



COMMONWEALTH of VIRGINIA

Steven R. Staples, Ed.D.
Superintendent of Public Instruction

DEPARTMENT OF EDUCATION
P.O. BOX 2120
Richmond, Virginia 23218-2120

Office: (804) 225-2023
Fax: (804) 371-2099

January 6, 2017

Division of Legislative Automated Systems (DLAS)
910 Capitol Square
General Assembly Building, Suite 660
Richmond, VA 23219

ATTN: Legislative Documents and Reports Processing

To Whom It May Concern:

Pursuant to Section 22.1-97, *Code of Virginia*, I am pleased to transmit the 2016 Required Local Effort and Required Local Match report for fiscal years 2016 and 2017 prepared by the Department of Education. The title of this report is "Actual Fiscal Year 2016 Required Local Effort and Required Local Match; Certification of Budgeted Fiscal Year 2017 Required Local Effort and Required Local Match."

If you have questions or require additional information relative to this transmittal, please contact me or Edward Lanza, Budget Director, at (804) 225-2025.

Sincerely,

A handwritten signature in blue ink, appearing to read "SRS", followed by a horizontal line.

Steven R. Staples

SRS:cle

Enclosure

c: The Honorable Dietra Trent

DLAS Document Summary

DLAS Document Summary

Actual Fiscal Year 2016 Required Local Effort and Required Local Match; Certification of Budgeted Fiscal Year 2017 Required Local Effort and Required Local Match

Author

Department of Education

Enabling Authority

Section 22.1-97, *Code of Virginia*

Preface

Section 22.1-97, *Code of Virginia*, directs the Superintendent of Public Instruction to provide a report annually to the House Committees on Appropriations and Education and the Senate Committees on Finance and Education and Health on the degree to which each school division has met, failed to meet, or surpassed its required local expenditure in support of the Standards of Quality (SOQ).

Department of Education budget staff prepared the report based on Annual School Report Financial Section (ASRFIN) data submitted by school divisions for fiscal year 2016, and certifications of budgeted local expenditures submitted by school divisions for fiscal year 2017.

Executive Summary

Pursuant to the requirements of Section 22.1-97, *Code of Virginia*, the Department of Education collected data from school divisions on the actual local funding effort in support of the Standards of Quality for fiscal year 2016, through the 2015-2016 Annual School Report Financial Section (ASRFIN). School divisions were also required to certify that local funds were at the required level in support of the Standards of Quality for fiscal year 2017.

This report provides the results of calculations made to ensure that each school division has expended sufficient local funds to support its required local effort. The purpose of required local effort is to ensure that each school division has sufficient local operational expenditures to support its local share of the cost of the Standards of Quality. Fiscal year 2016 calculations are based on actual local operational expenditures. All school divisions met required local effort in fiscal year 2016.

Item 139, Chapter 780, 2016 Virginia Acts of Assembly, requires divisions to certify “that sufficient local funds have been budgeted to meet all state required local effort and required local match amounts.” All school divisions certified that they have budgeted local operational funds sufficient to meet budgeted required local effort for fiscal year 2017. School divisions whose local appropriations for fiscal year 2017 are only slightly in excess of the amount required to maintain local effort for the Standards of Quality have been advised to review their average daily membership on a monthly basis during the fiscal year to ensure sufficient local appropriations are available based on current enrollment levels.

Pursuant to Item 136, Chapter 732, 2016 Virginia Acts of Assembly, for fiscal year 2016, the Department of Education collected data on actual local expenditures for Incentive and Lottery programs that have a required local match. In fiscal year 2016, school divisions were required to report on local expenditures to support the actual required local match for each of the applicable accounts: At Risk; Virginia Preschool Initiative; K-3 Primary Class Size Reduction; Compensation Supplement; Math/Reading Instructional Specialist Initiative; and Early Reading Specialist Initiative. All school divisions reported certified actual local operational expenditures sufficient to meet required local match for the programs in which they elected to participate in fiscal year 2016.

For fiscal year 2017, all school divisions have submitted the required information to certify their budgeted required local match for Incentive and Lottery accounts (i.e., At-Risk, Virginia Preschool Initiative, K-3 Primary Class Size Reduction, Compensation Supplement, Math/Reading Instructional Specialist Initiative, and Early Reading Specialists Initiative). Note: HB1500/SB900 as introduced proposes to eliminate Compensation Supplement funding in fiscal year 2017. All school divisions certified that they have budgeted local operational funds sufficient to meet budgeted required local match for all Incentive and Lottery-funded accounts in which they have elected to participate in fiscal year 2017.

Table of Contents

Actual Fiscal Year 2016 Required Local Effort (RLE) for SOQ	
Fiscal Year 2016 Statewide Summary.....	Page 4
Fiscal Year 2016 Division Data.....	Page 5
Budgeted Fiscal Year 2017 Required Local Effort (RLE) for SOQ	
Fiscal Year 2017 Statewide Summary.....	Page 9
Fiscal Year 2017 Division Data.....	Page 10
Actual Fiscal Year 2016 Required Local Match (RLM) for Incentive and Lottery Accounts	
Fiscal Year 2016 Statewide Summary.....	Page 14
Fiscal Year 2016 Division Data.....	Page 15
Budgeted Fiscal Year 2017 Required Local Match (RLM) for Lottery Accounts	
Fiscal Year 2017 Statewide Summary.....	Page 19
Fiscal Year 2017 Division Data.....	Page 20
School Division Participation in Optional Programs with Local Match Requirements	
Fiscal Year 2017 Statewide Summary.....	Page 24
Appendix A	
Legislative mandate directing this report.....	Page 25
Appendix B	
Legislative mandate directing RLE and RLM data collection.....	Page 26

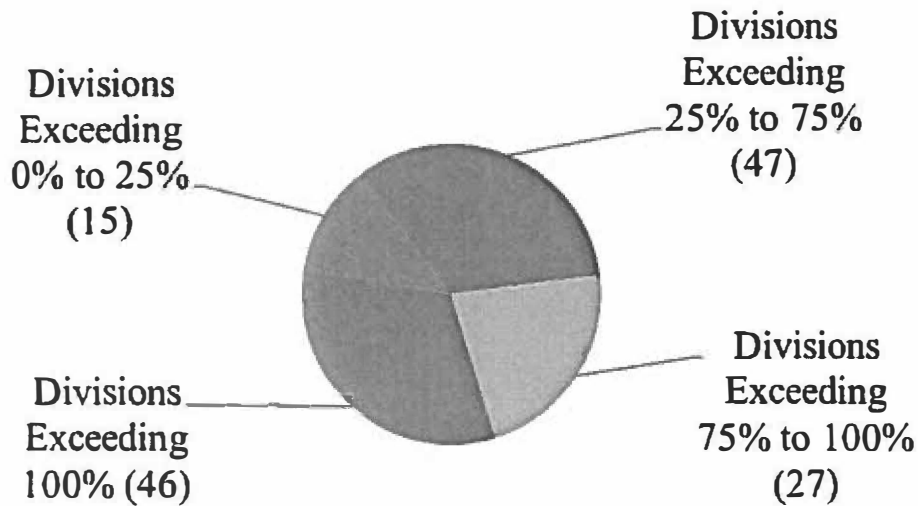
Fiscal Year 2016 Statewide Summary

Actual Required Local Effort for the Standards of Quality Fiscal Year 2016

All school divisions exceeded required local effort for fiscal year 2016. The range of local support in excess of the required amount is:

- Low – Patrick – 7.69% in excess of the required amount
- High – West Point – 258.83% in excess of the required amount
- The average local operational expenditure in excess of the required level for FY 2016: 82.95%

Distribution - Percent of FY16 Actual Local Expenditures for Operations Above Required Local Effort for SOQ



**FY 2016 Actual Required Local Effort (RLE) for the Standards of Quality
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 732, 2016 Virginia Acts of Assembly and
Final March 31, 2016, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2016 Required Local Effort¹	FY 2016 Actual Local Expenditures for Operations²	FY 2016 Actual Local Expenditures for Operations Above RLE	Percent of FY 2016 Actual Local Expenditures for Operations Above RLE
001	ACCOMACK	12,678,007	15,769,708	3,091,701	24.39%
002	ALBEMARLE	52,097,101	120,389,493	68,292,392	131.09%
003	ALLEGHANY	3,526,890	8,948,324	5,421,434	153.72%
004	AMELIA	3,770,908	4,770,596	999,688	26.51%
005	AMHERST	7,858,477	14,662,144	6,803,667	86.58%
006	APPOMATTOX	4,289,993	5,301,382	1,011,389	23.58%
007	ARLINGTON	133,260,408	382,431,106	249,170,698	186.98%
008	AUGUSTA	20,631,247	39,736,538	19,105,291	92.60%
009	BATH	3,161,179	7,641,225	4,480,046	141.72%
010	BEDFORD	16,973,816	34,543,771	17,569,955	103.51%
011	BLAND	1,683,552	2,931,424	1,247,872	74.12%
012	BOTETOURT	10,401,562	24,513,628	14,112,066	135.67%
013	BRUNSWICK	3,566,259	5,234,449	1,668,190	46.78%
014	BUCHANAN	7,060,710	10,623,435	3,562,725	50.46%
015	BUCKINGHAM	4,415,716	6,660,178	2,244,462	50.83%
016	CAMPBELL	12,129,799	26,128,546	13,998,747	115.41%
017	CAROLINE	8,724,301	11,577,455	2,853,154	32.70%
018	CARROLL	6,392,575	12,105,549	5,712,974	89.37%
019	CHARLES CITY	2,244,789	4,779,309	2,534,520	112.91%
020	CHARLOTTE	3,185,567	3,734,140	548,573	17.22%
021	CHESTERFIELD	121,988,662	220,463,842	98,475,180	80.72%
022	CLARKE	6,508,131	12,090,254	5,582,123	85.77%
023	CRAIG	1,340,796	1,767,514	426,718	31.83%
024	CULPEPER	16,450,765	28,574,687	12,123,922	73.70%
025	CUMBERLAND	2,309,280	3,312,747	1,003,467	43.45%
026	DICKENSON	3,936,855	7,128,124	3,191,269	81.06%
027	DINWIDDIE	7,984,586	14,193,992	6,209,406	77.77%
028	ESSEX	3,854,494	6,866,125	3,011,631	78.13%

029	FAIRFAX	821,897,491	1,817,197,814	995,300,323	121.10%
030	FAUQUIER	39,775,580	82,794,379	43,018,799	108.15%
031	FLOYD	4,469,122	6,311,626	1,842,504	41.23%
032	FLUVANNA	8,077,900	15,839,198	7,761,298	96.08%
033	FRANKLIN	18,041,279	29,502,359	11,461,080	63.53%
034	FREDERICK	29,894,087	71,653,354	41,759,267	139.69%
035	GILES	4,515,664	6,640,960	2,125,296	47.06%
036	GLOUCESTER	11,473,753	22,779,531	11,305,778	98.54%
037	GOOCHLAND	12,398,682	20,070,564	7,671,882	61.88%
038	GRAYSON	3,740,940	6,092,034	2,351,094	62.85%
039	GREENE	7,039,835	11,117,388	4,077,553	57.92%
040	GREENSVILLE	2,068,091	2,592,309	524,218	25.35%
041	HALIFAX	10,631,362	14,865,876	4,234,514	39.83%
042	HANOVER	44,804,577	75,614,325	30,809,748	68.76%
043	HENRICO	121,753,835	240,939,899	119,186,064	97.89%
044	HENRY	10,410,981	13,065,915	2,654,934	25.50%
045	HIGHLAND	1,757,627	1,963,132	205,505	11.69%
046	ISLE OF WIGHT	13,879,585	24,452,674	10,573,089	76.18%
047	JAMES CITY	37,165,362	70,397,050	33,231,688	89.42%
048	KING GEORGE	9,657,150	14,015,917	4,358,767	45.14%
049	KING QUEEN	2,567,992	3,783,190	1,215,198	47.32%
050	KING WILLIAM	4,632,445	8,574,862	3,942,417	85.10%
051	LANCASTER	5,903,469	9,577,811	3,674,342	62.24%
052	LEE	4,348,621	4,950,366	601,745	13.84%
053	LOUDOUN	273,683,737	702,356,341	428,672,604	156.63%
054	LOUISA	16,917,688	30,849,213	13,931,525	82.35%
055	LUNENBURG	2,571,867	3,328,036	756,169	29.40%
056	MADISON	4,883,858	8,562,706	3,678,848	75.33%
057	MATHEWS	4,148,759	6,710,994	2,562,235	61.76%
058	MECKLENBURG	10,284,811	13,846,370	3,561,559	34.63%
059	MIDDLESEX	5,961,916	8,402,830	2,440,914	40.94%
060	MONTGOMERY	22,926,872	43,592,284	20,665,412	90.14%
062	NELSON	7,271,399	14,248,191	6,976,792	95.95%
063	NEW KENT	7,648,452	12,987,440	5,338,988	69.80%
065	NORTHAMPTON	5,561,292	7,277,830	1,716,538	30.87%
066	NORTHUMBERLAND	6,339,476	10,421,629	4,082,153	64.39%
067	NOTTOWAY	3,482,543	4,217,708	735,165	21.11%
068	ORANGE	10,501,554	19,626,488	9,124,934	86.89%
069	PAGE	6,053,844	9,727,767	3,673,923	60.69%
070	PATRICK	5,353,751	5,765,403	411,652	7.69%

071	PITTSYLVANIA	14,176,206	15,988,280	1,812,074	12.78%
072	POWHATAN	10,216,912	20,915,006	10,698,094	104.71%
073	PRINCE EDWARD	4,157,624	7,973,705	3,816,081	91.79%
074	PRINCE GEORGE	9,872,668	15,398,756	5,526,088	55.97%
075	PRINCE WILLIAM	204,451,921	408,525,522	204,073,601	99.81%
077	PULASKI	8,408,826	13,217,786	4,808,960	57.19%
078	RAPPAHANNOCK	4,659,982	8,389,369	3,729,387	80.03%
079	RICHMOND	2,942,019	5,105,045	2,163,026	73.52%
080	ROANOKE	32,061,061	62,394,204	30,333,143	94.61%
081	ROCKBRIDGE	8,512,183	12,576,043	4,063,860	47.74%
082	ROCKINGHAM	24,392,842	58,351,633	33,958,791	139.22%
083	RUSSELL	6,321,061	7,377,012	1,055,951	16.71%
084	SCOTT	4,826,044	5,238,636	412,592	8.55%
085	SHENANDOAH	12,613,097	25,654,981	13,041,884	103.40%
086	SMYTH	6,353,030	9,027,567	2,674,537	42.10%
087	SOUTHAMPTON	4,942,375	13,409,173	8,466,798	171.31%
088	SPOTSYLVANIA	50,640,385	107,367,701	56,727,316	112.02%
089	STAFFORD	56,005,175	112,260,380	56,255,205	100.45%
090	SURRY	4,928,674	11,875,364	6,946,690	140.94%
091	SUSSEX	2,809,659	8,066,936	5,257,277	187.11%
092	TAZEWELL	10,303,961	12,525,075	2,221,114	21.56%
093	WARREN	12,145,475	19,814,898	7,669,423	63.15%
094	WASHINGTON	16,116,622	27,714,690	11,598,068	71.96%
095	WESTMORELAND	5,852,437	6,561,613	709,176	12.12%
096	WISE	8,902,078	10,794,567	1,892,489	21.26%
097	WYTHE	7,828,454	12,533,365	4,704,911	60.10%
098	YORK	30,379,381	47,353,935	16,974,554	55.88%
101	ALEXANDRIA	75,712,879	195,904,463	120,191,584	158.75%
102	BRISTOL	4,176,891	6,285,259	2,108,368	50.48%
103	BUENA VISTA	1,106,600	1,368,602	262,002	23.68%
104	CHARLOTTESVILLE	17,539,969	45,868,995	28,329,026	161.51%
106	COLONIAL HEIGHTS	7,453,381	19,069,445	11,616,064	155.85%
107	COVINGTON	1,769,987	3,595,881	1,825,894	103.16%
108	DANVILLE	9,855,413	15,294,252	5,438,839	55.19%
109	FALLS CHURCH	12,641,570	38,745,521	26,103,951	206.49%
110	FREDERICKSBURG	13,704,786	26,624,069	12,919,283	94.27%
111	GALAX	2,295,117	3,304,008	1,008,891	43.96%
112	HAMPTON	34,288,832	69,077,185	34,788,353	101.46%
113	HARRISONBURG	14,488,045	29,825,653	15,337,608	105.86%
114	HOPEWELL	5,732,960	10,445,921	4,712,961	82.21%

115	LYNCHBURG	17,919,147	42,384,317	24,465,170	136.53%
116	MARTINSVILLE	2,913,375	6,787,936	3,874,561	132.99%
117	NEWPORT NEWS	48,744,159	103,404,862	54,660,703	112.14%
118	NORFOLK	55,495,095	111,506,240	56,011,145	100.93%
119	NORTON	1,621,735	1,767,729	145,994	9.00%
120	PETERSBURG	6,081,142	10,932,752	4,851,610	79.78%
121	PORTSMOUTH	22,539,743	52,013,367	29,473,624	130.76%
122	RADFORD	2,677,535	4,695,353	2,017,818	75.36%
123	RICHMOND CITY	70,738,273	138,778,341	68,040,068	96.19%
124	ROANOKE CITY	28,818,313	64,932,643	36,114,330	125.32%
126	STAUNTON	5,793,348	11,326,822	5,533,474	95.51%
127	SUFFOLK	28,670,558	55,362,143	26,691,585	93.10%
128	VIRGINIA BEACH	158,838,910	360,956,327	202,117,417	127.25%
130	WAYNESBORO	6,016,060	13,504,004	7,487,944	124.47%
131	WILLIAMSBURG	4,936,148	6,032,935	1,096,787	22.22%
132	WINCHESTER	11,697,342	28,218,646	16,521,304	141.24%
134	FAIRFAX CITY	17,050,952	36,016,943	18,965,991	111.23%
135	FRANKLIN CITY	2,109,737	5,640,261	3,530,524	167.34%
136	CHESAPEAKE	87,297,326	181,949,181	94,651,855	108.42%
137	LEXINGTON	1,857,037	2,925,825	1,068,788	57.55%
138	EMPORIA	1,643,087	2,420,710	777,623	47.33%
139	SALEM	8,134,927	17,968,417	9,833,490	120.88%
142	POQUOSON	4,715,787	9,542,694	4,826,907	102.36%
143	MANASSAS	17,995,041	45,484,619	27,489,578	152.76%
144	MANASSAS PARK	6,076,964	12,498,694	6,421,730	105.67%
202	COLONIAL BEACH	1,541,006	2,664,357	1,123,351	72.90%
207	WEST POINT	1,191,014	4,273,687	3,082,673	258.83%

Fiscal Year 2017 Statewide Summary

Budgeted Required Local Effort for the Standards of Quality

Fiscal Year 2017

All school divisions certified that sufficient local funds have been budgeted to meet all required local effort amounts for SOQ programs in fiscal year 2017.

FY 2017 Budgeted Required Local Effort (RLE) for the Standards of Quality

RLE Based on Chapter 780, 2016 Virginia Acts of Assembly, and
Projected March 31, 2017, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2017 Budgeted Required Local Effort ¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2017 Required Local Effort ²
001	ACCOMACK	12,814,397	YES
002	ALBEMARLE	53,144,454	YES
003	ALLEGHANY	3,427,002	YES
004	AMELIA	3,841,865	YES
005	AMHERST	8,175,104	YES
006	APPOMATTOX	4,260,522	YES
007	ARLINGTON	142,430,364	YES
008	AUGUSTA	20,949,159	YES
009	BATH	3,361,880	YES
010	BEDFORD	17,398,275	YES
011	BLAND	1,574,154	YES
012	BOTETOURT	10,755,629	YES
013	BRUNSWICK	3,255,679	YES
014	BUCHANAN	6,448,346	YES
015	BUCKINGHAM	4,413,495	YES
016	CAMPBELL	12,235,850	YES
017	CAROLINE	8,663,314	YES
018	CARROLL	7,056,631	YES
019	CHARLES CITY	2,685,110	YES
020	CHARLOTTE	3,324,790	YES
021	CHESTERFIELD	126,605,181	YES
022	CLARKE	7,366,686	YES
023	CRAIG	1,250,777	YES
024	CULPEPER	17,970,315	YES
025	CUMBERLAND	2,439,248	YES
026	DICKENSON	4,215,880	YES
027	DINWIDDIE	8,256,823	YES
028	ESSEX	4,186,229	YES
029	FAIRFAX	868,846,950	YES
030	FAUQUIER	42,310,178	YES
031	FLOYD	4,420,904	YES
032	FLUVANNA	7,804,028	YES
033	FRANKLIN	17,517,024	YES
034	FREDERICK	33,058,787	YES
035	GILES	4,261,650	YES
036	GLOUCESTER	12,402,141	YES
037	GOOCHLAND	12,757,555	YES
038	GRAYSON	3,781,634	YES
039	GREENE	6,635,882	YES
040	GREENSVILLE	2,090,176	YES
041	HALIFAX	10,851,770	YES
042	HANOVER	48,262,355	YES
043	HENRICO	131,342,806	YES

FY 2017 Budgeted Required Local Effort (RLE) for the Standards of Quality
RLE Based on Chapter 780, 2016 Virginia Acts of Assembly, and
Projected March 31, 2017, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2017 Budgeted Required Local Effort¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2017 Required Local Effort²
044	HENRY	10,412,242	YES
045	HIGHLAND	1,879,241	YES
046	ISLE OF WIGHT	13,426,510	YES
047	JAMES CITY	37,122,438	YES
048	KING GEORGE	9,769,388	YES
049	KING QUEEN	2,491,000	YES
050	KING WILLIAM	4,833,625	YES
051	LANCASTER	6,424,034	YES
052	LEE	3,956,749	YES
053	LOUDOUN	287,049,679	YES
054	LOUISA	16,936,156	YES
055	LUNENBURG	2,496,523	YES
056	MADISON	4,998,248	YES
057	MATHEWS	4,002,579	YES
058	MECKLENBURG	9,997,892	YES
059	MIDDLESEX	4,991,318	YES
060	MONTGOMERY	23,362,327	YES
062	NELSON	8,001,708	YES
063	NEW KENT	7,901,950	YES
065	NORTHAMPTON	5,932,488	YES
066	NORTHUMBERLAND	6,531,395	YES
067	NOTTOWAY	3,434,994	YES
068	ORANGE	11,377,026	YES
069	PAGE	6,177,529	YES
070	PATRICK	5,096,009	YES
071	PITTSYLVANIA	13,971,448	YES
072	POWHATAN	10,976,337	YES
073	PRINCE EDWARD	4,366,940	YES
074	PRINCE GEORGE	10,064,194	YES
075	PRINCE WILLIAM	218,154,307	YES
077	PULASKI	8,533,812	YES
078	RAPPAHANNOCK	4,570,744	YES
079	RICHMOND	2,884,166	YES
080	ROANOKE	32,616,166	YES
081	ROCKBRIDGE	8,321,182	YES
082	ROCKINGHAM	24,322,170	YES
083	RUSSELL	5,900,484	YES
084	SCOTT	4,918,795	YES
085	SHENANDOAH	12,889,953	YES
086	SMYTH	6,110,133	YES
087	SOUTHAMPTON	5,085,656	YES
088	SPOTSYLVANIA	53,299,718	YES
089	STAFFORD	59,047,976	YES

FY 2017 Budgeted Required Local Effort (RLE) for the Standards of Quality
RLE Based on Chapter 780, 2016 Virginia Acts of Assembly, and
Projected March 31, 2017, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2017 Budgeted Required Local Effort¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2017 Required Local Effort²
090	SURRY	4,864,397	YES
091	SUSSEX	2,698,659	YES
092	TAZEWELL	10,387,651	YES
093	WARREN	13,245,737	YES
094	WASHINGTON	15,257,023	YES
095	WESTMORELAND	7,442,787	YES
096	WISE	9,668,157	YES
097	WYTHE	7,831,037	YES
098	YORK	30,165,516	YES
101	ALEXANDRIA	81,904,004	YES
102	BRISTOL	4,151,877	YES
103	BUENA VISTA	1,123,559	YES
104	CHARLOTTESVILLE	16,923,896	YES
106	COLONIAL HEIGHTS	7,357,342	YES
107	COVINGTON	1,874,031	YES
108	DANVILLE	9,972,007	YES
109	FALLS CHURCH	13,473,794	YES
110	FREDERICKSBURG	14,350,710	YES
111	GALAX	2,247,501	YES
112	HAMPTON	33,519,126	YES
113	HARRISONBURG	15,666,838	YES
114	HOPEWELL	5,519,026	YES
115	LYNCHBURG	18,511,471	YES
116	MARTINSVILLE	2,766,310	YES
117	NEWPORT NEWS	49,437,196	YES
118	NORFOLK	54,664,731	YES
119	NORTON	1,565,177	YES
120	PETERSBURG	6,079,367	YES
121	PORTSMOUTH	21,544,001	YES
122	RADFORD	2,558,817	YES
123	RICHMOND CITY	76,734,604	YES
124	ROANOKE CITY	28,761,915	YES
126	STAUNTON	5,634,744	YES
127	SUFFOLK	29,030,254	YES
128	VIRGINIA BEACH	158,388,490	YES
130	WAYNESBORO	6,421,440	YES
131	WILLIAMSBURG	4,469,882	YES
132	WINCHESTER	12,459,305	YES
134	FAIRFAX CITY	17,558,324	YES
135	FRANKLIN CITY	2,096,845	YES
136	CHESAPEAKE	86,530,285	YES
137	LEXINGTON	1,628,573	YES
138	EMPORIA	1,552,653	YES

FY 2017 Budgeted Required Local Effort (RLE) for the Standards of Quality
RLE Based on Chapter 780, 2016 Virginia Acts of Assembly, and
Projected March 31, 2017, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2017 Budgeted Required Local Effort¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2017 Required Local Effort²
139	SALEM	8,281,220	YES
142	POQUOSON	4,943,623	YES
143	MANASSAS	18,531,611	YES
144	MANASSAS PARK	6,564,648	YES
202	COLONIAL BEACH	1,805,190	YES
207	WEST POINT	1,086,058	YES

¹ Required local effort for SOQ programs (Basic Aid; Gifted Education; Vocational Education; Special Education; Prevention, Intervention and Remediation; Fringe Benefits; English as a Second Language; Textbooks; SOL Algebra Readiness; and Early Reading Intervention) based on Chapter 780, 2016 Virginia Acts of Assembly, and projected March 31, 2017, Average Daily Membership.

² As certified by school divisions in the FY 2017 Budgeted Required Local Effort and Required Local Match data collection.

Fiscal Year 2016 Statewide Summary

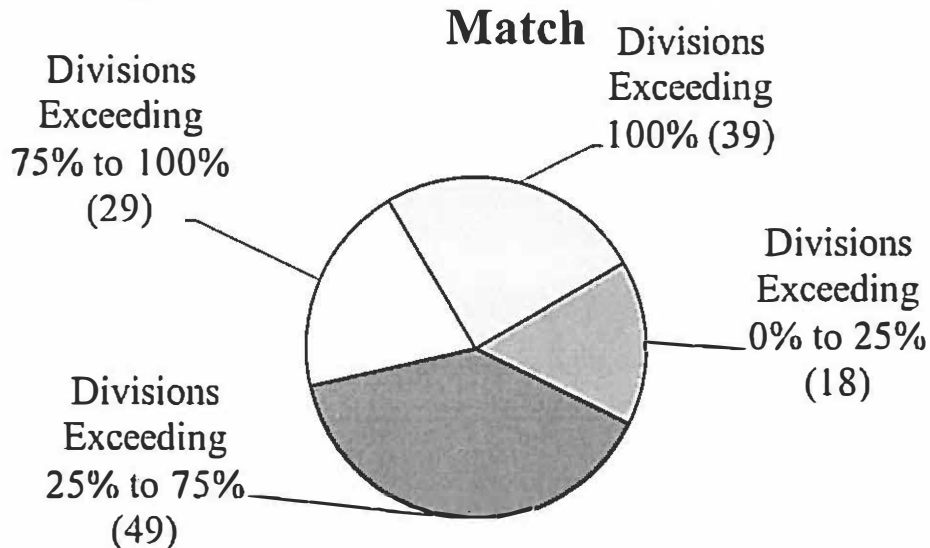
Actual Required Local Match for Incentive and Lottery Accounts

Fiscal Year 2016

All school divisions met required local match for all Incentive and Lottery accounts in which they elected to participate in fiscal year 2016. The funds used to meet required local match are actual local operational expenditures that are above those used to meet required local effort on the Standards of Quality. The range of actual local support in excess of the required amounts for local effort and local match is:

- Low – Patrick – 0.06%
- High – West Point – 254.37%
- The average actual local operational expenditure in excess of the required level for fiscal year 2016: 72.53%

Distribution - Percent of FY16 Actual Local Expenditures for Operations Above Required Local Effort and Required Local Match



FY 2016 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)

RLM Based on Chapter 732, 2016 Virginia Acts of Assembly, Final March 31, 2016, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2016 Required Local Match ¹	FY 2016 Actual Local Expenditures for Operations Above RLE ²	FY 2016 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2016 Actual Local Expenditures for Operations Above RLE and RLM
001	ACCOMACK	1,488,477	3,376,956	1,888,479	13.33%
002	ALBEMARLE	1,558,228	68,292,392	66,734,164	124.38%
003	ALLEGHANY	244,623	5,486,855	5,242,232	139.00%
004	AMELIA	296,336	999,688	703,352	17.29%
005	AMHERST	565,221	6,986,389	6,421,168	76.23%
006	APPOMATTOX	348,209	1,012,772	664,563	14.33%
007	ARLINGTON	5,476,577	254,235,175	248,758,598	179.30%
008	AUGUSTA	1,359,328	20,111,526	18,752,198	85.27%
009	BATH	132,432	4,564,867	4,432,435	134.58%
010	BEDFORD	1,012,528	17,913,277	16,900,749	93.96%
011	BLAND	75,787	1,247,872	1,172,085	66.62%
012	BOTETOURT	218,970	14,205,962	13,986,992	131.70%
013	BRUNSWICK	534,592	1,948,670	1,414,078	34.48%
014	BUCHANAN	719,020	3,787,652	3,068,632	39.44%
015	BUCKINGHAM	619,642	2,545,421	1,925,779	38.25%
016	CAMPBELL	969,230	14,440,795	13,471,565	102.84%
017	CAROLINE	709,430	2,959,975	2,250,545	23.86%
018	CARROLL	608,711	5,877,201	5,268,490	75.25%
019	CHARLES CITY	178,056	2,599,255	2,421,199	99.93%
020	CHARLOTTE	309,608	714,899	405,291	11.60%
021	CHESTERFIELD	4,290,792	98,818,566	94,527,774	74.86%
022	CLARKE	100,740	5,615,628	5,514,888	83.45%
023	CRAIG	53,889	426,718	372,829	26.73%
024	CULPEPER	1,132,530	12,372,530	11,240,000	63.92%
025	CUMBERLAND	294,123	1,051,319	757,196	29.08%
026	DICKENSON	348,444	3,223,460	2,875,016	67.09%
027	DINWIDDIE	640,046	6,268,202	5,628,156	65.26%
028	ESSEX	481,836	3,091,072	2,609,236	60.17%
029	FAIRFAX	20,899,860	1,013,810,259	992,910,399	117.81%
030	FAUQUIER	617,584	43,245,694	42,628,110	105.53%
031	FLOYD	298,847	1,945,686	1,646,839	34.54%
032	FLUVANNA	224,288	7,967,564	7,743,276	93.27%
033	FRANKLIN	1,697,733	12,101,803	10,404,070	52.71%
034	FREDERICK	1,087,929	41,759,267	40,671,338	131.27%
035	GILES	261,089	2,430,321	2,169,232	45.41%
036	GLOUCESTER	519,502	11,439,718	10,920,216	91.05%
037	GOOCHLAND	270,533	7,677,254	7,406,721	58.46%
038	GRAYSON	286,895	2,478,341	2,191,446	54.41%
039	GREENE	345,825	4,112,199	3,766,374	51.00%
040	GREENSVILLE	283,201	828,287	545,086	23.18%
041	HALIFAX	1,144,681	4,538,273	3,393,592	28.82%

FY 2016 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)

RLM Based on Chapter 732, 2016 Virginia Acts of Assembly, Final March 31, 2016, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2016 Required Local Match ¹	FY 2016 Actual Local Expenditures for Operations Above RLE ²	FY 2016 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2016 Actual Local Expenditures for Operations Above RLE and RLM
042	HANOVER	753,942	30,892,486	30,138,544	66.15%
043	HENRICO	6,748,773	122,047,129	115,298,356	89.72%
044	HENRY	1,463,496	3,123,467	1,659,971	13.98%
045	HIGHLAND	87,930	224,929	136,999	7.42%
046	ISLE OF WIGHT	758,983	10,792,520	10,033,537	68.54%
047	JAMES CITY	1,382,598	33,525,688	32,143,090	83.38%
048	KING GEORGE	314,488	4,358,767	4,044,279	40.56%
049	KING QUEEN	328,276	1,293,710	965,434	33.33%
050	KING WILLIAM	213,558	3,942,417	3,728,859	76.95%
051	LANCASTER	725,665	4,097,314	3,371,649	50.86%
052	LEE	411,026	1,721,984	1,310,958	27.54%
053	LOUDOUN	3,990,487	431,544,150	427,553,663	153.98%
054	LOUISA	1,230,162	14,110,531	12,880,369	70.97%
055	LUNENBURG	321,976	795,284	473,308	16.36%
056	MADISON	288,345	3,820,448	3,532,103	68.29%
057	MATHEWS	148,354	2,562,235	2,413,881	56.17%
058	MECKLENBURG	1,123,919	3,615,118	2,491,199	21.84%
059	MIDDLESEX	320,160	2,440,914	2,120,754	33.76%
060	MONTGOMERY	1,378,741	20,874,075	19,495,334	80.21%
062	NELSON	517,498	7,097,773	6,580,275	84.48%
063	NEW KENT	89,061	5,338,988	5,249,927	67.85%
065	NORTHAMPTON	864,460	2,038,197	1,173,737	18.27%
066	NORTHUMBERLAND	487,179	4,275,213	3,788,034	55.49%
067	NOTTOWAY	447,756	1,084,399	636,643	16.20%
068	ORANGE	674,611	9,737,762	9,063,151	81.09%
069	PAGE	586,814	3,811,981	3,225,167	48.57%
070	PATRICK	494,788	498,286	3,498	0.06%
071	PITTSYLVANIA	1,338,178	1,855,323	517,145	3.33%
072	POWHATAN	142,778	10,735,011	10,592,233	102.24%
073	PRINCE EDWARD	655,319	4,028,233	3,372,914	70.08%
074	PRINCE GEORGE	463,913	5,637,219	5,173,306	50.05%
075	PRINCE WILLIAM	8,605,284	208,171,611	199,566,327	93.67%
077	PULASKI	700,717	4,962,118	4,261,401	46.78%
078	RAPPAHANNOCK	185,353	3,796,431	3,611,078	74.53%
079	RICHMOND	204,746	2,345,820	2,141,074	68.04%
080	ROANOKE	952,306	30,334,554	29,382,248	89.00%
081	ROCKBRIDGE	514,668	4,125,250	3,610,582	40.00%
082	ROCKINGHAM	1,655,886	34,563,674	32,907,788	126.33%
083	RUSSELL	606,880	1,132,168	525,288	7.58%
084	SCOTT	368,225	431,507	63,282	1.22%
085	SHENANDOAH	1,008,338	13,063,631	12,055,293	88.50%

FY 2016 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)

RLM Based on Chapter 732, 2016 Virginia Acts of Assembly, Final March 31, 2016, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2016 Required Local Match ¹	FY 2016 Actual Local Expenditures for Operations Above RLE ²	FY 2016 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2016 Actual Local Expenditures for Operations Above RLE and RLM
086	SMYTH	615,369	2,854,695	2,239,326	32.14%
087	SOUTHAMPTON	395,416	8,626,630	8,231,214	154.21%
088	SPOTSYLVANIA	1,792,397	57,171,184	55,378,787	105.62%
089	STAFFORD	1,171,967	61,700,757	60,528,790	105.86%
090	SURRY	451,705	7,138,896	6,687,191	124.29%
091	SUSSEX	383,751	5,292,522	4,908,771	153.72%
092	TAZEWELL	834,335	2,509,661	1,675,326	15.04%
093	WARREN	651,487	7,686,370	7,034,883	54.97%
094	WASHINGTON	1,218,728	12,066,275	10,847,547	62.57%
095	WESTMORELAND	671,546	869,802	198,256	3.04%
096	WISE	992,637	2,013,354	1,020,717	10.32%
097	WYTHE	649,219	4,932,951	4,283,732	50.53%
098	YORK	473,059	17,257,405	16,784,346	54.40%
101	ALEXANDRIA	6,320,946	120,817,384	114,496,438	139.57%
102	BRISTOL	583,083	2,245,785	1,662,702	34.93%
103	BUENA VISTA	111,118	262,002	150,884	12.39%
104	CHARLOTTESVILLE	2,006,785	29,677,620	27,670,835	141.56%
106	COLONIAL HEIGHTS	313,228	11,670,939	11,357,711	146.24%
107	COVINGTON	210,315	2,047,067	1,836,752	92.75%
108	DANVILLE	1,905,005	6,234,878	4,329,873	36.82%
109	FALLS CHURCH	117,047	26,313,236	26,196,189	205.32%
110	FREDERICKSBURG	1,216,606	13,612,872	12,396,266	83.08%
111	GALAX	292,997	1,072,314	779,317	30.11%
112	HAMPTON	3,843,368	36,466,945	32,623,577	85.55%
113	HARRISONBURG	2,114,556	15,975,659	13,861,103	83.49%
114	HOPEWELL	951,904	4,779,247	3,827,343	57.25%
115	LYNCHBURG	2,589,435	25,185,127	22,595,692	110.18%
116	MARTINSVILLE	489,193	4,240,698	3,751,505	110.26%
117	NEWPORT NEWS	6,368,429	56,003,523	49,635,094	90.06%
118	NORFOLK	9,727,474	60,411,280	50,683,806	77.71%
119	NORTON	146,289	173,912	27,623	1.56%
120	PETERSBURG	1,313,396	5,204,861	3,891,465	52.63%
121	PORTSMOUTH	3,488,574	30,054,241	26,565,667	102.06%
122	RADFORD	170,480	2,028,114	1,857,634	65.23%
123	RICHMOND CITY	12,206,268	71,666,737	59,460,469	71.69%
124	ROANOKE CITY	4,899,755	37,333,936	32,434,181	96.19%
126	STAUNTON	683,403	5,749,937	5,066,534	78.23%
127	SUFFOLK	2,558,625	27,786,339	25,227,714	80.78%
128	VIRGINIA BEACH	7,258,770	203,621,379	196,362,609	118.22%
130	WAYNESBORO	815,344	7,966,791	7,151,447	104.68%
131	WILLIAMSBURG	203,254	2,468,304	2,265,050	44.07%

FY 2016 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)

RLM Based on Chapter 732, 2016 Virginia Acts of Assembly, Final March 31, 2016, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2016 Required Local Match ¹	FY 2016 Actual Local Expenditures for Operations Above RLE ²	FY 2016 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2016 Actual Local Expenditures for Operations Above RLE and RLM
132	WINCHESTER	1,137,443	16,552,176	15,414,733	120.10%
134	FAIRFAX CITY	231,357	18,965,991	18,734,634	108.40%
135	FRANKLIN CITY	415,922	3,684,783	3,268,861	129.43%
136	CHESAPEAKE	3,971,513	95,302,616	91,331,103	100.07%
137	LEXINGTON	19,877	1,068,788	1,048,911	55.88%
138	EMPORIA	256,006	777,623	521,617	27.47%
139	SALEM	265,295	10,064,318	9,799,023	116.65%
142	POQUOSON	44,603	4,834,889	4,790,286	100.63%
143	MANASSAS	1,858,358	27,977,299	26,118,941	131.56%
144	MANASSAS PARK	496,892	6,518,695	6,021,803	91.60%
202	COLONIAL BEACH	92,344	1,133,597	1,041,253	63.75%
207	WEST POINT	16,106	3,086,615	3,070,509	254.37%

¹ Required local match programs (At-Risk, Virginia Preschool Initiative, Early Reading Specialists Initiative, Math and Reading Specialists, K-3 Primary Class Size Reduction, and Compensation Supplement) based on Chapter 732, 2016 Acts of Assembly, Final March 31, 2016, Average Daily Membership, and actual participation data.

² As reported by school divisions on the 2015-2016 Annual School Report Financial Section. This figure includes actual local operational expenditures and actual expenditures for the Virginia Preschool Initiative. Local expenditures for operations can be used to meet local match requirements for Incentive and Lottery-funded accounts. Local expenditures for the Virginia Preschool Initiative can only be used to meet the local match requirements for that program.

Fiscal Year 2017 Statewide Summary

Budgeted Required Local Match for Incentive and Lottery Accounts

Fiscal Year 2017

All school divisions certified that sufficient local funds have been budgeted to meet all required local match amounts for all Incentive and Lottery accounts in which they elected to participate in fiscal year 2017. The funds used to meet required local match are budgeted local operational expenditures that are above those used to meet required local effort on the Standards of Quality.

**FY 2017 Budgeted Required Local Match (RLM)
for Incentive and Lottery-funded Programs**

RLM Based on Chapter 780, 2016 Virginia Acts of Assembly, Projected March 31, 2017, Average Daily Membership (ADM), and Virginia Preschool Initiative Participation

Div. Num.	Division Name	FY 2017 Budgeted Required Local Match¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2017 Required Local Match²
001	ACCOMACK	2,019,521	YES
002	ALBEMARLE	2,404,024	YES
003	ALLEGHANY	288,153	YES
004	AMELIA	317,436	YES
005	AMHERST	726,929	YES
006	APPOMATTOX	399,744	YES
007	ARLINGTON	6,620,947	YES
008	AUGUSTA	1,474,189	YES
009	BATH	132,236	YES
010	BEDFORD	1,044,996	YES
011	BLAND	84,305	YES
012	BOTETOURT	324,685	YES
013	BRUNSWICK	543,873	YES
014	BUCHANAN	653,236	YES
015	BUCKINGHAM	637,753	YES
016	CAMPBELL	1,106,563	YES
017	CAROLINE	883,107	YES
018	CARROLL	706,542	YES
019	CHARLES CITY	252,526	YES
020	CHARLOTTE	306,060	YES
021	CHESTERFIELD	7,050,544	YES
022	CLARKE	144,317	YES
023	CRAIG	75,287	YES
024	CULPEPER	1,372,034	YES
025	CUMBERLAND	341,441	YES
026	DICKENSON	416,781	YES
027	DINWIDDIE	735,552	YES
028	ESSEX	575,138	YES
029	FAIRFAX	32,826,212	YES
030	FAUQUIER	1,118,679	YES
031	FLOYD	323,430	YES
032	FLUVANNA	244,915	YES
033	FRANKLIN	1,623,940	YES
034	FREDERICK	1,864,034	YES
035	GILES	256,780	YES
036	GLOUCESTER	699,641	YES
037	GOOCHLAND	426,451	YES
038	GRAYSON	367,979	YES
039	GREENE	355,269	YES
040	GREENSVILLE	319,442	YES
041	HALIFAX	1,219,438	YES
042	HANOVER	1,233,337	YES

**FY 2017 Budgeted Required Local Match (RLM)
for Incentive and Lottery-funded Programs**

RLM Based on Chapter 780, 2016 Virginia Acts of Assembly, Projected March 31, 2017, Average Daily Membership (ADM), and Virginia Preschool Initiative Participation

Div. Num.	Division Name	FY 2017 Budgeted Required Local Match ¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2017 Required Local Match ²
043	HENRICO	10,517,234	YES
044	HENRY	1,594,969	YES
045	HIGHLAND	124,471	YES
046	ISLE OF WIGHT	801,026	YES
047	JAMES CITY	1,718,352	YES
048	KING GEORGE	634,049	YES
049	KING QUEEN	389,733	YES
050	KING WILLIAM	173,862	YES
051	LANCASTER	860,753	YES
052	LEE	391,050	YES
053	LOUDOUN	6,554,122	YES
054	LOUISA	1,430,102	YES
055	LUNENBURG	356,835	YES
056	MADISON	327,716	YES
057	MATHEWS	222,240	YES
058	MECKLENBURG	1,169,338	YES
059	MIDDLESEX	461,568	YES
060	MONTGOMERY	1,572,200	YES
062	NELSON	640,256	YES
063	NEW KENT	197,197	YES
065	NORTHAMPTON	975,636	YES
066	NORTHUMBERLAND	681,876	YES
067	NOTTOWAY	454,335	YES
068	ORANGE	883,598	YES
069	PAGE	519,870	YES
070	PATRICK	408,442	YES
071	PITTSYLVANIA	1,400,263	YES
072	POWHATAN	197,227	YES
073	PRINCE EDWARD	663,522	YES
074	PRINCE GEORGE	560,619	YES
075	PRINCE WILLIAM	14,541,526	YES
077	PULASKI	771,343	YES
078	RAPPAHANNOCK	172,602	YES
079	RICHMOND	269,489	YES
080	ROANOKE	1,111,174	YES
081	ROCKBRIDGE	615,879	YES
082	ROCKINGHAM	1,780,878	YES
083	RUSSELL	694,541	YES
084	SCOTT	341,775	YES
085	SHENANDOAH	1,047,838	YES
086	SMYTH	666,396	YES
087	SOUTHAMPTON	453,165	YES

**FY 2017 Budgeted Required Local Match (RLM)
for Incentive and Lottery-funded Programs**

RLM Based on Chapter 780, 2016 Virginia Acts of Assembly, Projected March 31, 2017, Average Daily Membership (ADM), and Virginia Preschool Initiative Participation

Div. Num.	Division Name	FY 2017 Budgeted Required Local Match ¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2017 Required Local Match ²
088	SPOTSYLVANIA	2,904,498	YES
089	STAFFORD	2,062,311	YES
090	SURRY	478,188	YES
091	SUSSEX	432,177	YES
092	TAZEWELL	949,740	YES
093	WARREN	977,832	YES
094	WASHINGTON	1,312,595	YES
095	WESTMORELAND	1,003,526	YES
096	WISE	1,140,358	YES
097	WYTHE	620,489	YES
098	YORK	596,455	YES
101	ALEXANDRIA	9,041,355	YES
102	BRISTOL	611,182	YES
103	BUENA VISTA	125,870	YES
104	CHARLOTTESVILLE	2,266,868	YES
106	COLONIAL HEIGHTS	668,196	YES
107	COVINGTON	186,938	YES
108	DANVILLE	2,023,294	YES
109	FALLS CHURCH	194,953	YES
110	FREDERICKSBURG	1,580,581	YES
111	GALAX	372,813	YES
112	HAMPTON	4,270,855	YES
113	HARRISONBURG	3,012,316	YES
114	HOPEWELL	983,003	YES
115	LYNCHBURG	2,762,889	YES
116	MARTINSVILLE	502,138	YES
117	NEWPORT NEWS	7,221,354	YES
118	NORFOLK	9,755,552	YES
119	NORTON	156,260	YES
120	PETERSBURG	1,459,501	YES
121	PORTSMOUTH	3,346,137	YES
122	RADFORD	175,245	YES
123	RICHMOND CITY	15,015,925	YES
124	ROANOKE CITY	5,529,394	YES
126	STAUNTON	691,497	YES
127	SUFFOLK	2,659,115	YES
128	VIRGINIA BEACH	9,511,069	YES
130	WAYNESBORO	803,841	YES
131	WILLIAMSBURG	221,297	YES
132	WINCHESTER	1,574,914	YES
134	FAIRFAX CITY	454,014	YES
135	FRANKLIN CITY	407,810	YES

**FY 2017 Budgeted Required Local Match (RLM)
for Incentive and Lottery-funded Programs**

RLM Based on Chapter 780, 2016 Virginia Acts of Assembly, Projected March 31, 2017, Average Daily Membership (ADM), and Virginia Preschool Initiative Participation

Div. Num.	Division Name	FY 2017 Budgeted Required Local Match¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2017 Required Local Match²
136	CHESAPEAKE	4,959,651	YES
137	LEXINGTON	26,043	YES
138	EMPORIA	269,772	YES
139	SALEM	334,466	YES
142	POQUOSON	104,244	YES
143	MANASSAS	2,261,151	YES
144	MANASSAS PARK	665,848	YES
202	COLONIAL BEACH	140,344	YES
207	WEST POINT	53,193	YES

School Division Participation in Optional Programs with Local Match Requirements
Fiscal Year 2017

Pursuant to Item 139, Paragraph B.10, Chapter 780, 2016 Virginia Acts of Assembly, for fiscal year 2017, the Department of Education collected data on budgeted required local match for applicable Incentive and Lottery-funded accounts that require a local match.

As part of this data collection, school divisions also certified participation in certain Incentive and Lottery-funded accounts, as applicable. All school divisions have submitted completed reports and have certified their participation status for fiscal year 2017.

School divisions, if eligible for funding, either opted in or opted out of participating in the optional programs that have a required local match. If sufficient local operating expenditures were not available to meet local match requirements, then local school divisions requested additional local appropriation from the governing body prior to receiving state funds in fiscal year 2017.

The following information details by account the school division participation in Incentive and Lottery-funded accounts in fiscal year 2017:

	Number of Divisions Opting In	Number of Divisions That Must Request Additional Local Appropriation	Number of Divisions Not Eligible for Funding	Number of Divisions Opting Out
At Risk	135	0	0	0
Virginia Preschool Initiative (VPI)	128	0	7	7
Early Reading Specialists Initiative	25	0	110	110
K-3 Primary Class Size Reduction	127	0	8	8
Math/Reading Instructional Specialist Initiative	16	0	119	119
Compensation Supplement¹	135	0	0	0

1. Compensation Supplement funding for fiscal year 2017 proposed for elimination in HB1500/SB900 as introduced.

Copy of Legislative Mandate for the Reporting Requirement

Code of Virginia

§ 22.1-97. Calculation and reporting of required local expenditures; procedure if locality fails to appropriate sufficient educational funds.

A. The Department of Education shall collect annually the data necessary to make calculations and reports required by this subsection.

At the beginning of each school year, the Department shall make calculations to ensure that each school division has appropriated sufficient funds to support its estimated required local expenditure for providing an educational program meeting the prescribed Standards of Quality, required by Article VIII of the Constitution of Virginia and Chapter 13.2 (§ 22.1-253.13:1 et seq.) of this title. At the conclusion of the school year, the Department shall make calculations to verify whether the locality has provided the required expenditure, based on average daily membership as of March 31 of the relevant school year.

The Department shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the results of such calculations and the degree to which each school division has met, failed to meet, or surpassed its required expenditure.

The Joint Legislative Audit and Review Commission shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the state expenditure provided each locality for an educational program meeting the Standards of Quality.

The Department and the Joint Legislative Audit and Review Commission shall coordinate to ensure that their respective reports are based upon comparable data and are delivered together, or as closely following one another as practicable, to the appropriate standing committees.

B. Whenever such calculations indicate that the governing body of a county, city or town fails or refuses to appropriate funds sufficient to provide that portion of the cost apportioned to such county, city or town by law for maintaining an educational program meeting the Standards of Quality, the Board of Education shall notify the Attorney General of such failure or refusal in writing signed by the president of the Board. Upon receipt of such notification, it shall be the duty of the Attorney General to file in the circuit court for the county, city or town a petition for a writ of mandamus directing and requiring such governing body to make forthwith such appropriation as is required by law.

The petition shall be in the name of the Board of Education, and the governing body shall be made a party defendant thereto. The court may, in its discretion, cause such other officers or persons to be made parties defendant as it may deem proper. The court may make such order as may be appropriate respecting the employment and compensation of an attorney or attorneys for any party defendant not otherwise represented by counsel. The petition shall be given first priority on the docket of such court and shall be heard expeditiously in accordance with the procedures prescribed in Article 2 (§ 8.01-644 et seq.) of Chapter 25 of Title 8.01 and the writ of mandamus shall be awarded or denied according to the law and facts of the case and with or without costs, as the court may determine. The order of the court shall be final upon entry. Any appeal therefrom shall be heard and disposed of promptly by the Supreme Court next after habeas corpus cases already on the docket.

Copy of Legislative Mandate Directing the Required Local Effort and Required Local Match Data Collection

Chapter 732, 2016 Virginia Acts of Assembly

Item 136, Paragraphs A.5 and A.6:

5. "Required Local Expenditure for the Standards of Quality" - The locality's share based on the composite index of local ability-to-pay of the cost required by all the Standards of Quality minus its estimated revenues from the state sales and use tax dedicated to public education and those sales tax revenues transferred to the general fund from the Public Education Standards of Quality Local Real Estate Property Tax Relief Fund and appropriated in this Item, both of which are returned on the basis of the latest yearly estimate of school age population provided by the Weldon Cooper Center for Public Service, as specified in this Item, collected by the Department of Education and distributed to school divisions in the fiscal year in which the school year begins.

6. "Required Local Match" - The locality's required share of program cost based on the composite index of local ability-to-pay for all Lottery and Incentive programs, where required, in which the school division has elected to participate in a fiscal year.

Item 136, Paragraphs B.8 - B.11:

8.a.1) Pursuant to § 22.1-97, Code of Virginia, the Department of Education is required to make calculations at the start of the school year to ensure that school divisions have appropriated adequate funds to support their estimated required local expenditure for the corresponding state fiscal year. In an effort to reduce the administrative burden on school divisions resulting from state data collections, such as the one needed to make the aforementioned calculations, the requirements of § 22.1-97, Code of Virginia, pertaining to the adequacy of estimated required local expenditures, shall be satisfied by signed certification by each division superintendent at the beginning of each school year that sufficient local funds have been budgeted to meet all state required local effort and required local match amounts. This provision shall only apply to calculations required of the Department of Education related to estimated required local expenditures and shall not pertain to the calculations associated with actual required local expenditures after the close of the school year.

2) The Department of Education shall also make calculations after the close of the school year to verify that the required local effort level, based on actual March 31 Average Daily Membership, was met. Pursuant to § 22.1-97, Code of Virginia, the Department of Education shall report annually, no later than the first day of the General Assembly session, to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health, the results of such calculations made after the close of the school year and the degree to which each school division has met, failed to meet, or surpassed its required local expenditure. The Department of Education shall specify the calculations to determine if a school division has expended its required local expenditure for the Standards of Quality. This calculation may include but is not limited to the following calculations:

b. The total expenditures for operation, defined as total expenditures less all capital outlays, expenditures for debt service, facilities, non-regular day school programs (such as adult education, preschool, and non-local education programs), and any transfers to regional programs will be calculated.

c. The following state funds will be deducted from the amount calculated in paragraph a. above: revenues from the state sales and use tax (returned on the basis of the latest yearly estimate of school age population provided by the Weldon Cooper Center for Public Service, as specified in this Item) for sales in the fiscal year in which the school year begins; total receipts from state funds (except state funds for non-regular day school programs and state funds used for capital or debt service purposes), and the state share of any balances carried forward from the previous fiscal year. Any qualifying state funds that remain unspent at the end of the fiscal year will be added to the amount calculated in paragraph a. above.

d. Federal funds, and any federal funds carried forward from the previous fiscal year, will also be deducted from the amount calculated in paragraph a. above. Any federal funds that remain unspent at the end of the fiscal year and any capital expenditures paid from federal funds will be added to the amount calculated in paragraph a. above.

e. Tuition receipts, receipts from payments from other cities or counties, and fund transfers will also be deducted from the amount calculated in paragraph a. then

f. The final amount calculated as described above must be equal to or greater than the required local expenditure defined in paragraph A. 5.

g. The Department of Education shall collect the data necessary to perform the calculations of required local expenditure as required by this section.

h. A locality whose expenditure in fact exceeds the required amount from local funds may not reduce its expenditures unless it first complies with all of the Standards of Quality.

9.a. Any required local matching funds which a locality, as of the end of a school year, has not expended, pursuant to this Item, for the Standards of Quality shall be paid by the locality into the general fund of the state treasury. Such payments shall be made not later than the end of the school year following that in which the under expenditure occurs.

b. Whenever the Department of Education has recovered funds as defined in the preceding paragraph a, the Secretary of Education is authorized to repay to the locality affected by that action, seventy-five percent (75%) of those funds upon his determination that:

1) The local school board agrees to include the funds in its June 30 ending balance for the year following that in which the under expenditure occurs;

2) The local governing body agrees to reappropriate the funds as a supplemental appropriation to the approved budget for the second year following that in which the under expenditure occurs, in an appropriate category as requested by the local school board, for the direct benefit of the students;

3) The local school board agrees to expend these funds, over and above the funds required to meet the required local expenditure for the second year following that in which the under expenditure occurs, for a special project, the details of which must be furnished to the Department of Education for review and approval;

4) The local school board agrees to submit quarterly reports to the Department of Education on the use of funds provided through this project award; and

5) The local governing body and the local school board agree that the project award will be cancelled and the funds withdrawn if the above conditions have not been met as of June 30 of the second year following that in which the under expenditure occurs.

c. There is hereby appropriated, for the purposes of the foregoing repayment, a sum sufficient, not to exceed 75 percent of the funds deposited in the general fund pursuant to the preceding paragraph a.

10. The Department of Education shall specify the manner for collecting the required information and the method for determining if a school division has expended the local funds required to support the actual local match based on all Lottery and Incentive programs in which the school division has elected to participate. Unless specifically stated otherwise in this Item, school divisions electing to participate in any Lottery or Incentive program that requires a local funding match in order to receive state funding, shall certify to the Department of Education its intent to participate in each program by July 1 each fiscal year in a manner prescribed by the Department of Education. As part of this certification process, each division superintendent must also certify that adequate local funds have been appropriated, above the required local effort for the Standards of Quality, to support the projected required local match based on the Lottery and Incentive programs in which the school division has elected to participate. State funding for such program(s) shall not be made until such time that the school division can certify that sufficient local funding has been appropriated to meet required local match. The Department of Education shall make calculations after the close of the fiscal year to verify that the required local match was met based on the state funds that were received.

Appendix B

11. Any sum of local matching funds for Lottery and Incentive program which a locality has not expended as of the end of a fiscal year in support of the required local match pursuant to this Item shall be paid by the locality into the general fund of the state treasury unless the carryover of those unspent funds is specifically permitted by other provisions of this act. Such payments shall be made no later than the end of the school year following that in which the under expenditure occurred.