



COMMONWEALTH of VIRGINIA
Department of Planning and Budget

DANIEL S. TIMBERLAKE
Director

1111 E. Broad Street
Room 5040
Richmond, VA 23219-1922

November 1, 2018

The Honorable Emmett W. Hanger, Jr.
Co-Chairman, Finance Committee
Senate of Virginia
Post Office Box 2
Mount Solon, Virginia 22843-0002

The Honorable Stephen D. Newman
Chairman, Education and Health Committee
Senate of Virginia
Post Office Box 480
Forest, Virginia 24551

The Honorable Thomas K. Norment, Jr.
Co-Chairman, Finance Committee
Senate of Virginia
Post Office Box 6205
Williamsburg, Virginia 23188

Dear Senators Hanger, Norment, and Newman:

Pursuant to Item 307, Paragraph A., Chapter 2, 2018 Acts of Assembly, Special Session I, I am providing you with the official consensus forecasts for Virginia General Medicaid, Behavioral Health, and Long-Term Care expenditures for fiscal years 2019 through 2021. As required by that Item, I also am providing an enrollment forecast for the same forecast period.

The Department of Medical Assistance Services will be responding directly to you to provide the "...breakout that shows forecasted expenditures by caseload/utilization, inflation, and policy changes" required by Item 307.

Please let me know if you have any questions.

Sincerely,

A handwritten signature in blue ink, appearing to read "D. Timberlake".

Daniel S. Timberlake

Enclosures

c: The Honorable Aubrey L. Layne
The Honorable Daniel Carey, M.D.
Dr. Jennifer S. Lee, M.D.
Ms. April Kees
Mr. Jason Powell



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November 1, 2018

The Honorable S. Chris Jones
Chairman, Appropriations Committee
Virginia House of Delegates
Post Office Box 5059
Suffolk, Virginia 23435-0059

The Honorable Robert D. Orrock, Sr.
Chairman, Health, Welfare, and Institutions Committee
Virginia House of Delegates
Post Office Box 458
Thornburg, Virginia 22565

Dear Delegates Jones and Orrock:

Pursuant to Item 307, Paragraph A., Chapter 2, 2018 Acts of Assembly, Special Session I, I am providing you with the official consensus forecasts for Virginia General Medicaid, Behavioral Health, and Long-Term Care expenditures for fiscal years 2019 through 2021. As required by that Item, I also am providing an enrollment forecast for the same forecast period.

The Department of Medical Assistance Services will be responding directly to you to provide the "... breakout that shows forecasted expenditures by caseload/utilization, inflation, and policy changes" required by Item 307.

Please let me know if you have any questions.

Sincerely,

A handwritten signature in blue ink, appearing to read "D. S. Timberlake", written over a light blue circular stamp.

Daniel S. Timberlake

Enclosures

c: The Honorable Aubrey L. Layne
The Honorable Daniel Carey
Dr. Jennifer S. Lee, M.D.
Mr. Robert Vaughn



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DANIEL S. TIMBERLAKE
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1111 E. Broad Street
Room 5040
Richmond, VA 23219-1922

November 1, 2018

Mr. Hal E. Greer
Director, Joint Legislative Audit and Review Commission
919 East Main Street, Suite 2101
State Capitol Complex
Richmond, Virginia 23219

Dear Mr. Greer:

Pursuant to Item 307, Paragraph A., Chapter 2, 2018 Acts of Assembly, Special Session I, I am providing you with the official consensus forecasts for Virginia General Medicaid, Behavioral Health, and Long-Term Care expenditures for fiscal years 2019 through 2021. As required by that Item, I also am providing an enrollment forecast for the same forecast period.

The Department of Medical Assistance Services will be responding directly to you to provide the "... breakout that shows forecasted expenditures by caseload/utilization, inflation, and policy changes" required by Item 307.

Please let me know if you have any questions.

Sincerely,

A handwritten signature in blue ink, appearing to read "D. Timberlake", written over a faint circular stamp.

Daniel S. Timberlake

Enclosures

c: The Honorable Aubrey L. Layne
The Honorable Daniel Carey, M.D.
Dr. Jennifer S. Lee, M.D.

Official Consensus Medicaid Forecast

	FY 2019 Consensus Forecast	FY 2020 Consensus Forecast	FY 2021 Consensus Forecast
General Medical Care (45609)	8,540,438,404	8,953,522,281	9,282,557,936
Managed Care			
Capitation Payments: Low-Income Adults & Children	2,247,078,855	2,425,888,915	2,507,446,300
Capitation Payments: ABD and Foster Care	78,164,614	103,129,706	110,233,869
Capitation Payments: Duals/CCC Program	4,491,011	9,284,032	0
Capitation Payments: CCC+ Program	4,337,525,517	4,802,500,086	5,123,884,790
MCO Pharmacy Rebates	(215,179,532)	(218,285,407)	(219,285,407)
Fee-For-Service			
Inpatient Hospital	298,635,198	278,389,203	276,994,611
Indigent Care Payments	657,789,477	427,779,212	326,792,126
Outpatient Hospital	83,653,363	80,751,088	80,921,784
Physician/Practitioner Services	94,131,719	86,545,696	86,893,057
Clinic Services	95,540,514	95,336,230	97,830,737
Pharmacy	53,884,192	22,990,827	23,115,743
FFS Pharmacy Rebates	(22,056,422)	(12,229,548)	(11,904,022)
Medicare Premiums Part A & B	326,567,029	337,593,639	352,755,432
Medicare Premiums Part D	257,991,210	265,557,523	275,523,879
Dental	153,213,615	153,939,489	154,738,783
Transportation	51,713,777	56,976,922	58,260,888
All Other	37,294,265	37,374,668	38,355,368
Behavioral Health & Rehabilitative Services (45608)	186,076,127	43,601,628	45,532,226
MH Case Management	12,981,422	1,816,086	1,816,086
MH Residential Services	17,480,605	16,402,109	16,333,448
MH Rehabilitative Services	125,236,943	19,059,249	19,989,660
Early Intervention & EPSDT-Authorized Services	30,377,156	6,324,184	7,393,031
Long-Term Care Services (45610)	1,442,690,739	1,497,658,507	1,530,891,744
Nursing Facility	162,699,297	140,206,286	140,797,173
Private ICF/MRs	117,292,021	120,591,669	123,611,452
PACE	62,545,942	63,540,238	63,552,300
HCBC Waivers: Personal Support	176,630,259	174,291,640	182,352,358
HCBC Waivers: Habilitation	819,698,876	888,601,110	906,067,760
HCBC Waivers: Case Management & Support	66,529,607	70,482,620	72,612,873
HCBC Waivers: Nursing, EM/AT, Adult Day Care, ALZH	37,294,735	39,944,946	41,897,828
Disallowance (45609)	57,972,975	0	0
Medicaid Expansion Medical (45611)	1,007,237,433	3,260,239,607	3,766,109,431
ACA Expansion Managed Care	901,253,204	2,958,736,963	3,454,614,183
ACA Expansion Fee For Service	81,895,553	202,164,050	205,495,069
ACA Expansion Fee for Service DOC	16,428,706	41,019,193	42,824,037
ACA Expansion Hospital Payments	7,659,970	58,319,402	63,176,142
Rate Assessment	463,474,562	1,137,984,342	1,634,563,096
Expansion Rate Assessments (45611)	86,590,915	358,175,020	828,332,072
Regular Medicaid Rate Assessments (45609)	376,883,647	779,809,322	806,231,024
Total Medicaid - DMAS	11,697,890,239	14,893,006,365	16,259,654,432
State Funds	5,204,803,498	5,346,206,947	5,532,575,427
Federal Funds	6,228,116,333	8,849,517,796	9,864,737,220
Coverage Assessment	70,467,221	276,932,085	376,393,066
Rate Assessment	194,503,188	420,349,538	485,948,719
TOTAL Funds	11,697,890,239	14,893,006,365	16,259,654,432

Medicaid: Aged, Blind, and Disabled						
LTC & Non-LTC						QMBs (Limited Benefit)
Non-LTC	LTC: NF/ICF			Total LTC & Non-LTC		
	MR	LTC: Waiver	LTC: PACE			
<u>Actual</u>						
7/1/2018	154,204	20,017	49,345	1,325	224,891	61,585
8/1/2018	153,975	19,941	49,667	1,343	224,926	61,604
9/1/2018	153,915	19,890	49,747	1,326	224,878	61,822
10/1/2018	154,416	19,695	49,094	1,324	224,529	61,621
<u>Projected</u>						
11/1/2018	154,459	20,010	49,781	1,333	225,582	61,609
12/1/2018	154,542	20,000	49,947	1,333	225,822	61,598
1/1/2019	154,625	19,989	50,369	1,334	226,317	61,586
2/1/2019	154,708	19,978	50,616	1,335	226,637	61,574
3/1/2019	154,791	19,969	50,233	1,336	226,329	61,562
4/1/2019	154,874	19,958	51,033	1,337	227,202	61,551
5/1/2019	154,957	19,948	51,118	1,338	227,360	61,539
6/1/2019	155,040	19,937	51,390	1,339	227,706	61,527
7/1/2019	155,123	19,927	51,474	1,340	227,863	61,516
8/1/2019	155,206	19,916	51,865	1,341	228,328	61,504
9/1/2019	155,289	19,906	52,222	1,341	228,758	61,492
10/1/2019	155,372	19,895	52,103	1,342	228,712	61,480
11/1/2019	155,455	19,885	52,109	1,343	228,792	61,469
12/1/2019	155,538	19,874	52,120	1,344	228,877	61,457
1/1/2020	155,621	19,864	52,286	1,345	229,116	61,445
2/1/2020	155,704	19,853	52,708	1,346	229,611	61,434
3/1/2020	155,787	19,843	52,955	1,347	229,932	61,422
4/1/2020	155,870	19,833	52,572	1,348	229,622	61,410
5/1/2020	155,953	19,822	53,372	1,349	230,496	61,398
6/1/2020	156,036	19,812	53,457	1,349	230,654	61,387
7/1/2020	156,119	19,801	53,730	1,350	231,000	61,375
8/1/2020	156,202	19,791	53,813	1,351	231,157	61,363
9/1/2020	156,285	19,780	54,204	1,352	231,621	61,352
10/1/2020	156,368	19,770	54,561	1,353	232,053	61,340
11/1/2020	156,451	19,759	54,442	1,354	232,006	61,328
12/1/2020	156,534	19,749	54,448	1,355	232,086	61,316
1/1/2021	156,617	19,738	54,459	1,356	232,170	61,305
2/1/2021	156,700	19,728	54,625	1,357	232,410	61,293
3/1/2021	156,783	19,718	55,047	1,358	232,906	61,281
4/1/2021	156,866	19,707	55,294	1,358	233,227	61,270
5/1/2021	156,949	19,697	54,911	1,359	232,917	61,258
6/1/2021	157,032	19,686	55,711	1,360	233,790	61,246

Medicaid: Low-Income Adults and Children						
	Caretaker Adults	Pregnant Women	Children	Family Planning (Limited Benefit)	GAP (Limited Benefit)	Total Low- Income
<u>Actual</u>						
7/1/2018	115,630	15,901	503,959	133,602	15,764	784,856
8/1/2018	115,734	15,851	503,201	133,612	15,996	784,394
9/1/2018	115,908	16,042	503,591	134,934	16,339	786,814
10/1/2018	116,026	15,660	503,829	136,074	16,578	788,167
<u>Projected</u>						
11/1/2018	116,207	15,520	504,410	137,212	16,895	790,244
12/1/2018	116,388	15,361	504,991	138,351	17,212	792,302
1/1/2019	116,569	14,911	505,604	25,945	100	663,129
2/1/2019	116,749	13,319	506,217	26,065	100	662,450
3/1/2019	116,930	12,124	506,842	26,280	100	662,276
4/1/2019	117,111	10,886	507,488	26,583	0	662,068
5/1/2019	117,292	9,420	508,167	26,965	0	661,844
6/1/2019	117,473	7,931	508,868	27,417	0	661,689
7/1/2019	117,654	6,615	509,602	27,933	0	661,804
8/1/2019	117,834	5,151	510,336	28,506	0	661,828
9/1/2019	118,015	3,552	511,038	29,131	0	661,736
10/1/2019	118,196	3,710	511,717	29,802	0	663,426
11/1/2019	118,377	3,416	512,364	30,515	0	664,672
12/1/2019	118,558	3,276	512,989	31,265	0	666,087
1/1/2020	118,739	3,117	513,603	32,049	0	667,507
2/1/2020	118,919	2,667	514,195	32,862	0	668,644
3/1/2020	119,100	2,403	514,787	33,703	0	669,993
4/1/2020	119,281	2,527	515,367	34,569	0	671,744
5/1/2020	119,462	2,647	515,959	35,457	0	673,526
6/1/2020	119,643	2,632	516,540	36,365	0	675,181
7/1/2020	119,824	2,686	517,121	37,291	0	676,922
8/1/2020	120,004	3,005	517,702	38,232	0	678,944
9/1/2020	120,185	3,179	518,283	39,189	0	680,836
10/1/2020	120,366	3,221	518,864	40,158	0	682,609
11/1/2020	120,547	3,379	519,445	41,139	0	684,510
12/1/2020	120,728	3,085	520,026	42,131	0	685,970
1/1/2021	120,909	2,945	520,607	43,132	0	687,592
2/1/2021	121,089	2,786	521,188	44,141	0	689,204
3/1/2021	121,270	2,336	521,769	45,159	0	690,534
4/1/2021	121,451	2,072	522,350	46,183	0	692,055
5/1/2021	121,632	2,195	522,930	47,213	0	693,970
6/1/2021	121,813	2,316	523,511	48,248	0	695,888

	Medicaid: ACA Expansion		
	Caretaker Adults	Childless Adults	Total Expansion
<u>Actual</u>			
7/1/2018	0	0	0
8/1/2018	0	0	0
9/1/2018	0	0	0
10/1/2018	0	0	0
<u>Projected</u>			
11/1/2018	0	0	0
12/1/2018	0	0	0
1/1/2019	103,616	152,507	256,124
2/1/2019	110,408	158,364	268,772
3/1/2019	115,042	162,317	277,358
4/1/2019	121,147	167,343	288,489
5/1/2019	128,012	173,089	301,100
6/1/2019	134,514	178,944	313,458
7/1/2019	139,905	184,483	324,387
8/1/2019	144,108	189,611	333,720
9/1/2019	147,390	194,361	341,751
10/1/2019	150,007	198,702	348,710
11/1/2019	152,110	202,542	354,652
12/1/2019	153,778	205,800	359,578
1/1/2020	155,072	208,462	363,533
2/1/2020	156,053	210,582	366,635
3/1/2020	156,789	212,252	369,041
4/1/2020	157,338	213,575	370,913
5/1/2020	157,751	214,641	372,392
6/1/2020	158,068	215,523	373,591
7/1/2020	158,317	216,275	374,591
8/1/2020	158,517	216,936	375,453
9/1/2020	158,684	217,534	376,218
10/1/2020	158,827	218,089	376,916
11/1/2020	158,953	218,612	377,565
12/1/2020	159,067	219,113	378,180
1/1/2021	159,172	219,598	378,770
2/1/2021	159,270	220,072	379,341
3/1/2021	159,362	220,536	379,898
4/1/2021	159,450	220,993	380,443
5/1/2021	159,534	221,445	380,979
6/1/2021	159,615	221,892	381,507

	Medicaid
	Total Medicaid
<u>Actual</u>	
7/1/2018	1,071,332
8/1/2018	1,070,924
9/1/2018	1,073,514
10/1/2018	1,074,317
<u>Projected</u>	
11/1/2018	1,077,436
12/1/2018	1,079,721
1/1/2019	1,207,156
2/1/2019	1,219,434
3/1/2019	1,227,526
4/1/2019	1,239,309
5/1/2019	1,251,843
6/1/2019	1,264,381
7/1/2019	1,275,570
8/1/2019	1,285,379
9/1/2019	1,293,738
10/1/2019	1,302,328
11/1/2019	1,309,585
12/1/2019	1,315,999
1/1/2020	1,321,601
2/1/2020	1,326,324
3/1/2020	1,330,389
4/1/2020	1,333,690
5/1/2020	1,337,813
6/1/2020	1,340,812
7/1/2020	1,343,889
8/1/2020	1,346,918
9/1/2020	1,350,027
10/1/2020	1,352,917
11/1/2020	1,355,410
12/1/2020	1,357,553
1/1/2021	1,359,837
2/1/2021	1,362,248
3/1/2021	1,364,619
4/1/2021	1,366,994
5/1/2021	1,369,124
6/1/2021	1,372,432

Title XXI - CHIP Population					
	Children		Adults		Total Enrollment
	Medicaid Crossover (Age 6-19)	FAMIS (Age 0-19 143-200%)	FAMIS MOMS	Total Title XXI-CHIP	
<u>Actual</u>					<u>Actual</u>
7/1/2018	63,813	70,858	1,157	135,828	7/1/2018 1,207,160
8/1/2018	63,529	70,315	1,140	134,984	8/1/2018 1,205,908
9/1/2018	63,299	70,393	1,139	134,831	9/1/2018 1,208,345
10/1/2018	63,391	70,459	1,124	134,974	10/1/2018 1,209,291
<u>Projected</u>					<u>Projected</u>
11/1/2018	63,695	71,554	1,176	136,424	11/1/2018 1,213,859
12/1/2018	63,974	71,969	1,180	137,122	12/1/2018 1,216,843
1/1/2019	64,253	72,397	1,184	137,834	1/1/2019 1,344,990
2/1/2019	64,532	72,826	1,188	138,546	2/1/2019 1,357,980
3/1/2019	64,811	73,214	1,192	139,216	3/1/2019 1,366,742
4/1/2019	65,090	73,642	1,196	139,928	4/1/2019 1,379,238
5/1/2019	65,369	74,058	1,200	140,626	5/1/2019 1,392,470
6/1/2019	65,648	74,486	1,204	141,338	6/1/2019 1,405,719
7/1/2019	65,927	74,901	1,208	142,036	7/1/2019 1,417,606
8/1/2019	66,206	75,330	1,212	142,748	8/1/2019 1,428,128
9/1/2019	66,485	75,759	1,216	143,460	9/1/2019 1,437,198
10/1/2019	66,764	76,174	1,220	144,158	10/1/2019 1,446,486
11/1/2019	67,043	76,603	1,224	144,870	11/1/2019 1,454,456
12/1/2019	67,322	77,018	1,228	145,569	12/1/2019 1,461,568
1/1/2020	67,602	77,447	1,232	146,281	1/1/2020 1,467,882
2/1/2020	67,881	77,876	1,236	146,993	2/1/2020 1,473,316
3/1/2020	68,160	78,277	1,240	147,677	3/1/2020 1,478,065
4/1/2020	68,439	78,706	1,244	148,389	4/1/2020 1,482,079
5/1/2020	68,718	79,121	1,248	149,087	5/1/2020 1,486,899
6/1/2020	68,997	79,550	1,252	149,799	6/1/2020 1,490,611
7/1/2020	69,276	79,965	1,256	150,497	7/1/2020 1,494,386
8/1/2020	69,555	80,394	1,260	151,209	8/1/2020 1,498,127
9/1/2020	69,834	80,822	1,264	151,921	9/1/2020 1,501,948
10/1/2020	70,113	81,237	1,268	152,619	10/1/2020 1,505,536
11/1/2020	70,392	81,666	1,272	153,331	11/1/2020 1,508,741
12/1/2020	70,671	82,081	1,276	154,029	12/1/2020 1,511,582
1/1/2021	70,950	82,510	1,280	154,741	1/1/2021 1,514,579
2/1/2021	71,230	82,939	1,285	155,453	2/1/2021 1,517,701
3/1/2021	71,509	83,326	1,288	156,123	3/1/2021 1,520,742
4/1/2021	71,788	83,755	1,292	156,835	4/1/2021 1,523,829
5/1/2021	72,067	84,170	1,296	157,533	5/1/2021 1,526,657
6/1/2021	72,346	84,599	1,300	158,245	6/1/2021 1,530,677