



COMMONWEALTH of VIRGINIA

Department of Planning and Budget

DANIEL S. TIMBERLAKE
Director

1111 E. Broad Street
Room 5040
Richmond, VA 23219-1922

November 16, 2015

The Honorable Walter A. Stosch
Co-Chairman, Finance Committee
Senate of Virginia
4551 Cox Road, Suite 110
Glen Allen, Virginia 23060-6740

The Honorable Charles J. Colgan, Sr.
Co-Chairman, Finance Committee
Senate of Virginia
10677 Aviation Lane
Manassas, Virginia 20110-2701

Dear Senators Stosch and Colgan:

Pursuant to Item 304, Paragraph A., Chapter 665, 2015 Acts of Assembly, please find enclosed the official consensus forecast of Virginia General Medicaid, Long-Term Care, and Mental Health Services expenditures through fiscal year 2018. While these estimates are based on the best information to date, please note that they are subject to change if additional information becomes available.

If you have any questions or concerns, please let me know.

Sincerely,

A handwritten signature in blue ink, appearing to read "D. S. Timberlake".

Daniel S. Timberlake

Enclosure

c: The Honorable Richard D. Brown
The Honorable William A. Hazel, Jr., M.D.
Ms. Betsey Daley



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November 16, 2015

The Honorable Stephen H. Martin
Chairman, Education and Health Committee
Senate of Virginia
Post Office Box 700
Chesterfield, Virginia 23832

Dear Senator Martin:

Pursuant to Item 304, Paragraph A., Chapter 665, 2015 Acts of Assembly, please find enclosed the official consensus forecast of Virginia General Medicaid, Long-Term Care, and Mental Health Services expenditures through fiscal year 2018. While these estimates are based on the best information to date, please note that they are subject to change if additional information becomes available.

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November 16, 2015

The Honorable S. Chris Jones
Chairman, Appropriations Committee
Virginia House of Delegates
Post Office Box 5059
Suffolk, Virginia 23435

Dear Delegate Jones:

Pursuant to Item 304, Paragraph A., Chapter 665, 2015 Acts of Assembly, please find enclosed the official consensus forecast of Virginia General Medicaid, Long-Term Care, and Mental Health Services expenditures through fiscal year 2018. While these estimates are based on the best information to date, please note that they are subject to change if additional information becomes available.

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Mr. Robert Vaughn



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November 16, 2015

The Honorable Robert D. Orrock, Sr., Chairman
Health, Welfare, and Institutions Committee
Virginia House of Delegates
Post Office Box 458
Thornburg, Virginia 22565

Dear Delegate Orrock:

Pursuant to Item 304, Paragraph A., Chapter 665, 2015 Acts of Assembly, please find enclosed the official consensus forecast of Virginia General Medicaid, Long-Term Care, and Mental Health Services expenditures through fiscal year 2018. While these estimates are based on the best information to date, please note that they are subject to change if additional information becomes available.

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November 16, 2015

Mr. Hal E. Greer, Director
Joint Legislative Audit and Review Commission
Virginia General Assembly Building, Suite 1100
State Capitol Complex
Richmond, Virginia 23219

Dear Mr. Greer:

Pursuant to Item 304, Paragraph A., Chapter 665, 2015 Acts of Assembly, please find enclosed the official consensus forecast of Virginia General Medicaid, Long-Term Care, and Mental Health Services expenditures through fiscal year 2018. While these estimates are based upon the best information to date, please note that they are subject to change if additional information becomes available.

If you have any questions or concerns, please let me know.

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The Honorable William A. Hazel, Jr., M.D.

Virginia Department of Medical Assistance Services
Report: Official Consensus Forecast
November 16, 2015

	FY 2016 Consensus Forecast	FY 2017 Consensus Forecast	FY 2018 Consensus Forecast
General Medical Care (45609)	5,405,683,883	5,555,944,031	5,739,874,324
Managed Care Capitation Payments	3,224,139,258	3,386,152,614	3,552,224,853
Inpatient Hospital	407,500,661	395,899,250	393,856,743
Indigent Care Payments	555,383,082	516,170,712	530,836,513
Outpatient Hospital	106,648,276	106,315,722	106,775,678
Physician/Practitioner Services	127,001,105	121,181,199	117,035,066
Clinic Services	82,577,547	80,831,876	81,085,332
Pharmacy	115,963,542	132,801,769	132,963,267
FFS Pharmacy Rebates	(58,024,186)	(71,981,526)	(84,252,313)
Medicare Premiums Part A & B	271,195,964	298,799,637	307,600,952
Medicare Premiums Part D	217,854,031	221,324,939	229,694,328
Dental	154,718,340	161,320,268	163,627,259
Transportation	84,703,217	89,322,047	90,364,009
All Other	116,023,046	117,805,524	118,062,637
Behavioral Health & Rehabilitative Services (45608)	745,326,462	787,680,604	797,439,046
MH Case Management	80,679,271	81,116,766	80,740,250
MH Residential Services	29,997,338	30,456,560	30,201,893
MH Rehabilitative Services	539,798,753	569,646,456	572,600,295
Early Intervention & EPSDT-Authorized Services	94,851,100	106,460,822	113,896,609
Long-Term Care Services (45610)	2,522,357,581	2,657,021,501	2,723,236,554
Nursing Facility	787,708,308	807,560,364	826,494,756
Private ICF/MRs	107,409,086	115,189,955	122,360,206
PACE	62,605,066	66,459,905	69,215,682
HCBC Waivers: Personal Support	771,841,955	835,149,095	853,271,005
HCBC Waivers: Habilitation	648,657,115	680,747,025	697,611,201
HCBC Waivers: Case Management & Support	82,285,845	87,287,778	89,319,393
HCBC Waivers: Nursing, EM/AT, Adult Day Care, Alzheimers	61,850,208	64,627,379	64,964,312
Total Medicaid - DMAS	8,673,367,926	9,000,646,137	9,260,549,925
<i>Annual Percentage Growth</i>	<i>9.3%</i>	<i>3.8%</i>	<i>2.9%</i>
State Funds	4,424,791,552	4,585,572,491	4,719,824,166
Federal Funds	4,248,576,375	4,415,073,646	4,540,725,759
TOTAL Funds	8,673,367,926	9,000,646,137	9,260,549,925