



# COMMONWEALTH of VIRGINIA

## Department of Planning and Budget

DANIEL S. TIMBERLAKE  
Director

1111 E. Broad Street  
Room 5040  
Richmond, VA 23219-1922

November 1, 2019

The Honorable Emmett W. Hanger, Jr.  
Co-Chairman, Finance Committee  
Senate of Virginia  
Post Office Box 2  
Mount Solon, Virginia 22843-0002

The Honorable Stephen D. Newman  
Chairman, Education and Health Committee  
Senate of Virginia  
Post Office Box 480  
Forest, Virginia 24551

The Honorable Thomas K Norment, Jr.  
Co-Chairman, Finance Committee  
Senate of Virginia  
Post Office Box 6205  
Williamsburg, Virginia 23188

Dear Senators Hanger, Norment, and Newman:

Pursuant to Item 307, Paragraph A., Chapter 854, 2019 Acts of Assembly, and § 32.1-323.1, *Code of Virginia*, I am providing you with the official consensus forecasts for Virginia General Medicaid, Behavioral Health, and Long-Term Care expenditures for fiscal years 2020 through 2022. As required by that Item, I also am providing an enrollment forecast for the same forecast period. These forecasts include both the base and expansion populations of Medicaid. Please note that the current estimates for Medicare Part A, B, and D premiums are subject to change upon the release of the official rates by the Centers for Medicare and Medicaid Services. These rates are not yet available; therefore, these forecasts use proxy rates.

The Department of Medical Assistance Services will be responding directly to you to provide the "...breakout that shows forecasted expenditures by caseload/utilization, inflation, and policy changes" required by Item 307.

Please let me know if you have any questions.

Sincerely,

A handwritten signature in blue ink, appearing to read "D. Timberlake".

Daniel S. Timberlake

Enclosures

c: The Honorable Aubrey L. Layne  
The Honorable Daniel Carey, M.D.  
Ms. April Kees  
Ms. Karen Kimsey



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DANIEL S. TIMBERLAKE  
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1111 E. Broad Street  
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November 1, 2019

The Honorable S. Chris Jones  
Chairman, Appropriations Committee  
Virginia House of Delegates  
Post Office Box 5059  
Suffolk, Virginia 23435-0059

The Honorable Robert D. Orrock, Sr.  
Chairman, Health, Welfare, and Institutions Committee  
Virginia House of Delegates  
Post Office Box 458  
Thornburg, Virginia 22565

Dear Delegates Jones and Orrock:

Pursuant to Item 307, Paragraph A., Chapter 854, 2019 Acts of Assembly, and § 32.1-323.1, *Code of Virginia*, I am providing you with the official consensus forecasts for Virginia General Medicaid, Behavioral Health, and Long-Term Care expenditures for fiscal years 2020 through 2022. As required by that Item, I also am providing an enrollment forecast for the same forecast period. These forecasts include both the base and expansion populations of Medicaid. Please note that the current estimates for Medicare Part A, B, and D premiums are subject to change upon the release of the official rates by the Centers for Medicare and Medicaid Services. These rates are not yet available; therefore, these forecasts use proxy rates.

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Daniel S. Timberlake

Enclosures

c: The Honorable Aubrey L. Layne  
The Honorable Daniel Carey, M.D.  
Mr. Robert Vaughn  
Ms. Karen Kimsey

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*Department of Planning and Budget*

DANIEL S. TIMBERLAKE  
Director

1111 E. Broad Street  
Room 5040  
Richmond, VA 23219-1922

November 1, 2019

Mr. Hal E. Greer  
Director, Joint Legislative Audit and Review Commission  
919 East Main Street, Suite 2101  
State Capitol Complex  
Richmond, Virginia 23219

Dear Mr. Greer:

Pursuant to Item 307, Paragraph A., Chapter 854, 2019 Acts of Assembly, and § 32.1-323.1, *Code of Virginia*, I am providing you with the official consensus forecasts for Virginia General Medicaid, Behavioral Health, and Long-Term Care expenditures for fiscal years 2020 through 2022. As required by that Item, I also am providing an enrollment forecast for the same forecast period. These forecasts include both the base and expansion populations of Medicaid. Please note that the current estimates for Medicare Part A, B, and D premiums are subject to change upon the release of the official rates by the Centers for Medicare and Medicaid Services. These rates are not yet available; therefore, these forecasts use proxy rates.

The Department of Medical Assistance Services will be responding directly to you to provide the "...breakout that shows forecasted expenditures by caseload/utilization, inflation, and policy changes" required by Item 307.

Please let me know if you have any questions.

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Daniel S. Timberlake

Enclosures

c: The Honorable Aubrey L. Layne  
The Honorable Daniel Carey, M.D.  
Ms. Karen Kimsey

## Official Consensus Medicaid Forecast

	FY 2020 Consensus Forecast	FY 2021 Consensus Forecast	FY 2022 Consensus Forecast
<b>General Medical Care: MCOs (45609)</b>	<b>6,760,948,175</b>	<b>7,444,137,704</b>	<b>7,978,462,746</b>
Managed Care			
Capitation Payments: Low-Income Adults & Children	2,317,341,752	2,542,289,501	2,728,277,671
Capitation Payments: ABD and Foster Care	95,760,413	103,859,035	113,020,302
Capitation Payments: Duals/CCC Program	9,284,032	0	0
Capitation Payments: CCC+ Program	4,829,143,080	5,103,099,325	5,457,530,439
MCO Pharmacy Rebates	(290,581,102)	(305,110,158)	(320,365,665)
<b>General Medical Care: Fee-for-Service (45609)</b>	<b>1,762,845,950</b>	<b>1,790,379,217</b>	<b>1,875,452,807</b>
Fee-For-Service			
Inpatient Hospital	220,713,323	234,333,013	241,366,707
Indigent Care Payments	501,943,786	479,042,481	518,107,267
Outpatient Hospital	41,375,629	41,388,253	42,246,782
Physician/Practitioner Services	54,436,320	53,855,543	54,763,395
Clinic Services	86,589,374	85,655,762	86,449,356
Pharmacy	11,904,944	11,821,847	11,824,815
FFS Pharmacy Rebates	(6,685,552)	(6,685,552)	(6,685,552)
Medicare Premiums Part A & B	343,625,118	366,081,490	386,665,434
Medicare Premiums Part D	271,309,463	285,838,600	300,934,216
Dental	150,006,450	151,501,623	151,834,690
Transportation	50,321,939	49,836,119	49,738,665
All Other	37,305,158	37,710,238	38,207,031
<b>Behavioral Health &amp; Rehabilitative Services (45608)</b>	<b>48,432,736</b>	<b>46,614,586</b>	<b>46,455,240</b>
MH Case Management	1,734,021	1,753,862	1,753,926
MH Residential Services	20,075,241	18,250,553	18,339,138
MH Rehabilitative Services	9,959,077	8,799,588	8,397,717
Early Intervention & EPSDT-Authorized Services	16,664,397	17,810,582	17,964,459
<b>Long-Term Care Services (45610)</b>	<b>1,466,893,570</b>	<b>1,478,757,007</b>	<b>1,497,403,961</b>
Nursing Facility	135,441,357	128,572,097	131,666,888
Private ICF/MRs	123,073,187	124,044,353	126,319,798
PACE	70,691,318	71,500,688	71,903,595
HCBC Waivers: Personal Support	175,655,806	179,658,440	183,592,459
HCBC Waivers: Habilitation	858,685,769	869,498,603	877,481,922
HCBC Waivers: Case Management & Support	64,901,907	66,243,194	66,585,876
HCBC Waivers: Nursing, EM/AT, Adult Day Care, ALZH	38,444,227	39,239,632	39,853,424
<b>Medicaid Expansion Medical (45611)</b>	<b>3,072,408,337</b>	<b>3,728,795,300</b>	<b>4,052,563,276</b>
<b>Rate Assessment</b>	<b>1,153,821,645</b>	<b>1,263,436,435</b>	<b>1,326,608,257</b>
Expansion Rate Assessments (45611)	318,580,182	386,432,899	405,754,544
Regular Medicaid Rate Assessments (45609)	835,241,463	877,003,536	920,853,713
<b>Total Medicaid - DMAS</b>	<b>14,265,350,412</b>	<b>15,752,120,249</b>	<b>16,776,946,288</b>
State Funds	5,100,213,506	5,486,321,559	5,812,414,947
Federal Funds	8,459,547,977	9,416,252,473	10,058,772,068
Coverage Assessment	260,888,882	372,401,159	404,756,963
Rate Assessment	444,700,047	477,145,058	501,002,311
<b>TOTAL Funds</b>	<b>14,265,350,412</b>	<b>15,752,120,249</b>	<b>16,776,946,288</b>

	Medicaid: Aged, Blind, and Disabled					
	LTC & Non-LTC					QMBs (Limited Benefit)
	Non-LTC	LTC: NF/ICF		Total LTC & Non-LTC		
	MR	LTC: Waiver	LTC: PACE			
<u>Actual</u>						
7/1/2019	152,753	19,983	49,689	1,249	223,674	64,017
8/1/2019	152,377	19,831	49,929	1,290	223,427	64,235
9/1/2019	152,122	19,234	50,921	1,295	223,572	64,459
10/1/2019	151,979	19,272	51,208	1,318	223,777	64,493
<u>Projected</u>						
11/1/2019	151,742	19,363	51,423	1,322	223,849	64,554
12/1/2019	151,533	19,328	51,612	1,325	223,799	64,607
1/1/2020	151,349	19,294	51,779	1,329	223,750	64,654
2/1/2020	151,187	19,259	51,925	1,331	223,703	64,696
3/1/2020	151,044	19,225	52,054	1,334	223,657	64,732
4/1/2020	150,919	19,190	52,168	1,336	223,613	64,765
5/1/2020	150,809	19,156	52,268	1,338	223,570	64,793
6/1/2020	150,712	19,122	52,356	1,339	223,528	64,818
7/1/2020	150,626	19,087	52,433	1,341	223,487	64,840
8/1/2020	150,551	19,053	52,501	1,342	223,447	64,859
9/1/2020	150,485	19,018	52,561	1,343	223,407	64,876
10/1/2020	150,427	18,984	52,614	1,344	223,368	64,891
11/1/2020	150,376	18,949	52,660	1,345	223,329	64,904
12/1/2020	150,331	18,915	52,701	1,345	223,291	64,915
1/1/2021	150,291	18,880	52,737	1,346	223,254	64,925
2/1/2021	150,256	18,846	52,768	1,347	223,217	64,934
3/1/2021	150,225	18,811	52,796	1,347	223,180	64,942
4/1/2021	150,198	18,777	52,821	1,348	223,143	64,949
5/1/2021	150,174	18,742	52,842	1,348	223,107	64,955
6/1/2021	150,153	18,708	52,861	1,348	223,071	64,961
7/1/2021	150,135	18,673	52,878	1,349	223,035	64,965
8/1/2021	150,119	18,639	52,892	1,349	222,999	64,970
9/1/2021	150,105	18,605	52,905	1,349	222,964	64,973
10/1/2021	150,092	18,570	52,917	1,349	222,928	64,976
11/1/2021	150,081	18,536	52,927	1,350	222,893	64,979
12/1/2021	150,071	18,501	52,935	1,350	222,858	64,982
1/1/2022	150,063	18,467	52,943	1,350	222,823	64,984
2/1/2022	150,055	18,432	52,950	1,350	222,787	64,986
3/1/2022	150,049	18,398	52,956	1,350	222,752	64,988
4/1/2022	150,043	18,363	52,961	1,350	222,718	64,989
5/1/2022	150,038	18,329	52,966	1,350	222,683	64,990
6/1/2022	150,033	18,294	52,970	1,350	222,648	64,992

	Medicaid: Low-Income Adults and Children					
	Caretaker Adults	Pregnant Women	Children	Family Planning	GAP	Total Low- Income
				(Limited Benefit)	(Limited Benefit)	
<u>Actual</u>						
7/1/2019	105,055	14,270	513,535	41,514	0	674,374
8/1/2019	105,110	14,176	513,577	41,557	0	674,420
9/1/2019	105,496	14,588	513,497	41,635	0	675,216
10/1/2019	106,542	13,933	514,274	42,114	0	676,863
<u>Projected</u>						
11/1/2019	107,197	13,890	516,555	42,155	0	679,797
12/1/2019	107,773	13,846	518,603	42,235	0	682,459
1/1/2020	108,281	13,803	521,279	42,316	0	685,679
2/1/2020	108,727	13,760	521,819	42,397	0	686,702
3/1/2020	109,120	13,717	522,849	42,477	0	688,163
4/1/2020	109,465	13,673	524,449	42,558	0	690,145
5/1/2020	109,769	13,630	526,472	42,639	0	692,510
6/1/2020	110,037	13,587	527,757	42,719	0	694,100
7/1/2020	110,273	13,543	530,863	42,800	0	697,479
8/1/2020	110,480	13,500	531,086	42,881	0	697,946
9/1/2020	110,662	13,457	531,137	42,961	0	698,217
10/1/2020	110,823	13,413	529,688	43,042	0	696,966
11/1/2020	110,964	13,370	530,744	43,123	0	698,201
12/1/2020	111,088	13,327	533,025	43,203	0	700,644
1/1/2021	111,198	13,284	535,073	43,284	0	702,839
2/1/2021	111,294	13,240	537,749	43,365	0	705,648
3/1/2021	111,379	13,197	538,288	43,445	0	706,310
4/1/2021	111,453	13,154	539,319	43,526	0	707,452
5/1/2021	111,519	13,110	540,918	43,607	0	709,154
6/1/2021	111,577	13,067	542,942	43,687	0	711,273
7/1/2021	111,627	13,024	544,227	43,768	0	712,646
8/1/2021	111,672	12,981	547,333	43,849	0	715,834
9/1/2021	111,712	12,937	547,556	43,929	0	716,134
10/1/2021	111,746	12,894	547,607	44,010	0	716,257
11/1/2021	111,777	12,851	546,158	44,091	0	714,876
12/1/2021	111,803	12,807	547,214	44,171	0	715,996
1/1/2022	111,827	12,764	549,495	44,252	0	718,338
2/1/2022	111,848	12,721	551,543	44,333	0	720,444
3/1/2022	111,866	12,677	554,219	44,413	0	723,176
4/1/2022	111,882	12,634	554,758	44,494	0	723,769
5/1/2022	111,896	12,591	555,789	44,575	0	724,851
6/1/2022	111,909	12,548	557,388	44,655	0	726,500



	Medicaid: ACA Expansion		
	Caretaker Adults	Childless Adults	Total Expansion
<b>Actual</b>			
7/1/2019	101062	192503	293,565
8/1/2019	102847	200311	303,158
9/1/2019	104334	208292	312,626
10/1/2019	106476	216544	323,020
<b>Projected</b>			
11/1/2019	107,398	221,686	329,085
12/1/2019	108,625	227,499	336,123
1/1/2020	109,695	232,748	342,443
2/1/2020	110,605	237,494	348,099
3/1/2020	111,350	241,795	353,144
4/1/2020	111,926	245,701	357,627
5/1/2020	112,330	249,262	361,592
6/1/2020	112,611	252,520	365,131
7/1/2020	112,892	255,514	368,406
8/1/2020	113,174	258,278	371,453
9/1/2020	113,457	260,843	374,300
10/1/2020	113,741	262,169	375,910
11/1/2020	114,025	263,232	377,258
12/1/2020	114,310	264,137	378,447
1/1/2021	114,596	265,014	379,610
2/1/2021	114,883	265,874	380,757
3/1/2021	115,170	266,721	381,891
4/1/2021	115,458	267,559	383,017
5/1/2021	115,747	268,393	384,140
6/1/2021	116,036	269,224	385,260
7/1/2021	116,326	270,054	386,380
8/1/2021	116,617	270,884	387,501
9/1/2021	116,908	271,714	388,623
10/1/2021	117,201	272,547	389,748
11/1/2021	117,494	273,380	390,874
12/1/2021	117,787	274,217	392,004
1/1/2022	118,082	275,055	393,136
2/1/2022	118,377	275,895	394,272
3/1/2022	118,673	276,739	395,412
4/1/2022	118,970	277,584	396,554
5/1/2022	119,267	278,433	397,700
6/1/2022	119,565	279,284	398,849

	Medicaid
	Total Medicaid
<b>Actual</b>	
7/1/2019	1,255,630
8/1/2019	1,265,240
9/1/2019	1,275,873
10/1/2019	1,288,153
<b>Projected</b>	
11/1/2019	1,297,284
12/1/2019	1,306,988
1/1/2020	1,316,527
2/1/2020	1,323,200
3/1/2020	1,329,697
4/1/2020	1,336,150
5/1/2020	1,342,465
6/1/2020	1,347,576
7/1/2020	1,354,211
8/1/2020	1,357,704
9/1/2020	1,360,800
10/1/2020	1,361,135
11/1/2020	1,363,692
12/1/2020	1,367,298
1/1/2021	1,370,629
2/1/2021	1,374,556
3/1/2021	1,376,322
4/1/2021	1,378,561
5/1/2021	1,381,356
6/1/2021	1,384,564
7/1/2021	1,387,027
8/1/2021	1,391,304
9/1/2021	1,392,693
10/1/2021	1,393,909
11/1/2021	1,393,622
12/1/2021	1,395,840
1/1/2022	1,399,281
2/1/2022	1,402,490
3/1/2022	1,406,328
4/1/2022	1,408,029
5/1/2022	1,410,223
6/1/2022	1,412,988

	Title XXI - CHIP Population			
	Children Medicaid Crossover (Age 6-19)	-AMIS (Age 0-19 143-200%)	Adults FAMIS MOMS	Total Title XXI-CHIP
<b>Actual</b>				
7/1/2019	66,477	72,196	1,413	140,086
8/1/2019	66,531	72,648	1,426	140,605
9/1/2019	66,658	73,737	1,456	141,851
10/1/2019	67,165	74,393	1,467	143,025
<b>Projected</b>				
11/1/2019	67,631	75,186	1,476	144,292
12/1/2019	68,096	75,884	1,485	145,465
1/1/2020	68,562	76,498	1,494	146,553
2/1/2020	69,027	77,038	1,503	147,568
3/1/2020	69,493	77,513	1,512	148,518
4/1/2020	69,958	77,932	1,522	149,411
5/1/2020	70,424	78,300	1,531	150,254
6/1/2020	70,889	78,624	1,540	151,053
7/1/2020	71,355	78,909	1,549	151,813
8/1/2020	71,820	79,160	1,558	152,538
9/1/2020	72,286	79,381	1,567	153,234
10/1/2020	72,751	79,575	1,576	153,903
11/1/2020	73,217	79,746	1,585	154,548
12/1/2020	73,682	79,897	1,594	155,173
1/1/2021	74,148	80,029	1,603	155,780
2/1/2021	74,614	80,145	1,612	156,371
3/1/2021	75,079	80,248	1,622	156,949
4/1/2021	75,545	80,338	1,631	157,514
5/1/2021	76,010	80,418	1,640	158,068
6/1/2021	76,476	80,488	1,649	158,612
7/1/2021	76,941	80,549	1,658	159,148
8/1/2021	77,407	80,603	1,667	159,677
9/1/2021	77,872	80,651	1,676	160,199
10/1/2021	78,338	80,693	1,685	160,716
11/1/2021	78,803	80,730	1,694	161,227
12/1/2021	79,269	80,762	1,703	161,734
1/1/2022	79,734	80,791	1,713	162,237
2/1/2022	80,200	80,816	1,722	162,737
3/1/2022	80,665	80,838	1,731	163,234
4/1/2022	81,131	80,857	1,740	163,728
5/1/2022	81,596	80,874	1,749	164,220
6/1/2022	82,062	80,889	1,758	164,709

	Total Enrollment
	<b>Actual</b>
7/1/2019	1,395,716
8/1/2019	1,405,845
9/1/2019	1,417,724
10/1/2019	1,431,178
<b>Projected</b>	
11/1/2019	1,441,577
12/1/2019	1,452,453
1/1/2020	1,463,080
2/1/2020	1,470,768
3/1/2020	1,478,215
4/1/2020	1,485,561
5/1/2020	1,492,719
6/1/2020	1,498,629
7/1/2020	1,506,024
8/1/2020	1,510,243
9/1/2020	1,514,034
10/1/2020	1,515,037
11/1/2020	1,518,241
12/1/2020	1,522,471
1/1/2021	1,526,409
2/1/2021	1,530,928
3/1/2021	1,533,271
4/1/2021	1,536,075
5/1/2021	1,539,424
6/1/2021	1,543,176
7/1/2021	1,546,175
8/1/2021	1,550,981
9/1/2021	1,552,892
10/1/2021	1,554,625
11/1/2021	1,554,849
12/1/2021	1,557,574
1/1/2022	1,561,518
2/1/2022	1,565,227
3/1/2022	1,569,562
4/1/2022	1,571,757
5/1/2022	1,574,443
6/1/2022	1,577,698