



**VIRGINIA  
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LEARNERS**

# **FY 2021/FY 2022 REQUIRED LOCAL EFFORT AND REQUIRED LOCAL MATCH**

January 12, 2022

# **DLAS DOCUMENT SUMMARY**

## **DLAS DOCUMENT**

Actual Fiscal Year 2021 Required Local Effort and Required Local Match; Certification of Budgeted Fiscal Year 2022 Required Local Effort and Required Local Match

## **AUTHOR**

Virginia Department of Education

## **ENABLING AUTHORITY**

Section 22.1-97, *Code of Virginia*

## **PREFACE**

Section 22.1-97, *Code of Virginia*, directs the Superintendent of Public Instruction to provide a report annually to the House Committees on Appropriations and Education and the Senate Committees on Finance and Education and Health on the degree to which each school division has met, failed to meet, or surpassed its required local expenditure in support of the Standards of Quality (SOQ).

Virginia Department of Education budget staff prepared the report based on Annual School Report Financial Section (ASRFIN) data submitted by school divisions for fiscal year 2021, and certifications of budgeted local expenditures submitted by school divisions for fiscal year 2022.

## **EXECUTIVE SUMMARY**

Pursuant to the requirements of Section 22.1-97, *Code of Virginia*, the Virginia Department of Education collected data from school divisions on the actual local funding effort in support of the Standards of Quality for fiscal year 2021, through the 2020-2021 Annual School Report Financial Section (ASRFIN). School divisions were also required to certify that local funds were at the required level in support of the Standards of Quality for fiscal year 2022.

One school division did not submit its ASRFIN to the Virginia Department of Education at the time this report was drafted.

This report provides the results of calculations made to ensure that each school division has expended sufficient local funds to support its required local effort. The purpose of required local effort is to ensure that each school division has sufficient local operational expenditures to support its local share of the cost of the Standards of Quality. Fiscal year 2021 calculations are based on actual local operational expenditures. 132 of 134 reporting school divisions met required local effort for fiscal Year 2021.

Item 145, Chapter 552, 2021 Virginia Acts of Assembly, requires divisions to certify “that sufficient local funds have been budgeted to meet all state required local effort and required local match amounts.” All school divisions certified that they have budgeted local operational funds sufficient to meet budgeted required local effort for fiscal year 2022. School divisions whose local appropriations for fiscal year 2022 are only slightly in excess of the amount required to maintain local effort for the Standards of Quality have been advised to review their average daily membership on a monthly basis during the fiscal year to ensure sufficient local appropriations are available based on current enrollment levels.

Pursuant to Item 145, Chapter 552, 2021 Virginia Acts of Assembly, for fiscal year 2021, the Virginia Department of Education collected data on actual local expenditures for Incentive and Lottery programs that have a required local match. In fiscal year 2021, school divisions were required to report on local expenditures to support the actual required local match for each of the applicable accounts: At Risk; Virginia Preschool Initiative; K-3 Primary Class Size Reduction; Math/Reading Instructional Specialist Initiative; and Early Reading Specialist Initiative. 127 of 134 reporting school divisions reported certified actual local operational expenditures sufficient to meet required local match for the programs in which they elected to participate in fiscal year 2021.

For fiscal year 2022, all school divisions have submitted the required information to certify their budgeted required local match for Incentive and Lottery accounts (i.e., At-Risk, Compensation Supplement, Virginia Preschool Initiative, Infrastructure & Operations Per Pupil Fund, K-3 Primary Class Size Reduction, Math/Reading Instructional Specialist Initiative, and Early Reading Specialists Initiative). All school divisions certified that they have budgeted local operational funds sufficient to meet budgeted required local match for all Incentive and Lottery-funded accounts in which they have elected to participate in fiscal year 2022.

The Governor’s amended fiscal year 2022 budget (House Bill 29/Senate Bill 29) proposes language that waives required local effort and required local match for fiscal year 2021.

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# FISCAL YEAR 2021 STATEWIDE SUMMARY

## ACTUAL REQUIRED LOCAL EFFORT FOR THE STANDARDS OF QUALITY

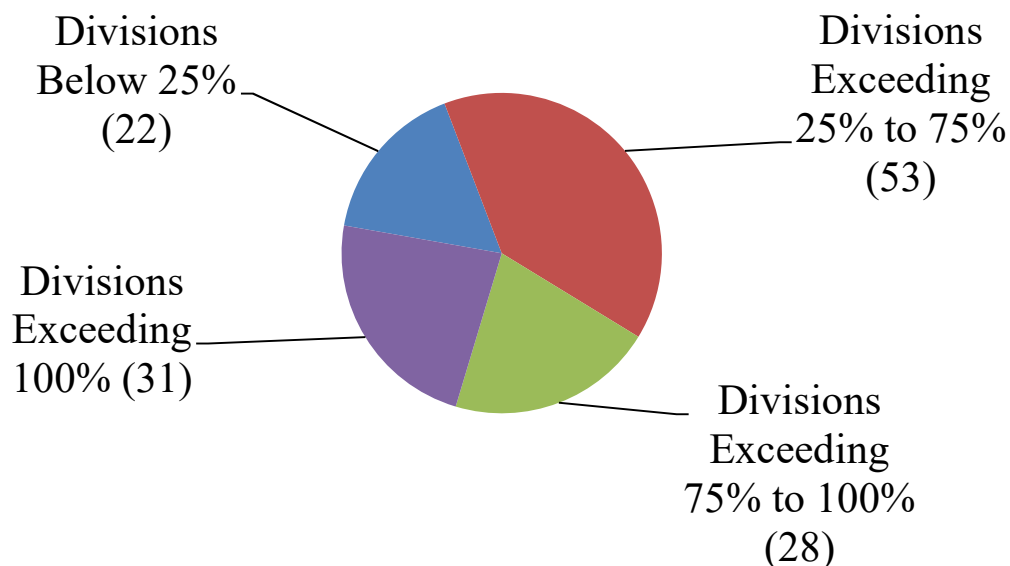
*Fiscal Year 2021*

132 of 134 reporting school divisions exceeded required local effort for fiscal year 2021. The range of local support in excess of the required amount is:

- Low - Greenville - 57.01% below the required amount
- High - Charlottesville - 195.46% in excess of the required amount

The average local operational expenditure in excess of the required level for FY 2021: 72.41%

### Distribution - Percent of FY21 Actual Local Expenditures for Operations Above Required Local Effort for SOQ



FY 2021 Actual Required Local Effort (RLE) for the Standards of Quality Compared to Actual Local Expenditures for Operations					
RLE Based on Chapter 552, 2021 Special Session I Acts of Assembly, and Final March 31, 2021, Average Daily Membership (ADM)					
Div. Num.	Division Name	FY 2021 Required Local Effort <sup>1</sup>	FY 2021 Actual Local Expenditures for Operations <sup>2</sup>	FY 2021 Actual Local Expenditures for Operations Above RLE	Percent of FY 2021 Actual Local Expenditures for Operations Above RLE
001	ACCOMACK	12,427,310	13,702,837	1,275,527	10.26%
002	ALBEMARLE	59,194,264	142,122,024	82,927,760	140.09%
003	ALLEGHANY	3,861,257	7,894,860	4,033,603	104.46%
004	AMELIA	4,059,632	7,399,473	3,339,841	82.27%
005	AMHERST	9,120,327	13,021,351	3,901,024	42.77%
006	APPOMATTOX	4,927,746	6,006,503	1,078,757	21.89%
007	ARLINGTON	159,904,142	429,092,585	269,188,443	168.34%
008	AUGUSTA	23,954,119	45,771,243	21,817,124	91.08%
009	BATH	3,710,156	7,061,113	3,350,957	90.32%
010	BEDFORD	18,376,504	35,088,137	16,711,633	90.94%
011	BLAND	1,719,192	3,212,184	1,492,992	86.84%
012	BOTETOURT	11,946,921	25,016,342	13,069,421	109.40%
013	BRUNSWICK	5,195,327	7,074,184	1,878,857	36.16%
014	BUCHANAN	5,596,160	8,463,735	2,867,575	51.24%
015	BUCKINGHAM	5,081,577	6,458,237	1,376,660	27.09%
016	CAMPBELL	14,698,738	24,680,287	9,981,549	67.91%
017	CAROLINE	10,025,612	15,720,438	5,694,826	56.80%
018	CARROLL	6,923,221	9,693,266	2,770,045	40.01%
019	CHARLES CITY	2,845,983	6,213,673	3,367,690	118.33%
020	CHARLOTTE	3,172,556	3,516,721	344,165	10.85%
021	CHESTERFIELD	147,085,043	233,394,463	86,309,420	58.68%
022	CLARKE	7,075,413	12,693,551	5,618,138	79.40%
023	CRAIG	1,422,697	1,536,675	113,978	8.01%
024	CULPEPER	20,621,967	26,567,210	5,945,243	28.83%
025	CUMBERLAND	2,742,428	3,310,413	567,985	20.71%
026	DICKENSON	3,775,403	7,528,280	3,752,877	99.40%
027	DINWIDDIE	9,110,236	13,133,900	4,023,664	44.17%
028	ESSEX	4,441,952	6,694,458	2,252,506	50.71%
029	FAIRFAX	893,544,191	2,020,814,212	1,127,270,021	126.16%
030	FAUQUIER	43,652,177	85,218,404	41,566,227	95.22%
031	FLOYD	4,355,304	6,797,706	2,442,402	56.08%
032	FLUVANNA	8,890,290	16,894,286	8,003,996	90.03%
033	FRANKLIN	17,583,052	28,958,270	11,375,218	64.69%
034	FREDERICK	38,538,983	89,634,587	51,095,604	132.58%
035	GILES	4,455,004	6,952,484	2,497,480	56.06%
036	GLOUCESTER	13,183,289	25,755,870	12,572,581	95.37%
037	GOOCHLAND	14,090,960	22,802,566	8,711,606	61.82%
038	GRAYSON	4,221,025	6,394,020	2,172,995	51.48%
039	GREENE	6,907,649	11,209,714	4,302,065	62.28%
040	GREENSVILLE	2,458,065	1,056,668	(1,401,397)	(57.01%)
041	HALIFAX	11,355,268	12,820,998	1,465,730	12.91%
042	HANOVER	51,738,582	94,180,237	42,441,655	82.03%

FY 2021 Actual Required Local Effort (RLE) for the Standards of Quality Compared to Actual Local Expenditures for Operations					
RLE Based on Chapter 552, 2021 Special Session I Acts of Assembly, and Final March 31, 2021, Average Daily Membership (ADM)					
Div. Num.	Division Name	FY 2021 Required Local Effort <sup>1</sup>	FY 2021 Actual Local Expenditures for Operations <sup>2</sup>	FY 2021 Actual Local Expenditures for Operations Above RLE	Percent of FY 2021 Actual Local Expenditures for Operations Above RLE
043	HENRICO	147,099,150	239,777,291	92,678,141	63.00%
044	HENRY	10,962,156	13,113,044	2,150,888	19.62%
045	HIGHLAND	1,783,404	2,001,513	218,109	12.23%
046	ISLE OF WIGHT	14,703,457	22,631,118	7,927,661	53.92%
047	JAMES CITY	37,914,354	77,375,298	39,460,944	104.08%
048	KING GEORGE	10,954,271	17,539,741	6,585,470	60.12%
049	KING QUEEN	3,078,379	3,742,216	663,837	21.56%
050	KING WILLIAM	5,019,326	8,426,576	3,407,250	67.88%
051	LANCASTER	5,977,184	10,682,416	4,705,232	78.72%
052	LEE	3,961,004	5,347,357	1,386,353	35.00%
053	LOUDOUN	321,641,061	941,072,501	619,431,440	192.58%
054	LOUISA	18,550,278	40,280,404	21,730,126	117.14%
055	LUNENBURG	3,249,443	3,303,276	53,833	1.66%
056	MADISON	5,336,309	8,675,146	3,338,837	62.57%
057	MATHEWS	3,716,118	8,768,115	5,051,997	135.95%
058	MECKLENBURG	11,798,138	19,277,256	7,479,118	63.39%
059	MIDDLESEX	5,267,377	9,051,189	3,783,812	71.83%
060	MONTGOMERY	26,350,315	53,309,227	26,958,912	102.31%
062	NELSON	6,558,307	14,047,786	7,489,479	114.20%
063	NEW KENT	8,848,851	12,697,910	3,849,059	43.50%
065	NORTHAMPTON	5,027,119	9,090,098	4,062,979	80.82%
066	NORTHUMBERLAND	6,595,669	11,654,388	5,058,719	76.70%
067	NOTTOWAY	3,545,272	4,314,010	768,738	21.68%
068	ORANGE	13,491,631	19,666,126	6,174,495	45.77%
069	PAGE	7,148,981	8,637,727	1,488,746	20.82%
070	PATRICK	4,614,038	5,344,941	730,903	15.84%
071	PITTSYLVANIA	13,968,845	20,887,112	6,918,267	49.53%
072	POWHATAN	12,874,871	22,960,382	10,085,511	78.33%
073	PRINCE EDWARD				
074	PRINCE GEORGE	10,376,284	15,730,160	5,353,876	51.60%
075	PRINCE WILLIAM	248,009,446	460,085,302	212,075,856	85.51%
077	PULASKI	9,177,498	14,100,197	4,922,699	53.64%
078	RAPPAHANNOCK	4,491,521	9,302,010	4,810,489	107.10%
079	RICHMOND	2,969,520	4,567,999	1,598,479	53.83%
080	ROANOKE	33,986,996	70,728,669	36,741,673	108.11%
081	ROCKBRIDGE	7,855,672	13,584,585	5,728,913	72.93%
082	ROCKINGHAM	28,085,276	59,680,577	31,595,301	112.50%
083	RUSSELL	6,017,415	7,798,053	1,780,638	29.59%
084	SCOTT	5,235,277	6,225,760	990,483	18.92%
085	SHENANDOAH	15,743,575	25,204,661	9,461,086	60.09%
086	SMYTH	6,454,048	9,731,115	3,277,067	50.78%

FY 2021 Actual Required Local Effort (RLE) for the Standards of Quality Compared to Actual Local Expenditures for Operations					
RLE Based on Chapter 552, 2021 Special Session I Acts of Assembly, and Final March 31, 2021, Average Daily Membership (ADM)					
Div. Num.	Division Name	FY 2021 Required Local Effort <sup>1</sup>	FY 2021 Actual Local Expenditures for Operations <sup>2</sup>	FY 2021 Actual Local Expenditures for Operations Above RLE	Percent of FY 2021 Actual Local Expenditures for Operations Above RLE
087	SOUTHAMPTON	5,901,460	11,271,311	5,369,851	90.99%
088	SPOTSYLVANIA	60,707,177	102,093,295	41,386,118	68.17%
089	STAFFORD	69,037,168	126,436,002	57,398,834	83.14%
090	SURRY	4,636,023	11,731,959	7,095,936	153.06%
091	SUSSEX	3,046,990	8,218,932	5,171,942	169.74%
092	TAZEWELL	10,091,199	10,968,844	877,645	8.70%
093	WARREN	15,390,515	25,177,533	9,787,018	63.59%
094	WASHINGTON	15,777,644	26,414,933	10,637,289	67.42%
095	WESTMORELAND	6,779,184	10,622,521	3,843,337	56.69%
096	WISE	8,919,914	11,499,102	2,579,188	28.91%
097	WYTHE	8,503,514	12,085,154	3,581,640	42.12%
098	YORK	32,072,986	55,938,457	23,865,471	74.41%
101	ALEXANDRIA	90,904,812	223,089,121	132,184,309	145.41%
102	BRISTOL	4,916,081	6,619,320	1,703,239	34.65%
103	BUENA VISTA	1,283,495	1,283,495	0	0.00%
104	CHARLOTTESVILLE	18,855,862	55,711,578	36,855,716	195.46%
106	COLONIAL HEIGHTS	8,081,402	18,270,933	10,189,531	126.09%
107	COVINGTON	2,177,454	2,391,040	213,586	9.81%
108	DANVILLE	10,240,033	19,938,184	9,698,151	94.71%
109	FALLS CHURCH	16,086,126	40,409,844	24,323,718	151.21%
110	FREDERICKSBURG	15,066,190	25,407,398	10,341,208	68.64%
111	GALAX	2,551,845	2,803,082	251,237	9.85%
112	HAMPTON	35,047,920	65,751,363	30,703,443	87.60%
113	HARRISONBURG	15,704,719	30,961,692	15,256,973	97.15%
114	HOPEWELL	5,948,675	8,982,751	3,034,076	51.00%
115	LYNCHBURG	19,800,108	39,475,786	19,675,678	99.37%
116	MARTINSVILLE	2,854,748	4,208,428	1,353,680	47.42%
117	NEWPORT NEWS	51,562,597	88,412,149	36,849,552	71.47%
118	NORFOLK	54,941,363	95,910,100	40,968,737	74.57%
119	NORTON	1,618,524	1,856,189	237,665	14.68%
120	PETERSBURG	6,931,510	7,536,608	605,098	8.73%
121	PORTSMOUTH	21,490,026	46,157,303	24,667,277	114.78%
122	RADFORD	3,870,934	11,093,921	7,222,987	186.60%
123	RICHMOND CITY	102,385,368	161,116,945	58,731,577	57.36%
124	ROANOKE CITY	29,767,334	54,114,320	24,346,986	81.79%
126	STAUNTON	6,296,751	10,365,658	4,068,907	64.62%
127	SUFFOLK	32,362,097	61,041,371	28,679,274	88.62%
128	VIRGINIA BEACH	173,114,027	365,042,359	191,928,332	110.87%
130	WAYNESBORO	6,906,571	11,075,259	4,168,688	60.36%
131	WILLIAMSBURG	5,382,953	6,932,880	1,549,927	28.79%
132	WINCHESTER	13,341,776	27,142,171	13,800,395	103.44%



FY 2021 Actual Required Local Effort (RLE) for the Standards of Quality Compared to Actual Local Expenditures for Operations					
RLE Based on Chapter 552, 2021 Special Session I Acts of Assembly, and Final March 31, 2021, Average Daily Membership (ADM)					
Div. Num.	Division Name	FY 2021 Required Local Effort <sup>1</sup>	FY 2021 Actual Local Expenditures for Operations <sup>2</sup>	FY 2021 Actual Local Expenditures for Operations Above RLE	Percent of FY 2021 Actual Local Expenditures for Operations Above RLE
134	FAIRFAX CITY	17,930,369	41,054,809	23,124,440	128.97%
135	FRANKLIN CITY	2,014,905	5,511,347	3,496,442	173.53%
136	CHESAPEAKE	97,121,385	185,525,873	88,404,488	91.02%
137	LEXINGTON	1,707,996	3,203,614	1,495,618	87.57%
138	EMPORIA	1,507,810	3,359,967	1,852,157	122.84%
139	SALEM	9,142,607	17,318,171	8,175,564	89.42%
142	POQUOSON	5,125,657	8,985,930	3,860,273	75.31%
143	MANASSAS	20,853,339	45,075,715	24,222,376	116.16%
144	MANASSAS PARK	7,641,503	11,752,044	4,110,541	53.79%
202	COLONIAL BEACH	1,692,948	1,207,670	(485,278)	(28.66%)
207	WEST POINT	1,561,361	4,016,177	2,454,816	157.22%
<sup>1</sup> Required local effort for SOQ programs (Basic Aid; Gifted Education; Vocational Education; Special Education; Prevention, Intervention and Remediation; Fringe Benefits; English as a Second Language; Early Reading Intervention, SOL Algebra Readiness, and Textbooks) based on Chapter 552, 2021 Special Session I Acts of Assembly , and final March 31, 2021, Average Daily Membership.					
<sup>2</sup> Local expenditures for operations are based on expenditures as reported by school divisions on the 2020-2021 Annual School Report Financial Section.					

# FISCAL YEAR 2022 STATEWIDE SUMMARY

## BUDGETED REQUIRED LOCAL EFFORT FOR THE STANDARDS OF QUALITY

### *Fiscal Year 2022*

All school divisions certified that sufficient local funds have been budgeted to meet all required local effort amounts for SOQ programs in fiscal year 2022.

<b>FY 2022 Budgeted Required Local Effort (RLE) for the Standards of Quality</b> RLE Based on Chapter 552, 2021 Special Session I Acts of Assembly, and Projected March 31, 2022, Average Daily Membership (ADM)			
<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2022 Budgeted Required Local Effort<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2022 Required Local Effort<sup>2</sup></b>
001	ACCOMACK	12,634,272	YES
002	ALBEMARLE	61,798,130	YES
003	ALLEGHANY	3,855,563	YES
004	AMELIA	4,027,915	YES
005	AMHERST	9,506,038	YES
006	APPOMATTOX	5,122,700	YES
007	ARLINGTON	166,792,349	YES
008	AUGUSTA	24,664,524	YES
009	BATH	3,702,736	YES
010	BEDFORD	18,710,397	YES
011	BLAND	1,670,819	YES
012	BOTETOURT	12,299,970	YES
013	BRUNSWICK	5,052,341	YES
014	BUCHANAN	5,477,523	YES
015	BUCKINGHAM	5,257,484	YES
016	CAMPBELL	15,145,292	YES
017	CAROLINE	10,211,623	YES
018	CARROLL	6,984,777	YES
019	CHARLES CITY	2,921,756	YES
020	CHARLOTTE	3,139,237	YES
021	CHESTERFIELD	153,851,958	YES
022	CLARKE	7,180,564	YES
023	CRAIG	1,438,101	YES
024	CULPEPER	21,414,964	YES
025	CUMBERLAND	2,684,886	YES
026	DICKENSON	3,806,361	YES
027	DINWIDDIE	9,196,006	YES
028	ESSEX	4,487,569	YES
029	FAIRFAX	932,408,817	YES
030	FAUQUIER	44,716,298	YES
031	FLOYD	4,289,242	YES
032	FLUVANNA	9,117,252	YES
033	FRANKLIN	17,669,350	YES
034	FREDERICK	40,963,910	YES
035	GILES	4,478,902	YES
036	GLOUCESTER	13,273,264	YES
037	GOOCHLAND	14,561,708	YES
038	GRAYSON	4,393,205	YES
039	GREENE	6,990,802	YES
040	GREENSVILLE	2,375,116	YES
041	HALIFAX	11,403,293	YES
042	HANOVER	52,441,065	YES
043	HENRICO	152,180,203	YES

<b>FY 2022 Budgeted Required Local Effort (RLE) for the Standards of Quality</b> RLE Based on Chapter 552, 2021 Special Session I Acts of Assembly, and Projected March 31, 2022, Average Daily Membership (ADM)			
<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2022 Budgeted Required Local Effort<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2022 Required Local Effort<sup>2</sup></b>
044	HENRY	11,158,013	YES
045	HIGHLAND	1,861,441	YES
046	ISLE OF WIGHT	15,434,998	YES
047	JAMES CITY	39,880,705	YES
048	KING GEORGE	11,435,193	YES
049	KING QUEEN	3,177,939	YES
050	KING WILLIAM	5,066,195	YES
051	LANCASTER	5,842,041	YES
052	LEE	3,943,628	YES
053	LOUDOUN	340,999,713	YES
054	LOUISA	19,095,739	YES
055	LUNENBURG	3,391,419	YES
056	MADISON	5,421,585	YES
057	MATHEWS	3,786,180	YES
058	MECKLENBURG	11,976,151	YES
059	MIDDLESEX	5,250,813	YES
060	MONTGOMERY	27,320,863	YES
062	NELSON	6,260,425	YES
063	NEW KENT	9,096,650	YES
065	NORTHAMPTON	4,923,358	YES
066	NORTHUMBERLAND	6,683,448	YES
067	NOTTOWAY	3,575,155	YES
068	ORANGE	13,890,073	YES
069	PAGE	7,312,207	YES
070	PATRICK	4,549,763	YES
071	PITTSYLVANIA	14,141,928	YES
072	POWHATAN	13,304,247	YES
073	PRINCE EDWARD	4,834,972	YES
074	PRINCE GEORGE	10,556,320	YES
075	PRINCE WILLIAM	263,172,319	YES
077	PULASKI	9,275,575	YES
078	RAPPAHANNOCK	4,441,923	YES
079	RICHMOND	2,947,150	YES
080	ROANOKE	34,593,537	YES
081	ROCKBRIDGE	7,984,458	YES
082	ROCKINGHAM	28,844,864	YES
083	RUSSELL	6,145,552	YES
084	SCOTT	5,325,281	YES
085	SHENANDOAH	15,944,021	YES
086	SMYTH	6,512,249	YES
087	SOUTHAMPTON	5,937,607	YES
088	SPOTSYLVANIA	62,840,124	YES
089	STAFFORD	72,836,390	YES

<b>FY 2022 Budgeted Required Local Effort (RLE) for the Standards of Quality</b> RLE Based on Chapter 552, 2021 Special Session I Acts of Assembly, and Projected March 31, 2022, Average Daily Membership (ADM)			
<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2022 Budgeted Required Local Effort<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2022 Required Local Effort<sup>2</sup></b>
090	SURRY	4,693,633	YES
091	SUSSEX	3,109,145	YES
092	TAZEWELL	10,215,239	YES
093	WARREN	15,781,760	YES
094	WASHINGTON	16,147,840	YES
095	WESTMORELAND	6,669,393	YES
096	WISE	8,883,939	YES
097	WYTHE	8,567,119	YES
098	YORK	33,396,171	YES
101	ALEXANDRIA	97,236,991	YES
102	BRISTOL	4,931,969	YES
103	BUENA VISTA	1,249,106	YES
104	CHARLOTTESVILLE	19,297,876	YES
106	COLONIAL HEIGHTS	8,404,939	YES
107	COVINGTON	2,186,115	YES
108	DANVILLE	10,543,136	YES
109	FALLS CHURCH	16,712,533	YES
110	FREDERICKSBURG	15,684,883	YES
111	GALAX	2,655,404	YES
112	HAMPTON	36,452,181	YES
113	HARRISONBURG	16,950,735	YES
114	HOPEWELL	5,940,084	YES
115	LYNCHBURG	19,951,548	YES
116	MARTINSVILLE	2,834,495	YES
117	NEWPORT NEWS	53,129,809	YES
118	NORFOLK	55,844,893	YES
119	NORTON	1,663,136	YES
120	PETERSBURG	6,970,313	YES
121	PORTSMOUTH	22,026,333	YES
122	RADFORD	4,562,298	YES
123	RICHMOND CITY	106,174,058	YES
124	ROANOKE CITY	31,025,773	YES
126	STAUNTON	6,598,502	YES
127	SUFFOLK	33,617,208	YES
128	VIRGINIA BEACH	178,626,088	YES
130	WAYNESBORO	6,688,917	YES
131	WILLIAMSBURG	4,922,387	YES
132	WINCHESTER	13,953,716	YES
134	FAIRFAX CITY	18,415,361	YES
135	FRANKLIN CITY	2,054,769	YES
136	CHESAPEAKE	100,168,404	YES
137	LEXINGTON	1,718,461	YES
138	EMPORIA	1,475,539	YES

<b>FY 2022 Budgeted Required Local Effort (RLE) for the Standards of Quality</b> RLE Based on Chapter 552, 2021 Special Session I Acts of Assembly, and Projected March 31, 2022, Average Daily Membership (ADM)			
<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2022 Budgeted Required Local Effort<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2022 Required Local Effort<sup>2</sup></b>
139	SALEM	9,319,182	YES
142	POQUOSON	5,308,639	YES
143	MANASSAS	21,856,323	YES
144	MANASSAS PARK	7,762,960	YES
202	COLONIAL BEACH	1,599,022	YES
207	WEST POINT	1,590,827	YES
<sup>1</sup> Required local effort for SOQ programs (Basic Aid; Gifted Education; Vocational Education; Special Education; Prevention, Intervention and Remediation; Fringe Benefits; English as a Second Language; Textbooks; SOL Algebra Readiness; and Early Reading Intervention) based on Chapter 552, 2021 Special Session I Acts of Assembly, and projected March 31, 2022, Average Daily Membership.			
<sup>2</sup> As certified by school divisions in the FY 2022 Budgeted Required Local Effort and Required Local Match data collection.			

# FISCAL YEAR 2021 STATEWIDE SUMMARY

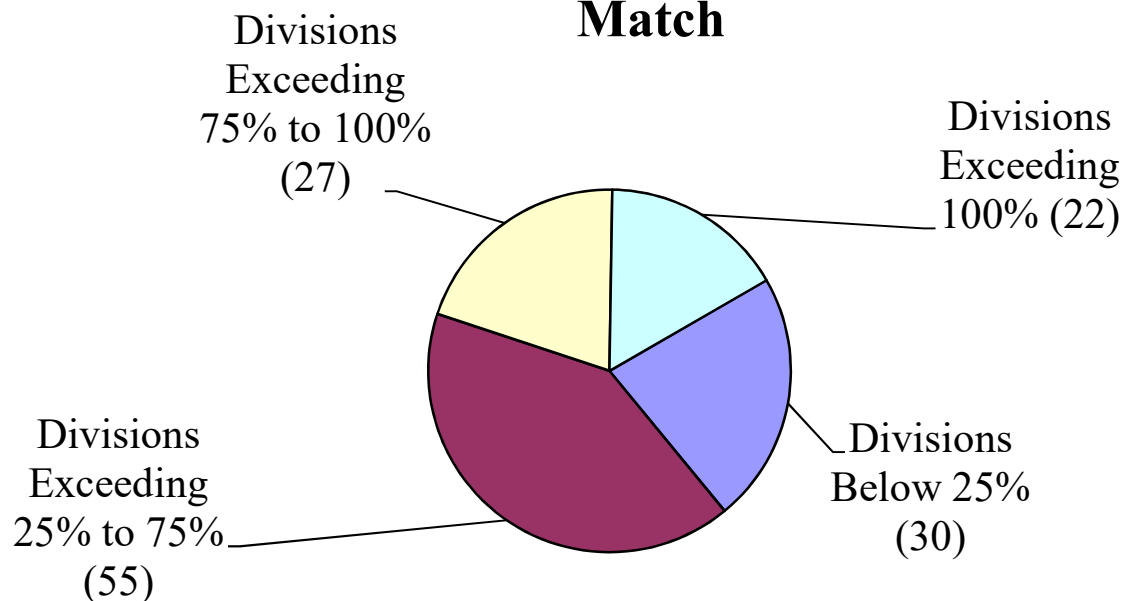
## ACTUAL REQUIRED LOCAL MATCH FOR INCENTIVE AND LOTTERY ACCOUNTS

*Fiscal Year 2021*

127 of 134 reporting school divisions met required local match for all Incentive and Lottery accounts in which they elected to participate in fiscal year 2021. The funds used to meet required local match are actual local operational expenditures that are above those used to meet required local effort on the Standards of Quality. The range of actual local support in excess of the required amounts for local effort and local match is:

- Low - Greenville - 60.60% below the required amount
- High - Loudoun - 189.92%
- The average actual local operational expenditure in excess of the required level for fiscal year 2021: 59.74%

### Distribution - Percent of FY21 Actual Local Expenditures for Operations Above Required Local Effort and Required Local Match



**FY 2021 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 552, 2021 Special Session I Acts of Assembly,  
Final March 31, 2021, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2021 Required Local Match <sup>1</sup>	FY 2021 Actual Local Expenditures for Operations Above RLE <sup>2</sup>	FY 2021 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2021 Actual Local Expenditures for Operations Above RLE and RLM
001	ACCOMACK	1,463,995	1,465,488	1,493	0.01%
002	ALBEMARLE	2,260,837	82,927,760	80,666,923	131.26%
003	ALLEGHANY	363,335	4,086,656	3,723,321	88.13%
004	AMELIA	377,379	3,419,071	3,041,692	68.55%
005	AMHERST	859,749	3,901,024	3,041,275	30.47%
006	APPOMATTOX	450,299	1,154,112	703,813	13.09%
007	ARLINGTON	5,083,804	270,423,595	265,339,791	160.82%
008	AUGUSTA	1,905,272	22,357,757	20,452,485	79.09%
009	BATH	204,584	3,350,957	3,146,373	80.37%
010	BEDFORD	1,071,275	16,963,259	15,891,984	81.72%
011	BLAND	93,614	1,492,992	1,399,378	77.19%
012	BOTETOURT	256,101	13,144,858	12,888,757	105.62%
013	BRUNSWICK	902,018	1,976,556	1,074,538	17.62%
014	BUCHANAN	632,918	2,910,861	2,277,943	36.57%
015	BUCKINGHAM	675,411	1,497,345	821,934	14.28%
016	CAMPBELL	1,415,423	10,351,136	8,935,713	55.45%
017	CAROLINE	972,860	5,863,398	4,890,538	44.47%
018	CARROLL	837,020	2,992,639	2,155,619	27.78%
019	CHARLES CITY	215,158	3,383,505	3,168,347	103.50%
020	CHARLOTTE	318,295	391,120	72,825	2.09%
021	CHESTERFIELD	6,849,653	87,068,945	80,219,292	52.11%
022	CLARKE	93,212	5,656,094	5,562,882	77.60%
023	CRAIG	88,277	113,978	25,701	1.70%
024	CULPEPER	1,659,028	6,243,429	4,584,401	20.58%
025	CUMBERLAND	395,465	631,287	235,822	7.52%
026	DICKENSON	452,956	3,840,414	3,387,458	80.11%
027	DINWIDDIE	848,197	4,131,118	3,282,921	32.97%
028	ESSEX	626,427	2,266,266	1,639,839	32.35%
029	FAIRFAX	25,139,213	1,132,280,213	1,107,141,000	120.51%
030	FAUQUIER	1,020,215	41,742,565	40,722,350	91.16%
031	FLOYD	338,935	2,524,566	2,185,631	46.56%
032	FLUVANNA	372,783	8,110,548	7,737,765	83.53%
033	FRANKLIN	1,692,459	11,742,815	10,050,356	52.14%
034	FREDERICK	1,345,934	51,236,346	49,890,412	125.09%
035	GILES	412,245	2,587,838	2,175,593	44.70%
036	GLOUCESTER	606,411	12,683,175	12,076,764	87.58%
037	GOOCHLAND	373,927	8,803,333	8,429,406	58.27%
038	GRAYSON	446,301	2,255,322	1,809,021	38.76%
039	GREENE	442,904	4,371,823	3,928,919	53.45%
040	GREENSVILLE	392,582	(1,334,998)	(1,727,580)	(60.60%)
041	HALIFAX	1,456,215	1,755,902	299,687	2.34%



**FY 2021 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 552, 2021 Special Session I Acts of Assembly,  
Final March 31, 2021, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2021 Required Local Match <sup>1</sup>	FY 2021 Actual Local Expenditures for Operations Above RLE <sup>2</sup>	FY 2021 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2021 Actual Local Expenditures for Operations Above RLE and RLM
042	HANOVER	802,537	42,568,222	41,765,685	79.49%
043	HENRICO	11,717,020	94,678,535	82,961,515	52.24%
044	HENRY	1,620,741	2,512,900	892,159	7.09%
045	HIGHLAND	104,672	218,109	113,437	6.01%
046	ISLE OF WIGHT	694,357	8,118,868	7,424,511	48.22%
047	JAMES CITY	1,480,654	39,752,335	38,271,681	97.15%
048	KING GEORGE	285,959	6,591,326	6,305,367	56.10%
049	KING QUEEN	378,791	763,333	384,542	11.12%
050	KING WILLIAM	76,798	3,407,249	3,330,451	65.35%
051	LANCASTER	778,677	4,787,470	4,008,793	59.34%
052	LEE	430,431	1,386,353	955,922	21.77%
053	LOUDOUN	3,061,090	619,737,460	616,676,370	189.92%
054	LOUISA	1,450,363	22,014,796	20,564,433	102.82%
055	LUNENBURG	458,739	158,734	(300,005)	(8.09%)
056	MADISON	314,628	3,368,809	3,054,181	54.05%
057	MATHEWS	190,950	5,051,997	4,861,047	124.42%
058	MECKLENBURG	1,576,521	7,782,463	6,205,942	46.40%
059	MIDDLESEX	600,829	3,919,030	3,318,201	56.55%
060	MONTGOMERY	1,582,348	27,386,821	25,804,473	92.38%
062	NELSON	558,133	7,530,598	6,972,465	97.98%
063	NEW KENT	94,588	3,853,012	3,758,424	42.02%
065	NORTHAMPTON	914,586	4,157,297	3,242,711	54.58%
066	NORTHUMBERLAND	753,051	5,147,283	4,394,232	59.80%
067	NOTTOWAY	560,531	852,524	291,993	7.11%
068	ORANGE	984,618	6,329,006	5,344,388	36.92%
069	PAGE	693,298	1,610,128	916,830	11.69%
070	PATRICK	437,974	845,874	407,900	8.07%
071	PITTSYLVANIA	1,587,160	7,287,308	5,700,148	36.64%
072	POWHATAN	232,655	10,085,511	9,852,856	75.17%
073	PRINCE EDWARD				
074	PRINCE GEORGE	598,220	5,539,591	4,941,371	45.03%
075	PRINCE WILLIAM	13,013,694	213,259,456	200,245,762	76.72%
077	PULASKI	987,376	5,127,345	4,139,969	40.73%
078	RAPPAHANNOCK	277,864	4,810,489	4,532,625	95.04%
079	RICHMOND	337,079	1,667,559	1,330,480	40.24%
080	ROANOKE	1,219,930	37,230,204	36,010,274	102.28%
081	ROCKBRIDGE	577,965	5,854,336	5,276,371	62.56%
082	ROCKINGHAM	2,005,158	32,277,823	30,272,665	100.61%
083	RUSSELL	735,025	1,925,875	1,190,850	17.64%
084	SCOTT	530,353	1,056,555	526,202	9.13%
085	SHENANDOAH	1,380,181	9,805,313	8,425,132	49.20%

**FY 2021 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 552, 2021 Special Session I Acts of Assembly,  
Final March 31, 2021, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2021 Required Local Match <sup>1</sup>	FY 2021 Actual Local Expenditures for Operations Above RLE <sup>2</sup>	FY 2021 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2021 Actual Local Expenditures for Operations Above RLE and RLM
086	SMYTH	770,226	3,433,515	2,663,289	36.87%
087	SOUTHAMPTON	594,617	5,528,156	4,933,539	75.95%
088	SPOTSYLVANIA	3,254,561	41,702,198	38,447,637	60.11%
089	STAFFORD	2,051,916	57,614,505	55,562,589	78.16%
090	SURRY	485,088	7,095,936	6,610,848	129.09%
091	SUSSEX	667,400	5,242,631	4,575,231	123.18%
092	TAZEWELL	1,114,759	1,050,313	(64,446)	(0.58%)
093	WARREN	1,437,761	10,244,019	8,806,258	52.33%
094	WASHINGTON	1,480,910	10,918,214	9,437,304	54.68%
095	WESTMORELAND	999,580	3,998,168	2,998,588	38.55%
096	WISE	1,261,328	2,927,310	1,665,982	16.36%
097	WYTHE	800,394	3,755,949	2,955,555	31.77%
098	YORK	401,389	23,995,389	23,594,000	72.65%
101	ALEXANDRIA	8,355,967	133,235,217	124,879,250	125.81%
102	BRISTOL	751,831	1,855,714	1,103,883	19.48%
103	BUENA VISTA	130,701	10,778	(119,923)	(8.48%)
104	CHARLOTTESVILLE	2,508,273	37,496,225	34,987,952	163.77%
106	COLONIAL HEIGHTS	722,092	10,292,066	9,569,974	108.71%
107	COVINGTON	207,495	259,654	52,159	2.19%
108	DANVILLE	2,195,073	9,885,995	7,690,922	61.85%
109	FALLS CHURCH	44,852	24,361,674	24,316,822	150.75%
110	FREDERICKSBURG	1,579,100	10,445,587	8,866,487	53.27%
111	GALAX	383,430	314,434	(68,996)	(2.35%)
112	HAMPTON	4,345,557	31,491,234	27,145,677	68.91%
113	HARRISONBURG	2,738,761	15,771,601	13,032,840	70.66%
114	HOPEWELL	1,092,172	3,222,391	2,130,219	30.26%
115	LYNCHBURG	3,039,902	20,297,539	17,257,637	75.56%
116	MARTINSVILLE	582,155	1,446,290	864,135	25.14%
117	NEWPORT NEWS	7,770,908	37,377,401	29,606,493	49.90%
118	NORFOLK	9,361,572	42,858,385	33,496,813	52.09%
119	NORTON	212,748	248,808	36,060	1.97%
120	PETERSBURG	1,759,340	841,455	(917,885)	(10.56%)
121	PORTSMOUTH	3,189,960	25,124,230	21,934,270	88.87%
122	RADFORD	270,343	7,255,561	6,985,218	168.67%
123	RICHMOND CITY	17,171,870	60,749,688	43,577,818	36.45%
124	ROANOKE CITY	5,769,553	25,093,313	19,323,760	54.38%
126	STAUNTON	656,306	4,201,347	3,545,041	50.99%
127	SUFFOLK	2,905,903	29,325,597	26,419,694	74.91%
128	VIRGINIA BEACH	9,591,269	194,131,011	184,539,742	101.00%
130	WAYNESBORO	962,457	4,471,332	3,508,875	44.59%
131	WILLIAMSBURG	193,078	1,549,927	1,356,849	24.33%

**FY 2021 Actual Required Local Match (RLM) for Incentive and Lottery Accounts Compared to Actual Local Expenditures for Operations Above Required Local Effort (RLE)**

RLM Based on Chapter 552, 2021 Special Session I Acts of Assembly,  
Final March 31, 2021, Average Daily Membership (ADM), and Actual Participation Data

Div. Num.	Division Name	FY 2021 Required Local Match <sup>1</sup>	FY 2021 Actual Local Expenditures for Operations Above RLE <sup>2</sup>	FY 2021 Actual Local Expenditures for Operations Above RLE and RLM	Percent of FY 2021 Actual Local Expenditures for Operations Above RLE and RLM
132	WINCHESTER	1,714,124	14,075,664	12,361,540	82.10%
134	FAIRFAX CITY	482,576	23,124,440	22,641,864	122.97%
135	FRANKLIN CITY	445,240	3,496,442	3,051,202	124.03%
136	CHESAPEAKE	4,783,946	89,069,369	84,285,423	82.71%
137	LEXINGTON	17,109	1,495,618	1,478,509	85.71%
138	EMPORIA	238,247	1,852,157	1,613,910	92.43%
139	SALEM	407,411	8,251,573	7,844,162	82.14%
142	POQUOSON	26,866	3,869,350	3,842,484	74.57%
143	MANASSAS	2,113,290	24,465,655	22,352,365	97.33%
144	MANASSAS PARK	807,113	4,183,739	3,376,626	39.97%
202	COLONIAL BEACH	214,337	(485,278)	(699,615)	(36.68%)
207	WEST POINT	59,814	2,454,816	2,395,002	147.73%

<sup>1</sup> Required local match programs (At-Risk, Virginia Preschool Initiative, Early Reading Specialists Initiative, Math and Reading Specialists, and K-3 Primary Class Size Reduction) based on Chapter 552, 2021 Special Session I General Assembly, Final March 31, 2021, Average Daily Membership, and actual participation data.

<sup>2</sup> As reported by school divisions on the 2020-2021 Annual School Report Financial Section. This figure includes actual local operational expenditures and actual expenditures for the Virginia Preschool Initiative. Local expenditures for operations can be used to meet local match requirements for Incentive and Lottery-funded accounts. Local expenditures for the Virginia Preschool Initiative can only be used to meet the local match requirements for that program.

# FISCAL YEAR 2022 STATEWIDE SUMMARY

## BUDGETED REQUIRED LOCAL MATCH FOR INCENTIVE AND LOTTERY ACCOUNTS

### *Fiscal Year 2022*

All school divisions certified that sufficient local funds have been budgeted to meet all required local match amounts for all Incentive and Lottery accounts in which they elected to participate in fiscal year 2022. The funds used to meet required local match are budgeted local operational expenditures that are above those used to meet required local effort on the Standards of Quality.

<b>FY 2022 Budgeted Required Local Match (RLM)</b> <b>for Incentive and Lottery-funded Programs</b> RLM Based on Chapter 552, 2021 Special Session I Acts of Assembly, Projected March 31, 2022, Average Daily Membership (ADM), and Virginia Preschool Initiative Participation			
<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2022 Budgeted Required Local Match<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2022 Required Local Match<sup>2</sup></b>
001	ACCOMACK	2,472,224	YES
002	ALBEMARLE	5,745,741	YES
003	ALLEGHANY	667,645	YES
004	AMELIA	622,576	YES
005	AMHERST	1,529,623	YES
006	APPOMATTOX	826,207	YES
007	ARLINGTON	14,113,383	YES
008	AUGUSTA	3,358,268	YES
009	BATH	404,648	YES
010	BEDFORD	2,206,168	YES
011	BLAND	187,041	YES
012	BOTETOURT	1,005,031	YES
013	BRUNSWICK	1,306,599	YES
014	BUCHANAN	1,040,537	YES
015	BUCKINGHAM	1,117,019	YES
016	CAMPBELL	2,361,245	YES
017	CAROLINE	1,698,478	YES
018	CARROLL	1,267,120	YES
019	CHARLES CITY	447,435	YES
020	CHARLOTTE	534,250	YES
021	CHESTERFIELD	17,152,726	YES
022	CLARKE	465,920	YES
023	CRAIG	174,834	YES
024	CULPEPER	3,111,030	YES
025	CUMBERLAND	588,797	YES
026	DICKENSON	712,108	YES
027	DINWIDDIE	1,515,882	YES
028	ESSEX	974,007	YES
029	FAIRFAX	78,742,612	YES
030	FAUQUIER	3,384,147	YES
031	FLOYD	597,888	YES
032	FLUVANNA	869,639	YES
033	FRANKLIN	2,821,372	YES
034	FREDERICK	4,005,596	YES
035	GILES	726,026	YES
036	GLOUCESTER	1,401,186	YES
037	GOOCHLAND	1,141,940	YES
038	GRAYSON	794,283	YES
039	GREENE	880,038	YES
040	GREENSVILLE	596,034	YES
041	HALIFAX	2,249,379	YES
042	HANOVER	3,664,571	YES

<b>FY 2022 Budgeted Required Local Match (RLM)</b> <b>for Incentive and Lottery-funded Programs</b> RLM Based on Chapter 552, 2021 Special Session I Acts of Assembly, Projected March 31, 2022, Average Daily Membership (ADM), and Virginia Preschool Initiative Participation			
<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2022 Budgeted Required Local Match<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2022 Required Local Match<sup>2</sup></b>
043	HENRICO	22,593,970	YES
044	HENRY	2,465,051	YES
045	HIGHLAND	224,404	YES
046	ISLE OF WIGHT	1,612,530	YES
047	JAMES CITY	3,687,107	YES
048	KING GEORGE	1,082,529	YES
049	KING QUEEN	587,999	YES
050	KING WILLIAM	364,772	YES
051	LANCASTER	1,179,546	YES
052	LEE	686,262	YES
053	LOUDOUN	21,854,490	YES
054	LOUISA	2,713,556	YES
055	LUNENBURG	693,360	YES
056	MADISON	615,943	YES
057	MATHEWS	420,517	YES
058	MECKLENBURG	2,519,800	YES
059	MIDDLESEX	906,912	YES
060	MONTGOMERY	3,120,235	YES
062	NELSON	936,224	YES
063	NEW KENT	651,005	YES
065	NORTHAMPTON	1,300,248	YES
066	NORTHUMBERLAND	1,236,622	YES
067	NOTTOWAY	858,397	YES
068	ORANGE	1,894,812	YES
069	PAGE	1,222,769	YES
070	PATRICK	887,928	YES
071	PITTSYLVANIA	2,496,829	YES
072	POWHATAN	837,564	YES
073	PRINCE EDWARD	1,342,190	YES
074	PRINCE GEORGE	1,221,014	YES
075	PRINCE WILLIAM	31,601,645	YES
077	PULASKI	1,580,268	YES
078	RAPPAHANNOCK	487,725	YES
079	RICHMOND	526,043	YES
080	ROANOKE	2,986,482	YES
081	ROCKBRIDGE	1,129,493	YES
082	ROCKINGHAM	3,690,635	YES
083	RUSSELL	1,252,557	YES
084	SCOTT	852,000	YES
085	SHENANDOAH	2,328,668	YES
086	SMYTH	1,239,166	YES
087	SOUTHAMPTON	966,298	YES

<b>FY 2022 Budgeted Required Local Match (RLM)</b> <b>for Incentive and Lottery-funded Programs</b> RLM Based on Chapter 552, 2021 Special Session I Acts of Assembly, Projected March 31, 2022, Average Daily Membership (ADM), and Virginia Preschool Initiative Participation			
<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2022 Budgeted Required Local Match<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2022 Required Local Match<sup>2</sup></b>
088	SPOTSYLVANIA	7,351,163	YES
089	STAFFORD	6,421,669	YES
090	SURRY	809,537	YES
091	SUSSEX	1,017,139	YES
092	TAZEWELL	1,812,875	YES
093	WARREN	2,324,137	YES
094	WASHINGTON	2,583,499	YES
095	WESTMORELAND	1,511,138	YES
096	WISE	1,727,402	YES
097	WYTHE	1,340,170	YES
098	YORK	2,142,446	YES
101	ALEXANDRIA	17,641,951	YES
102	BRISTOL	1,128,927	YES
103	BUENA VISTA	202,133	YES
104	CHARLOTTESVILLE	3,694,832	YES
106	COLONIAL HEIGHTS	1,433,474	YES
107	COVINGTON	362,131	YES
108	DANVILLE	3,289,325	YES
109	FALLS CHURCH	791,132	YES
110	FREDERICKSBURG	2,942,692	YES
111	GALAX	637,350	YES
112	HAMPTON	7,229,457	YES
113	HARRISONBURG	4,220,325	YES
114	HOPEWELL	1,541,531	YES
115	LYNCHBURG	4,575,354	YES
116	MARTINSVILLE	825,794	YES
117	NEWPORT NEWS	12,054,243	YES
118	NORFOLK	14,633,500	YES
119	NORTON	327,952	YES
120	PETERSBURG	2,641,274	YES
121	PORTSMOUTH	5,132,814	YES
122	RADFORD	542,050	YES
123	RICHMOND CITY	28,681,562	YES
124	ROANOKE CITY	9,277,224	YES
126	STAUNTON	1,242,812	YES
127	SUFFOLK	5,171,495	YES
128	VIRGINIA BEACH	21,584,345	YES
130	WAYNESBORO	1,271,206	YES
131	WILLIAMSBURG	439,015	YES
132	WINCHESTER	3,252,395	YES
134	FAIRFAX CITY	1,525,350	YES
135	FRANKLIN CITY	644,819	YES

<b>FY 2022 Budgeted Required Local Match (RLM)</b> <b>for Incentive and Lottery-funded Programs</b> RLM Based on Chapter 552, 2021 Special Session I Acts of Assembly, Projected March 31, 2022, Average Daily Membership (ADM), and Virginia Preschool Initiative Participation			
<b>Div. Num.</b>	<b>Division Name</b>	<b>FY 2022 Budgeted Required Local Match<sup>1</sup></b>	<b>Has the Division Certified to Budgeting Local Funds Sufficient to Meet the FY 2022 Required Local Match<sup>2</sup></b>
136	CHESAPEAKE	11,390,951	YES
137	LEXINGTON	102,592	YES
138	EMPORIA	337,897	YES
139	SALEM	934,559	YES
142	POQUOSON	317,673	YES
143	MANASSAS	4,248,481	YES
144	MANASSAS PARK	1,400,852	YES
202	COLONIAL BEACH	318,858	YES
207	WEST POINT	139,875	YES
<sup>1</sup> Required local match programs (At-Risk, Virginia Preschool Initiative, K-3 Primary Class Size Reduction, Math/Reading Instructional Specialist Initiative, and Early Reading Specialists Initiative) based on Chapter 552, 2021 Special Session I Acts of Assembly, and projected March 31, 2022, Average Daily Membership.			
<sup>2</sup> As reported by school divisions on the FY 2022 Budgeted Required Local Effort and Required Local Match data collection. Divisions may not be eligible for all Required Local Match programs and may not elect to participate in all programs for which they are eligible. Divisions certify to budgeting local funds sufficient to meet the FY 2022 Required Local Match only for the programs in which they elect to participate.			



# **SCHOOL DIVISION PARTICIPATION IN OPTIONAL PROGRAMS WITH LOCAL MATCH REQUIREMENTS**

## **FISCAL YEAR 2022**

Pursuant to Item 145, Paragraph B.10, Chapter 552, 2021 Special Session I Acts of Assembly, for fiscal year 2022, the Virginia Department of Education collected data on budgeted required local match for applicable Incentive and Lottery-funded accounts that require a local match.

As part of this data collection, school divisions also certified participation in certain Incentive and Lottery-funded accounts, as applicable. All school divisions have submitted completed reports and have certified their participation status for fiscal year 2022.

School divisions, if eligible for funding, either opted in or opted out of participating in the optional programs that have a required local match. If sufficient local operating expenditures were not available to meet local match requirements, then local school divisions requested additional local appropriation from the governing body prior to receiving state funds in fiscal year 2022.

The following information details by account the school division participation in Incentive and Lottery-funded accounts in fiscal year 2022:

	Number of Divisions Opting In	Number of Divisions That Must Request Additional Local Appropriation	Number of Divisions Not Eligible for Funding	Number of Divisions Opting Out
At Risk	135	0	0	0
Virginia Preschool Initiative (VPI)	126	0	6	3
Early Reading Specialists Initiative	16	0	119	0
K-3 Primary Class Size Reduction	128	0	7	0
Infrastructure & Operations Per Pupil Fund	133	0	0	2
Compensation Supplement	134	0	0	1
Math/Reading Instructional Specialist Initiative	10	0	123	2

# APPENDIX A

## LEGISLATIVE MANDATE FOR THE REPORTING REQUIREMENT

### *Code of Virginia*

#### **§ 22.1-97. Calculation and reporting of required local expenditures; procedure if locality fails to appropriate sufficient educational funds.**

A. The Department of Education shall collect annually the data necessary to make calculations and reports required by this subsection.

At the beginning of each school year, the Department shall make calculations to ensure that each school division has appropriated sufficient funds to support its estimated required local expenditure for providing an educational program meeting the prescribed Standards of Quality, required by Article VIII of the Constitution of Virginia and Chapter 13.2 (§ [22.1-253.13:1](#) et seq.) of this title. At the conclusion of the school year, the Department shall make calculations to verify whether the locality has provided the required expenditure, based on average daily membership as of March 31 of the relevant school year.

The Department shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the results of such calculations and the degree to which each school division has met, failed to meet, or surpassed its required expenditure.

The Joint Legislative Audit and Review Commission shall report annually to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health the state expenditure provided each locality for an educational program meeting the Standards of Quality.

The Department and the Joint Legislative Audit and Review Commission shall coordinate to ensure that their respective reports are based upon comparable data and are delivered together, or as closely following one another as practicable, to the appropriate standing committees.

B. Whenever such calculations indicate that the governing body of a county, city or town fails or refuses to appropriate funds sufficient to provide that portion of the cost apportioned to such county, city or town by law for maintaining an educational program meeting the Standards of Quality, the Board of Education shall notify the Attorney General of such failure or refusal in writing signed by the president of the Board. Upon receipt of such notification, it shall be the duty of the Attorney General to file in the circuit court for the county, city or town a petition for a writ of mandamus directing and requiring such governing body to make forthwith such appropriation as is required by law.

The petition shall be in the name of the Board of Education, and the governing body shall be made a party defendant thereto. The court may, in its discretion, cause such other officers or persons to be made parties defendant as it may deem proper. The court may make such order as may be appropriate respecting the employment and compensation of an attorney or attorneys for any party defendant not otherwise represented by counsel. The petition shall be given first priority on the docket of such court and shall be heard expeditiously in accordance with the procedures prescribed in Article 2 (§ [8.01-644](#) et seq.) of Chapter 25 of Title 8.01 and the writ of mandamus shall be awarded or denied according to the law and facts of the case and with or without costs, as the court may determine. The order of the court shall be final upon entry. Any appeal therefrom shall be heard and disposed of promptly by the Supreme Court next after habeas corpus cases already on the docket.

## APPENDIX B

### LEGISLATIVE MANDATE DIRECTING THE REQUIRED LOCAL EFFORT AND REQUIRED LOCAL MATCH DATA COLLECTION

*Chapter 552, 2021 Special Session I General Assembly*

#### **Item 136, Paragraphs A.5 and A.6:**

5. "Required Local Expenditure for the Standards of Quality" - The locality's share based on the composite index of local ability-to-pay of the cost required by all the Standards of Quality minus its estimated revenues from the state sales and use tax dedicated to public education and those sales tax revenues transferred to the general fund from the Public Education Standards of Quality/Local Real Estate Property Tax Relief Fund and appropriated in this Item, both of which are returned on the basis of the latest yearly estimate of school age population provided by the Weldon Cooper Center for Public Service, as specified in this Item, collected by the Department of Education and distributed to school divisions in the fiscal year in which the school year begins.

6. "Required Local Match" - The locality's required share of program cost based on the composite index of local ability-to-pay for all Lottery and Incentive programs, where required, in which the school division has elected to participate in a fiscal year.

#### **Item 136, Paragraphs B.8 - B.11:**

8.a.1) Pursuant to § 22.1-97, Code of Virginia, the Department of Education is required to make calculations at the start of the school year to ensure that school divisions have appropriated adequate funds to support their estimated required local expenditure for the corresponding state fiscal year. In an effort to reduce the administrative burden on school divisions resulting from state data collections, such as the one needed to make the aforementioned calculations, the requirements of § 22.1-97, Code of Virginia, pertaining to the adequacy of estimated required local expenditures, shall be satisfied by signed certification by each division superintendent at the beginning of each school year that sufficient local funds have been budgeted to meet all state required local effort and required local match amounts. This provision shall only apply to calculations required of the Department of Education related to estimated required local expenditures and shall not pertain to the calculations associated with actual required local expenditures after the close of the school year.

2) The Department of Education shall also make calculations after the close of the school year to verify that the required local effort level, based on actual March 31 Average Daily Membership, was met. Pursuant to § 22.1-97, Code of Virginia, the Department of Education shall report annually, no later than the first day of the General Assembly session, to the House Committees on Education and Appropriations and the Senate Committees on Finance and Education and Health, the results of such

calculations made after the close of the school year and the degree to which each school division has met, failed to meet, or surpassed its required local expenditure. The Department of Education shall specify the calculations to determine if a school division has expended its required local expenditure for the Standards of Quality. This calculation may include but is not limited to the following calculations:

b. The total expenditures for operation, defined as total expenditures less all capital outlays, expenditures for debt service, facilities, non-regular day school programs (such as adult education, preschool, and non-local education programs), and any transfers to regional programs will be calculated.

c. The following state funds will be deducted from the amount calculated in paragraph a. above: revenues from the state sales and use tax (returned on the basis of the latest yearly estimate of school age population provided by the Weldon Cooper Center for Public Service, as specified in this Item) for sales in the fiscal year in which the school year begins; total receipts from state funds (except state funds for non-regular day school programs and state funds used for capital or debt service purposes); and the state share of any balances carried forward from the previous fiscal year. Any qualifying state funds that remain unspent at the end of the fiscal year will be added to the amount calculated in paragraph a. above.

d. Federal funds, and any federal funds carried forward from the previous fiscal year, will also be deducted from the amount calculated in paragraph a. above. Any federal funds that remain unspent at the end of the fiscal year and any capital expenditures paid from federal funds will be added to the amount calculated in paragraph a. above.

e. Tuition receipts, receipts from payments from other cities or counties, and fund transfers will also be deducted from the amount calculated in paragraph a, then

f. The final amount calculated as described above must be equal to or greater than the required local expenditure defined in paragraph A. 5.

g. The Department of Education shall collect the data necessary to perform the calculations of required local expenditure as required by this section.

h. A locality whose expenditure in fact exceeds the required amount from local funds may not reduce its expenditures unless it first complies with all of the Standards of Quality.

9.a. Any required local matching funds which a locality, as of the end of a school year, has not expended, pursuant to this Item, for the Standards of Quality shall be paid by the locality into the general fund of the state treasury. Such payments shall be made not later than the end of the school year following that in which the under expenditure occurs.

b. Whenever the Department of Education has recovered funds as defined in the preceding paragraph a., the Secretary of Education is authorized to repay to the locality affected by that action, seventy-five percent (75%) of those funds upon his determination that:

1) The local school board agrees to include the funds in its June 30 ending balance for the year following that in which the under expenditure occurs;

2) The local governing body agrees to reappropriate the funds as a supplemental appropriation to the approved budget for the second year following that in which the under expenditure occurs, in an appropriate category as requested by the local school board, for the direct benefit of the students;

3) The local school board agrees to expend these funds, over and above the funds required to meet the required local expenditure for the second year following that in which the under expenditure occurs, for a special project, the details of which must be furnished to the Department of Education for review and approval;

4) The local school board agrees to submit quarterly reports to the Department of Education on the use of funds provided through this project award; and

5) The local governing body and the local school board agree that the project award will be cancelled and the funds withdrawn if the above conditions have not been met as of June 30 of the second year following that in which the under expenditure occurs.

c. There is hereby appropriated, for the purposes of the foregoing repayment, a sum sufficient, not to exceed 75 percent of the funds deposited in the general fund pursuant to the preceding paragraph a.

10. The Department of Education shall specify the manner for collecting the required information and the method for determining if a school division has expended the local funds required to support the actual local match based on all Lottery and Incentive programs in which the school division has elected to participate. Unless specifically stated otherwise in this Item, school divisions electing to participate in any Lottery or Incentive program that requires a local funding match in order to receive state funding, shall certify to the Department of Education its intent to participate in each program by July 1 each fiscal year in a manner prescribed by the Department of Education. As part of this certification process, each division superintendent must also certify that adequate local funds have been appropriated, above the required local effort for the Standards of Quality, to support the projected required local match based on the Lottery and Incentive programs in which the school division has elected to participate. State funding for such program(s) shall not be made until such time that the school division can certify that sufficient local funding

has been appropriated to meet required local match. The Department of Education shall make calculations after the close of the fiscal year to verify that the required local match was met based on the state funds that were received.

11. Any sum of local matching funds for Lottery and Incentive program which a locality has not expended as of the end of a fiscal year in support of the required local match pursuant to this Item shall be paid by the locality into the general fund of the state treasury unless the carryover of those unspent funds is specifically permitted by other provisions of this act. Such payments shall be made no later than the end of the school year following that in which the under expenditure occurred.