



# COMMONWEALTH of VIRGINIA

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Superintendent of Public Instruction

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January 7, 2014

Division of Legislative Automated Systems (DLAS)  
910 Capitol Square  
General Assembly Building, Suite 660  
Richmond, VA 23219

ATTN: Legislative Documents and Reports Processing

To Whom It May Concern:

Pursuant to Section 22.1-97, *Code of Virginia*, I am pleased to transmit the 2014 Required Local Effort and Required Local Match report prepared by the Department of Education. The title of this report is "Actual Fiscal Year 2013 Required Local Effort and Required Local Match; Certification of Budgeted Fiscal Year 2014 Required Local Effort and Required Local Match."

If you have questions or require additional information relative to this transmittal, please contact me or Chris Sorensen, budget director, at (804) 225-2025.

Sincerely,

A handwritten signature in cursive script, appearing to read "Patricia I. Wright".

Patricia I. Wright

PIW/cas

Enclosure

c: The Honorable Javaid Siddiqi

## **DLAS Document Summary**

### **DLAS Document Summary**

Actual Fiscal Year 2013 Required Local Effort and Required Local Match; Certification of Budgeted Fiscal Year 2014 Required Local Effort and Required Local Match

#### **Author**

Department of Education

#### **Enabling Authority**

Section 22.1-97, *Code of Virginia*

#### **Preface**

Section 22.1-97, *Code of Virginia*, directs the Superintendent of Public Instruction to provide a report annually to the House Committees on Appropriations and Education and the Senate Committees on Finance and Education and Health on the degree to which each school division has met, failed to meet, or surpassed its required local expenditure in support of the Standards of Quality (SOQ).

Department of Education budget staff prepared the report based on Annual School Report Financial Section (ASRFIN) data submitted by school divisions for fiscal year 2013, and certifications of budgeted local expenditures submitted by school divisions for fiscal year 2014.

#### **Executive Summary**

Pursuant to the requirements of Section 22.1-97, *Code of Virginia*, the Department of Education collected data from school divisions on the actual local funding effort in support of the Standards of Quality for fiscal year 2013, through the 2012-2013 Annual School Report Financial Section (ASRFIN). School divisions were also required to certify that local funds were at the required level in support of the Standards of Quality for fiscal year 2014.

This report provides the results of calculations made to ensure that each school division has expended sufficient local funds to support its required local effort. The purpose of required local effort is to ensure that each school division has sufficient local operational expenditures to support its local share of the cost of the Standards of Quality. Fiscal year 2013 calculations are based on actual local operational expenditures. All school divisions have submitted the required information to review their required local effort for SOQ accounts. All school divisions met required local effort in fiscal year 2013.

In previous reports, in addition to providing calculations demonstrating that local funds were expended in support of the SOQ accounts for the most recently ended fiscal year (FY 2013), divisions were also required to provide calculations demonstrating funds were budgeted in the following year (FY 2014) in support of the SOQ accounts. Chapter 806, 2013 Acts of Assembly, eliminated the requirement to provide the budgeted calculations. Instead, the Act only requires divisions to certify "that sufficient local funds have been budgeted to meet all state required local effort and required local match amounts." All school divisions certified that they have budgeted local operational funds sufficient to meet budgeted required local effort for fiscal year 2014. School divisions whose local appropriations for fiscal year 2014 are only slightly in excess of the

amount required to maintain local effort for the Standards of Quality have been advised to review their average daily membership on a monthly basis during the fiscal year to ensure sufficient local appropriations are available based on current enrollment levels.

Pursuant to Item 139, Paragraph B.10, Chapter 806, 2013 Acts of Assembly, for fiscal year 2013, the Department of Education collected data on actual local expenditures for Incentive and Lottery programs that have a required local match. In fiscal year 2013, school divisions were required to report on local expenditures to support the actual required local match for each of the applicable accounts: At Risk; Virginia Preschool Initiative; Early Reading Intervention; K-3 Primary Class Size Reduction; and SOL Algebra Readiness. All reporting school divisions certified actual local operational expenditures sufficient to meet required local match for the programs in which they elected to participate in fiscal year 2013.

For fiscal year 2014, all school divisions have submitted the required information to certify their budgeted required local match for Incentive and Lottery accounts (At Risk, Virginia Preschool Initiative, Early Reading Specialists Initiative, K-3 Primary Class Size Reduction, and Compensation Supplement). All school divisions have certified local budgeted operational funds sufficient to meet budgeted required local match for all Incentive and Lottery-funded accounts in which they have elected to participate in fiscal year 2014.

## Table of Contents

---

### **Actual Required Local Effort (RLE) for SOQ**

Summary ..... Page 4

Fiscal Year 2013 ..... Page 5

### **Budgeted Required Local Effort (RLE) for SOQ**

Summary ..... Page 9

Fiscal Year 2014 ..... Page 10

### **Actual Required Local Match (RLM) for Incentive and Lottery Accounts**

Summary ..... Page 14

Fiscal Year 2013 ..... Page 15

### **Budgeted Required Local Match (RLM) for Lottery Accounts**

Summary ..... Page 19

Fiscal Year 2014 ..... Page 20

### **School Division Participation in Programs with Local Match Requirements**

Fiscal Year 2014 ..... Page 24

### **Appendix A**

Legislative mandate directing this report ..... Page 25

### **Appendix B**

Legislative mandate directing RLE and RLM data collection ..... Page 26

## Summary

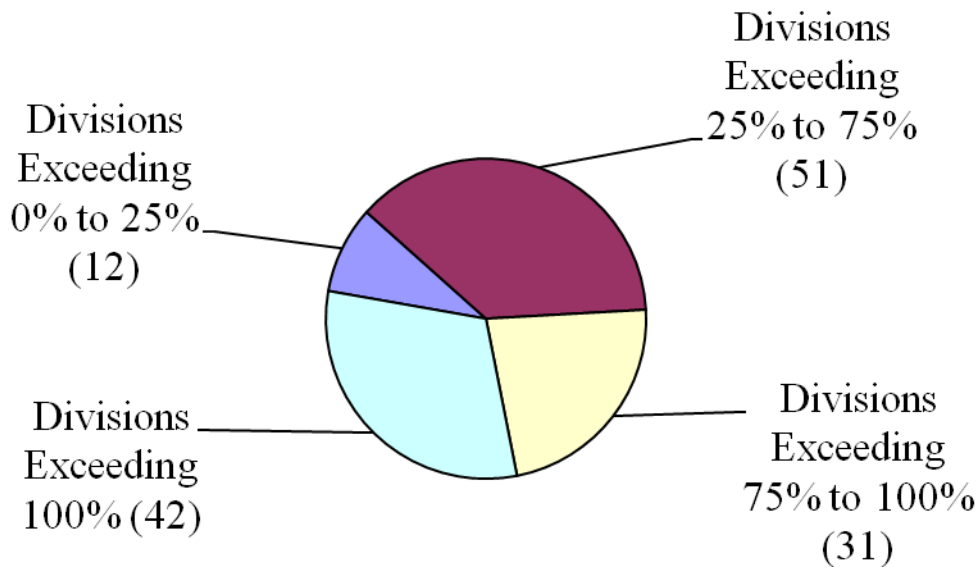
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### Actual Required Local Effort for the Standards of Quality *Fiscal Year 2013*

All school divisions exceeded required local effort for fiscal year 2013. The range of local support in excess of the required amount is:

- Low – Lee – 9.58% in excess of the required amount
- High – West Point – 229.42% in excess of the required amount
- The average local support in excess of the required level for FY 2013: 81.70%

### Distribution - Percent of FY13 Actual Local Expenditures for Operations Above Required Local Effort for SOQ



**FY 2013 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 806, 2013 Acts of Assembly, and  
Final March 31, 2013, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2013 Required Local Effort<sup>1</sup></b>	<b>FY 2013 Actual Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2013 Actual Local Expenditures for Operations Above RLE</b>	<b>Percent of FY 2013 Actual Local Expenditures for Operations Above RLE</b>
001	ACCOMACK	11,432,805	16,158,378	4,725,573	41.33%
002	ALBEMARLE	47,542,642	113,171,201	65,628,559	138.04%
003	ALLEGHANY	3,567,559	9,847,439	6,279,880	176.03%
004	AMELIA	3,610,141	4,812,803	1,202,662	33.31%
005	AMHERST	7,559,964	13,201,214	5,641,250	74.62%
006	APPOMATTOX	3,973,554	4,940,091	966,537	24.32%
007	ARLINGTON	117,752,501	347,727,789	229,975,288	195.30%
008	AUGUSTA	20,432,540	34,175,311	13,742,771	67.26%
009	BATH	3,394,918	7,036,970	3,642,052	107.28%
010	BEDFORD	21,764,434	31,549,610	9,785,176	44.96%
011	BLAND	1,754,817	2,237,518	482,701	27.51%
012	BOTETOURT	10,605,115	21,830,370	11,225,255	105.85%
013	BRUNSWICK	3,483,697	4,696,084	1,212,387	34.80%
014	BUCHANAN	6,593,390	14,293,852	7,700,462	116.79%
015	BUCKINGHAM	4,042,423	5,048,333	1,005,910	24.88%
016	CAMPBELL	11,461,397	24,242,521	12,781,124	111.51%
017	CAROLINE	8,451,408	11,005,982	2,554,574	30.23%
018	CARROLL	6,885,421	14,231,251	7,345,830	106.69%
019	CHARLES CITY	2,356,327	4,795,480	2,439,153	103.52%
020	CHARLOTTE	3,005,235	4,486,801	1,481,566	49.30%
021	CHESTERFIELD	113,410,001	218,685,245	105,275,244	92.83%
022	CLARKE	5,760,923	11,782,835	6,021,912	104.53%
023	CRAIG	1,353,900	2,142,361	788,461	58.24%
024	CULPEPER	16,236,298	26,573,506	10,337,208	63.67%
025	CUMBERLAND	2,302,363	3,711,311	1,408,948	61.20%
026	DICKENSON	3,687,856	6,190,374	2,502,518	67.86%
027	DINWIDDIE	7,603,899	12,076,489	4,472,590	58.82%
028	ESSEX	4,162,039	5,493,821	1,331,782	32.00%
029	FAIRFAX	774,734,315	1,729,951,130	955,216,815	123.30%
030	FAUQUIER	36,689,319	75,979,685	39,290,366	107.09%
031	FLOYD	4,253,997	5,292,977	1,038,980	24.42%
032	FLUVANNA	8,041,066	14,342,022	6,300,956	78.36%
033	FRANKLIN	17,818,081	29,035,091	11,217,010	62.95%
034	FREDERICK	27,196,032	61,061,541	33,865,509	124.52%
035	GILES	4,120,128	6,006,414	1,886,286	45.78%
036	GLOUCESTER	11,324,010	24,267,064	12,943,054	114.30%
037	GOOCHLAND	10,858,192	17,506,032	6,647,840	61.22%
038	GRAYSON	4,253,437	5,141,133	887,696	20.87%
039	GREENE	6,402,162	10,954,444	4,552,282	71.11%
040	GREENSVILLE	1,902,887	2,211,838	308,951	16.24%

**FY 2013 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 806, 2013 Acts of Assembly, and  
Final March 31, 2013, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2013 Required Local Effort<sup>1</sup></b>	<b>FY 2013 Actual Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2013 Actual Local Expenditures for Operations Above RLE</b>	<b>Percent of FY 2013 Actual Local Expenditures for Operations Above RLE</b>
041	HALIFAX	10,178,734	16,442,698	6,263,964	61.54%
042	HANOVER	43,749,919	73,091,495	29,341,576	67.07%
043	HENRICO	124,065,604	179,410,915	55,345,311	44.61%
044	HENRY	9,872,278	14,476,126	4,603,848	46.63%
045	HIGHLAND	1,560,892	1,898,933	338,041	21.66%
046	ISLE OF WIGHT	13,542,211	25,054,573	11,512,362	85.01%
047	JAMES CITY	31,775,350	62,858,994	31,083,644	97.82%
048	KING GEORGE	8,732,732	13,506,529	4,773,797	54.67%
049	KING QUEEN	2,528,753	4,044,347	1,515,594	59.93%
050	KING WILLIAM	4,261,668	8,065,333	3,803,665	89.25%
051	LANCASTER	5,674,707	10,036,032	4,361,325	76.86%
052	LEE	4,089,073	4,480,874	391,801	9.58%
053	LOUDOUN	241,617,785	598,475,326	356,857,541	147.70%
054	LOUISA	14,781,985	26,207,010	11,425,025	77.29%
055	LUNENBURG	2,386,905	3,203,738	816,833	34.22%
056	MADISON	4,959,518	8,858,015	3,898,497	78.61%
057	MATHEWS	4,125,548	5,797,681	1,672,133	40.53%
058	MECKLENBURG	10,270,796	11,874,922	1,604,126	15.62%
059	MIDDLESEX	5,008,325	7,336,645	2,328,320	46.49%
060	MONTGOMERY	22,411,996	40,463,267	18,051,271	80.54%
062	NELSON	7,174,909	13,105,708	5,930,799	82.66%
063	NEW KENT	7,116,622	11,707,618	4,590,996	64.51%
065	NORTHAMPTON	5,712,299	7,443,554	1,731,255	30.31%
066	NORTHUMBERLAND	6,920,151	9,795,239	2,875,088	41.55%
067	NOTTOWAY	3,317,207	3,756,217	439,010	13.23%
068	ORANGE	10,799,194	16,173,316	5,374,122	49.76%
069	PAGE	6,434,597	9,647,400	3,212,803	49.93%
070	PATRICK	4,686,224	5,599,104	912,880	19.48%
071	PITTSYLVANIA	13,178,659	16,597,563	3,418,904	25.94%
072	POWHATAN	10,110,710	19,794,704	9,683,994	95.78%
073	PRINCE EDWARD	4,241,277	8,392,133	4,150,856	97.87%
074	PRINCE GEORGE	9,126,859	12,493,626	3,366,767	36.89%
075	PRINCE WILLIAM	188,057,627	371,312,691	183,255,064	97.45%
077	PULASKI	8,109,931	12,574,720	4,464,789	55.05%
078	RAPPAHANNOCK	4,730,395	7,902,559	3,172,164	67.06%
079	RICHMOND	2,714,461	5,138,401	2,423,940	89.30%
080	ROANOKE	29,747,898	58,199,681	28,451,783	95.64%
081	ROCKBRIDGE	7,065,380	13,642,045	6,576,665	93.08%
082	ROCKINGHAM	22,127,476	52,840,718	30,713,242	138.80%
083	RUSSELL	5,993,410	7,429,800	1,436,390	23.97%

**FY 2013 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 806, 2013 Acts of Assembly, and  
Final March 31, 2013, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2013 Required Local Effort<sup>1</sup></b>	<b>FY 2013 Actual Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2013 Actual Local Expenditures for Operations Above RLE</b>	<b>Percent of FY 2013 Actual Local Expenditures for Operations Above RLE</b>
084	SCOTT	4,271,701	6,144,768	1,873,067	43.85%
085	SHENANDOAH	12,479,686	29,460,623	16,980,937	136.07%
086	SMYTH	6,163,888	9,123,393	2,959,505	48.01%
087	SOUTHAMPTON	5,317,578	9,020,953	3,703,375	69.64%
088	SPOTSYLVANIA	44,505,015	93,552,802	49,047,787	110.21%
089	STAFFORD	50,027,956	112,521,076	62,493,120	124.92%
090	SURRY	4,582,249	11,580,114	6,997,865	152.72%
091	SUSSEX	2,608,398	7,426,293	4,817,895	184.71%
092	TAZEWELL	9,857,928	14,310,542	4,452,614	45.17%
093	WARREN	11,586,428	18,322,700	6,736,272	58.14%
094	WASHINGTON	13,907,556	28,572,488	14,664,932	105.45%
095	WESTMORELAND	4,646,642	8,162,434	3,515,792	75.66%
096	WISE	6,872,556	13,385,916	6,513,360	94.77%
097	WYTHE	7,737,802	12,973,882	5,236,080	67.67%
098	YORK	27,663,465	48,088,284	20,424,819	73.83%
101	ALEXANDRIA	65,969,499	180,400,055	114,430,556	173.46%
102	BRISTOL	4,429,711	6,575,552	2,145,841	48.44%
103	BUENA VISTA	1,259,928	1,766,774	506,846	40.23%
104	CHARLOTTESVILLE	16,621,504	42,099,630	25,478,126	153.28%
106	COLONIAL HEIGHTS	7,483,540	18,906,036	11,422,496	152.63%
107	COVINGTON	1,520,369	4,047,166	2,526,797	166.20%
108	DANVILLE	9,355,053	17,495,561	8,140,508	87.02%
109	FALLS CHURCH	11,589,017	31,379,740	19,790,723	170.77%
110	FREDERICKSBURG	12,275,384	24,843,730	12,568,346	102.39%
111	GALAX	2,102,435	3,518,805	1,416,370	67.37%
112	HAMPTON	36,133,636	65,793,808	29,660,172	82.08%
113	HARRISONBURG	13,011,599	27,546,286	14,534,687	111.71%
114	HOPEWELL	5,363,299	10,851,394	5,488,095	102.33%
115	LYNCHBURG	16,755,419	33,383,248	16,627,829	99.24%
116	MARTINSVILLE	2,738,636	5,252,671	2,514,035	91.80%
117	NEWPORT NEWS	46,764,024	93,964,602	47,200,578	100.93%
118	NORFOLK	52,801,838	101,666,572	48,864,734	92.54%
119	NORTON	1,717,513	3,374,232	1,656,719	96.46%
120	PETERSBURG	6,207,641	8,968,271	2,760,630	44.47%
121	PORTSMOUTH	22,703,500	47,139,170	24,435,670	107.63%
122	RADFORD	2,357,787	4,933,478	2,575,691	109.24%
123	RICHMOND CITY	65,909,713	122,444,094	56,534,381	85.78%
124	ROANOKE CITY	26,573,606	61,984,993	35,411,387	133.26%
126	STAUNTON	5,351,192	10,139,678	4,788,486	89.48%
127	SUFFOLK	27,871,989	49,480,838	21,608,849	77.53%



**FY 2013 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 806, 2013 Acts of Assembly, and  
Final March 31, 2013, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2013 Required Local Effort<sup>1</sup></b>	<b>FY 2013 Actual Local Expenditures for Operations<sup>2</sup></b>	<b>FY 2013 Actual Local Expenditures for Operations Above RLE</b>	<b>Percent of FY 2013 Actual Local Expenditures for Operations Above RLE</b>
128	VIRGINIA BEACH	156,577,501	346,824,362	190,246,861	121.50%
130	WAYNESBORO	6,050,494	11,965,012	5,914,518	97.75%
131	WILLIAMSBURG	5,015,029	7,459,896	2,444,867	48.75%
132	WINCHESTER	11,369,865	26,356,471	14,986,606	131.81%
134	FAIRFAX CITY	15,884,733	36,366,610	20,481,877	128.94%
135	FRANKLIN CITY	2,420,887	4,904,031	2,483,144	102.57%
136	CHESAPEAKE	84,782,232	172,238,449	87,456,217	103.15%
137	LEXINGTON	2,094,106	2,952,725	858,619	41.00%
138	EMPORIA	1,591,029	2,271,143	680,114	42.75%
139	SALEM	7,657,583	18,371,235	10,713,652	139.91%
140	BEDFORD CITY	1,385,143	2,596,784	1,211,641	87.47%
142	POQUOSON	4,545,100	8,778,279	4,233,179	93.14%
143	MANASSAS	16,129,387	41,809,534	25,680,147	159.21%
144	MANASSAS PARK	5,073,330	8,896,109	3,822,779	75.35%
202	COLONIAL BEACH	1,540,613	1,924,261	383,648	24.90%
207	WEST POINT	1,253,620	4,129,641	2,876,021	229.42%

<sup>1</sup> Required local effort for SOQ programs (Basic Aid; Gifted Education; Vocational Education; Special Education; Prevention, Intervention and Remediation; Fringe Benefits; English as a Second Language; and Textbooks) based on Chapter 806, 2013 Acts of Assembly, and final March 31, 2013, Average Daily Membership.

<sup>2</sup> Local expenditures for operations are based on expenditures as reported by school divisions on the 2012-2013 Annual School Report Financial Section.

## Summary

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### **Budgeted Required Local Effort for the Standards of Quality**

*Fiscal Year 2014*

All school divisions certified that sufficient local funds have been budgeted to meet all state required local effort amounts for SOQ programs in fiscal year 2014.

**FY 2014 Budgeted Required Local Effort (RLE) for the Standards of Quality**

RLE Based on Chapter 806, 2013 Acts of Assembly, and  
Projected March 31, 2014, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2014 Budgeted Required Local Effort<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2014 Required Local Effort<sup>2</sup></b>
001	ACCOMACK	11,416,189	YES
002	ALBEMARLE	48,918,013	YES
003	ALLEGHANY	3,472,138	YES
004	AMELIA	3,512,316	YES
005	AMHERST	7,418,800	YES
006	APPOMATTOX	3,947,100	YES
007	ARLINGTON	119,150,521	YES
008	AUGUSTA	20,476,278	YES
009	BATH	3,295,408	YES
010	BEDFORD	17,246,732	YES
011	BLAND	1,811,929	YES
012	BOTETOURT	10,420,801	YES
013	BRUNSWICK	3,458,805	YES
014	BUCHANAN	6,566,441	YES
015	BUCKINGHAM	4,092,952	YES
016	CAMPBELL	11,492,548	YES
017	CAROLINE	8,468,830	YES
018	CARROLL	6,867,983	YES
019	CHARLES CITY	2,229,059	YES
020	CHARLOTTE	2,991,552	YES
021	CHESTERFIELD	112,381,446	YES
022	CLARKE	5,608,809	YES
023	CRAIG	1,300,657	YES
024	CULPEPER	16,308,696	YES
025	CUMBERLAND	2,219,305	YES
026	DICKENSON	3,605,374	YES
027	DINWIDDIE	7,609,230	YES
028	ESSEX	4,142,268	YES
029	FAIRFAX	773,347,008	YES
030	FAUQUIER	36,193,772	YES
031	FLOYD	4,183,525	YES
032	FLUVANNA	7,990,817	YES
033	FRANKLIN	17,928,204	YES
034	FREDERICK	27,189,286	YES
035	GILES	4,119,246	YES
036	GLOUCESTER	11,036,760	YES
037	GOOCHLAND	10,429,362	YES
038	GRAYSON	4,315,461	YES
039	GREENE	6,357,149	YES
040	GREENSVILLE	1,822,848	YES
041	HALIFAX	10,016,451	YES
042	HANOVER	43,264,663	YES
043	HENRICO	125,595,343	YES

**FY 2014 Budgeted Required Local Effort (RLE) for the Standards of Quality**

RLE Based on Chapter 806, 2013 Acts of Assembly, and  
Projected March 31, 2014, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2014 Budgeted Required Local Effort<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2014 Required Local Effort<sup>2</sup></b>
044	HENRY	9,955,129	YES
045	HIGHLAND	1,531,336	YES
046	ISLE OF WIGHT	13,884,608	YES
047	JAMES CITY	31,749,846	YES
048	KING GEORGE	9,010,234	YES
049	KING QUEEN	2,873,082	YES
050	KING WILLIAM	4,257,152	YES
051	LANCASTER	5,744,632	YES
052	LEE	3,988,170	YES
053	LOUDOUN	244,310,859	YES
054	LOUISA	14,877,492	YES
055	LUNENBURG	2,329,678	YES
056	MADISON	5,037,948	YES
057	MATHEWS	4,082,032	YES
058	MECKLENBURG	10,039,901	YES
059	MIDDLESEX	4,849,141	YES
060	MONTGOMERY	23,196,790	YES
062	NELSON	7,222,328	YES
063	NEW KENT	7,377,860	YES
065	NORTHAMPTON	5,636,964	YES
066	NORTHUMBERLAND	6,892,037	YES
067	NOTTOWAY	3,327,920	YES
068	ORANGE	10,644,511	YES
069	PAGE	6,421,352	YES
070	PATRICK	4,759,113	YES
071	PITTSYLVANIA	13,265,696	YES
072	POWHATAN	9,869,495	YES
073	PRINCE EDWARD	4,104,660	YES
074	PRINCE GEORGE	9,261,109	YES
075	PRINCE WILLIAM	188,791,039	YES
077	PULASKI	8,024,568	YES
078	RAPPAHANNOCK	4,745,195	YES
079	RICHMOND	2,722,325	YES
080	ROANOKE	29,649,940	YES
081	ROCKBRIDGE	7,033,643	YES
082	ROCKINGHAM	21,684,164	YES
083	RUSSELL	6,009,922	YES
084	SCOTT	4,298,110	YES
085	SHENANDOAH	12,450,611	YES
086	SMYTH	6,262,802	YES
087	SOUTHAMPTON	5,288,183	YES
088	SPOTSYLVANIA	44,116,544	YES
089	STAFFORD	49,999,489	YES

**FY 2014 Budgeted Required Local Effort (RLE) for the Standards of Quality**

RLE Based on Chapter 806, 2013 Acts of Assembly, and  
Projected March 31, 2014, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2014 Budgeted Required Local Effort<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2014 Required Local Effort<sup>2</sup></b>
090	SURRY	4,400,280	YES
091	SUSSEX	2,624,504	YES
092	TAZEWELL	9,772,951	YES
093	WARREN	11,637,135	YES
094	WASHINGTON	13,981,442	YES
095	WESTMORELAND	4,506,170	YES
096	WISE	6,714,876	YES
097	WYTHE	7,714,979	YES
098	YORK	27,417,664	YES
101	ALEXANDRIA	66,793,606	YES
102	BRISTOL	4,328,597	YES
103	BUENA VISTA	1,201,846	YES
104	CHARLOTTESVILLE	16,290,571	YES
106	COLONIAL HEIGHTS	7,305,366	YES
107	COVINGTON	1,533,771	YES
108	DANVILLE	9,483,670	YES
109	FALLS CHURCH	11,779,294	YES
110	FREDERICKSBURG	12,445,670	YES
111	GALAX	2,071,359	YES
112	HAMPTON	35,931,446	YES
113	HARRISONBURG	14,000,681	YES
114	HOPEWELL	5,362,059	YES
115	LYNCHBURG	16,403,520	YES
116	MARTINSVILLE	2,657,016	YES
117	NEWPORT NEWS	46,527,947	YES
118	NORFOLK	52,537,220	YES
119	NORTON	1,735,160	YES
120	PETERSBURG	6,200,006	YES
121	PORTSMOUTH	22,881,432	YES
122	RADFORD	2,309,895	YES
123	RICHMOND CITY	67,100,687	YES
124	ROANOKE CITY	27,275,285	YES
126	STAUNTON	5,405,322	YES
127	SUFFOLK	27,787,548	YES
128	VIRGINIA BEACH	155,652,339	YES
130	WAYNESBORO	6,110,948	YES
131	WILLIAMSBURG	5,134,418	YES
132	WINCHESTER	11,742,617	YES
134	FAIRFAX CITY	15,762,663	YES
135	FRANKLIN CITY	2,432,752	YES
136	CHESAPEAKE	85,018,294	YES
137	LEXINGTON	2,193,547	YES
138	EMPORIA	1,629,443	YES

**FY 2014 Budgeted Required Local Effort (RLE) for the Standards of Quality**

RLE Based on Chapter 806, 2013 Acts of Assembly, and  
Projected March 31, 2014, Average Daily Membership (ADM)

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2014 Budgeted Required Local Effort<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2014 Required Local Effort<sup>2</sup></b>
139	SALEM	7,442,723	YES
142	POQUOSON	4,376,839	YES
143	MANASSAS	16,032,882	YES
144	MANASSAS PARK	5,163,739	YES
202	COLONIAL BEACH	1,600,752	YES
207	WEST POINT	1,245,368	YES

<sup>1</sup> Required local effort for SOQ programs (Basic Aid; Gifted Education; Vocational Education; Special Education; Prevention, Intervention and Remediation; Fringe Benefits; English as a Second Language; Textbooks; SOL Algebra Readiness; and Early Reading Intervention) based on Chapter 806, 2013 Acts of Assembly, and projected March 31, 2014, Average Daily Membership.

<sup>2</sup> As certified by school divisions in the fiscal year 2014 Required Local Effort data collection.

## Summary

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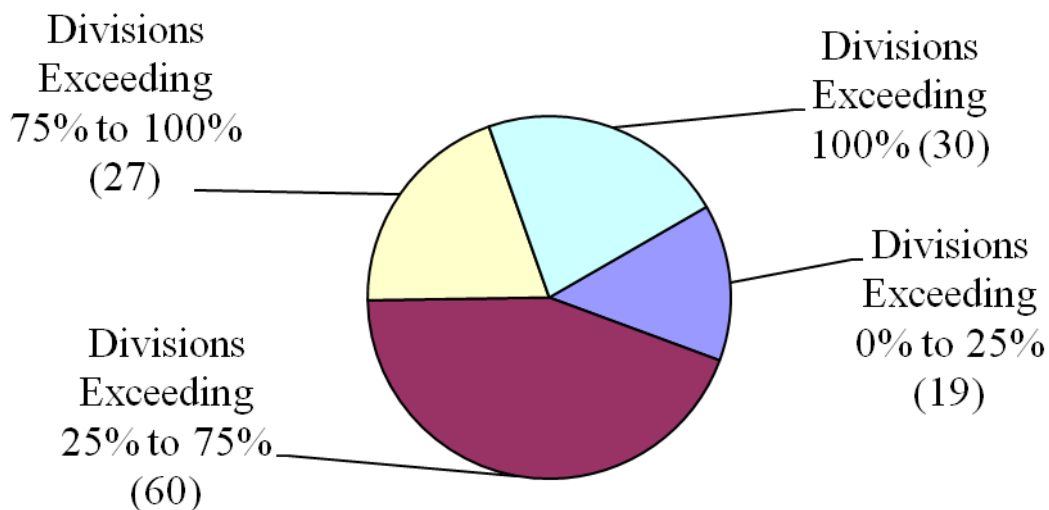
### Actual Required Local Match for Incentive and Lottery Accounts

*Fiscal Year 2013*

All school divisions met required local match for all Incentive and Lottery accounts in which they elected to participate in fiscal year 2013. The funds used to meet required local match are actual local operational expenditures that are above those used to meet required local effort on the Standards of Quality. The range of actual local support in excess of the required amounts for local effort and local match is:

- Low – Mecklenburg – 5.04%
- High – West Point – 225.06%
- The average actual local support in excess of the required level for fiscal year 2013: 71.58%

### Distribution - Percent of FY13 Actual Local Expenditures for Operations Above Required Local Effort and Required Local Match



**FY 2013 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 806, 2013 Acts of Assembly, Final March 31, 2013, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2013 Required Local Match <sup>1</sup>	FY 2013 Actual Local Expenditures for Operations Above RLE <sup>2</sup>	FY 2013 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2013 Actual Local Expenditures for Operations Above RLE and RLM
001	ACCOMACK	1,455,878	5,003,600	3,547,722	27.53%
002	ALBEMARLE	1,709,537	65,628,559	63,919,022	129.78%
003	ALLEGHANY	244,087	6,340,521	6,096,434	159.94%
004	AMELIA	250,117	1,303,091	1,052,974	27.28%
005	AMHERST	560,572	5,732,389	5,171,817	63.69%
006	APPOMATTOX	283,619	1,035,671	752,052	17.67%
007	ARLINGTON	4,913,364	235,199,062	230,285,698	187.73%
008	AUGUSTA	1,208,731	13,891,044	12,682,313	58.60%
009	BATH	132,372	3,723,776	3,591,404	101.82%
010	BEDFORD	1,231,478	10,181,144	8,949,666	38.92%
011	BLAND	75,195	484,301	409,106	22.36%
012	BOTETOURT	153,922	11,288,159	11,134,237	103.49%
013	BRUNSWICK	632,585	1,579,725	947,140	23.01%
014	BUCHANAN	631,405	7,700,462	7,069,057	97.84%
015	BUCKINGHAM	454,091	1,373,675	919,584	20.45%
016	CAMPBELL	957,596	13,129,122	12,171,526	98.01%
017	CAROLINE	689,038	2,554,574	1,865,536	20.41%
018	CARROLL	693,029	7,567,407	6,874,378	90.71%
019	CHARLES CITY	246,813	2,447,672	2,200,859	84.55%
020	CHARLOTTE	264,213	1,481,566	1,217,353	37.23%
021	CHESTERFIELD	3,690,866	106,496,943	102,806,077	87.79%
022	CLARKE	84,491	6,025,499	5,941,008	101.64%
023	CRAIG	61,545	788,461	726,916	51.36%
024	CULPEPER	1,063,267	10,643,635	9,580,368	55.38%
025	CUMBERLAND	318,915	1,538,104	1,219,189	46.51%
026	DICKENSON	335,833	2,627,224	2,291,391	56.95%
027	DINWIDDIE	629,867	4,527,310	3,897,443	47.33%
028	ESSEX	536,519	1,376,642	840,123	17.88%
029	FAIRFAX	20,765,742	971,941,235	951,175,493	119.57%
030	FAUQUIER	658,254	39,290,366	38,632,112	103.44%
031	FLOYD	253,242	1,105,339	852,097	18.91%
032	FLUVANNA	220,288	6,300,956	6,080,668	73.60%
033	FRANKLIN	1,401,241	11,672,792	10,271,551	53.44%
034	FREDERICK	782,003	33,865,509	33,083,506	118.25%
035	GILES	214,840	1,935,917	1,721,077	39.70%
036	GLOUCESTER	422,649	12,982,206	12,559,557	106.92%
037	GOOCHLAND	174,436	6,647,840	6,473,404	58.68%
038	GRAYSON	316,780	957,031	640,251	14.01%
039	GREENE	321,127	4,640,277	4,319,150	64.24%
040	GREENSVILLE	274,900	533,160	258,260	11.86%
041	HALIFAX	1,133,688	6,345,554	5,211,866	46.07%
042	HANOVER	577,760	29,453,073	28,875,313	65.14%



**FY 2013 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 806, 2013 Acts of Assembly, Final March 31, 2013, Average Daily Membership (ADM), and Actual Participation Data

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2013 Required Local Match<sup>1</sup></b>	<b>FY 2013 Actual Local Expenditures for Operations Above RLE<sup>2</sup></b>	<b>FY 2013 Actual Local Expenditures for Operations Above RLE and RLM</b>	<b>Percent of FY 2013 Actual Local Expenditures for Operations Above RLE and RLM</b>
043	HENRICO	5,986,236	56,151,551	50,165,315	38.57%
044	HENRY	1,406,551	5,050,781	3,644,230	32.31%
045	HIGHLAND	75,028	349,651	274,623	16.79%
046	ISLE OF WIGHT	685,171	11,745,546	11,060,375	77.74%
047	JAMES CITY	824,214	31,338,644	30,514,430	93.60%
048	KING GEORGE	117,937	4,773,797	4,655,860	52.60%
049	KING QUEEN	413,549	1,626,694	1,213,145	41.23%
050	KING WILLIAM	242,923	3,831,109	3,588,186	79.66%
051	LANCASTER	742,575	4,515,282	3,772,707	58.79%
052	LEE	327,878	1,673,585	1,345,707	30.47%
053	LOUDOUN	2,456,579	359,292,270	356,835,691	146.20%
054	LOUISA	1,165,874	11,585,178	10,419,304	65.33%
055	LUNENBURG	325,130	855,217	530,087	19.55%
056	MADISON	244,387	3,953,704	3,709,317	71.28%
057	MATHEWS	164,833	1,672,133	1,507,300	35.13%
058	MECKLENBURG	1,089,176	1,661,614	572,438	5.04%
059	MIDDLESEX	346,101	2,328,320	1,982,219	37.02%
060	MONTGOMERY	1,443,972	18,081,045	16,637,073	69.74%
062	NELSON	536,487	6,214,429	5,677,942	73.63%
063	NEW KENT	74,825	4,590,996	4,516,171	62.80%
065	NORTHAMPTON	991,452	2,061,818	1,070,366	15.97%
066	NORTHUMBERLAND	515,236	2,981,635	2,466,399	33.17%
067	NOTTOWAY	391,243	853,142	461,899	12.46%
068	ORANGE	584,408	5,743,876	5,159,468	45.32%
069	PAGE	634,826	3,465,789	2,830,963	40.05%
070	PATRICK	412,982	915,161	502,179	9.85%
071	PITTSYLVANIA	1,312,411	3,632,636	2,320,225	16.01%
072	POWHATAN	68,608	9,973,068	9,904,460	97.30%
073	PRINCE EDWARD	651,958	4,150,856	3,498,898	71.50%
074	PRINCE GEORGE	529,531	3,520,258	2,990,727	30.97%
075	PRINCE WILLIAM	7,511,734	186,206,591	178,694,857	91.37%
077	PULASKI	730,385	4,622,273	3,891,888	44.02%
078	RAPPAHANNOCK	192,460	3,172,164	2,979,704	60.53%
079	RICHMOND	237,063	2,434,986	2,197,923	74.47%
080	ROANOKE	770,662	28,455,404	27,684,742	90.71%
081	ROCKBRIDGE	427,668	6,644,373	6,216,705	82.97%
082	ROCKINGHAM	1,502,841	30,809,305	29,306,464	124.02%
083	RUSSELL	587,051	1,473,934	886,883	13.48%
084	SCOTT	369,788	1,887,898	1,518,110	32.71%
085	SHENANDOAH	757,904	16,980,937	16,223,033	122.55%
086	SMYTH	659,752	3,021,656	2,361,904	34.61%
087	SOUTHAMPTON	390,818	3,816,901	3,426,083	60.02%

**FY 2013 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 806, 2013 Acts of Assembly, Final March 31, 2013, Average Daily Membership (ADM), and Actual Participation Data

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2013 Required Local Match<sup>1</sup></b>	<b>FY 2013 Actual Local Expenditures for Operations Above RLE<sup>2</sup></b>	<b>FY 2013 Actual Local Expenditures for Operations Above RLE and RLM</b>	<b>Percent of FY 2013 Actual Local Expenditures for Operations Above RLE and RLM</b>
088	SPOTSYLVANIA	1,354,881	49,379,730	48,024,849	104.72%
089	STAFFORD	972,597	66,513,453	65,540,856	128.51%
090	SURRY	418,600	7,163,988	6,745,388	134.88%
091	SUSSEX	353,564	4,921,938	4,568,374	154.23%
092	TAZEWELL	876,653	4,623,096	3,746,443	34.90%
093	WARREN	621,145	6,781,216	6,160,071	50.46%
094	WASHINGTON	952,581	14,881,349	13,928,768	93.73%
095	WESTMORELAND	553,950	3,652,402	3,098,452	59.58%
096	WISE	719,445	6,843,097	6,123,652	80.66%
097	WYTHE	636,602	5,375,860	4,739,258	56.59%
098	YORK	281,972	20,534,103	20,252,131	72.47%
101	ALEXANDRIA	5,237,192	115,149,913	109,912,721	154.36%
102	BRISTOL	504,890	2,207,089	1,702,199	34.50%
103	BUENA VISTA	55,439	513,732	458,293	34.84%
104	CHARLOTTESVILLE	1,570,068	26,312,910	24,742,842	136.01%
106	COLONIAL HEIGHTS	273,846	11,467,231	11,193,385	144.29%
107	COVINGTON	161,470	2,632,255	2,470,785	146.91%
108	DANVILLE	1,847,889	8,528,058	6,680,169	59.63%
109	FALLS CHURCH	122,344	19,896,576	19,774,232	168.85%
110	FREDERICKSBURG	1,250,708	12,696,028	11,445,320	84.62%
111	GALAX	231,923	1,471,637	1,239,714	53.11%
112	HAMPTON	3,471,024	30,900,903	27,429,879	69.26%
113	HARRISONBURG	2,052,332	15,164,665	13,112,333	87.04%
114	HOPEWELL	918,400	6,781,069	5,862,669	93.33%
115	LYNCHBURG	2,556,706	17,196,210	14,639,504	75.80%
116	MARTINSVILLE	454,592	2,947,436	2,492,844	78.07%
117	NEWPORT NEWS	6,074,455	48,565,120	42,490,665	80.42%
118	NORFOLK	9,501,774	51,486,491	41,984,717	67.39%
119	NORTON	158,355	1,663,916	1,505,561	80.26%
120	PETERSBURG	1,309,904	3,709,593	2,399,689	31.92%
121	PORTSMOUTH	3,447,381	26,047,338	22,599,957	86.42%
122	RADFORD	133,973	2,575,691	2,441,718	97.99%
123	RICHMOND CITY	11,349,116	60,580,572	49,231,456	63.72%
124	ROANOKE CITY	4,661,533	36,284,068	31,622,535	101.24%
126	STAUNTON	600,608	5,107,786	4,507,178	75.73%
127	SUFFOLK	2,342,843	22,298,103	19,955,260	66.04%
128	VIRGINIA BEACH	6,019,022	191,982,925	185,963,903	114.37%
130	WAYNESBORO	903,032	6,487,760	5,584,728	80.32%
131	WILLIAMSBURG	157,824	5,436,882	5,279,058	102.05%
132	WINCHESTER	1,105,276	15,027,267	13,921,991	111.60%
134	FAIRFAX CITY	179,976	20,481,877	20,301,901	126.38%
135	FRANKLIN CITY	536,023	2,650,862	2,114,839	71.52%

**FY 2013 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 806, 2013 Acts of Assembly, Final March 31, 2013, Average Daily Membership (ADM), and Actual Participation Data

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2013 Required Local Match<sup>1</sup></b>	<b>FY 2013 Actual Local Expenditures for Operations Above RLE<sup>2</sup></b>	<b>FY 2013 Actual Local Expenditures for Operations Above RLE and RLM</b>	<b>Percent of FY 2013 Actual Local Expenditures for Operations Above RLE and RLM</b>
136	CHESAPEAKE	3,998,641	88,141,753	84,143,112	94.78%
137	LEXINGTON	18,408	858,619	840,211	39.77%
138	EMPORIA	246,097	680,114	434,017	23.62%
139	SALEM	214,385	10,887,599	10,673,214	135.59%
140	BEDFORD CITY	137,819	1,211,641	1,073,822	70.51%
142	POQUOSON	21,268	4,237,758	4,216,490	92.34%
143	MANASSAS	1,296,414	26,100,864	24,804,450	142.34%
144	MANASSAS PARK	433,317	3,914,914	3,481,597	63.23%
202	COLONIAL BEACH	101,790	383,648	281,858	17.16%
207	WEST POINT	16,814	2,876,021	2,859,207	225.06%

<sup>1</sup> Required local match programs (At-Risk, Virginia Preschool Initiative, Early Reading Intervention, K-3 Primary Class Size Reduction, and SOL Algebra Readiness) based on Chapter 806, 2013 Acts of Assembly, Final March 31, 2013, Average Daily Membership, and actual participation data.

<sup>2</sup> As reported by school divisions on the 2012-2013 Annual School Report Financial Section. This figure includes actual local operational expenditures and actual expenditures for the Virginia Preschool Initiative. Local expenditures for operations can be used to meet local match requirements for Incentive and Lottery-funded accounts. Local expenditures for the Virginia Preschool Initiative can only be used to meet the local match requirements for that program.

## Summary

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### **Budgeted Required Local Match for Incentive and Lottery Accounts**

*Fiscal Year 2014*

All school divisions certified that sufficient local funds have been budgeted to meet all required local match amounts for all Incentive and Lottery accounts in which they elected to participate in fiscal year 2014. The funds used to meet required local match are budgeted local operational expenditures that are above those used to meet required local effort on the Standards of Quality.

**FY 2014 Budgeted Required Local Match (RLM)  
for Incentive and Lottery-funded Programs**

RLM Based on Chapter 806, 2013 Acts of Assembly, Projected March 31, 2014, Average Daily Membership (ADM), and Virginia Preschool Initiative Participation

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2014 Budgeted Required Local Match<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2014 Required Local Match<sup>2</sup></b>
001	ACCOMACK	1,659,362	YES
002	ALBEMARLE	1,929,974	YES
003	ALLEGHANY	292,613	YES
004	AMELIA	253,873	YES
005	AMHERST	574,120	YES
006	APPOMATTOX	296,348	YES
007	ARLINGTON	5,530,011	YES
008	AUGUSTA	1,281,265	YES
009	BATH	142,726	YES
010	BEDFORD	1,129,109	YES
011	BLAND	84,477	YES
012	BOTETOURT	245,558	YES
013	BRUNSWICK	620,981	YES
014	BUCHANAN	624,752	YES
015	BUCKINGHAM	462,208	YES
016	CAMPBELL	979,402	YES
017	CAROLINE	772,636	YES
018	CARROLL	725,981	YES
019	CHARLES CITY	249,181	YES
020	CHARLOTTE	265,332	YES
021	CHESTERFIELD	5,656,968	YES
022	CLARKE	114,362	YES
023	CRAIG	69,867	YES
024	CULPEPER	1,107,065	YES
025	CUMBERLAND	330,953	YES
026	DICKENSON	333,897	YES
027	DINWIDDIE	759,359	YES
028	ESSEX	534,824	YES
029	FAIRFAX	28,682,804	YES
030	FAUQUIER	869,101	YES
031	FLOYD	282,271	YES
032	FLUVANNA	267,988	YES
033	FRANKLIN	1,463,329	YES
034	FREDERICK	1,250,660	YES
035	GILES	228,762	YES
036	GLOUCESTER	506,531	YES
037	GOOCHLAND	308,201	YES
038	GRAYSON	333,046	YES
039	GREENE	337,040	YES
040	GREENSVILLE	270,592	YES
041	HALIFAX	1,132,261	YES
042	HANOVER	890,109	YES

**FY 2014 Budgeted Required Local Match (RLM)  
for Incentive and Lottery-funded Programs**

RLM Based on Chapter 806, 2013 Acts of Assembly, Projected March 31, 2014, Average Daily Membership (ADM), and Virginia Preschool Initiative Participation

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2014 Budgeted Required Local Match<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2014 Required Local Match<sup>2</sup></b>
043	HENRICO	8,462,944	YES
044	HENRY	1,414,532	YES
045	HIGHLAND	82,203	YES
046	ISLE OF WIGHT	1,011,500	YES
047	JAMES CITY	1,083,767	YES
048	KING GEORGE	345,153	YES
049	KING QUEEN	452,103	YES
050	KING WILLIAM	269,234	YES
051	LANCASTER	803,861	YES
052	LEE	322,803	YES
053	LOUDOUN	5,663,093	YES
054	LOUISA	1,321,698	YES
055	LUNENBURG	325,057	YES
056	MADISON	268,047	YES
057	MATHEWS	199,892	YES
058	MECKLENBURG	1,198,439	YES
059	MIDDLESEX	403,992	YES
060	MONTGOMERY	1,507,673	YES
062	NELSON	560,248	YES
063	NEW KENT	175,561	YES
065	NORTHAMPTON	987,597	YES
066	NORTHUMBERLAND	576,817	YES
067	NOTTOWAY	399,342	YES
068	ORANGE	689,792	YES
069	PAGE	643,113	YES
070	PATRICK	421,317	YES
071	PITTSYLVANIA	1,425,714	YES
072	POWHATAN	180,700	YES
073	PRINCE EDWARD	667,827	YES
074	PRINCE GEORGE	623,749	YES
075	PRINCE WILLIAM	11,912,156	YES
077	PULASKI	734,988	YES
078	RAPPAHANNOCK	222,245	YES
079	RICHMOND	242,919	YES
080	ROANOKE	913,726	YES
081	ROCKBRIDGE	441,416	YES
082	ROCKINGHAM	1,575,737	YES
083	RUSSELL	598,430	YES
084	SCOTT	368,883	YES
085	SHENANDOAH	833,359	YES
086	SMYTH	681,151	YES
087	SOUTHAMPTON	405,357	YES

**FY 2014 Budgeted Required Local Match (RLM)  
for Incentive and Lottery-funded Programs**

RLM Based on Chapter 806, 2013 Acts of Assembly, Projected March 31, 2014, Average Daily Membership (ADM), and Virginia Preschool Initiative Participation

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2014 Budgeted Required Local Match<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2014 Required Local Match<sup>2</sup></b>
088	SPOTSYLVANIA	1,830,703	YES
089	STAFFORD	1,386,418	YES
090	SURRY	424,740	YES
091	SUSSEX	348,219	YES
092	TAZEWELL	878,501	YES
093	WARREN	742,487	YES
094	WASHINGTON	1,067,307	YES
095	WESTMORELAND	559,891	YES
096	WISE	710,634	YES
097	WYTHE	653,994	YES
098	YORK	554,936	YES
101	ALEXANDRIA	6,002,536	YES
102	BRISTOL	593,202	YES
103	BUENA VISTA	74,780	YES
104	CHARLOTTESVILLE	1,907,915	YES
106	COLONIAL HEIGHTS	391,960	YES
107	COVINGTON	164,929	YES
108	DANVILLE	1,838,102	YES
109	FALLS CHURCH	149,554	YES
110	FREDERICKSBURG	1,388,912	YES
111	GALAX	246,418	YES
112	HAMPTON	3,616,879	YES
113	HARRISONBURG	2,139,369	YES
114	HOPEWELL	916,034	YES
115	LYNCHBURG	2,562,393	YES
116	MARTINSVILLE	445,916	YES
117	NEWPORT NEWS	6,185,491	YES
118	NORFOLK	9,667,718	YES
119	NORTON	161,867	YES
120	PETERSBURG	1,307,363	YES
121	PORTSMOUTH	3,447,056	YES
122	RADFORD	183,193	YES
123	RICHMOND CITY	12,951,716	YES
124	ROANOKE CITY	4,731,686	YES
126	STAUNTON	699,375	YES
127	SUFFOLK	2,517,401	YES
128	VIRGINIA BEACH	7,551,759	YES
130	WAYNESBORO	909,421	YES
131	WILLIAMSBURG	212,363	YES
132	WINCHESTER	1,406,896	YES
134	FAIRFAX CITY	407,083	YES
135	FRANKLIN CITY	549,171	YES

**FY 2014 Budgeted Required Local Match (RLM)  
for Incentive and Lottery-funded Programs**

RLM Based on Chapter 806, 2013 Acts of Assembly, Projected March 31, 2014, Average Daily Membership (ADM), and Virginia Preschool Initiative Participation

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2014 Budgeted Required Local Match<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2014 Required Local Match<sup>2</sup></b>
136	CHESAPEAKE	4,813,891	YES
137	LEXINGTON	29,350	YES
138	EMPORIA	249,638	YES
139	SALEM	271,455	YES
142	POQUOSON	71,310	YES
143	MANASSAS	1,721,897	YES
144	MANASSAS PARK	553,899	YES
202	COLONIAL BEACH	158,901	YES
207	WEST POINT	27,925	YES

<sup>1</sup> Required local match programs (At-Risk, Virginia Preschool Initiative, K-3 Primary Class Size Reduction, Compensation Supplement, and Early Reading Specialists Initiative) based on Chapter 806, 2013 Acts of Assembly, and projected March 31, 2014, Average Daily Membership.

<sup>2</sup> As reported by school divisions on the fiscal year 2014 Required Local Match data collection. Divisions may not be eligible for all Required Local Match programs and may not elect to participate in all programs for which they are eligible. Divisions certify to budgeting local funds sufficient to meet the fiscal year 2014 Required Local Match only for the programs in which they elect to participate.



**School Division Participation in Optional Programs with Local Match Requirements**  
*Fiscal Year 2014*

Pursuant to Item 139, Paragraph B.10, Chapter 806, 2013 Acts of Assembly, for fiscal year 2014, the Department of Education collected data on budgeted required local match for applicable Incentive and Lottery-funded accounts that require a local match.

As part of this data collection, school divisions also certified participation in certain Incentive and Lottery-funded accounts, as applicable. All school divisions have submitted completed reports and have certified their participation status for fiscal year 2014.

School divisions, if eligible for funding, either opted in or opted out of participating in the optional programs that have a required local match. If sufficient local operating expenditures were not available to meet local match requirements, then local school divisions requested additional local appropriation from the governing body prior to receiving state funds in fiscal year 2014.

The following information details by account the school division participation in Incentive and Lottery-funded accounts in fiscal year 2014:

	<b>Number of Divisions Opting In</b>	<b>Number of Divisions That Must Request Additional Local Appropriation</b>	<b>Number of Divisions Not Eligible for Funding</b>	<b>Number of Divisions Opting Out</b>
<b>At Risk</b>	135	0	0	0
<b>Virginia Preschool Initiative (VPI)</b>	121	0	4	10
<b>Early Reading Specialists Initiative</b>	21	0	114	0
<b>K-3 Primary Class Size Reduction</b>	126	0	9	0
<b>Compensation Supplement</b>	121	0	0	14

## Copy of Legislative Mandate for the Reporting Requirement

### *Code of Virginia*

#### **§ 22.1-97. Calculation and reporting of required local expenditures; procedure if locality fails to appropriate sufficient educational funds.**

A. The Department of Education shall collect annually the data necessary to make calculations and reports required by this subsection.

At the beginning of each school year, the Department shall make calculations to ensure that each school division has appropriated sufficient funds to support its estimated required local expenditure for providing an educational program meeting the prescribed Standards of Quality, required by Article VIII of the Constitution of Virginia and Chapter 13.2 (§ 22.1-253.13:1 et seq.) of this title. At the conclusion of the school year, the Department shall make calculations to verify whether the locality has provided the required expenditure, based on average daily membership as of March 31 of the relevant school year.

The Department shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the results of such calculations and the degree to which each school division has met, failed to meet, or surpassed its required expenditure.

The Joint Legislative Audit and Review Commission shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the state expenditure provided each locality for an educational program meeting the Standards of Quality.

The Department and the Joint Legislative Audit and Review Commission shall coordinate to ensure that their respective reports are based upon comparable data and are delivered together, or as closely following one another as practicable, to the appropriate standing committees.

B. Whenever such calculations indicate that the governing body of a county, city or town fails or refuses to appropriate funds sufficient to provide that portion of the cost apportioned to such county, city or town by law for maintaining an educational program meeting the Standards of Quality, the Board of Education shall notify the Attorney General of such failure or refusal in writing signed by the president of the Board. Upon receipt of such notification, it shall be the duty of the Attorney General to file in the circuit court for the county, city or town a petition for a writ of mandamus directing and requiring such governing body to make forthwith such appropriation as is required by law.

The petition shall be in the name of the Board of Education, and the governing body shall be made a party defendant thereto. The court may, in its discretion, cause such other officers or persons to be made parties defendant as it may deem proper. The court may make such order as may be appropriate respecting the employment and compensation of an attorney or attorneys for any party defendant not otherwise represented by counsel. The petition shall be given first priority on the docket of such court and shall be heard expeditiously in accordance with the procedures prescribed in Article 2 (§ 8.01-644 et seq.) of Chapter 25 of Title 8.01 and the writ of mandamus shall be awarded or denied according to the law and facts of the case and with or without costs, as the court may determine. The order of the court shall be final upon entry. Any appeal therefrom shall be heard and disposed of promptly by the Supreme Court next after habeas corpus cases already on the docket.

## Copy of Legislative Mandate Directing the Required Local Effort and Required Local Match Data Collection

*Chapter 806, 2013 Acts of Assembly*

### **Item 139, Paragraphs A.5 and A.6:**

5. "Required Local Expenditure for the Standards of Quality" - The locality's share based on the composite index of local ability-to-pay of the cost required by all the Standards of Quality minus its estimated revenues from the state sales and use tax dedicated to public education and those sales tax revenues transferred to the general fund from the Public Education Standards of Quality/Local Real Estate Property Tax Relief Fund and appropriated in this Item, both of which are returned on the basis of the triennial census of school age population, as specified in this Item, collected by the Department of Education and distributed to school divisions in the fiscal year in which the school year begins.

6. "Required Local Match" - The locality's required share of program cost based on the composite index of local ability-to-pay for all Lottery and Incentive programs, where required, in which the school division has elected to participate in a fiscal year.

### **Item 139, Paragraphs B.8 - B.11:**

8.a.1) Pursuant to § 22.1-97, Code of Virginia, the Department of Education is required to make calculations at the start of the school year to ensure that school divisions have appropriated adequate funds to support their estimated required local expenditure for the corresponding state fiscal year. In an effort to reduce the administrative burden on school divisions resulting from state data collections, such as the one needed to make the aforementioned calculations, the requirements of § 22.1-97, Code of Virginia, pertaining to the adequacy of estimated required local expenditures, shall be satisfied by signed certification by each division superintendent at the beginning of each school year that sufficient local funds have been budgeted to meet all state required local effort and required local match amounts. This provision shall only apply to calculations required of the Department of Education related to estimated required local expenditures and shall not pertain to the calculations associated with actual required local expenditures after the close of the school year.

2) The Department of Education shall also make calculations after the close of the school year to verify that the required local effort level, based on actual March 31 Average Daily Membership, was met. Pursuant to § 22.1-97, Code of Virginia, the Department of Education shall report annually, no later than the first day of the General Assembly session, to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health, the results of such calculations made after the close of the school year and the degree to which each school division has met, failed to meet, or surpassed its required local expenditure. The Department of Education shall specify the calculations to determine if a school division has expended its required local expenditure for the Standards of Quality. This calculation may include but is not limited to the following calculations:

b. The total expenditures for operation, defined as total expenditures less all capital outlays, expenditures for debt service, facilities, non-regular day school programs (such as adult education, preschool, and non-local education programs), and any transfers to regional programs will be calculated.

c. The following state funds will be deducted from the amount calculated in paragraph a. above: revenues from the state sales and use tax (returned on the basis of the 2008 triennial census of school age population in the first year and the 2008 triennial census in the second year, as specified in this Item) for sales in the fiscal year in which the school year begins; total receipts from state funds (except state funds for non-regular day school programs and state funds used for capital or debt service purposes); and the state share of any balances carried forward from the previous fiscal year. Any qualifying state funds that remain unspent at the end of the fiscal year will be added to the amount calculated in paragraph a. above.

d. Federal funds, and any federal funds carried forward from the previous fiscal year, will also be deducted from the amount calculated in paragraph a above. Any federal funds that remain unspent at the end of the fiscal year and any capital expenditures paid from federal funds will be added to the amount calculated in paragraph a. above.

e. Tuition receipts, receipts from payments from other cities or counties, and fund transfers will also be deducted from the amount calculated in paragraph a, then

f. The final amount calculated as described above must be equal to or greater than the required local expenditure defined in paragraph A. 5.

g. The Department of Education shall collect the data necessary to perform the calculations of required local expenditure as required by this section.

h. A locality whose expenditure in fact exceeds the required amount from local funds may not reduce its expenditures unless it first complies with all of the Standards of Quality.

9.a. Any sum which a locality, as of the end of a school year, has not expended, pursuant to this Item, for the Standards of Quality shall be paid by the locality into the general fund of the state treasury. Such payments shall be made not later than the end of the school year following that in which the under expenditure occurs.

b. Whenever the Department of Education has recovered funds as defined in the preceding paragraph a, the Secretary of Education is authorized to repay to the locality affected by that action, seventy-five percent (75%) of those funds upon his determination that:

- 1) The local school board agrees to include the funds in its June 30 ending balance for the year following that in which the under expenditure occurs;
- 2) The local governing body agrees to reappropriate the funds as a supplemental appropriation to the approved budget for the second year following that in which the under expenditure occurs, in an appropriate category as requested by the local school board, for the direct benefit of the students;
- 3) The local school board agrees to expend these funds, over and above the funds required to meet the required local expenditure for the second year following that in which the under expenditure occurs, for a special project, the details of which must be furnished to the Department of Education for review and approval;
- 4) The local school board agrees to submit quarterly reports to the Department of Education on the use of funds provided through this project award; and
- 5) The local governing body and the local school board agree that the project award will be cancelled and the funds withdrawn if the above conditions have not been met as of June 30 of the second year following that in which the under expenditure occurs.

c. There is hereby appropriated, for the purposes of the foregoing repayment, a sum sufficient, not to exceed 75 percent of the funds deposited in the general fund pursuant to the preceding paragraph a.

10. The Department of Education shall specify the manner for collecting the required information and the method for determining if a school division has expended the local funds required to support the actual local match based on all Lottery and Incentive programs in which the school division has elected to participate. Unless specifically stated otherwise in this Item, school divisions electing to participate in any Lottery or Incentive program that requires a local funding match in order to receive state funding, shall certify to the Department of Education its intent to participate in each program by July 1 each fiscal year in a manner prescribed by the Department of Education. As part of this certification process, each division superintendent must also certify that adequate local funds have been appropriated, above the required local effort for the Standards of Quality, to support the projected required local match based on the Lottery and Incentive programs in which the school division has elected to participate. State funding for such program(s) shall not be made until such time that the school division can certify that sufficient local funding has been appropriated to meet required local match. The Department of Education shall make calculations after the close of the fiscal year to verify that the required local match was met based on the state funds that were received.

11. Any sum of local matching funds for Lottery and Incentive program which a locality has not expended as of the end of a fiscal year in support of the required local match pursuant to this Item shall be paid by the locality into the general fund of the state treasury unless the carryover of those unspent funds is specifically permitted by other provisions of this act. Such payments shall be made no later than the end of the school year following that in which the under expenditure occurred.