA 23219

•By Fax: (804) 371-7090

• By Email: A Microsoft Word template of this form may be downloaded at

http://www.dhcd.virginia.gov/CommissiononLocalGovernment/pages/cashproffersurvey.htm

Once completed, send it by email to: zachary.robbins@dhcd.virginia.gov

DEFINITIONS

<u>Cash Proffer</u>: (i) any money voluntary proffered in a writing signed by the owner of property subject to rezoning, submitted as part of a rezoning application and accepted by a locality pursuant to the authority granted by Va. Code Ann. § 15.2-2303, or § 15.2-2298, or (ii) any payment of money made pursuant to a development agreement entered into under authority granted by Va. Code Ann. § 15.2-2303.1.

<u>Cash Proffer Revenue Collected</u> [§15.2-2303.2(D)(1), Code of Virginia]: Total dollar amount of revenue collected from cash proffers in the specified fiscal year <u>regardless</u> of the fiscal year in which the cash proffer was accepted. Unaudited figures are acceptable.

<u>Cash Proffers Pledged and Whose Payment Was Conditioned Only on Time</u> [§15.2-2303.2(D)(2), Code of Virginia]: Cash proffers conditioned only on time approved by the locality as part of a rezoning case. Unaudited figures for the specified fiscal year are acceptable.

<u>Cash Proffer Revenue Expended</u> [§15.2-2303.2(D)(3), Code of Virginia]: Total dollar amount of public projects expended with cash proffer revenue in the specified fiscal year. Unaudited figures are acceptable.

QUESTIONS?

CONTACT ZACK ROBBINS AT THE COMMISSION ON LOCAL GOVERNMENT,

(804) 371-8010 or zachary.robbins@dhcd.virginia.gov

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APPENDIX D

Summary of Survey Responses from Localities
Accepting Proffered Cash Payments
2011 – 2012

Appendix D
Summary of Survey Responses from Localities Accepting Proffered Cash Payments
Fiscal Year 2011-2012

							Purpose and Amo	ount For Which	Cash Proffer	Expenditures W	ere Made			
		Total Pledged	Total Cash					Parks,	Water and					
	Total Cash	But Payment	Proffer		Roads and Other	Fire, Rescue,		Recreation,	Sewer			Special		
	Proffer Revenue	Conditioned	Revenue		Transportation	and		and Open	Service	Community	Stormwater	Needs	Affordable	
Locality	Collected	Only on Time	Expended	Schools	Improvements	Public Safety	Library	Space	Extension	Centers	Management	Housing	Housing	Miscellaneous
Albemarle	859,241	-	113,223	_	-	_	-	1,838	=	-	-	-	111,385	_
Amelia	4,470	_	,	-	_	-	_	· -	-	-	-	-	-	-
Caroline	111,314	_	70,452	_	_	_	_	70,452	_	_	-	_	-	_
Chesterfield	6,655,960	_	9,315,278	4,730,578	4,047,100	300,000	_	237,600	-	_	_	_	-	_
Culpeper	5,000	_	155,300	155,300		-	_		_	_	-	_	_	_
Fairfax	7,434,375	1,951,242	1,022,870	57,000	562,425	_	8,948	313,998	-	_	_	_	80,499	_
Fauquier	88,726	-,,	34,002		34,002	_	-	-	-	_	_	_	-	_
Fluvanna	25,000	_		_		_	_	_	-	_	_	_	-	_
Frederick	780,435	_	914,364	600,000	_	164,364	_	150,000	_	_	-	_	_	_
Goochland	237,357	_	3,062	-	_		3,062	-	_	_	-	_	_	_
Greene	14,000	568,500	5,002	_	_	-	5,002	_	_	_	-	_	_	_
Hanover	1,118,739	-	1,507,599	1,192,800	138,318	176,481	_	_	_	_	_	_	_	_
Isle of Wight	64,189	67,134	1,507,555	1,152,000	150,510	170,401	_	_	_	_	_	_	_	_
James City	156,929	-	166,315	102,471	1,254	17,137	_	_	26,967	_	_	_	18,486	_
King William	6,050	_	100,313	102,471	1,234	17,137			20,507				10,400	
-			10.026.622	12 226	2 266 700	2 240 550	12 660 700	927 290	-	-	-	-	-	-
Louisa	29,147,670	493,597	19,026,633	13,226	2,266,788	3,249,550	12,669,780	827,289	-	-	-	-	-	-
Louisa	14,560	-	-	-	-	-	-	-	-	-	-	-	-	-
New Kent	189,962	242 220	- (42.516	- FF0 100	-	41 627	- 	20 102	0.740	-	-	-	-	-
Powhatan	342,238	342,238	643,516	558,100	-	41,627	5,848	29,193	8,748	-	-	-	-	-
Prince George	25,632	-	7 522 000	-	2 4 4 4 6 5 2	742.006	422.240	2 067 547	-	-	445.475	-	-	- - 200
Prince William	10,063,877	=	7,532,880		3,144,652	712,996	422,210	3,067,547	-	-	115,175	-	65,000	5,300
Rockingham	3,500		3,500	1,750	-	1,750	-	-	-	-	-	-	-	-
Southampton	1,728	5,184	-	=		-	=	=	-	=	=	=	=	
Spotsylvania	97,447	-	107,278	-	52,500	4,200	-	-	1,000	-	-	-	-	49,578
Stafford	975,855	-	176,187	-	100,000	-	42,594	-	-	=	=	-	-	33,593
Warren	4,000		-		-	-				_				
Total Counties	\$ 58,428,254	\$ 3,427,895	\$ 40,792,459	\$ 7,411,225	\$ 10,347,039	\$ 4,668,106	\$ 13,152,442	\$ 4,697,917	\$ 36,715	\$ -	\$ 115,175	\$ -	\$ 275,370	\$ 88,471
Chesapeake	703,968	2,073,534	1,920,058	1,739,720	-	-	180,338	-	-	=	-	-	-	-
Fairfax	154,000	-	=	-	-	=	-	-	-	-	-	-	-	=
Fredericksburg	32,300	-	32,300	=	=	=	-	32,300	-	-	-	-	-	-
Manassas	738,262	-	575,100	575,100	=	=	-	-	-	-	-	-	-	-
Suffolk	37,137	-	-	-	-	-	-	-	-	-	-	-	-	_
Williamsburg	60,000	-	566,160	-	60,000	-	-	-	506,160	-	-	-	-	-
Winchester	7,000	-	7,000	4,000	3,000	-	-	-	-	-	-	-	-	-
Total Cities	\$ 1,732,668	\$ 2,073,534	\$ 3,100,618	\$ 2,318,820	\$ 63,000	\$ -	\$ 180,338	\$ 32,300	\$ 506,160	\$ -	\$ -	\$ -	\$ -	\$ -
Culpeper	36,000	-	-	_	-	_	_	_	_	_	-	-	-	_
Herndon	164,000	_	_	_	_	_	_	_	-	_	_	_	-	_
Leesburg	385,946	_	465,886	_	56,259	_	_	_	_	_	277,980	_	_	131,647
Purcellville	11,789	_	11,789		50,255	11,789					277,300	_	_	131,047
Smithfield	3,000		11,705	_		11,705	_	_			_		_	
Total Towns	\$ 600,735	\$ -	\$ 477,675	\$ -	\$ 56,259	\$ 11,789	\$ -	\$ -	\$ -	\$ -	\$ 277,980	\$ -	\$ -	\$ 131,647
Grand Total	\$ 60,761,656	\$ 5,501,429	\$ 44,370,752	\$ 9,730,045			\$ 13,332,780				\$ 393,155		\$ 275,370	
		,,			, ., ., ., .,	. , , , , , , , ,	, ,	. ,,	, , , , , , , , , , , , , , , , , , , ,	•				
	Perce	ent of Total Cash Pro	offer Expenditures	21.9%	23.6%	10.5%	30.0%	10.7%	1.2%	0.0%	0.9%	6 0.0%	0.6%	6 0.5%

APPENDIX E

Summary of Statewide Cash Proffer Revenues and Expenditures
FY 1999 – 2000
through
FY 2011 – 2012

