



# COMMONWEALTH of VIRGINIA

## DEPARTMENT OF EDUCATION

P.O. BOX 2120

RICHMOND, VA 23218-2120

January 10, 2018

Division of Legislative Automated Systems (DLAS)  
910 Capitol Square  
General Assembly Building, Suite 660  
Richmond, VA 23219

ATTN: Legislative Documents and Reports Processing

To Whom It May Concern:

Pursuant to Section 22.1-97, *Code of Virginia*, I am pleased to transmit the 2017 Required Local Effort and Required Local Match report for fiscal years 2017 and 2018 prepared by the Department of Education. The title of this report is "Actual Fiscal Year 2017 Required Local Effort and Required Local Match; Certification of Budgeted Fiscal Year 2018 Required Local Effort and Required Local Match."

If you have questions or require additional information relative to this transmittal, please contact me or Edward Lanza, Budget Director, at (804) 225-2025.

Sincerely,

A handwritten signature in blue ink, appearing to read "Steven Constantino".

Steven Constantino, Ed. D.  
Acting Superintendent of Public Instruction

SMC/chn

Enclosure

c: The Honorable Dietra Trent

## **DLAS Document Summary**

### **DLAS Document Summary**

**Actual Fiscal Year 2017 Required Local Effort and Required Local Match; Certification of Budgeted Fiscal Year 2018 Required Local Effort and Required Local Match**

#### **Author**

Department of Education

#### **Enabling Authority**

Section 22.1-97, *Code of Virginia*

#### **Preface**

Section 22.1-97, *Code of Virginia*, directs the Superintendent of Public Instruction to provide a report annually to the House Committees on Appropriations and Education and the Senate Committees on Finance and Education and Health on the degree to which each school division has met, failed to meet, or surpassed its required local expenditure in support of the Standards of Quality (SOQ).

Department of Education budget staff prepared the report based on Annual School Report Financial Section (ASRFIN) data submitted by school divisions for fiscal year 2017, and certifications of budgeted local expenditures submitted by school divisions for fiscal year 2018.

#### **Executive Summary**

Pursuant to the requirements of Section 22.1-97, *Code of Virginia*, the Department of Education collected data from school divisions on the actual local funding effort in support of the Standards of Quality for fiscal year 2017, through the 2016-2017 Annual School Report Financial Section (ASRFIN). School divisions were also required to certify that local funds were at the required level in support of the Standards of Quality for fiscal year 2018.

This report provides the results of calculations made to ensure that each school division has expended sufficient local funds to support its required local effort. The purpose of required local effort is to ensure that each school division has sufficient local operational expenditures to support its local share of the cost of the Standards of Quality. Fiscal year 2017 calculations are based on actual local operational expenditures. All school divisions met required local effort in fiscal year 2017.

Item 139, Chapter 836, 2017 Virginia Acts of Assembly, requires divisions to certify “that sufficient local funds have been budgeted to meet all state required local effort and required local match amounts.” All school divisions certified that they have budgeted local operational funds sufficient to meet budgeted required local effort for fiscal year 2018. School divisions whose local appropriations for fiscal year 2018 are only slightly in excess of the amount required to maintain local effort for the Standards of Quality have been advised to review their average daily membership on a monthly basis during the fiscal year to ensure sufficient local appropriations are available based on current enrollment levels.

Pursuant to Item 139, Chapter 836, 2017 Virginia Acts of Assembly, for fiscal year 2017, the Department of Education collected data on actual local expenditures for Incentive and Lottery programs that have a required local match. In fiscal year 2017, school divisions were required to report on local expenditures to support the actual required local match for each of the applicable accounts: At Risk; Virginia Preschool Initiative; K-3 Primary Class Size Reduction; Math/Reading Instructional Specialist Initiative; and Early Reading Specialist Initiative. All school divisions reported certified actual local operational expenditures sufficient to meet required local match for the programs in which they elected to participate in fiscal year 2017, with the exception of Westmoreland, which did not meet the requirements.

For fiscal year 2018, all school divisions have submitted the required information to certify their budgeted required local match for Incentive and Lottery accounts (i.e., At-Risk, Virginia Preschool Initiative, K-3 Primary Class Size Reduction, Compensation Supplement, Math/Reading Instructional Specialist Initiative, and Early Reading Specialists Initiative). All school divisions certified that they have budgeted local operational funds sufficient to meet budgeted required local match for all Incentive and Lottery-funded accounts in which they have elected to participate in fiscal year 2018.

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## Fiscal Year 2017 Statewide Summary

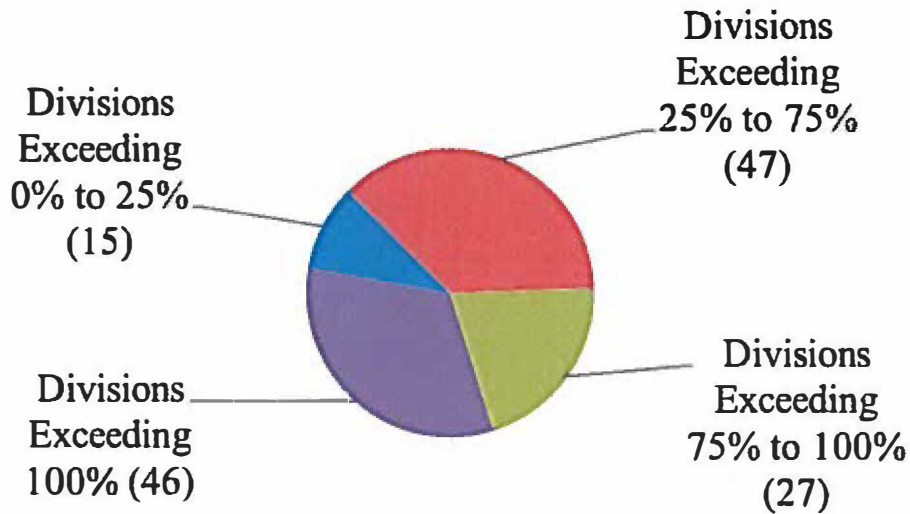
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### Actual Required Local Effort for the Standards of Quality Fiscal Year 2017

All school divisions exceeded required local effort for fiscal year 2017. The range of local support in excess of the required amount is:

- Low – Westmoreland – 1.12% in excess of the required amount
- High – Portsmouth – 296.25% in excess of the required amount
- The average local operational expenditure in excess of the required level for FY 2017: 81.39%

### Distribution - Percent of FY17 Actual Local Expenditures for Operations Above Required Local Effort for SOQ



**FY 2017 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 836, 2017 Virginia Acts of Assembly, and  
Final March 31, 2017, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2017 Required Local Effort <sup>1</sup>	FY 2017 Actual Local Expenditures for Operations <sup>2</sup>	FY 2017 Actual Local Expenditures for Operations Above RLE	Percent of FY 2017 Actual Local Expenditures for Operations Above RLE
001	ACCOMACK	12,547,632	15,797,352	3,249,720	25.90%
002	ALBEMARLE	53,216,499	124,191,400	70,974,901	133.37%
003	ALLEGHANY	3,422,403	9,045,540	5,623,137	164.30%
004	AMELIA	3,697,988	5,339,147	1,641,159	44.38%
005	AMHERST	8,194,937	14,372,931	6,177,994	75.39%
006	APPOMATTOX	4,253,324	5,735,450	1,482,126	34.85%
007	ARLINGTON	142,563,144	401,468,482	258,905,338	181.61%
008	AUGUSTA	20,749,586	40,457,064	19,707,478	94.98%
009	BATH	3,655,985	7,911,352	4,255,367	116.39%
010	BEDFORD	17,690,316	35,079,981	17,389,665	98.30%
011	BLAND	1,531,448	2,801,478	1,270,030	82.93%
012	BOTETOURT	10,723,808	24,479,349	13,755,541	128.27%
013	BRUNSWICK	3,401,295	4,649,784	1,248,489	36.71%
014	BUCHANAN	6,531,522	8,105,285	1,573,763	24.09%
015	BUCKINGHAM	4,754,689	6,255,125	1,500,436	31.56%
016	CAMPBELL	12,627,535	26,671,880	14,044,345	111.22%
017	CAROLINE	8,719,982	14,251,939	5,531,957	63.44%
018	CARROLL	6,530,694	12,402,004	5,871,310	89.90%
019	CHARLES CITY	2,455,882	5,040,447	2,584,565	105.24%
020	CHARLOTTE	3,390,702	3,595,247	204,545	6.03%
021	CHESTERFIELD	128,139,355	226,343,238	98,203,883	76.64%
022	CLARKE	7,157,248	12,861,256	5,704,008	79.70%
023	CRAIG	1,294,899	1,698,207	403,308	31.15%
024	CULPEPER	17,956,722	29,934,209	11,977,487	66.70%
025	CUMBERLAND	2,479,983	3,071,025	591,042	23.83%
026	DICKENSON	4,079,434	5,271,249	1,191,815	29.22%
027	DINWIDDIE	7,944,588	14,296,481	6,351,893	79.95%
028	ESSEX	4,116,601	7,502,915	3,386,314	82.26%
029	FAIRFAX	873,634,053	1,900,520,468	1,026,886,415	117.54%
030	FAUQUIER	42,799,657	84,993,558	42,193,901	98.58%
031	FLOYD	4,363,508	6,914,951	2,551,443	58.47%
032	FLUVANNA	8,087,176	14,650,990	6,563,814	81.16%
033	FRANKLIN	17,790,377	32,097,589	14,307,212	80.42%
034	FREDERICK	33,589,543	75,841,125	42,251,582	125.79%
035	GILES	4,252,429	7,158,547	2,906,118	68.34%
036	GLOUCESTER	12,350,905	24,125,303	11,774,398	95.33%
037	GOOCHLAND	12,821,050	21,059,123	8,238,073	64.25%
038	GRAYSON	3,822,320	5,973,516	2,151,196	56.28%
039	GREENE	6,533,011	12,560,518	6,027,507	92.26%
040	GREENSVILLE	2,048,420	2,782,535	734,115	35.84%
041	HALIFAX	10,690,235	14,489,219	3,798,984	35.54%
042	HANOVER	48,463,283	77,181,447	28,718,164	59.26%

**FY 2017 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 836, 2017 Virginia Acts of Assembly, and  
Final March 31, 2017, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2017 Required Local Effort <sup>1</sup>	FY 2017 Actual Local Expenditures for Operations <sup>2</sup>	FY 2017 Actual Local Expenditures for Operations Above RLE	Percent of FY 2017 Actual Local Expenditures for Operations Above RLE
043	HENRICO	129,727,891	223,707,746	93,979,855	72.44%
044	HENRY	10,573,615	13,552,032	2,978,417	28.17%
045	HIGHLAND	1,933,359	2,071,627	138,268	7.15%
046	ISLE OF WIGHT	13,624,862	24,194,279	10,569,417	77.57%
047	JAMES CITY	37,063,567	74,666,373	37,602,806	101.45%
048	KING GEORGE	9,884,341	16,239,096	6,354,755	64.29%
049	KING QUEEN	2,606,422	3,817,072	1,210,650	46.45%
050	KING WILLIAM	4,619,261	9,315,442	4,696,181	101.67%
051	LANCASTER	6,213,566	10,200,841	3,987,275	64.17%
052	LEE	4,047,874	4,391,450	343,576	8.49%
053	LOUDOUN	288,195,391	760,763,143	472,567,752	163.97%
054	LOUISA	16,819,891	28,683,956	11,864,065	70.54%
055	LUNENBURG	2,486,673	2,763,266	276,593	11.12%
056	MADISON	4,998,558	8,581,097	3,582,539	71.67%
057	MATHEWS	4,076,813	6,552,126	2,475,313	60.72%
058	MECKLENBURG	9,879,973	12,891,453	3,011,480	30.48%
059	MIDDLESEX	4,961,556	7,699,349	2,737,793	55.18%
060	MONTGOMERY	23,280,825	47,418,595	24,137,770	103.68%
062	NELSON	7,633,498	15,427,997	7,794,499	102.11%
063	NEW KENT	8,177,134	13,021,938	4,844,804	59.25%
065	NORTHAMPTON	5,870,311	6,995,502	1,125,191	19.17%
066	NORTHUMBERLAND	6,639,323	10,944,789	4,305,466	64.85%
067	NOTTOWAY	3,410,882	3,798,847	387,965	11.37%
068	ORANGE	11,500,937	20,021,509	8,520,572	74.09%
069	PAGE	6,304,394	9,862,167	3,557,773	56.43%
070	PATRICK	4,756,638	6,201,060	1,444,422	30.37%
071	PITTSYLVANIA	13,985,561	17,818,991	3,833,430	27.41%
072	POWHATAN	10,738,449	21,500,961	10,762,512	100.22%
073	PRINCE EDWARD	4,731,425	6,305,707	1,574,282	33.27%
074	PRINCE GEORGE	9,998,793	15,742,588	5,743,795	57.44%
075	PRINCE WILLIAM	220,472,143	425,685,363	205,213,220	93.08%
077	PULASKI	8,509,274	14,650,457	6,141,183	72.17%
078	RAPPAHANNOCK	4,624,052	8,597,865	3,973,813	85.94%
079	RICHMOND	2,900,912	4,892,427	1,991,515	68.65%
080	ROANOKE	31,964,117	61,536,415	29,572,298	92.52%
081	ROCKBRIDGE	8,279,525	13,314,061	5,034,536	60.81%
082	ROCKINGHAM	24,287,902	59,950,454	35,662,552	146.83%
083	RUSSELL	5,904,781	7,648,345	1,743,564	29.53%
084	SCOTT	4,893,129	5,180,247	287,118	5.87%
085	SHENANDOAH	13,433,106	24,775,329	11,342,223	84.43%
086	SMYTH	6,123,967	7,683,596	1,559,629	25.47%

**FY 2017 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 836, 2017 Virginia Acts of Assembly, and  
Final March 31, 2017, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2017 Required Local Effort <sup>1</sup>	FY 2017 Actual Local Expenditures for Operations <sup>2</sup>	FY 2017 Actual Local Expenditures for Operations Above RLE	Percent of FY 2017 Actual Local Expenditures for Operations Above RLE
087	SOUTHAMPTON	5,084,689	11,169,653	6,084,964	119.67%
088	SPOTSYLVANIA	54,296,867	110,131,643	55,834,776	102.83%
089	STAFFORD	59,808,863	123,665,252	63,856,389	106.77%
090	SURRY	4,812,479	11,203,113	6,390,634	132.79%
091	SUSSEX	2,997,521	7,615,605	4,618,084	154.06%
092	TAZEWELL	10,299,128	12,716,302	2,417,174	23.47%
093	WARREN	13,199,750	20,900,461	7,700,711	58.34%
094	WASHINGTON	15,071,968	27,245,655	12,173,687	80.77%
095	WESTMORELAND	7,813,009	7,900,513	87,504	1.12%
096	WISE	9,567,957	11,501,785	1,933,828	20.21%
097	WYTHE	7,975,656	13,370,684	5,395,028	67.64%
098	YORK	30,083,940	51,409,750	21,325,810	70.89%
101	ALEXANDRIA	81,657,721	206,650,815	124,993,094	153.07%
102	BRISTOL	4,180,079	5,733,660	1,553,581	37.17%
103	BUENA VISTA	1,093,190	1,401,398	308,208	28.19%
104	CHARLOTTESVILLE	17,278,767	47,202,418	29,923,651	173.18%
106	COLONIAL HEIGHTS	7,685,187	18,343,942	10,658,755	138.69%
107	COVINGTON	1,903,477	4,007,653	2,104,176	110.54%
108	DANVILLE	9,563,999	16,001,810	6,437,811	67.31%
109	FALLS CHURCH	14,004,875	39,751,299	25,746,424	183.84%
110	FREDERICKSBURG	14,445,331	27,600,010	13,154,679	91.07%
111	GALAX	2,122,622	2,974,751	852,129	40.15%
112	HAMPTON	33,122,173	70,418,799	37,296,626	112.60%
113	HARRISONBURG	15,112,784	29,433,803	14,321,019	94.76%
114	HOPEWELL	5,455,023	11,864,269	6,409,246	117.49%
115	LYNCHBURG	18,567,018	40,454,340	21,887,322	117.88%
116	MARTINSVILLE	2,656,928	6,595,007	3,938,079	148.22%
117	NEWPORT NEWS	49,049,922	98,780,532	49,730,610	101.39%
118	NORFOLK	53,648,921	107,366,986	53,718,065	100.13%
119	NORTON	1,406,525	1,662,071	255,546	18.17%
120	PETERSBURG	6,190,571	8,400,067	2,209,496	35.69%
121	PORTSMOUTH	21,235,078	84,144,287	62,909,209	296.25%
122	RADFORD	2,566,837	4,878,240	2,311,403	90.05%
123	RICHMOND CITY	81,089,427	129,551,471	48,462,044	59.76%
124	ROANOKE CITY	29,064,262	61,236,739	32,172,477	110.69%
126	STAUNTON	5,813,565	11,311,141	5,497,576	94.56%
127	SUFFOLK	28,724,399	52,790,795	24,066,396	83.78%
128	VIRGINIA BEACH	159,247,726	366,078,281	206,830,555	129.88%
130	WAYNESBORO	6,346,461	14,660,637	8,314,176	131.00%
131	WILLIAMSBURG	4,938,414	6,651,097	1,712,683	34.68%
132	WINCHESTER	12,280,155	28,632,772	16,352,617	133.16%



**FY 2017 Actual Required Local Effort (RLE) for the Standards of Quality  
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 836, 2017 Virginia Acts of Assembly, and  
Final March 31, 2017, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2017 Required Local Effort <sup>1</sup>	FY 2017 Actual Local Expenditures for Operations <sup>2</sup>	FY 2017 Actual Local Expenditures for Operations Above RLE	Percent of FY 2017 Actual Local Expenditures for Operations Above RLE
134	FAIRFAX CITY	17,350,176	37,573,759	20,223,583	116.56%
135	FRANKLIN CITY	2,254,722	3,950,488	1,695,766	75.21%
136	CHESAPEAKE	87,026,225	191,829,369	104,803,144	120.43%
137	LEXINGTON	1,701,830	2,995,416	1,293,586	76.01%
138	EMPORIA	1,584,648	2,776,091	1,191,443	75.19%
139	SALEM	8,485,678	18,734,220	10,248,542	120.77%
142	POQUOSON	4,769,364	9,728,616	4,959,252	103.98%
143	MANASSAS	18,678,745	45,496,510	26,817,765	143.57%
144	MANASSAS PARK	6,635,784	11,106,120	4,470,336	67.37%
202	COLONIAL BEACH	1,484,945	3,648,024	2,163,079	145.67%
207	WEST POINT	1,257,958	4,316,687	3,058,729	243.15%

## **Fiscal Year 2018 Statewide Summary**

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### **Budgeted Required Local Effort for the Standards of Quality**

*Fiscal Year 2018*

All school divisions certified that sufficient local funds have been budgeted to meet all required local effort amounts for SOQ programs in fiscal year 2018.

**FY 2018 Budgeted Required Local Effort (RLE) for the Standards of Quality**  
**RLE Based on Chapter 836, 2017 Virginia Acts of Assembly, and**  
**Projected March 31, 2018, Average Daily Membership (ADM)**

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2018 Budgeted Required Local Effort<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2018 Required Local Effort<sup>2</sup></b>
001	ACCOMACK	12,579,114	YES
002	ALBEMARLE	54,018,006	YES
003	ALLEGHANY	3,435,654	YES
004	AMELIA	3,725,817	YES
005	AMHERST	8,163,900	YES
006	APPOMATTOX	4,199,173	YES
007	ARLINGTON	149,156,124	YES
008	AUGUSTA	20,610,977	YES
009	BATH	3,634,778	YES
010	BEDFORD	17,614,570	YES
011	BLAND	1,508,788	YES
012	BOTETOURT	10,510,401	YES
013	BRUNSWICK	3,283,554	YES
014	BUCHANAN	6,390,042	YES
015	BUCKINGHAM	4,824,168	YES
016	CAMPBELL	12,867,786	YES
017	CAROLINE	8,684,764	YES
018	CARROLL	6,478,547	YES
019	CHARLES CITY	2,399,110	YES
020	CHARLOTTE	3,398,217	YES
021	CHESTERFIELD	129,589,728	YES
022	CLARKE	7,177,802	YES
023	CRAIG	1,303,187	YES
024	CULPEPER	18,328,904	YES
025	CUMBERLAND	2,457,027	YES
026	DICKENSON	3,938,724	YES
027	DINWIDDIE	7,910,155	YES
028	ESSEX	3,944,989	YES
029	FAIRFAX	885,579,820	YES
030	FAUQUIER	42,690,604	YES
031	FLOYD	4,336,371	YES
032	FLUVANNA	8,186,747	YES
033	FRANKLIN	18,166,381	YES
034	FREDERICK	34,267,367	YES
035	GILES	4,255,262	YES
036	GLOUCESTER	12,329,334	YES
037	GOOCHLAND	13,027,703	YES
038	GRAYSON	3,812,433	YES
039	GREENE	6,555,305	YES
040	GREENSVILLE	2,187,248	YES
041	HALIFAX	10,554,569	YES
042	HANOVER	48,893,754	YES
043	HENRICO	130,855,698	YES
044	HENRY	10,818,490	YES
045	HIGHLAND	2,219,470	YES

**FY 2018 Budgeted Required Local Effort (RLE) for the Standards of Quality  
RLE Based on Chapter 836, 2017 Virginia Acts of Assembly, and  
Projected March 31, 2018, Average Daily Membership (ADM)**

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2018 Budgeted Required Local Effort<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2018 Required Local Effort<sup>2</sup></b>
046	ISLE OF WIGHT	13,567,549	YES
047	JAMES CITY	37,840,099	YES
048	KING GEORGE	9,941,076	YES
049	KING QUEEN	2,668,366	YES
050	KING WILLIAM	4,566,131	YES
051	LANCASTER	6,130,138	YES
052	LEE	4,025,603	YES
053	LOUDOUN	301,430,247	YES
054	LOUISA	16,868,965	YES
055	LUNENBURG	2,512,763	YES
056	MADISON	4,837,558	YES
057	MATHEWS	4,093,672	YES
058	MECKLENBURG	9,730,338	YES
059	MIDDLESEX	5,088,911	YES
060	MONTGOMERY	23,195,155	YES
062	NELSON	7,619,765	YES
063	NEW KENT	8,440,439	YES
065	NORTHAMPTON	5,881,606	YES
066	NORTHUMBERLAND	6,481,681	YES
067	NOTTOWAY	3,347,182	YES
068	ORANGE	11,639,834	YES
069	PAGE	6,307,442	YES
070	PATRICK	4,722,304	YES
071	PITTSYLVANIA	14,066,615	YES
072	POWHATAN	10,849,964	YES
073	PRINCE EDWARD	5,067,511	YES
074	PRINCE GEORGE	10,163,904	YES
075	PRINCE WILLIAM	225,667,523	YES
077	PULASKI	8,408,324	YES
078	RAPPAHANNOCK	4,460,937	YES
079	RICHMOND	3,035,403	YES
080	ROANOKE	31,988,854	YES
081	ROCKBRIDGE	8,500,917	YES
082	ROCKINGHAM	24,487,744	YES
083	RUSSELL	5,835,096	YES
084	SCOTT	4,783,753	YES
085	SHENANDOAH	13,390,245	YES
086	SMYTH	6,096,724	YES
087	SOUTHAMPTON	5,081,709	YES
088	SPOTSYLVANIA	54,018,514	YES
089	STAFFORD	61,598,478	YES
090	SURRY	4,936,182	YES
091	SUSSEX	3,072,435	YES
092	TAZEWELL	10,175,097	YES
093	WARREN	13,159,998	YES

**FY 2018 Budgeted Required Local Effort (RLE) for the Standards of Quality  
RLE Based on Chapter 836, 2017 Virginia Acts of Assembly, and  
Projected March 31, 2018, Average Daily Membership (ADM)**

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2018 Budgeted Required Local Effort<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2018 Required Local Effort<sup>2</sup></b>
094	WASHINGTON	15,171,873	YES
095	WESTMORELAND	8,003,426	YES
096	WISE	9,447,503	YES
097	WYTHE	8,001,643	YES
098	YORK	30,287,886	YES
101	ALEXANDRIA	85,470,768	YES
102	BRISTOL	4,317,260	YES
103	BUENA VISTA	1,056,866	YES
104	CHARLOTTESVILLE	18,134,639	YES
106	COLONIAL HEIGHTS	7,876,872	YES
107	COVINGTON	1,947,944	YES
108	DANVILLE	9,540,091	YES
109	FALLS CHURCH	15,181,297	YES
110	FREDERICKSBURG	14,644,625	YES
111	GALAX	2,131,300	YES
112	HAMPTON	32,993,826	YES
113	HARRISONBURG	15,734,032	YES
114	HOPEWELL	5,482,602	YES
115	LYNCHBURG	18,594,476	YES
116	MARTINSVILLE	2,611,013	YES
117	NEWPORT NEWS	48,779,796	YES
118	NORFOLK	53,781,279	YES
119	NORTON	1,367,970	YES
120	PETERSBURG	6,223,128	YES
121	PORTSMOUTH	21,520,708	YES
122	RADFORD	2,601,744	YES
123	RICHMOND CITY	83,095,434	YES
124	ROANOKE CITY	29,291,012	YES
126	STAUNTON	5,853,482	YES
127	SUFFOLK	28,940,950	YES
128	VIRGINIA BEACH	159,480,784	YES
130	WAYNESBORO	6,355,509	YES
131	WILLIAMSBURG	4,821,309	YES
132	WINCHESTER	12,631,771	YES
134	FAIRFAX CITY	17,945,729	YES
135	FRANKLIN CITY	2,352,832	YES
136	CHESAPEAKE	87,899,118	YES
137	LEXINGTON	1,727,487	YES
138	EMPORIA	1,533,808	YES
139	SALEM	8,577,460	YES
142	POQUOSON	4,708,688	YES
143	MANASSAS	19,063,655	YES
144	MANASSAS PARK	6,856,378	YES
202	COLONIAL BEACH	1,506,760	YES
207	WEST POINT	1,321,313	YES

**FY 2018 Budgeted Required Local Effort (RLE) for the Standards of Quality  
RLE Based on Chapter 836, 2017 Virginia Acts of Assembly, and  
Projected March 31, 2018, Average Daily Membership (ADM)**

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2018 Budgeted Required Local Effort<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2018 Required Local Effort<sup>2</sup></b>
<p><sup>1</sup> Required local effort for SOQ programs (Basic Aid; Gifted Education; Vocational Education; Special Education; Prevention, Intervention and Remediation; Fringe Benefits; English as a Second Language; Textbooks; SOL Algebra Readiness; and Early Reading Intervention) based on Chapter 836, 2017 Virginia Acts of Assembly, and projected March 31, 2018, Average Daily Membership.</p>			
<p><sup>2</sup> As certified by school divisions in the FY 2018 Budgeted Required Local Effort and Required Local Match data collection.</p>			

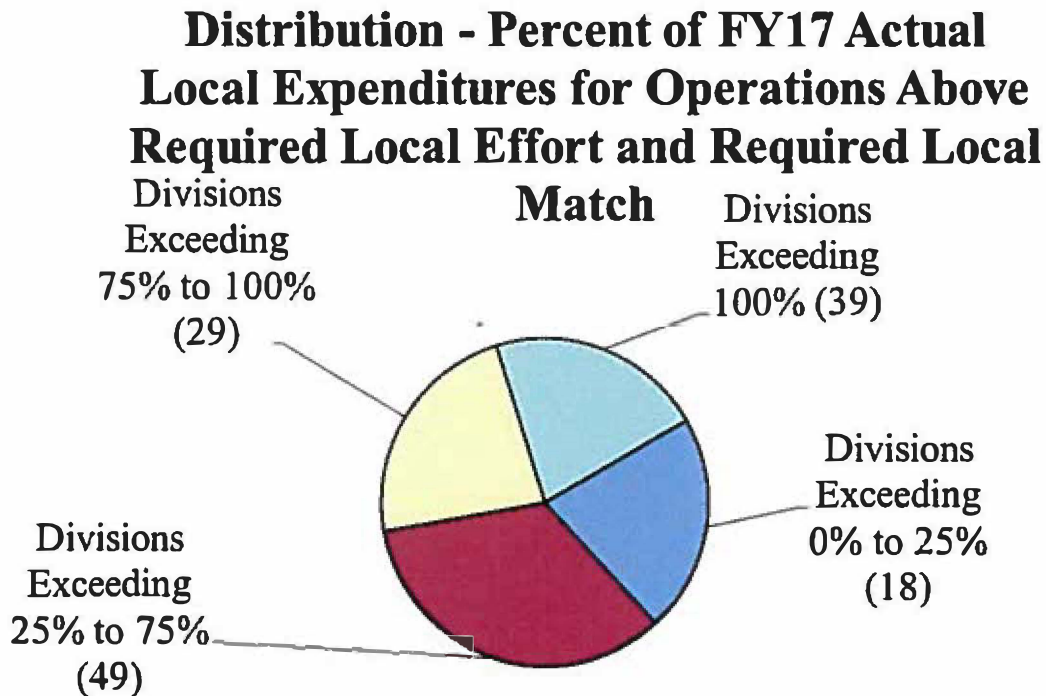
## Fiscal Year 2017 Statewide Summary

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### Actual Required Local Match for Incentive and Lottery Accounts *Fiscal Year 2017*

All school divisions, except Westmoreland County, met required local match for all Incentive and Lottery accounts in which they elected to participate in fiscal year 2017. The funds used to meet required local match are actual local operational expenditures that are above those used to meet required local effort on the Standards of Quality. The range of actual local support in excess of the required amounts for local effort and local match is:

- Low – Westmoreland – (-6.77)%
- High – Portsmouth – 249.26%
- The average actual local operational expenditure in excess of the required level for fiscal year 2017: 70.31%



**FY 2017 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 836, 2017 Virginia Acts of Assembly,  
Final March 31, 2017, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2017 Required Local Match <sup>1</sup>	FY 2017 Actual Local Expenditures for Operations Above RLE <sup>2</sup>	FY 2017 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2017 Actual Local Expenditures for Operations Above RLE and RLM
001	ACCOMACK	1,388,107	3,546,587	2,158,480	15.49%
002	ALBEMARLE	1,316,292	70,974,901	69,658,609	127.74%
003	ALLEGHANY	238,125	5,689,921	5,451,796	148.93%
004	AMELIA	274,087	1,693,781	1,419,694	35.74%
005	AMHERST	610,321	6,319,952	5,709,631	64.84%
006	APPOMATTOX	337,489	1,509,468	1,171,979	25.53%
007	ARLINGTON	4,960,215	260,467,213	255,506,998	173.20%
008	AUGUSTA	1,239,761	20,057,708	18,817,947	85.58%
009	BATH	106,112	4,255,367	4,149,255	110.29%
010	BEDFORD	795,132	17,575,745	16,780,613	90.78%
011	BLAND	61,054	1,275,547	1,214,493	76.26%
012	BOTETOURT	145,040	13,815,513	13,670,473	125.78%
013	BRUNSWICK	536,035	1,312,125	776,090	19.71%
014	BUCHANAN	578,175	1,637,858	1,059,683	14.90%
015	BUCKINGHAM	596,489	1,646,426	1,049,937	19.62%
016	CAMPBELL	983,511	14,347,092	13,363,581	98.18%
017	CAROLINE	703,016	5,548,292	4,845,276	51.42%
018	CARROLL	616,819	6,031,174	5,414,355	75.75%
019	CHARLES CITY	212,108	2,629,675	2,417,567	90.61%
020	CHARLOTTE	264,247	265,248	1,001	0.03%
021	CHESTERFIELD	3,931,425	98,444,669	94,513,244	71.56%
022	CLARKE	63,999	5,704,609	5,640,610	78.11%
023	CRAIG	59,700	403,308	343,608	25.37%
024	CULPEPER	1,138,757	12,231,562	11,092,805	58.09%
025	CUMBERLAND	313,398	665,234	351,836	12.60%
026	DICKENSON	362,665	1,275,135	912,470	20.54%
027	DINWIDDIE	559,283	6,406,322	5,847,039	68.76%
028	ESSEX	512,861	3,481,481	2,968,620	64.12%
029	FAIRFAX	15,510,174	1,026,886,415	1,011,376,241	113.75%
030	FAUQUIER	503,118	42,193,901	41,690,783	96.28%
031	FLOYD	269,604	2,622,924	2,353,320	50.79%
032	FLUVANNA	211,200	6,651,305	6,440,105	77.61%
033	FRANKLIN	1,420,825	14,706,207	13,285,382	69.15%
034	FREDERICK	1,030,603	42,251,582	41,220,979	119.07%
035	GILES	212,782	2,906,118	2,693,336	60.32%
036	GLOUCESTER	543,959	11,897,768	11,353,809	88.05%
037	GOOCHLAND	246,625	8,293,197	8,046,572	61.58%
038	GRAYSON	327,251	2,226,844	1,899,593	45.78%
039	GREENE	271,984	6,109,902	5,837,918	85.79%
040	GREENSVILLE	308,208	793,006	484,798	20.57%
041	HALIFAX	1,071,394	4,055,514	2,984,120	25.37%
042	HANOVER	549,628	28,859,891	28,310,263	57.76%
043	HENRICO	7,228,603	95,276,164	88,047,561	64.29%



**FY 2017 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 836, 2017 Virginia Acts of Assembly,  
Final March 31, 2017, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2017 Required Local Match <sup>1</sup>	FY 2017 Actual Local Expenditures for Operations Above RLE <sup>2</sup>	FY 2017 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2017 Actual Local Expenditures for Operations Above RLE and RLM
044	HENRY	1,425,124	3,376,756	1,951,632	16.27%
045	HIGHLAND	86,884	147,456	60,572	3.00%
046	ISLE OF WIGHT	631,408	10,788,039	10,156,631	71.24%
047	JAMES CITY	1,223,602	37,860,014	36,636,412	95.69%
048	KING GEORGE	441,246	6,364,755	5,923,509	57.37%
049	KING QUEEN	305,053	1,286,980	981,927	33.73%
050	KING WILLIAM	83,832	4,696,181	4,612,349	98.07%
051	LANCASTER	774,944	4,134,275	3,359,331	48.07%
052	LEE	336,834	343,576	6,742	0.15%
053	LOUDOUN	1,914,029	473,028,583	471,114,554	162.39%
054	LOUISA	1,150,782	11,984,072	10,833,290	60.28%
055	LUNENBURG	309,185	309,340	155	0.01%
056	MADISON	265,600	3,628,462	3,362,862	63.88%
057	MATHEWS	156,938	2,475,313	2,318,375	54.76%
058	MECKLENBURG	1,005,007	3,131,215	2,126,208	19.53%
059	MIDDLESEX	327,454	2,737,793	2,410,339	45.57%
060	MONTGOMERY	1,283,326	24,296,864	23,013,538	93.69%
062	NELSON	529,784	7,892,499	7,362,715	90.19%
063	NEW KENT	40,483	4,844,804	4,804,321	58.46%
065	NORTHAMPTON	891,326	1,293,706	402,380	5.95%
066	NORTHUMBERLAND	572,170	4,352,927	3,780,757	52.43%
067	NOTTOWAY	402,925	448,829	45,904	1.20%
068	ORANGE	713,546	8,648,956	7,935,410	64.97%
069	PAGE	460,679	3,671,992	3,211,313	47.47%
070	PATRICK	324,582	1,498,561	1,173,979	23.10%
071	PITTSYLVANIA	1,234,758	3,978,517	2,743,759	18.03%
072	POWHATAN	73,143	10,806,976	10,733,833	99.28%
073	PRINCE EDWARD	654,610	1,721,139	1,066,529	19.80%
074	PRINCE GEORGE	414,914	5,855,411	5,440,497	52.24%
075	PRINCE WILLIAM	8,193,309	205,326,351	197,133,042	86.21%
077	PULASKI	665,021	6,272,988	5,607,967	61.13%
078	RAPPAHANNOCK	123,073	3,973,813	3,850,740	81.12%
079	RICHMOND	185,035	1,991,515	1,806,480	58.54%
080	ROANOKE	747,113	29,572,298	28,825,185	88.12%
081	ROCKBRIDGE	486,569	5,102,132	4,615,563	52.65%
082	ROCKINGHAM	1,498,365	36,207,829	34,709,464	134.60%
083	RUSSELL	627,420	1,823,387	1,195,967	18.31%
084	SCOTT	287,572	297,237	9,665	0.19%
085	SHENANDOAH	911,864	11,591,262	10,679,398	74.45%
086	SMYTH	586,930	1,694,383	1,107,453	16.50%
087	SOUTHAMPTON	370,824	6,198,669	5,827,845	106.82%
088	SPOTSYLVANIA	1,866,087	56,142,719	54,276,632	96.64%
089	STAFFORD	1,070,237	63,987,212	62,916,975	103.35%

**FY 2017 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 836, 2017 Virginia Acts of Assembly,  
Final March 31, 2017, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2017 Required Local Match <sup>1</sup>	FY 2017 Actual Local Expenditures for Operations Above RLE <sup>2</sup>	FY 2017 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2017 Actual Local Expenditures for Operations Above RLE and RLM
090	SURRY	423,932	6,473,321	6,049,389	115.53%
091	SUSSEX	434,674	4,618,084	4,183,410	121.89%
092	TAZEVELL	838,543	2,594,977	1,756,434	15.77%
093	WARREN	744,462	7,700,711	6,956,249	49.89%
094	WASHINGTON	1,109,632	12,316,272	11,206,640	69.26%
095	WESTMORELAND	867,600	280,094	(587,506)	(6.77%)
096	WISE	1,006,765	2,195,390	1,188,625	11.24%
097	WYTHE	534,708	5,532,708	4,998,000	58.73%
098	YORK	246,551	21,385,595	21,139,044	69.70%
101	ALEXANDRIA	5,510,139	126,202,885	120,692,746	138.46%
102	BRISTOL	578,338	1,693,369	1,115,031	23.43%
103	BUENA VISTA	110,593	320,153	209,560	17.41%
104	CHARLOTTESVILLE	2,048,899	30,404,463	28,355,564	146.71%
106	COLONIAL HEIGHTS	463,915	10,704,860	10,240,945	125.67%
107	COVINGTON	168,738	2,164,265	1,995,527	96.30%
108	DANVILLE	1,858,320	6,784,017	4,925,697	43.12%
109	FALLS CHURCH	39,361	25,777,049	25,737,688	183.26%
110	FREDERICKSBURG	1,339,399	13,338,429	11,999,030	76.02%
111	GALAX	298,178	900,070	601,892	24.86%
112	HAMPTON	3,856,151	38,370,054	34,513,903	93.34%
113	HARRISONBURG	2,308,079	14,821,645	12,513,566	71.83%
114	HOPEWELL	875,672	6,535,792	5,660,120	89.41%
115	LYNCHBURG	2,487,195	22,420,932	19,933,737	94.68%
116	MARTINSVILLE	449,411	4,013,071	3,563,660	114.72%
117	NEWPORT NEWS	6,641,868	51,336,545	44,694,677	80.25%
118	NORFOLK	8,936,539	56,271,124	47,334,585	75.63%
119	NORTON	132,404	292,144	159,740	10.38%
120	PETERSBURG	1,360,764	2,470,237	1,109,473	14.69%
121	PORTSMOUTH	3,069,280	63,651,491	60,582,211	249.26%
122	RADFORD	142,697	2,337,559	2,194,862	81.01%
123	RICHMOND CITY	12,902,810	50,918,778	38,015,968	40.45%
124	ROANOKE CITY	5,153,290	33,193,346	28,040,056	81.95%
126	STAUNTON	613,204	5,624,153	5,010,949	77.97%
127	SUFFOLK	2,301,485	24,795,113	22,493,628	72.50%
128	VIRGINIA BEACH	6,546,380	208,523,016	201,976,636	121.82%
130	WAYNESBORO	727,411	8,477,530	7,750,119	109.56%
131	WILLIAMSBURG	168,433	1,712,683	1,544,250	30.24%
132	WINCHESTER	1,188,968	16,384,179	15,195,211	112.82%
134	FAIRFAX CITY	113,740	20,223,583	20,109,843	115.15%
135	FRANKLIN CITY	377,382	1,762,166	1,384,784	52.61%
136	CHESAPEAKE	3,567,133	105,561,444	101,994,311	112.58%
137	LEXINGTON	8,510	1,293,586	1,285,076	75.14%
138	EMPORIA	230,319	1,191,443	961,124	52.96%

**FY 2017 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 836, 2017 Virginia Acts of Assembly,  
Final March 31, 2017, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2017 Required Local Match <sup>1</sup>	FY 2017 Actual Local Expenditures for Operations Above RLE <sup>2</sup>	FY 2017 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2017 Actual Local Expenditures for Operations Above RLE and RLM
139	SALEM	232,157	10,289,378	10,057,221	115.36%
142	POQUOSON	19,486	4,963,902	4,944,416	103.25%
143	MANASSAS	2,003,457	27,436,466	25,433,009	122.97%
144	MANASSAS PARK	497,177	4,529,342	4,032,165	56.53%
202	COLONIAL BEACH	109,642	2,167,055	2,057,413	129.02%
207	WEST POINT	44,139	3,058,729	3,014,590	231.52%

<sup>1</sup> Required local match programs (At-Risk, Virginia Preschool Initiative, Early Reading Specialists Initiative, Math and Reading Specialists, and K-3 Primary Class Size Reduction) based on Chapter 836, 2017 Acts of Assembly, final March 31, 2017, Average Daily Membership, and actual participation data.

<sup>2</sup> As reported by school divisions on the 2016-2017 Annual School Report Financial Section. This figure includes actual local operational expenditures and actual expenditures for the Virginia Preschool Initiative. Local expenditures for operations can be used to meet local match requirements for Incentive and Lottery-funded accounts. Local expenditures for the Virginia Preschool Initiative can only be used to meet the local match requirements for that program.

## **Fiscal Year 2018 Statewide Summary**

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### **Budgeted Required Local Match for Incentive and Lottery Accounts**

*Fiscal Year 2018*

All school divisions certified that sufficient local funds have been budgeted to meet all required local match amounts for all Incentive and Lottery accounts in which they elected to participate in fiscal year 2018. The funds used to meet required local match are budgeted local operational expenditures that are above those used to meet required local effort on the Standards of Quality.

**FY 2018 Budgeted Required Local Match (RLM)****for Incentive and Lottery-funded Programs**RLM Based on Chapter 836, 2017 Virginia Acts of Assembly,  
Projected March 31, 2018, Average Daily Membership (ADM), and Virginia Preschool Initiative  
Participation

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2018 Budgeted Required Local Match<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2018 Required Local Match<sup>2</sup></b>
001	ACCOMACK	1,852,487	YES
002	ALBEMARLE	1,877,535	YES
003	ALLEGHANY	251,435	YES
004	AMELIA	277,645	YES
005	AMHERST	614,850	YES
006	APPOMATTOX	343,356	YES
007	ARLINGTON	5,189,026	YES
008	AUGUSTA	1,233,604	YES
009	BATH	105,708	YES
010	BEDFORD	768,709	YES
011	BLAND	57,817	YES
012	BOTETOURT	198,754	YES
013	BRUNSWICK	511,279	YES
014	BUCHANAN	547,879	YES
015	BUCKINGHAM	588,639	YES
016	CAMPBELL	987,968	YES
017	CAROLINE	789,868	YES
018	CARROLL	628,651	YES
019	CHARLES CITY	211,987	YES
020	CHARLOTTE	270,393	YES
021	CHESTERFIELD	5,747,150	YES
022	CLARKE	66,925	YES
023	CRAIG	59,209	YES
024	CULPEPER	1,163,970	YES
025	CUMBERLAND	302,880	YES
026	DICKENSON	355,833	YES
027	DINWIDDIE	628,621	YES
028	ESSEX	526,820	YES
029	FAIRFAX	22,980,057	YES
030	FAUQUIER	652,543	YES
031	FLOYD	268,876	YES
032	FLUVANNA	209,945	YES
033	FRANKLIN	1,434,072	YES
034	FREDERICK	1,527,614	YES
035	GILES	212,739	YES
036	GLOUCESTER	554,888	YES
037	GOOCHLAND	286,543	YES
038	GRAYSON	318,916	YES
039	GREENE	275,339	YES
040	GREENSVILLE	315,467	YES
041	HALIFAX	1,051,134	YES
042	HANOVER	707,787	YES
043	HENRICO	9,012,487	YES
044	HENRY	1,508,549	YES

**FY 2018 Budgeted Required Local Match (RLM)  
for Incentive and Lottery-funded Programs**  
RLM Based on Chapter 836, 2017 Virginia Acts of Assembly,  
Projected March 31, 2018, Average Daily Membership (ADM), and Virginia Preschool Initiative  
Participation

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2018 Budgeted Required Local Match<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2018 Required Local Match<sup>2</sup></b>
045	HIGHLAND	114,839	YES
046	ISLE OF WIGHT	646,749	YES
047	JAMES CITY	1,329,104	YES
048	KING GEORGE	523,861	YES
049	KING QUEEN	354,842	YES
050	KING WILLIAM	121,280	YES
051	LANCASTER	764,601	YES
052	LEE	336,789	YES
053	LOUDOUN	3,590,726	YES
054	LOUISA	1,223,056	YES
055	LUNENBURG	329,483	YES
056	MADISON	261,181	YES
057	MATHEWS	174,644	YES
058	MECKLENBURG	1,022,667	YES
059	MIDDLESEX	400,314	YES
060	MONTGOMERY	1,293,279	YES
062	NELSON	527,982	YES
063	NEW KENT	115,218	YES
065	NORTHAMPTON	915,355	YES
066	NORTHUMBERLAND	606,462	YES
067	NOTTOWAY	392,585	YES
068	ORANGE	765,906	YES
069	PAGE	458,692	YES
070	PATRICK	338,083	YES
071	PITTSYLVANIA	1,249,431	YES
072	POWHATAN	83,172	YES
073	PRINCE EDWARD	673,140	YES
074	PRINCE GEORGE	455,472	YES
075	PRINCE WILLIAM	12,509,710	YES
077	PULASKI	655,387	YES
078	RAPPAHANNOCK	120,313	YES
079	RICHMOND	248,331	YES
080	ROANOKE	753,996	YES
081	ROCKBRIDGE	519,770	YES
082	ROCKINGHAM	1,506,287	YES
083	RUSSELL	618,948	YES
084	SCOTT	280,012	YES
085	SHENANDOAH	893,496	YES
086	SMYTH	578,955	YES
087	SOUTHAMPTON	377,583	YES
088	SPOTSYLVANIA	2,287,441	YES
089	STAFFORD	1,470,954	YES
090	SURRY	425,576	YES
091	SUSSEX	442,901	YES

**FY 2018 Budgeted Required Local Match (RLM)****for Incentive and Lottery-funded Programs**RLM Based on Chapter 836, 2017 Virginia Acts of Assembly,  
Projected March 31, 2018, Average Daily Membership (ADM), and Virginia Preschool Initiative  
Participation

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2018 Budgeted Required Local Match<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2018 Required Local Match<sup>2</sup></b>
092	TAZEWELL	824,491	YES
093	WARREN	816,030	YES
094	WASHINGTON	1,111,219	YES
095	WESTMORELAND	967,625	YES
096	WISE	998,027	YES
097	WYTHE	533,900	YES
098	YORK	270,724	YES
101	ALEXANDRIA	8,307,874	YES
102	BRISTOL	584,492	YES
103	BUENA VISTA	105,566	YES
104	CHARLOTTESVILLE	2,184,797	YES
106	COLONIAL HEIGHTS	618,517	YES
107	COVINGTON	170,880	YES
108	DANVILLE	1,840,428	YES
109	FALLS CHURCH	49,161	YES
110	FREDERICKSBURG	1,438,118	YES
111	GALAX	335,450	YES
112	HAMPTON	3,805,939	YES
113	HARRISONBURG	2,968,049	YES
114	HOPEWELL	904,352	YES
115	LYNCHBURG	2,483,483	YES
116	MARTINSVILLE	434,990	YES
117	NEWPORT NEWS	6,569,800	YES
118	NORFOLK	8,932,755	YES
119	NORTON	133,718	YES
120	PETERSBURG	1,369,668	YES
121	PORTSMOUTH	3,091,879	YES
122	RADFORD	141,106	YES
123	RICHMOND CITY	14,993,546	YES
124	ROANOKE CITY	5,199,783	YES
126	STAUNTON	658,383	YES
127	SUFFOLK	2,317,484	YES
128	VIRGINIA BEACH	7,635,816	YES
130	WAYNESBORO	731,044	YES
131	WILLIAMSBURG	167,270	YES
132	WINCHESTER	1,475,585	YES
134	FAIRFAX CITY	262,496	YES
135	FRANKLIN CITY	380,755	YES
136	CHESAPEAKE	4,008,474	YES
137	LEXINGTON	8,606	YES
138	EMPORIA	229,769	YES
139	SALEM	239,158	YES
142	POQUOSON	51,828	YES
143	MANASSAS	2,052,593	YES

**FY 2018 Budgeted Required Local Match (RLM)**  
**for Incentive and Lottery-funded Programs**  
 RLM Based on Chapter 836, 2017 Virginia Acts of Assembly,  
 Projected March 31, 2018, Average Daily Membership (ADM), and Virginia Preschool Initiative  
 Participation

<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2018 Budgeted Required Local Match<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2018 Required Local Match<sup>2</sup></b>
144	MANASSAS PARK	610,704	YES
202	COLONIAL BEACH	127,082	YES
207	WEST POINT	45,880	YES



**School Division Participation in Optional Programs with Local Match Requirements**  
*Fiscal Year 2018*

Pursuant to Item 139, Paragraph B.10, Chapter 836, 2017 Virginia Acts of Assembly, for fiscal year 2018, the Department of Education collected data on budgeted required local match for applicable Incentive and Lottery-funded accounts that require a local match.

As part of this data collection, school divisions also certified participation in certain Incentive and Lottery-funded accounts, as applicable. All school divisions have submitted completed reports and have certified their participation status for fiscal year 2018.

School divisions, if eligible for funding, either opted in or opted out of participating in the optional programs that have a required local match. If sufficient local operating expenditures were not available to meet local match requirements, then local school divisions requested additional local appropriation from the governing body prior to receiving state funds in fiscal year 2018.

The following information details by account the school division participation in Incentive and Lottery-funded accounts in fiscal year 2018:

	<b>Number of Divisions Opting In</b>	<b>Number of Divisions That Must Request Additional Local Appropriation</b>	<b>Number of Divisions Not Eligible for Funding</b>	<b>Number of Divisions Opting Out</b>
<b>At Risk</b>	135	0	0	0
<b>Virginia Preschool Initiative (VPI)</b>	125	0	0	10
<b>Early Reading Specialists Initiative</b>	23	0	106	6
<b>K-3 Primary Class Size Reduction</b>	128	0	0	7
<b>Math/Reading Instructional Specialist Initiative</b>	14	0	119	2

## Copy of Legislative Mandate for the Reporting Requirement

### *Code of Virginia*

#### **§ 22.1-97. Calculation and reporting of required local expenditures; procedure if locality fails to appropriate sufficient educational funds.**

A. The Department of Education shall collect annually the data necessary to make calculations and reports required by this subsection.

At the beginning of each school year, the Department shall make calculations to ensure that each school division has appropriated sufficient funds to support its estimated required local expenditure for providing an educational program meeting the prescribed Standards of Quality, required by Article VIII of the Constitution of Virginia and Chapter 13.2 (§ 22.1-253.13:1 et seq.) of this title. At the conclusion of the school year, the Department shall make calculations to verify whether the locality has provided the required expenditure, based on average daily membership as of March 31 of the relevant school year.

The Department shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the results of such calculations and the degree to which each school division has met, failed to meet, or surpassed its required expenditure.

The Joint Legislative Audit and Review Commission shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the state expenditure provided each locality for an educational program meeting the Standards of Quality.

The Department and the Joint Legislative Audit and Review Commission shall coordinate to ensure that their respective reports are based upon comparable data and are delivered together, or as closely following one another as practicable, to the appropriate standing committees.

B. Whenever such calculations indicate that the governing body of a county, city or town fails or refuses to appropriate funds sufficient to provide that portion of the cost apportioned to such county, city or town by law for maintaining an educational program meeting the Standards of Quality, the Board of Education shall notify the Attorney General of such failure or refusal in writing signed by the president of the Board. Upon receipt of such notification, it shall be the duty of the Attorney General to file in the circuit court for the county, city or town a petition for a writ of mandamus directing and requiring such governing body to make forthwith such appropriation as is required by law.

The petition shall be in the name of the Board of Education, and the governing body shall be made a party defendant thereto. The court may, in its discretion, cause such other officers or persons to be made parties defendant as it may deem proper. The court may make such order as may be appropriate respecting the employment and compensation of an attorney or attorneys for any party defendant not otherwise represented by counsel. The petition shall be given first priority on the docket of such court and shall be heard expeditiously in accordance with the procedures prescribed in Article 2 (§ 8.01-644 et seq.) of Chapter 25 of Title 8.01 and the writ of mandamus shall be awarded or denied according to the law and facts of the case and with or without costs, as the court may determine. The order of the court shall be final upon entry. Any appeal therefrom shall be heard and disposed of promptly by the Supreme Court next after habeas corpus cases already on the docket.

**Copy of Legislative Mandate Directing the Required Local Effort and Required Local Match Data Collection**

*Chapter 836, 2017 Virginia Acts of Assembly*

**Item 139, Paragraphs A.5 and A.6:**

5. "Required Local Expenditure for the Standards of Quality" - The locality's share based on the composite index of local ability-to-pay of the cost required by all the Standards of Quality minus its estimated revenues from the state sales and use tax dedicated to public education and those sales tax revenues transferred to the general fund from the Public Education Standards of Quality/Local Real Estate Property Tax Relief Fund and appropriated in this Item, both of which are returned on the basis of the latest yearly estimate of school age population provided by the Weldon Cooper Center for Public Service, as specified in this Item, collected by the Department of Education and distributed to school divisions in the fiscal year in which the school year begins.

6. "Required Local Match" - The locality's required share of program cost based on the composite index of local ability-to-pay for all Lottery and Incentive programs, where required, in which the school division has elected to participate in a fiscal year.

**Item 139, Paragraphs B.8 - B.11:**

8 a.) Pursuant to § 22.1-97, Code of Virginia, the Department of Education is required to make calculations at the start of the school year to ensure that school divisions have appropriated adequate funds to support their estimated required local expenditure for the corresponding state fiscal year. In an effort to reduce the administrative burden on school divisions resulting from state data collections, such as the one needed to make the aforementioned calculations, the requirements of § 22.1-97, Code of Virginia, pertaining to the adequacy of estimated required local expenditures, shall be satisfied by signed certification by each division superintendent at the beginning of each school year that sufficient local funds have been budgeted to meet all state required local effort and required local match amounts. This provision shall only apply to calculations required of the Department of Education related to estimated required local expenditures and shall not pertain to the calculations associated with actual required local expenditures after the close of the school year.

2) The Department of Education shall also make calculations after the close of the school year to verify that the required local effort level, based on actual March 31 Average Daily Membership, was met. Pursuant to § 22.1-97, Code of Virginia, the Department of Education shall report annually, no later than the first day of the General Assembly session, to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health, the results of such calculations made after the close of the school year and the degree to which each school division has met, failed to meet, or surpassed its required local expenditure. The Department of Education shall specify the calculations to determine if a school division has expended its required local expenditure for the Standards of Quality. This calculation may include but is not limited to the following calculations:

b. The total expenditures for operation, defined as total expenditures less all capital outlays, expenditures for debt service, facilities, non-regular day school programs (such as adult education, preschool, and non-local education programs), and any transfers to regional programs will be calculated.

c. The following state funds will be deducted from the amount calculated in paragraph a. above: revenues from the state sales and use tax (returned on the basis of the latest yearly estimate of school age population provided by the Weldon Cooper Center for Public Service, as specified in this Item) for sales in the fiscal year in which the school year begins; total receipts from state funds (except state funds for non-regular day school programs and state funds used for capital or debt service purposes); and the state share of any balances carried forward from the previous fiscal year. Any qualifying state funds that remain unspent at the end of the fiscal year will be added to the amount calculated in paragraph a. above.

d. Federal funds, and any federal funds carried forward from the previous fiscal year, will also be deducted from the amount calculated in paragraph a. above. Any federal funds that remain unspent at the end of the fiscal year and any capital expenditures paid from federal funds will be added to the amount calculated in paragraph a. above.

e. Tuition receipts, receipts from payments from other cities or counties, and fund transfers will also be deducted from the amount calculated in paragraph a. then

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g. The Department of Education shall collect the data necessary to perform the calculations of required local expenditure as required by this section.

h. A locality whose expenditure in fact exceeds the required amount from local funds may not reduce its expenditures unless it first complies with all of the Standards of Quality.

9.a. Any required local matching funds which a locality, as of the end of a school year, has not expended, pursuant to this Item, for the Standards of Quality shall be paid by the locality into the general fund of the state treasury. Such payments shall be made not later than the end of the school year following that in which the under expenditure occurs.

b. Whenever the Department of Education has recovered funds as defined in the preceding paragraph a, the Secretary of Education is authorized to repay to the locality affected by that action, seventy-five percent (75%) of those funds upon his determination that:

1) The local school board agrees to include the funds in its June 30 ending balance for the year following that in which the under expenditure occurs;

2) The local governing body agrees to reappropriate the funds as a supplemental appropriation to the approved budget for the second year following that in which the under expenditure occurs, in an appropriate category as requested by the local school board, for the direct benefit of the students;

3) The local school board agrees to expend these funds, over and above the funds required to meet the required local expenditure for the second year following that in which the under expenditure occurs, for a special project, the details of which must be furnished to the Department of Education for review and approval;

4) The local school board agrees to submit quarterly reports to the Department of Education on the use of funds provided through this project award; and

5) The local governing body and the local school board agree that the project award will be cancelled and the funds withdrawn if the above conditions have not been met as of June 30 of the second year following that in which the under expenditure occurs.

c. There is hereby appropriated, for the purposes of the foregoing repayment, a sum sufficient, not to exceed 75 percent of the funds deposited in the general fund pursuant to the preceding paragraph a.

10. The Department of Education shall specify the manner for collecting the required information and the method for determining if a school division has expended the local funds required to support the actual local match based on all Lottery and Incentive programs in which the school division has elected to participate. Unless specifically stated otherwise in this Item, school divisions electing to participate in any Lottery or Incentive program that requires a local funding match in order to receive state funding, shall certify to the Department of Education its intent to participate in each program by July 1 each fiscal year in a manner prescribed by the Department of Education. As part of this certification process, each division superintendent must also certify that adequate local funds have been appropriated, above the required local effort for the Standards of Quality, to support the projected required local match based on the Lottery and Incentive programs in which the school division has elected to participate. State funding for such program(s) shall not be made until such time that the school division can certify that sufficient local funding has been appropriated to meet required local match. The Department of Education shall make calculations after the close of the fiscal year to verify that the required local match was met based on the state funds that were received.

Appendix B

11. Any sum of local matching funds for Lottery and Incentive program which a locality has not expended as of the end of a fiscal year in support of the required local match pursuant to this Item shall be paid by the locality into the general fund of the state treasury unless the carryover of those unspent funds is specifically permitted by other provisions of this act. Such payments shall be made no later than the end of the school year following that in which the under expenditure occurred.