



COMMONWEALTH of VIRGINIA

Department of Medical Assistance Services

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November 1, 2024

The Honorable L. Louise Lucas
Chairman, Finance & Appropriations Committee
Senate of Virginia
Post Office Box 700
Portsmouth, Virginia 23705-0700

The Honorable Luke E. Torian
Chairman, Appropriations Committee
Virginia House of Delegates
4222 Fortuna Plaza, Suite 659
Dumfries, Virginia 22025

Mr. Michael Maul
Director, Department of Planning and Budget
1111 E. Broad Street, Room 5040
Richmond, VA 23219

RE: 2024 Department of Medical Assistance Services Official Medicaid Forecast

Dear Chairman Lucas, Chairman Torian, and Director Maul:

Pursuant to Item 292.A. of the 2024 Appropriation Act, The Department is providing you with the official forecasts for Virginia General Medicaid, Behavioral Health, and Long-Term Care expenditures for fiscal years 2025 through 2026. As required by that Item, we are also providing an enrollment forecast for the same period and a breakout of forecasted expenditures by caseload/utilization, inflation and policy changes. These forecasts include both the base and expansion populations of Medicaid.

The Honorable L. Louise Lucas
The Honorable Luke E. Torian
Director Michael Maul
November 1, 2024
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If you have any questions or need additional information, please contact Chief Financial Officer, Mr. Chris Gordon, at (804) 318-7781 or by email chris.gordon@dmas.virginia.gov.

I look forward to working with you over the coming year, thank you.

Sincerely,

A handwritten signature in black ink, appearing to read 'Cheryl J. Roberts', with a stylized flourish at the end.

Cheryl J. Roberts
Director, Department of Medical Assistance Services

Enclosures

cc: The Honorable Janet Kelly
The Honorable Stephen Cummings
Ms. April Kees
Ms. Anne Oman

Virginia Department of Medical Assistance Services
Report: DMAS Final Forecast
November 1, 2024

	FY 2022			FY 2023			FY 2024			Fiscal Year 2025			Fiscal Year 2026			Fiscal Year 2027		
	Actual Expenditures	Actual Expenditures	Actual Expenditures	Actual Expenditures	Actual Expenditures	Actual Expenditures	Current Appropriation	Forecast	Surplus/(Need)	Current Appropriation	Forecast	Surplus/(Need)	Current Appropriation	Forecast	Surplus/(Need)			
General Medical Care: MCOs (45609)	8,249,805,051	9,517,434,439	8,273,316,411					9,257,845,626			9,660,587,840			10,084,950,180				
Capitation Payments: Low-Income Adults & Children	2,831,880,548	3,250,615,188	2,787,903,877					3,116,208,768			3,213,646,106			3,344,281,906				
Capitation Payments: ABD and Foster Care	106,377,152	120,951,887	99,364,028					98,845,491			100,783,816			105,846,878				
Capitation Payments: Duals/CCC Program	0	0	0					0			0			0				
Capitation Payments: CCC+ Program	5,643,740,581	6,496,345,074	5,643,041,462					6,375,127,764			6,678,494,314			6,967,157,793				
MCO Pharmacy Rebates	(332,193,230)	(350,477,710)	(256,992,956)					(332,336,397)			(332,336,397)			(332,336,397)				
General Medical Care: Fee-For-Service (45609)	1,277,883,327	1,458,386,162	1,304,645,500					1,815,585,738			1,720,772,147			1,787,510,183				
Inpatient Hospital	132,510,093	129,700,547	109,630,851					160,623,185			155,510,684			166,832,266				
Outpatient Hospital	23,358,828	29,684,772	34,126,192					38,480,918			39,775,357			40,623,740				
Physician/Practitioner Services	40,693,410	33,455,763	33,977,062					31,164,719			41,610,221			41,796,826				
Clinic Services, Not Including IHC	119,419,184	131,636,616	128,647,834					137,666,742			139,550,306			140,024,094				
IHC Clinic Regular FMAP	0	0	0					46,617,869			60,216,599			61,826,793				
Pharmacy	9,715,594	9,808,633	12,022,678					13,605,013			14,632,772			15,068,791				
FFS Pharmacy Rebates	(11,583,943)	(37,800,578)	(5,475,468)					(29,747,407)			(29,747,407)			(29,747,407)				
Medicare Premiums Part A & B	447,252,870	488,860,813	308,105,272					527,710,501			478,690,918			502,756,630				
Medicare Premiums Part D	256,654,901	330,059,010	315,543,472					406,081,642			409,670,013			434,714,141				
Dental	173,436,210	257,289,982	274,170,052					293,465,333			301,054,455			302,895,831				
Transportation	62,583,540	61,520,615	68,548,357					87,461,077			80,384,650			80,376,906				
100% Federal IHC	0	0	689,779					76,818,994			2,837,431			2,913,304				
All Other	23,842,639	24,169,989	24,659,421					25,637,149			26,586,147			27,428,269				
Behavioral Health & Rehabilitative Services (45608)	30,593,142	27,867,559	46,695,032					41,620,381			43,154,794			43,721,308				
Mental Health Case Management	1,160,644	994,678	1,138,437					1,462,334			1,433,978			1,434,034				
Mental Health Residential Services	10,235,089	8,291,510	13,658,372					15,171,430			16,691,989			16,832,703				
Mental Health Rehabilitative Services	6,491,288	5,821,202	19,958,724					6,899,312			7,037,471			7,417,454				
Early Intervention & EPSDT-Authorized Services	12,706,122	12,760,169	11,939,499					18,087,306			17,991,357			18,037,117				
Long-Term Care Services (45610)	1,634,940,954	2,159,910,799	2,357,469,997					2,715,130,659			2,946,862,626			3,068,489,713				
Nursing Facility	105,508,661	136,997,569	193,705,183					294,693,702			327,711,439			349,712,233				
Private ICF/IDs	118,652,380	121,257,742	138,383,522					149,756,789			145,160,659			145,172,195				
Program of All-Inclusive Care for the Elderly (PACE)	89,852,990	101,140,967	119,681,672					142,730,844			153,099,718			160,860,482				
HCBC Waivers: Personal Support	257,196,773	319,976,457	315,199,603					361,722,598			394,561,628			419,639,988				
HCBC Waivers: Habilitation	951,652,508	1,325,008,110	1,424,625,902					1,583,294,640			1,726,975,893			1,786,326,524				
HCBC Waivers: Case Management & Support	69,753,292	81,894,725	80,625,345					85,107,608			87,570,417			88,258,579				
HCBC Waivers: Nursing, EM/AT, Adult Day Care, Alzheimer's	42,324,351	73,635,229	85,248,770					97,824,477			111,782,872			118,519,711				
Hospital Payments (45609)	610,466,806	623,909,265	502,678,972					894,388,302			913,606,172			910,022,838				
DSH/GME/IME/Physician Supplemental Payments								723,694,481			724,399,493			724,399,493				
Certified Public Expenditures								42,439,967			42,439,967			42,439,967				
Intergovernmental Transfers								128,253,853			146,766,712			143,183,378				
Medicaid Expansion Medical (45611)	4,577,011,495	5,664,372,638	6,187,124,083					5,941,951,367			6,331,903,999			6,805,139,844				
ACA Expansion Managed Care								5,366,949,059			5,760,242,682			6,221,125,621				
ACA Expansion Hospital Fee For Service								243,663,135			256,716,143			262,902,122				
ACA Expansion Other Fee for Service								361,885,761			368,770,492			373,381,504				
ACA Expansion IHC Regular FMAP								38,345,020			66,973,213			68,284,438				
ACA Part D Clawback Payments								19,219,146			3,658,063			3,840,966				
ACA Pharmacy Rebates								(310,070,571)			(310,070,571)			(310,070,571)				
ACA Expansion Hospital Payments								131,861,230			105,118,902			105,118,902				
ACA Expansion Intergovernmental Transfers								78,186,492			77,339,269			77,339,269				
ACA 100% Federal IHC								11,912,094			3,155,806			3,217,591				
Rate Assessment (45611)	2,095,648,449	2,095,648,449	2,810,557,322					4,394,922,859			4,573,374,351			4,759,071,688				
ACA Expansion Rate Assessments								2,542,709,198			2,645,953,388			2,753,389,706				
Base Medicaid Rate Assessments								1,852,213,661			1,927,420,963			2,005,681,983				
Total Medicaid - DMAS	18,476,349,225	21,547,529,311	21,482,487,318				23,481,017,326	25,061,444,931	(1,580,427,605)		25,049,137,525	26,190,261,929	(1,141,124,404)	25,049,137,525	27,458,905,755	(2,409,768,230)		
Annual Percentage Growth Base Medicaid Only	10.5%	16.8%	-9.4%					17.9%			3.8%			4.0%				
Annual Percentage Growth	16.2%	16.6%	-0.3%					16.7%			4.5%			4.8%				
State Funds							6,986,463,581	7,323,434,884	(336,971,303)		7,360,023,078	7,655,265,997	(295,242,919)	7,360,023,078	8,000,839,274	(640,816,196)		
Federal Funds							14,882,669,536	15,978,725,882	(1,096,056,346)		15,958,287,242	16,688,622,028	(730,334,786)	15,958,287,242	17,511,793,510	(1,553,506,268)		
Coverage Assessment							608,391,060	598,292,510	10,098,550		670,052,511	628,433,149	41,619,362	670,052,511	675,915,168	(5,862,657)		
Rate Assessment							1,003,493,149	1,160,991,655	(157,498,506)		1,060,774,694	1,217,940,754	(157,166,060)	1,060,774,694	1,270,357,802	(209,583,108)		
TOTAL Funds							23,481,017,326	25,061,444,931	(1,580,427,605)		25,049,137,525	26,190,261,929	(1,141,124,404)	25,049,137,525	27,458,905,755	(2,409,768,230)		

