



COMMONWEALTH of VIRGINIA

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Superintendent of Public Instruction

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January 8, 2020

Division of Legislative Automated Systems (DLAS)
910 Capitol Square
General Assembly Building, Suite 660
Richmond, VA 23219

ATTN: Legislative Documents and Reports Processing

To Whom It May Concern:

Pursuant to Section 22.1-97, *Code of Virginia*, I am pleased to transmit the 2019 Required Local Effort and Required Local Match report for fiscal years 2019 and 2020 prepared by the Virginia Department of Education. The title of this report is "Actual Fiscal Year 2019 Required Local Effort and Required Local Match; Certification of Budgeted Fiscal Year 2020 Required Local Effort and Required Local Match."

If you have questions or require additional information relative to this transmittal, please contact me or Edward Lanza, Budget Director, at (804) 225-2025.

Sincerely,

A handwritten signature in black ink, appearing to read "James F. Lane".

James F. Lane

JMF/eml

Enclosure

c: The Honorable Atif Qarni

DLAS Document Summary

DLAS Document Summary

Actual Fiscal Year 2019 Required Local Effort and Required Local Match; Certification of Budgeted Fiscal Year 2020 Required Local Effort and Required Local Match

Author

Virginia Department of Education

Enabling Authority

Section 22.1-97, *Code of Virginia*

Preface

Section 22.1-97, *Code of Virginia*, directs the Superintendent of Public Instruction to provide a report annually to the House Committees on Appropriations and Education and the Senate Committees on Finance and Education and Health on the degree to which each school division has met, failed to meet, or surpassed its required local expenditure in support of the Standards of Quality (SOQ).

Virginia Department of Education budget staff prepared the report based on Annual School Report Financial Section (ASRFIN) data submitted by school divisions for fiscal year 2019, and certifications of budgeted local expenditures submitted by school divisions for fiscal year 2020.

Executive Summary

Pursuant to the requirements of Section 22.1-97, *Code of Virginia*, the Virginia Department of Education collected data from school divisions on the actual local funding effort in support of the Standards of Quality for fiscal year 2019, through the 2018-2019 Annual School Report Financial Section (ASRFIN). School divisions were also required to certify that local funds were at the required level in support of the Standards of Quality for fiscal year 2020.

This report provides the results of calculations made to ensure that each school division has expended sufficient local funds to support its required local effort. The purpose of required local effort is to ensure that each school division has sufficient local operational expenditures to support its local share of the cost of the Standards of Quality. Fiscal year 2019 calculations are based on actual local operational expenditures. All school divisions met required local effort in fiscal year 2019.

Item 136.B.8.a.1, Chapter 854, 2019 Virginia Acts of Assembly, requires divisions to certify “that sufficient local funds have been budgeted to meet all state required local effort and required local match amounts.” All school divisions certified that they have budgeted local operational funds sufficient to meet budgeted required local effort for fiscal year 2020. School divisions whose local appropriations for fiscal year 2020 are only slightly in excess of the amount required to maintain local effort for the Standards of Quality have been advised to review their average daily membership on a monthly basis during the fiscal year to ensure sufficient local appropriations are available based on current enrollment levels.

Pursuant to Item 136.B.10, Chapter 854, 2019 Virginia Acts of Assembly, for fiscal year 2019, the Virginia Department of Education collected data on actual local expenditures for Incentive and Lottery programs that have a required local match. In fiscal year 2019, school divisions were required to report on local expenditures to support the actual required local match for each of the applicable accounts: At Risk; Virginia Preschool Initiative; K-3 Primary Class Size Reduction; Math/Reading Instructional Specialist Initiative; and Early Reading Specialist Initiative. 134 of 135 school divisions reported certified actual local operational expenditures sufficient to meet required local match for the programs in which they elected to participate in fiscal year 2019.

For fiscal year 2020, all school divisions have submitted the required information to certify their budgeted required local match for Incentive and Lottery accounts (i.e., At-Risk, Virginia Preschool Initiative, K-3 Primary Class Size Reduction, Math/Reading Instructional Specialist Initiative, and Early Reading Specialists Initiative). All school divisions certified that they have budgeted local operational funds sufficient to meet budgeted required local match for all Incentive and Lottery-funded accounts in which they have elected to participate in fiscal year 2020.

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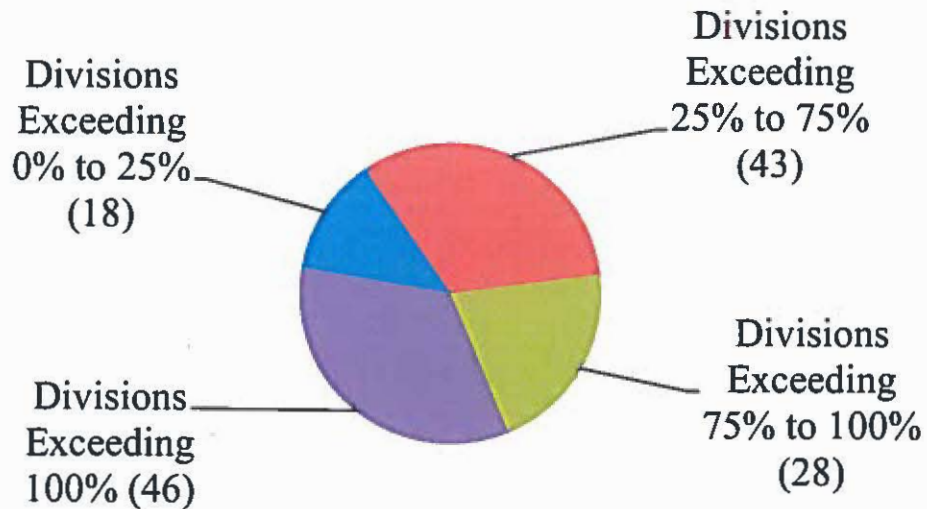
Fiscal Year 2019 Statewide Summary

Actual Required Local Effort for the Standards of Quality Fiscal Year 2019

All school divisions exceeded required local effort for fiscal year 2019. The range of local support in excess of the required amount is:

- Low – Westmoreland – 5.46% in excess of the required amount
- High – West Point – 215.46% in excess of the required amount
- The average local operational expenditure in excess of the required level for FY 2019: 83.97%

Distribution - Percent of FY19 Actual Local Expenditures for Operations Above Required Local Effort for SOQ



**FY 2019 Actual Required Local Effort (RLE) for the Standards of Quality
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 854, 2019 Virginia Acts of Assembly, and
Final March 31, 2019, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2019 Required Local Effort ¹	FY 2019 Actual Local Expenditures for Operations ²	FY 2019 Actual Local Expenditures for Operations Above RLE	Percent of FY 2019 Actual Local Expenditures for Operations Above RLE
001	ACCOMACK	12,585,225	16,143,206	3,557,981	28.27%
002	ALBEMARLE	60,284,032	144,587,125	84,303,093	139.84%
003	ALLEGHANY	3,833,975	8,730,505	4,896,530	127.71%
004	AMELIA	3,870,482	4,835,385	964,903	24.93%
005	AMHERST	8,300,629	12,718,211	4,417,582	53.22%
006	APPOMATTOX	4,345,751	5,909,304	1,563,553	35.98%
007	ARLINGTON	159,830,796	437,504,054	277,673,258	173.73%
008	AUGUSTA	21,879,849	42,091,969	20,212,120	92.38%
009	BATH	3,377,525	7,234,767	3,857,242	114.20%
010	BEDFORD	18,418,442	39,131,223	20,712,781	112.46%
011	BLAND	1,467,994	2,243,241	775,247	52.81%
012	BOTETOURT	11,431,311	24,115,335	12,684,024	110.96%
013	BRUNSWICK	4,233,392	5,331,496	1,098,104	25.94%
014	BUCHANAN	5,667,965	7,972,571	2,304,606	40.66%
015	BUCKINGHAM	5,359,789	5,979,625	619,836	11.56%
016	CAMPBELL	13,834,137	27,736,894	13,902,757	100.50%
017	CAROLINE	9,291,612	14,894,776	5,603,164	60.30%
018	CARROLL	6,695,467	12,323,199	5,627,732	84.05%
019	CHARLES CITY	2,154,938	5,664,106	3,509,168	162.84%
020	CHARLOTTE	3,135,112	3,759,114	624,002	19.90%
021	CHESTERFIELD	137,910,174	242,567,244	104,657,070	75.89%
022	CLARKE	7,301,339	13,611,708	6,310,369	86.43%
023	CRAIG	1,452,758	1,741,743	288,985	19.89%
024	CULPEPER	18,747,759	30,858,086	12,110,327	64.60%
025	CUMBERLAND	2,636,810	3,135,597	498,787	18.92%
026	DICKENSON	3,401,714	6,082,261	2,680,547	78.80%
027	DINWIDDIE	8,407,485	19,258,353	10,850,868	129.06%
028	ESSEX	3,927,470	7,709,010	3,781,540	96.28%
029	FAIRFAX	906,494,168	2,041,191,188	1,134,697,020	125.17%
030	FAUQUIER	47,104,359	96,596,428	49,492,069	105.07%
031	FLOYD	4,203,286	7,207,028	3,003,742	71.46%
032	FLUVANNA	8,785,214	16,821,966	8,036,752	91.48%
033	FRANKLIN	17,677,186	33,196,662	15,519,476	87.79%
034	FREDERICK	36,065,583	84,220,563	48,154,980	133.52%
035	GILES	4,448,303	8,314,128	3,865,825	86.91%
036	GLOUCESTER	13,119,612	25,854,846	12,735,234	97.07%
037	GOOCHLAND	14,122,765	22,041,591	7,918,826	56.07%
038	GRAYSON	3,713,186	5,950,569	2,237,383	60.26%
039	GREENE	6,249,428	13,302,288	7,052,860	112.86%
040	GREENSVILLE	1,690,287	4,055,699	2,365,412	139.94%
041	HALIFAX	10,360,519	12,729,777	2,369,258	22.87%
042	HANOVER	51,042,468	82,516,528	31,474,060	61.66%

**FY 2019 Actual Required Local Effort (RLE) for the Standards of Quality
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 854, 2019 Virginia Acts of Assembly, and
Final March 31, 2019, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2019 Required Local Effort ¹	FY 2019 Actual Local Expenditures for Operations ²	FY 2019 Actual Local Expenditures for Operations Above RLE	Percent of FY 2019 Actual Local Expenditures for Operations Above RLE
043	HENRICO	137,119,728	239,081,877	101,962,149	74.36%
044	HENRY	10,631,640	12,358,131	1,726,491	16.24%
045	HIGHLAND	1,731,294	2,391,053	659,759	38.11%
046	ISLE OF WIGHT	14,495,315	25,324,595	10,829,280	74.71%
047	JAMES CITY	37,914,055	81,613,878	43,699,823	115.26%
048	KING GEORGE	10,766,318	18,173,068	7,406,750	68.80%
049	KING QUEEN	2,517,643	3,913,951	1,396,308	55.46%
050	KING WILLIAM	5,279,960	10,518,664	5,238,704	99.22%
051	LANCASTER	5,847,409	10,543,802	4,696,393	80.32%
052	LEE	4,149,264	4,673,827	522,563	12.59%
053	LOUDOUN	314,418,453	845,277,152	530,858,699	168.84%
054	LOUISA	17,364,610	36,401,877	19,037,267	109.63%
055	LUNENBURG	2,774,060	3,515,295	741,235	26.72%
056	MADISON	5,146,816	9,193,001	4,046,185	78.62%
057	MATHEWS	4,085,605	7,419,199	3,333,594	81.59%
058	MECKLENBURG	10,097,307	21,560,311	11,463,004	113.53%
059	MIDDLESEX	4,996,887	9,736,560	4,739,673	94.85%
060	MONTGOMERY	25,336,825	47,186,683	21,849,858	86.24%
062	NELSON	6,341,133	14,471,749	8,130,616	128.22%
063	NEW KENT	9,179,770	13,458,456	4,278,686	46.61%
065	NORTHAMPTON	5,145,112	8,222,292	3,077,180	59.81%
066	NORTHUMBERLAND	6,504,675	11,173,911	4,669,236	71.78%
067	NOTTOWAY	3,353,812	3,904,822	551,010	16.43%
068	ORANGE	12,629,757	19,740,461	7,110,704	56.30%
069	PAGE	6,362,759	9,002,675	2,639,916	41.49%
070	PATRICK	4,230,086	5,442,208	1,212,122	28.65%
071	PITTSYLVANIA	13,829,687	18,861,051	5,031,364	36.38%
072	POWHATAN	11,877,607	22,713,335	10,835,728	91.23%
073	PRINCE EDWARD	4,935,745	5,915,778	980,033	19.86%
074	PRINCE GEORGE	9,835,328	15,162,173	5,326,845	54.16%
075	PRINCE WILLIAM	235,146,094	453,049,973	217,903,879	92.67%
077	PULASKI	8,455,375	14,375,216	5,919,841	70.01%
078	RAPPAHANNOCK	3,859,444	8,872,308	5,012,864	129.89%
079	RICHMOND	2,951,577	4,692,183	1,740,606	58.97%
080	ROANOKE	32,904,652	65,989,966	33,085,314	100.55%
081	ROCKBRIDGE	8,994,258	13,969,983	4,975,725	55.32%
082	ROCKINGHAM	26,577,280	62,186,320	35,609,040	133.98%
083	RUSSELL	5,666,327	7,952,668	2,286,341	40.35%
084	SCOTT	4,919,816	5,357,565	437,749	8.90%
085	SHENANDOAH	15,070,888	26,766,966	11,696,078	77.61%
086	SMYTH	6,133,973	8,453,716	2,319,743	37.82%

**FY 2019 Actual Required Local Effort (RLE) for the Standards of Quality
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 854, 2019 Virginia Acts of Assembly, and
Final March 31, 2019, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2019 Required Local Effort ¹	FY 2019 Actual Local Expenditures for Operations ²	FY 2019 Actual Local Expenditures for Operations Above RLE	Percent of FY 2019 Actual Local Expenditures for Operations Above RLE
087	SOUTHAMPTON	5,839,846	9,492,913	3,653,067	62.55%
088	SPOTSYLVANIA	57,112,114	133,044,964	75,932,850	132.95%
089	STAFFORD	64,357,110	117,843,401	53,486,291	83.11%
090	SURRY	4,346,913	12,231,064	7,884,151	181.37%
091	SUSSEX	2,907,372	8,015,662	5,108,290	175.70%
092	TAZEWELL	9,419,394	10,701,945	1,282,551	13.62%
093	WARREN	14,271,342	24,333,438	10,062,096	70.51%
094	WASHINGTON	14,965,751	28,804,440	13,838,689	92.47%
095	WESTMORELAND	7,843,231	8,271,115	427,884	5.46%
096	WISE	8,878,072	10,640,669	1,762,597	19.85%
097	WYTHE	8,070,400	13,278,820	5,208,420	64.54%
098	YORK	31,749,100	55,451,838	23,702,738	74.66%
101	ALEXANDRIA	89,390,039	217,449,513	128,059,474	143.26%
102	BRISTOL	4,329,006	5,494,143	1,165,137	26.91%
103	BUENA VISTA	1,146,310	1,820,302	673,992	58.80%
104	CHARLOTTESVILLE	18,489,916	54,348,611	35,858,695	193.94%
106	COLONIAL HEIGHTS	8,159,171	19,610,675	11,451,504	140.35%
107	COVINGTON	2,176,471	3,437,260	1,260,789	57.93%
108	DANVILLE	8,931,644	19,985,171	11,053,527	123.76%
109	FALLS CHURCH	14,017,981	42,307,276	28,289,295	201.81%
110	FREDERICKSBURG	15,930,876	28,167,831	12,236,955	76.81%
111	GALAX	2,231,012	2,840,150	609,138	27.30%
112	HAMPTON	31,753,519	67,007,609	35,254,090	111.02%
113	HARRISONBURG	15,686,574	34,072,215	18,385,641	117.21%
114	HOPEWELL	5,776,770	10,165,781	4,389,011	75.98%
115	LYNCHBURG	19,315,191	32,216,322	12,901,131	66.79%
116	MARTINSVILLE	2,496,251	6,558,579	4,062,328	162.74%
117	NEWPORT NEWS	49,682,363	103,087,774	53,405,411	107.49%
118	NORFOLK	52,210,525	91,174,520	38,963,995	74.63%
119	NORTON	1,530,584	1,709,115	178,531	11.66%
120	PETERSBURG	6,227,084	8,445,203	2,218,119	35.62%
121	PORTSMOUTH	20,298,197	48,573,472	28,275,275	139.30%
122	RADFORD	2,612,067	5,251,911	2,639,844	101.06%
123	RICHMOND CITY	86,199,327	156,760,028	70,560,701	81.86%
124	ROANOKE CITY	29,285,168	68,300,217	39,015,049	133.22%
126	STAUNTON	6,485,871	11,502,595	5,016,724	77.35%
127	SUFFOLK	29,993,948	57,138,775	27,144,827	90.50%
128	VIRGINIA BEACH	165,805,357	388,550,267	222,744,910	134.34%
130	WAYNESBORO	6,128,613	16,505,769	10,377,156	169.32%
131	WILLIAMSBURG	5,605,828	6,728,275	1,122,447	20.02%
132	WINCHESTER	12,268,898	30,065,680	17,796,782	145.06%

**FY 2019 Actual Required Local Effort (RLE) for the Standards of Quality
Compared to Actual Local Expenditures for Operations**

RLE Based on Chapter 854, 2019 Virginia Acts of Assembly, and
Final March 31, 2019, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2019 Required Local Effort ¹	FY 2019 Actual Local Expenditures for Operations ²	FY 2019 Actual Local Expenditures for Operations Above RLE	Percent of FY 2019 Actual Local Expenditures for Operations Above RLE
134	FAIRFAX CITY	17,869,727	39,485,244	21,615,517	120.96%
135	FRANKLIN CITY	2,035,680	3,948,030	1,912,350	93.94%
136	CHESAPEAKE	93,700,552	195,693,110	101,992,558	108.85%
137	LEXINGTON	1,975,562	3,049,178	1,073,616	54.34%
138	EMPORIA	1,338,167	3,263,348	1,925,181	143.87%
139	SALEM	9,091,192	18,918,534	9,827,342	108.10%
142	POQUOSON	5,030,847	9,727,921	4,697,074	93.37%
143	MANASSAS	19,393,672	46,493,559	27,099,887	139.74%
144	MANASSAS PARK	7,442,672	11,492,352	4,049,680	54.41%
202	COLONIAL BEACH	1,963,246	2,324,950	361,704	18.42%
207	WEST POINT	1,424,220	4,492,798	3,068,578	215.46%

¹ Required local effort for SOQ programs (Basic Aid; Gifted Education; Vocational Education; Special Education; Prevention, Intervention and Remediation; Fringe Benefits; English as a Second Language; Early Reading Intervention, SOL Algebra Readiness, and Textbooks) based on Chapter 1, 2014 Virginia Acts of Assembly (Special Session I), and final March 31, 2014, Average Daily Membership.

² Local expenditures for operations are based on expenditures as reported by school divisions on the 2013-2014 Annual School Report Financial Section.

Fiscal Year 2020 Statewide Summary

Budgeted Required Local Effort for the Standards of Quality

Fiscal Year 2020

All school divisions certified that sufficient local funds have been budgeted to meet all required local effort amounts for SOQ programs in fiscal year 2020.

FY 2020 Budgeted Required Local Effort (RLE) for the Standards of Quality
RLE Based on Chapter 854, 2019 Virginia Acts of Assembly, and
Projected March 31, 2020, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2020 Budgeted Required Local Effort¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2020 Required Local Effort²
001	ACCOMACK	12,585,225	YES
002	ALBEMARLE	60,284,032	YES
003	ALLEGHANY	3,833,975	YES
004	AMELIA	3,870,482	YES
005	AMHERST	8,300,629	YES
006	APPOMATTOX	4,345,751	YES
007	ARLINGTON	159,830,796	YES
008	AUGUSTA	21,879,849	YES
009	BATH	3,377,525	YES
010	BEDFORD	18,418,442	YES
011	BLAND	1,467,994	YES
012	BOTETOURT	11,431,311	YES
013	BRUNSWICK	4,233,392	YES
014	BUCHANAN	5,667,965	YES
015	BUCKINGHAM	5,359,789	YES
016	CAMPBELL	13,834,137	YES
017	CAROLINE	9,291,612	YES
018	CARROLL	6,695,467	YES
019	CHARLES CITY	2,154,938	YES
020	CHARLOTTE	3,135,112	YES
021	CHESTERFIELD	137,910,174	YES
022	CLARKE	7,301,339	YES
023	CRAIG	1,452,758	YES
024	CULPEPER	18,747,759	YES
025	CUMBERLAND	2,636,810	YES
026	DICKENSON	3,401,714	YES
027	DINWIDDIE	8,407,485	YES
028	ESSEX	3,927,470	YES
029	FAIRFAX	906,494,168	YES
030	FAUQUIER	47,104,359	YES
031	FLOYD	4,203,286	YES
032	FLUVANNA	8,785,214	YES
033	FRANKLIN	17,677,186	YES
034	FREDERICK	36,065,583	YES
035	GILES	4,448,303	YES
036	GLOUCESTER	13,119,612	YES
037	GOOCHLAND	14,122,765	YES
038	GRAYSON	3,713,186	YES
039	GREENE	6,249,428	YES
040	GREENSVILLE	1,690,287	YES
041	HALIFAX	10,360,519	YES
042	HANOVER	51,042,468	YES
043	HENRICO	137,119,728	YES

FY 2020 Budgeted Required Local Effort (RLE) for the Standards of Quality
RLE Based on Chapter 854, 2019 Virginia Acts of Assembly, and
Projected March 31, 2020, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2020 Budgeted Required Local Effort¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2020 Required Local Effort²
044	HENRY	10,631,640	YES
045	HIGHLAND	1,731,294	YES
046	ISLE OF WIGHT	14,495,315	YES
047	JAMES CITY	37,914,055	YES
048	KING GEORGE	10,766,318	YES
049	KING QUEEN	2,517,643	YES
050	KING WILLIAM	5,279,960	YES
051	LANCASTER	5,847,409	YES
052	LEE	4,149,264	YES
053	LOUDOUN	314,418,453	YES
054	LOUISA	17,364,610	YES
055	LUNENBURG	2,774,060	YES
056	MADISON	5,146,816	YES
057	MATHEWS	4,085,605	YES
058	MECKLENBURG	10,097,307	YES
059	MIDDLESEX	4,996,887	YES
060	MONTGOMERY	25,336,825	YES
062	NELSON	6,341,133	YES
063	NEW KENT	9,179,770	YES
065	NORTHAMPTON	5,145,112	YES
066	NORTHUMBERLAND	6,504,675	YES
067	NOTTOWAY	3,353,812	YES
068	ORANGE	12,629,757	YES
069	PAGE	6,362,759	YES
070	PATRICK	4,230,086	YES
071	PITTSYLVANIA	13,829,687	YES
072	POWHATAN	11,877,607	YES
073	PRINCE EDWARD	4,935,745	YES
074	PRINCE GEORGE	9,835,328	YES
075	PRINCE WILLIAM	235,146,094	YES
077	PULASKI	8,455,375	YES
078	RAPPAHANNOCK	3,859,444	YES
079	RICHMOND	2,951,577	YES
080	ROANOKE	32,904,652	YES
081	ROCKBRIDGE	8,994,258	YES
082	ROCKINGHAM	26,577,280	YES
083	RUSSELL	5,666,327	YES
084	SCOTT	4,919,816	YES
085	SHENANDOAH	15,070,888	YES
086	SMYTH	6,133,973	YES
087	SOUTHAMPTON	5,839,846	YES
088	SPOTSYLVANIA	57,112,114	YES
089	STAFFORD	64,357,110	YES

FY 2020 Budgeted Required Local Effort (RLE) for the Standards of Quality
RLE Based on Chapter 854, 2019 Virginia Acts of Assembly, and
Projected March 31, 2020, Average Daily Membership (ADM)

Div. Num.	Division Name	FY 2020 Budgeted Required Local Effort¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2020 Required Local Effort²
090	SURRY	4,346,913	YES
091	SUSSEX	2,907,372	YES
092	TAZEWELL	9,419,394	YES
093	WARREN	14,271,342	YES
094	WASHINGTON	14,965,751	YES
095	WESTMORELAND	7,843,231	YES
096	WISE	8,878,072	YES
097	WYTHE	8,070,400	YES
098	YORK	31,749,100	YES
101	ALEXANDRIA	89,390,039	YES
102	BRISTOL	4,329,006	YES
103	BUENA VISTA	1,146,310	YES
104	CHARLOTTESVILLE	18,489,916	YES
106	COLONIAL HEIGHTS	8,159,171	YES
107	COVINGTON	2,176,471	YES
108	DANVILLE	8,931,644	YES
109	FALLS CHURCH	14,017,981	YES
110	FREDERICKSBURG	15,930,876	YES
111	GALAX	2,231,012	YES
112	HAMPTON	31,753,519	YES
113	HARRISONBURG	15,686,574	YES
114	HOPEWELL	5,776,770	YES
115	LYNCHBURG	19,315,191	YES
116	MARTINSVILLE	2,496,251	YES
117	NEWPORT NEWS	49,682,363	YES
118	NORFOLK	52,210,525	YES
119	NORTON	1,530,584	YES
120	PETERSBURG	6,227,084	YES
121	PORTSMOUTH	20,298,197	YES
122	RADFORD	2,612,067	YES
123	RICHMOND CITY	86,199,327	YES
124	ROANOKE CITY	29,285,168	YES
126	STAUNTON	6,485,871	YES
127	SUFFOLK	29,993,948	YES
128	VIRGINIA BEACH	165,805,357	YES
130	WAYNESBORO	6,128,613	YES
131	WILLIAMSBURG	5,605,828	YES
132	WINCHESTER	12,268,898	YES
134	FAIRFAX CITY	17,869,727	YES
135	FRANKLIN CITY	2,035,680	YES
136	CHESAPEAKE	93,700,552	YES
137	LEXINGTON	1,975,562	YES
138	EMPORJA	1,338,167	YES

**FY 2020 Budgeted Required Local Effort (RLE) for the Standards of Quality
RLE Based on Chapter 854, 2019 Virginia Acts of Assembly, and
Projected March 31, 2020, Average Daily Membership (ADM)**

Div. Num.	Division Name	FY 2020 Budgeted Required Local Effort¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2020 Required Local Effort²
139	SALEM	9,091,192	YES
142	POQUOSON	5,030,847	YES
143	MANASSAS	19,393,672	YES
144	MANASSAS PARK	7,442,672	YES
202	COLONIAL BEACH	1,963,246	YES
207	WEST POINT	1,424,220	YES

¹ Required local effort for SOQ programs (Basic Aid; Gifted Education; Vocational Education, Special Education; Prevention, Intervention and Remediation; Fringe Benefits; English as a Second Language; Textbooks; SOL Algebra Readiness, and Early Reading Intervention) based on Chapter 854, 2019 Virginia Acts of Assembly, and projected March 31, 2020, Average Daily Membership.

² As certified by school divisions in the FY 2020 Budgeted Required Local Effort and Required Local Match data collection.

Fiscal Year 2019 Statewide Summary

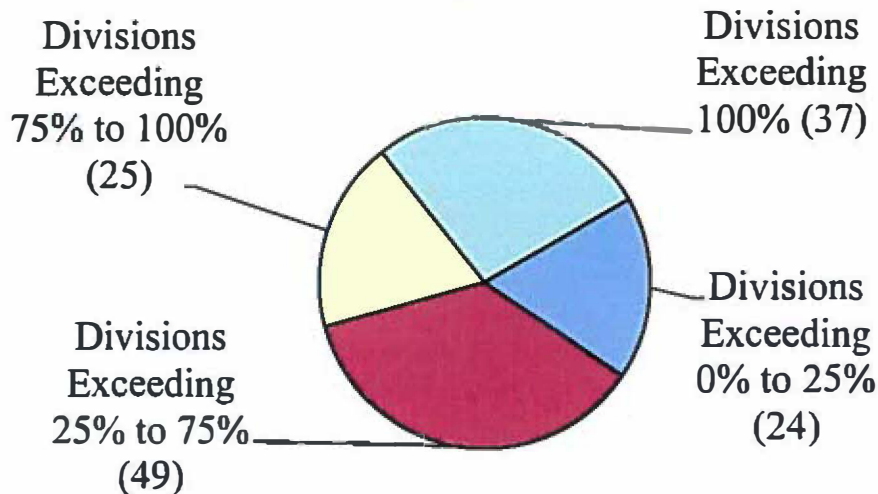
Actual Required Local Match for Incentive and Lottery Accounts

Fiscal Year 2019

134 of 135 school divisions met required local match for all Incentive and Lottery accounts in which they elected to participate in fiscal year 2019. The funds used to meet required local match are actual local operational expenditures that are above those used to meet required local effort on the Standards of Quality. The range of actual local support in excess of the required amounts for local effort and local match is:

- Low – Westmoreland – -3.21%
- High – West Point – 207.40%
- The average actual local operational expenditure in excess of the required level for fiscal year 2019: 72.21%

Distribution - Percent of FY19 Actual Local Expenditures for Operations Above Required Local Effort and Required Local Match



FY 2019 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)

RLM Based on Chapter 854, 2019 Virginia Acts of Assembly,
Final March 31, 2019, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2019 Required Local Match ¹	FY 2019 Actual Local Expenditures for Operations Above RLE ²	FY 2019 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2019 Actual Local Expenditures for Operations Above RLE and RLM
001	ACCOMACK	1,409,191	3,828,564	2,419,373	17.29%
002	ALBEMARLE	1,444,928	84,303,093	82,858,165	134.23%
003	ALLEGHANY	248,111	4,954,776	4,706,665	115.30%
004	AMELIA	287,302	1,024,177	736,875	17.72%
005	AMHERST	635,526	4,573,101	3,937,575	44.06%
006	APPOMATTOX	361,956	1,606,754	1,244,798	26.44%
007	ARLINGTON	4,930,886	279,286,388	274,355,502	166.52%
008	AUGUSTA	1,435,298	20,731,646	19,296,348	82.76%
009	BATH	123,664	3,857,242	3,733,578	106.64%
010	BEDFORD	788,116	20,932,705	20,144,589	104.88%
011	BLAND	67,291	779,130	711,839	46.37%
012	BOTETOURT	173,659	12,764,521	12,590,862	108.50%
013	BRUNSWICK	701,284	1,176,417	475,133	9.63%
014	BUCHANAN	651,289	2,398,069	1,746,780	27.64%
015	BUCKINGHAM	700,281	807,228	106,947	1.76%
016	CAMPBELL	1,080,779	14,225,591	13,144,812	88.13%
017	CAROLINE	765,681	5,720,416	4,954,735	49.27%
018	CARROLL	613,773	5,777,731	5,163,958	70.65%
019	CHARLES CITY	184,660	3,553,450	3,368,790	143.99%
020	CHARLOTTE	279,536	693,433	413,897	12.12%
021	CHESTERFIELD	4,277,281	104,906,607	100,629,326	70.77%
022	CLARKE	58,471	6,338,836	6,280,365	85.33%
023	CRAIG	62,174	288,985	226,811	14.97%
024	CULPEPER	1,240,482	12,383,821	11,143,339	55.75%
025	CUMBERLAND	339,090	568,113	229,023	7.70%
026	DICKENSON	340,988	2,753,985	2,412,997	64.47%
027	DINWIDDIE	638,630	10,914,247	10,275,617	113.59%
028	ESSEX	522,284	3,876,702	3,354,418	75.38%
029	FAIRFAX	15,437,056	1,134,697,020	1,119,259,964	121.40%
030	FAUQUIER	837,028	49,748,273	48,911,245	102.02%
031	FLOYD	294,997	3,079,738	2,784,741	61.91%
032	FLUVANNA	235,832	8,135,741	7,899,909	87.57%
033	FRANKLIN	1,395,004	15,902,175	14,507,171	76.06%
034	FREDERICK	898,309	48,154,980	47,256,671	127.85%
035	GILES	299,130	3,905,175	3,606,045	75.96%
036	GLOUCESTER	518,697	12,897,184	12,378,487	90.76%
037	GOOCHLAND	273,449	7,991,576	7,718,127	53.61%
038	GRAYSON	365,246	2,303,085	1,937,839	47.51%
039	GREENE	339,345	7,130,592	6,791,247	103.07%
040	GREENSVILLE	284,131	2,406,955	2,122,824	107.52%
041	HALIFAX	1,040,026	2,636,849	1,596,823	14.01%

FY 2019 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)

RLM Based on Chapter 854, 2019 Virginia Acts of Assembly,
Final March 31, 2019, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2019 Required Local Match ¹	FY 2019 Actual Local Expenditures for Operations Above RLE ²	FY 2019 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2019 Actual Local Expenditures for Operations Above RLE and RLM
042	HANOVER	607,441	31,512,217	30,904,776	59.84%
043	HENRICO	8,240,753	101,962,149	93,721,396	64.48%
044	HENRY	1,414,867	2,111,309	696,442	5.78%
045	HIGHLAND	99,581	669,248	569,667	31.11%
046	ISLE OF WIGHT	617,602	11,045,154	10,427,552	69.00%
047	JAMES CITY	1,133,152	43,929,141	42,795,989	109.60%
048	KING GEORGE	257,870	7,416,165	7,158,295	64.93%
049	KING QUEEN	186,576	1,428,752	1,242,176	45.93%
050	KING WILLIAM	43,586	5,238,704	5,195,118	97.59%
051	LANCASTER	701,795	4,794,446	4,092,651	62.49%
052	LEE	370,715	522,563	151,848	3.36%
053	LOUDOUN	2,389,186	531,339,475	528,950,289	166.96%
054	LOUISA	1,142,600	19,037,267	17,894,667	96.69%
055	LUNENBURG	335,529	762,160	426,631	13.72%
056	MADISON	251,723	4,066,590	3,814,867	70.66%
057	MATHEWS	162,827	3,333,594	3,170,767	74.63%
058	MECKLENBURG	1,206,963	11,651,858	10,444,895	92.40%
059	MIDDLESEX	403,737	4,739,673	4,335,936	80.29%
060	MONTGOMERY	1,414,738	22,145,552	20,730,814	77.49%
062	NELSON	458,272	8,206,528	7,748,256	113.95%
063	NEW KENT	46,744	4,278,686	4,231,942	45.87%
065	NORTHAMPTON	803,639	3,206,280	2,402,641	40.39%
066	NORTHUMBERLAND	596,153	4,748,311	4,152,158	58.47%
067	NOTTOWAY	417,737	630,975	213,238	5.65%
068	ORANGE	852,662	7,248,199	6,395,537	47.44%
069	PAGE	483,612	2,755,953	2,272,341	33.19%
070	PATRICK	396,361	1,234,149	837,788	18.11%
071	PITTSYLVANIA	1,248,183	5,118,216	3,870,033	25.67%
072	POWHATAN	128,302	10,930,978	10,802,676	89.98%
073	PRINCE EDWARD	773,578	980,033	206,455	3.62%
074	PRINCE GEORGE	438,043	5,454,653	5,016,610	48.83%
075	PRINCE WILLIAM	9,424,185	218,243,703	208,819,518	85.38%
077	PULASKI	776,557	6,121,767	5,345,210	57.90%
078	RAPPAHANNOCK	37,252	5,012,864	4,975,612	127.69%
079	RICHMOND	254,236	1,809,243	1,555,007	48.51%
080	ROANOKE	698,085	33,085,314	32,387,229	96.38%
081	ROCKBRIDGE	472,947	5,063,934	4,590,987	48.49%
082	ROCKINGHAM	1,432,820	36,128,458	34,695,638	123.87%
083	RUSSELL	593,818	2,322,841	1,729,023	27.62%
084	SCOTT	390,465	498,384	107,919	2.03%
085	SHENANDOAH	1,072,309	12,022,395	10,950,086	67.83%

FY 2019 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)

RLM Based on Chapter 854, 2019 Virginia Acts of Assembly,
Final March 31, 2019, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2019 Required Local Match ¹	FY 2019 Actual Local Expenditures for Operations Above RLE ²	FY 2019 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2019 Actual Local Expenditures for Operations Above RLE and RLM
086	SMYTH	554,522	2,458,644	1,904,122	28.47%
087	SOUTHAMPTON	414,271	3,771,154	3,356,883	53.67%
088	SPOTSYLVANIA	2,457,216	75,932,850	73,475,634	123.34%
089	STAFFORD	1,381,236	53,657,115	52,275,879	79.52%
090	SURRY	414,067	7,884,151	7,470,084	156.90%
091	SUSSEX	509,619	5,156,750	4,647,131	136.00%
092	TAZEWELL	879,057	1,463,485	584,428	5.67%
093	WARREN	924,091	10,089,717	9,165,626	60.32%
094	WASHINGTON	1,200,099	14,162,369	12,962,270	80.18%
095	WESTMORELAND	900,211	619,911	(280,300)	(3.21%)
096	WISE	995,968	1,822,074	826,106	8.37%
097	WYTHE	487,085	5,349,721	4,862,636	56.82%
098	YORK	279,190	23,702,738	23,423,548	73.13%
101	ALEXANDRIA	6,226,699	129,251,925	123,025,226	128.66%
102	BRISTOL	570,760	1,301,923	731,163	14.92%
103	BUENA VISTA	71,075	673,992	602,917	49.53%
104	CHARLOTTESVILLE	2,155,884	36,339,471	34,183,587	165.57%
106	COLONIAL HEIGHTS	516,866	11,455,966	10,939,100	126.08%
107	COVINGTON	214,199	1,324,905	1,110,706	46.46%
108	DANVILLE	1,947,742	11,393,363	9,445,621	86.82%
109	FALLS CHURCH	29,753	28,311,436	28,281,683	201.33%
110	FREDERICKSBURG	1,543,628	12,426,735	10,883,107	62.28%
111	GALAX	262,094	659,870	397,776	15.96%
112	HAMPTON	3,638,867	36,190,426	32,551,559	91.97%
113	HARRISONBURG	2,354,327	18,941,345	16,587,018	91.94%
114	HOPEWELL	922,203	4,435,287	3,513,084	52.44%
115	LYNCHBURG	2,708,966	13,396,153	10,687,187	48.52%
116	MARTINSVILLE	445,565	4,131,209	3,685,644	125.28%
117	NEWPORT NEWS	6,836,333	55,168,190	48,331,857	85.51%
118	NORFOLK	8,622,559	39,116,682	30,494,123	50.13%
119	NORTON	150,550	209,395	58,845	3.50%
120	PETERSBURG	1,484,069	2,494,818	1,010,749	13.11%
121	PORTSMOUTH	2,931,447	29,007,281	26,075,834	112.25%
122	RADFORD	160,665	2,674,690	2,514,025	90.67%
123	RICHMOND CITY	13,106,722	72,682,394	59,575,672	59.99%
124	ROANOKE CITY	5,173,219	39,916,171	34,742,952	100.83%
126	STAUNTON	567,151	5,148,822	4,581,671	64.96%
127	SUFFOLK	2,529,936	27,915,031	25,385,095	78.05%
128	VIRGINIA BEACH	7,745,237	224,625,487	216,880,250	124.97%
130	WAYNESBORO	681,542	10,540,124	9,858,582	144.76%
131	WILLIAMSBURG	187,357	1,122,447	935,090	16.14%

FY 2019 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)

RLM Based on Chapter 854, 2019 Virginia Acts of Assembly,
Final March 31, 2019, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2019 Required Local Match ¹	FY 2019 Actual Local Expenditures for Operations Above RLE ²	FY 2019 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2019 Actual Local Expenditures for Operations Above RLE and RLM
132	WINCHESTER	1,252,606	17,898,802	16,646,196	123.11%
134	FAIRFAX CITY	318,208	21,615,517	21,297,309	117.10%
135	FRANKLIN CITY	405,992	2,009,456	1,603,464	65.67%
136	CHESAPEAKE	4,291,790	102,784,169	98,492,379	100.51%
137	LEXINGTON	17,119	1,073,616	1,056,497	53.02%
138	EMPORIA	195,262	1,925,181	1,729,919	112.81%
139	SALEM	301,656	9,909,596	9,607,940	102.29%
142	POQUOSON	16,580	4,701,809	4,685,229	92.82%
143	MANASSAS	2,024,152	27,660,177	25,636,025	119.69%
144	MANASSAS PARK	611,448	4,164,751	3,553,303	44.12%
202	COLONIAL BEACH	203,081	372,304	169,223	7.81%
207	WEST POINT	37,335	3,068,578	3,031,243	207.40%

¹ Required local match programs (At-Risk, Virginia Preschool Initiative, Early Reading Specialists Initiative, Math and Reading Specialists, and K-3 Primary Class Size Reduction) based on Chapter 854, 2019 Acts of Assembly, Final March 31, 2019, Average Daily Membership, and actual participation data.

² As reported by school divisions on the 2018-2019 Annual School Report Financial Section. This figure includes actual local operational expenditures and actual expenditures for the Virginia Preschool Initiative. Local expenditures for operations can be used to meet local match requirements for Incentive and Lottery-funded accounts. Local expenditures for the Virginia Preschool Initiative can only be used to meet the local match requirements for that program.

Fiscal Year 2020 Statewide Summary

Budgeted Required Local Match for Incentive and Lottery Accounts

Fiscal Year 2020

All school divisions certified that sufficient local funds have been budgeted to meet all required local match amounts for all Incentive and Lottery accounts in which they elected to participate in fiscal year 2020. The funds used to meet required local match are budgeted local operational expenditures that are above those used to meet required local effort on the Standards of Quality.

**FY 2020 Budgeted Required Local Match (RLM)
for Incentive and Lottery-funded Programs**
RLM Based on Chapter 854, 2019 Virginia Acts of Assembly,
Projected March 31, 2020, Average Daily Membership (ADM), and Virginia Preschool Initiative
Participation

Div. Num.	Division Name	FY 2020 Budgeted Required Local Match¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2020 Required Local Match²
001	ACCOMACK	1,769,337	YES
002	ALBEMARLE	2,113,271	YES
003	ALLEGHANY	325,385	YES
004	AMELIA	295,402	YES
005	AMHERST	650,935	YES
006	APPOMATTOX	378,023	YES
007	ARLINGTON	5,222,528	YES
008	AUGUSTA	1,458,254	YES
009	BATH	127,880	YES
010	BEDFORD	805,952	YES
011	BLAND	64,080	YES
012	BOTETOURT	197,468	YES
013	BRUNSWICK	751,217	YES
014	BUCHANAN	644,691	YES
015	BUCKINGHAM	724,240	YES
016	CAMPBELL	1,107,923	YES
017	CAROLINE	834,536	YES
018	CARROLL	629,571	YES
019	CHARLES CITY	181,482	YES
020	CHARLOTTE	284,708	YES
021	CHESTERFIELD	6,172,741	YES
022	CLARKE	57,140	YES
023	CRAIG	65,695	YES
024	CULPEPER	1,286,906	YES
025	CUMBERLAND	356,817	YES
026	DICKENSON	339,903	YES
027	DINWIDDIE	756,755	YES
028	ESSEX	526,680	YES
029	FAIRFAX	24,170,934	YES
030	FAUQUIER	866,223	YES
031	FLOYD	300,970	YES
032	FLUVANNA	243,267	YES
033	FRANKLIN	1,423,540	YES
034	FREDERICK	1,395,724	YES
035	GILES	311,611	YES
036	GLOUCESTER	539,406	YES
037	GOOCHLAND	337,132	YES
038	GRAYSON	371,407	YES
039	GREENE	343,283	YES
040	GREENSVILLE	266,402	YES
041	HALIFAX	1,060,206	YES
042	HANOVER	799,830	YES

FY 2020 Budgeted Required Local Match (RLM) for Incentive and Lottery-funded Programs RLM Based on Chapter 854, 2019 Virginia Acts of Assembly, Projected March 31, 2020, Average Daily Membership (ADM), and Virginia Preschool Initiative Participation			
Div. Num.	Division Name	FY 2020 Budgeted Required Local Match ¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2020 Required Local Match ²
043	HENRICO	10,180,979	YES
044	HENRY	1,532,658	YES
045	HIGHLAND	105,953	YES
046	ISLE OF WIGHT	642,995	YES
047	JAMES CITY	1,273,057	YES
048	KING GEORGE	373,662	YES
049	KING QUEEN	190,603	YES
050	KING WILLIAM	47,014	YES
051	LANCASTER	757,357	YES
052	LEE	389,210	YES
053	LOUDOUN	4,208,652	YES
054	LOUISA	1,259,053	YES
055	LUNENBURG	347,619	YES
056	MADISON	258,104	YES
057	MATHEWS	208,754	YES
058	MECKLENBURG	1,219,532	YES
059	MIDDLESEX	534,164	YES
060	MONTGOMERY	1,466,911	YES
062	NELSON	466,263	YES
063	NEW KENT	144,204	YES
065	NORTHAMPTON	816,096	YES
066	NORTHUMBERLAND	612,057	YES
067	NOTTOWAY	423,305	YES
068	ORANGE	911,535	YES
069	PAGE	496,119	YES
070	PATRICK	536,151	YES
071	PITTSYLVANIA	1,277,706	YES
072	POWHATAN	130,470	YES
073	PRINCE EDWARD	797,639	YES
074	PRINCE GEORGE	490,797	YES
075	PRINCE WILLIAM	13,688,773	YES
077	PULASKI	783,487	YES
078	RAPPAHANNOCK	38,973	YES
079	RICHMOND	279,463	YES
080	ROANOKE	711,687	YES
081	ROCKBRIDGE	506,309	YES
082	ROCKINGHAM	1,461,877	YES
083	RUSSELL	606,294	YES
084	SCOTT	402,502	YES
085	SHENANDOAH	1,105,184	YES
086	SMYTH	565,961	YES
087	SOUTHAMPTON	430,859	YES

**FY 2020 Budgeted Required Local Match (RLM)
for Incentive and Lottery-funded Programs**
RLM Based on Chapter 854, 2019 Virginia Acts of Assembly,
Projected March 31, 2020, Average Daily Membership (ADM), and Virginia Preschool Initiative
Participation

Div. Num.	Division Name	FY 2020 Budgeted Required Local Match¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2020 Required Local Match²
088	SPOTSYLVANIA	3,126,624	YES
089	STAFFORD	1,859,814	YES
090	SURRY	445,315	YES
091	SUSSEX	538,169	YES
092	TAZEWELL	881,500	YES
093	WARREN	942,342	YES
094	WASHINGTON	1,236,342	YES
095	WESTMORELAND	1,049,571	YES
096	WISE	1,018,969	YES
097	WYTHE	499,003	YES
098	YORK	324,217	YES
101	ALEXANDRIA	9,276,492	YES
102	BRISTOL	569,617	YES
103	BUENA VISTA	70,311	YES
104	CHARLOTTESVILLE	2,328,213	YES
106	COLONIAL HEIGHTS	666,434	YES
107	COVINGTON	260,296	YES
108	DANVILLE	1,967,186	YES
109	FALLS CHURCH	42,505	YES
110	FREDERICKSBURG	1,744,865	YES
111	GALAX	282,215	YES
112	HAMPTON	3,680,341	YES
113	HARRISONBURG	2,518,744	YES
114	HOPEWELL	966,555	YES
115	LYNCHBURG	2,741,540	YES
116	MARTINSVILLE	446,157	YES
117	NEWPORT NEWS	7,039,501	YES
118	NORFOLK	8,856,570	YES
119	NORTON	156,065	YES
120	PETERSBURG	1,579,920	YES
121	PORTSMOUTH	2,980,645	YES
122	RADFORD	164,254	YES
123	RICHMOND CITY	17,573,927	YES
124	ROANOKE CITY	5,469,417	YES
126	STAUNTON	688,149	YES
127	SUFFOLK	2,597,036	YES
128	VIRGINIA BEACH	8,811,104	YES
130	WAYNESBORO	690,078	YES
131	WILLIAMSBURG	201,224	YES
132	WINCHESTER	1,557,461	YES
134	FAIRFAX CITY	480,944	YES
135	FRANKLIN CITY	416,014	YES

**FY 2020 Budgeted Required Local Match (RLM)
for Incentive and Lottery-funded Programs**
RLM Based on Chapter 854, 2019 Virginia Acts of Assembly,
Projected March 31, 2020, Average Daily Membership (ADM), and Virginia Preschool Initiative
Participation

Div. Num.	Division Name	FY 2020 Budgeted Required Local Match¹	Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2020 Required Local Match²
136	CHESAPEAKE	5,075,885	YES
137	LEXINGTON	18,840	YES
138	EMPORIA	187,617	YES
139	SALEM	328,755	YES
142	POQUOSON	52,858	YES
143	MANASSAS	2,282,716	YES
144	MANASSAS PARK	717,621	YES
202	COLONIAL BEACH	220,653	YES
207	WEST POINT	61,640	YES

¹ Required local match programs (At-Risk, Virginia Preschool Initiative, K-3 Primary Class Size Reduction, Math/Reading Instructional Specialist Initiative, and Early Reading Specialists Initiative) based on Chapter 854, 2019 Virginia Acts of Assembly, and projected March 31, 2020, Average Daily Membership.

² As reported by school divisions on the FY 2019 Budgeted Required Local Effort and Required Local Match data collection. Divisions may not be eligible for all Required Local Match programs and may not elect to participate in all programs for which they are eligible. Divisions certify to budgeting local funds sufficient to meet the FY 2020 Required Local Match only for the programs in which they elect to participate.

School Division Participation in Optional Programs with Local Match Requirements
Fiscal Year 2020

Pursuant to Item 136, Paragraph B.10, Chapter 854, 2019 Virginia Acts of Assembly, for fiscal year 2020, the Virginia Department of Education collected data on budgeted required local match for applicable Incentive and Lottery-funded accounts that require a local match.

As part of this data collection, school divisions also certified participation in certain Incentive and Lottery-funded accounts, as applicable. All school divisions have submitted completed reports and have certified their participation status for fiscal year 2020.

School divisions, if eligible for funding, either opted in or opted out of participating in the optional programs that have a required local match. If sufficient local operating expenditures were not available to meet local match requirements, then local school divisions requested additional local appropriation from the governing body prior to receiving state funds in fiscal year 2020.

The following information details by account the school division participation in Incentive and Lottery-funded accounts in fiscal year 2020:

	Number of Divisions Opting In	Number of Divisions That Must Request Additional Local Appropriation	Number of Divisions Not Eligible for Funding	Number of Divisions Opting Out
At Risk	135	0	0	0
Virginia Preschool Initiative (VPI)	126	0	6	3
Early Reading Specialists Initiative	9	0	125	1
K-3 Primary Class Size Reduction	127	0	8	0
Math/Reading Instructional Specialist Initiative	11	0	123	1

Appendix A

Copy of Legislative Mandate for the Reporting Requirement

Code of Virginia

§ 22.1-97. Calculation and reporting of required local expenditures; procedure if locality fails to appropriate sufficient educational funds.

A. The Department of Education shall collect annually the data necessary to make calculations and reports required by this subsection.

At the beginning of each school year, the Department shall make calculations to ensure that each school division has appropriated sufficient funds to support its estimated required local expenditure for providing an educational program meeting the prescribed Standards of Quality, required by Article VIII of the Constitution of Virginia and Chapter 13.2 (§ 22.1-253.13:1 et seq.) of this title. At the conclusion of the school year, the Department shall make calculations to verify whether the locality has provided the required expenditure, based on average daily membership as of March 31 of the relevant school year.

The Department shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the results of such calculations and the degree to which each school division has met, failed to meet, or surpassed its required expenditure.

The Joint Legislative Audit and Review Commission shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the state expenditure provided each locality for an educational program meeting the Standards of Quality.

The Department and the Joint Legislative Audit and Review Commission shall coordinate to ensure that their respective reports are based upon comparable data and are delivered together, or as closely following one another as practicable, to the appropriate standing committees.

B. Whenever such calculations indicate that the governing body of a county, city or town fails or refuses to appropriate funds sufficient to provide that portion of the cost apportioned to such county, city or town by law for maintaining an educational program meeting the Standards of Quality, the Board of Education shall notify the Attorney General of such failure or refusal in writing signed by the president of the Board. Upon receipt of such notification, it shall be the duty of the Attorney General to file in the circuit court for the county, city or town a petition for a writ of mandamus directing and requiring such governing body to make forthwith such appropriation as is required by law.

The petition shall be in the name of the Board of Education, and the governing body shall be made a party defendant thereto. The court may, in its discretion, cause such other officers or persons to be made parties defendant as it may deem proper. The court may make such order as may be appropriate respecting the employment and compensation of an attorney or attorneys for any party defendant not otherwise represented by counsel. The petition shall be given first

priority on the docket of such court and shall be heard expeditiously in accordance with the procedures prescribed in Article 2 (§ 8.01-644 et seq.) of Chapter 25 of Title 8.01 and the writ of mandamus shall be awarded or denied according to the law and facts of the case and with or without costs, as the court may determine. The order of the court shall be final upon entry. Any appeal therefrom shall be heard and disposed of promptly by the Supreme Court next after habeas corpus cases already on the docket.

Appendix B

Copy of Legislative Mandate Directing the Required Local effort and Required Local Match Data Collection

Chapter 854, 2019 Virginia Acts of Assembly

Item 136, Paragraphs A.5 and A.6:

5. "Required Local Expenditure for the Standards of Quality" - The locality's share based on the composite index of local ability-to-pay of the cost required by all the Standards of Quality minus its estimated revenues from the state sales and use tax dedicated to public education and those sales tax revenues transferred to the general fund from the Public Education Standards of Quality/Local Real Estate Property Tax Relief Fund and appropriated in this Item, both of which are returned on the basis of the latest yearly estimate of school age population provided by the Weldon Cooper Center for Public Service, as specified in this Item, collected by the Department of Education and distributed to school divisions in the fiscal year in which the school year begins.

6. "Required Local Match" - The locality's required share of program cost based on the composite index of local ability-to-pay for all Lottery and Incentive programs, where required, in which the school division has elected to participate in a fiscal year.

Item 136, Paragraphs B.8 - B.11:

8.a.1) Pursuant to § 22.1-97, Code of Virginia, the Department of Education is required to make calculations at the start of the school year to ensure that school divisions have appropriated adequate funds to support their estimated required local expenditure for the corresponding state fiscal year. In an effort to reduce the administrative burden on school divisions resulting from state data collections, such as the one needed to make the aforementioned calculations, the requirements of § 22.1-97, Code of Virginia, pertaining to the adequacy of estimated required local expenditures, shall be satisfied by signed certification by each division superintendent at the beginning of each school year that sufficient local funds have been budgeted to meet all state required local effort and required local match amounts. This provision shall only apply to calculations required of the Department of Education related to estimated required local expenditures and shall not pertain to the calculations associated with actual required local expenditures after the close of the school year.

2) The Department of Education shall also make calculations after the close of the school year to verify that the required local effort level, based on actual March 31 Average Daily Membership, was met. Pursuant to § 22.1-97, Code of Virginia, the Department of Education shall report annually, no later than the first day of the General Assembly session, to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health, the results of such calculations made after the close of the school year and the degree to which each school division has met, failed to meet, or surpassed its required local expenditure. The Department of Education shall specify the calculations to determine if a school division has expended its required local expenditure for the Standards of Quality. This calculation may include but is not limited to the following calculations:

b. The total expenditures for operation, defined as total expenditures less all capital outlays, expenditures for debt service, facilities, non-regular day school programs (such as adult education, preschool, and non-local education programs), and any transfers to regional programs will be calculated.

c. The following state funds will be deducted from the amount calculated in paragraph a. above: revenues from the state sales and use tax (returned on the basis of the latest yearly estimate of school age population provided by the Weldon Cooper Center for Public Service, as specified in this Item) for sales in the fiscal year in which the school year begins; total receipts from state funds (except state funds for non-regular day school programs and state funds used for capital or debt service purposes); and the state share of any balances carried forward from the previous fiscal year. Any qualifying state funds that remain unspent at the end of the fiscal year will be added to the amount calculated in paragraph a. above.

d. Federal funds, and any federal funds carried forward from the previous fiscal year, will also be deducted from the amount calculated in paragraph a. above. Any federal funds that remain unspent at the end of the fiscal year and any capital expenditures paid from federal funds will be added to the amount calculated in paragraph a. above.

e. Tuition receipts, receipts from payments from other cities or counties, and fund transfers will also be deducted from the amount calculated in paragraph a, then

f. The final amount calculated as described above must be equal to or greater than the required local expenditure defined in paragraph A. 5.

g. The Department of Education shall collect the data necessary to perform the calculations of required local expenditure as required by this section.

h. A locality whose expenditure in fact exceeds the required amount from local funds may not reduce its expenditures unless it first complies with all of the Standards of Quality.

9.a. Any required local matching funds which a locality, as of the end of a school year, has not expended, pursuant to this Item, for the Standards of Quality shall be paid by the locality into the general fund of the state treasury. Such payments shall be made not later than the end of the school year following that in which the under expenditure occurs.

b. Whenever the Department of Education has recovered funds as defined in the preceding paragraph a., the Secretary of Education is authorized to repay to the locality affected by that action, seventy-five percent (75%) of those funds upon his determination that:

1) The local school board agrees to include the funds in its June 30 ending balance for the year following that in which the under expenditure occurs;

2) The local governing body agrees to reappropriate the funds as a supplemental appropriation to the approved budget for the second year following that in which the under expenditure occurs, in an appropriate category as requested by the local school board, for the direct benefit of the students;

3) The local school board agrees to expend these funds, over and above the funds required to meet the required local expenditure for the second year following that in which the under expenditure occurs, for a special project, the details of which must be furnished to the Department of Education for review and approval;

4) The local school board agrees to submit quarterly reports to the Department of Education on the use of funds provided through this project award; and

5) The local governing body and the local school board agree that the project award will be cancelled and the funds withdrawn if the above conditions have not been met as of June 30 of the second year following that in which the under expenditure occurs.

c. There is hereby appropriated, for the purposes of the foregoing repayment, a sum sufficient, not to exceed 75 percent of the funds deposited in the general fund pursuant to the preceding paragraph a.

10. The Department of Education shall specify the manner for collecting the required information and the method for determining if a school division has expended the local funds required to support the actual local match based on all Lottery and Incentive programs in which the school division has elected to participate. Unless specifically stated otherwise in this Item, school divisions electing to participate in any Lottery or Incentive program that requires a local funding match in order to receive state funding, shall certify to the Department of Education its intent to participate in each program by July 1 each fiscal year in a manner prescribed by the Department of Education. As part of this certification process, each division superintendent must also certify that adequate local funds have been appropriated, above the required local effort for the Standards of Quality, to support the projected required local match based on the Lottery and Incentive programs in which the school division has elected to participate. State funding for such program(s) shall not be made until such time that the school division can certify that sufficient local funding has been appropriated to meet required local match. The Department of Education shall make calculations after the close of the fiscal year to verify that the required local match was met based on the state funds that were received.

11. Any sum of local matching funds for Lottery and Incentive program which a locality has not expended as of the end of a fiscal year in support of the required local match pursuant to this Item shall be paid by the locality into the general fund of the state treasury unless the carryover of those unspent funds is specifically permitted by other provisions of this act. Such payments shall be made no later than the end of the school year following that in which the under expenditure occurred.

